

Karni Syntex Pvt. Ltd.

CIN : U51109WB1993PTC061138

"Om Tower" 32, Jawahar Lal Nehru Road
3rd Floor, Room No. 302
Kolkata 700 071
Phone : 033 2288-4099

Date: 28.10.2020

To,
Bombay Stock Exchange Limited
(Department of Corporate Services)
Phiroze Jeejeebhoy Towers
25th Floor, Dalal Street,
Mumbai - 400 001

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011


Dear Sir/Madam,

Please find enclosed herewith the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your information and record.

Thanking you,

Yours faithfully,

For Karni Syntex Private Limited


Radhey Shyam Jalan
Director

Encl: As above

CC: K I C Metaliks Limited
"Sir RNM House"
3B, Lal Bazar Street,
4th Floor, Room No. 2
Kolkata – 700 001

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	K I C METALIKS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Karni Syntex Private limited <u>Other Promoters</u> Radhey Shyam Jalan		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	2,06,85,480 (2,10,70,463) #	58.28% (59.36 %) #	58.28 % (59.36 %) #
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
d) Total (a+b+c)	2,06,85,480 (2,10,70,463) #	58.28% (59.36 %) #	58.28 % (59.36%) #
Details of acquisition/sale			
a) Shares carrying voting rights acquired	1,09,731	0.31%	0.31%
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Total (a+b+c)	109731	0.31%	0.31%

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	2,07,95,211	58.59 %	58.59 %
b) VRs otherwise than by equity shares	(2,11,80,194) [#]	(59.67 %) [#]	(59.67 %) [#]
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Total (a+b+c)	2,07,95,211 (2,11,80,194)[#]	58.59 % (59.67 %)[#]	58.59 % (59.67 %)[#]
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	OPEN MARKET		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	28.10.2020		
Equity share capital / total voting capital of the TC before the said acquisition/sale	3,54,96,000		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	3,54,96,000		
Total diluted share/voting capital of the TC after the said acquisition/sale	3,54,96,000		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signifies to the holding of Promoter and Promoter group.

For Karni Syntex Private Limited


Radhey Shyam Jalan

Director

Signature of the Acquirer

Place: KOLKATA

Date: 28.10.2020