

INVESTOR OVERVIEW



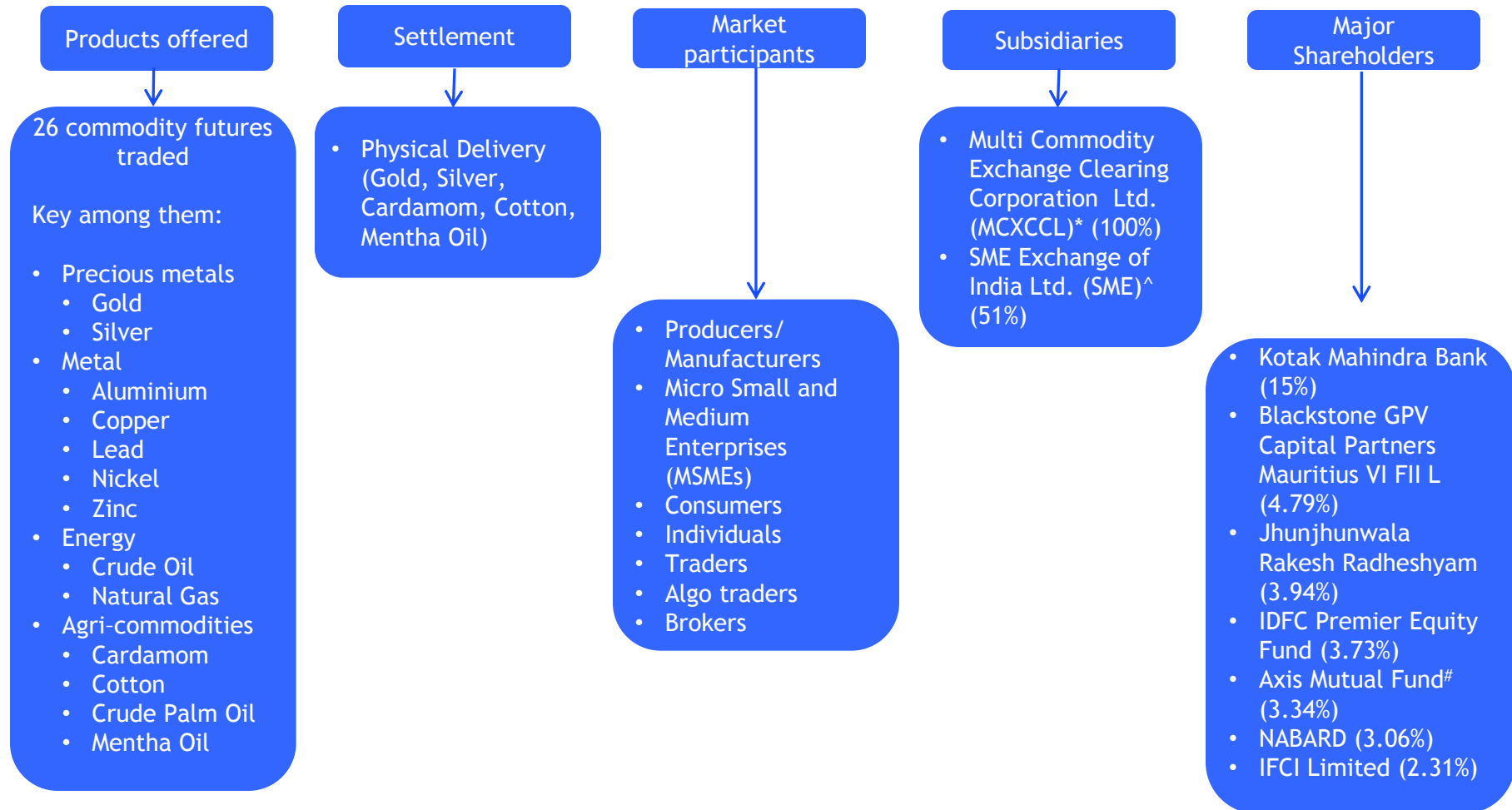
August 2015

Certain statements in this presentation contain forward-looking information about Multi Commodity Exchange of India Limited and its subsidiary companies, including their business operations, strategy and expected financial performance and condition. Forward-looking statements include statements that are predictive in nature, depend upon or refer to future events or conditions, or concern future financial performance (including revenues, earnings or growth rates), possible future plans and action of the company. Forward-looking statements are based on current expectations and understanding about future events.

They are inherently subject to, risks, uncertainties, and assumptions, etc. about the Company, economic factors and the industry in general. The Company's actual performance and events could materially differ from those expressed or implied by forward-looking statements made by the company due to, but not limited to, important factors such as general economic, political and market factors in India and internationally, competition, technological change, and changes in the government regulations.

The material mentioned in this presentation is general background information about the Company's activities current at the date of the presentation. It is information given in summary form and does not purport to be complete, is subject to change without notice and its accuracy is not guaranteed. This presentation (including any information contained herein and any information, whether or not in writing, supplied in connection herewith) is strictly confidential.

- Commenced operations on November 10, 2003
- Commodity futures exchanges are regulated by Forward Markets Commission (Regulator of India's commodity markets), under the Ministry of Finance, Government of India
- As proposed in the Union Budget 2015 FMC and SEBI will be merged. Post the merger notification recognised associations under the Forward Contracts Regulation Act, will be deemed to be recognised stock exchanges under the Securities Contracts (Regulation) Act, 1956
- The Exchange offers:
 - online trading, and clearing and settlement of commodity futures transactions
 - a platform for price discovery and price risk management
 - neutral, secure and transparent trade mechanisms
 - scalable technology framework

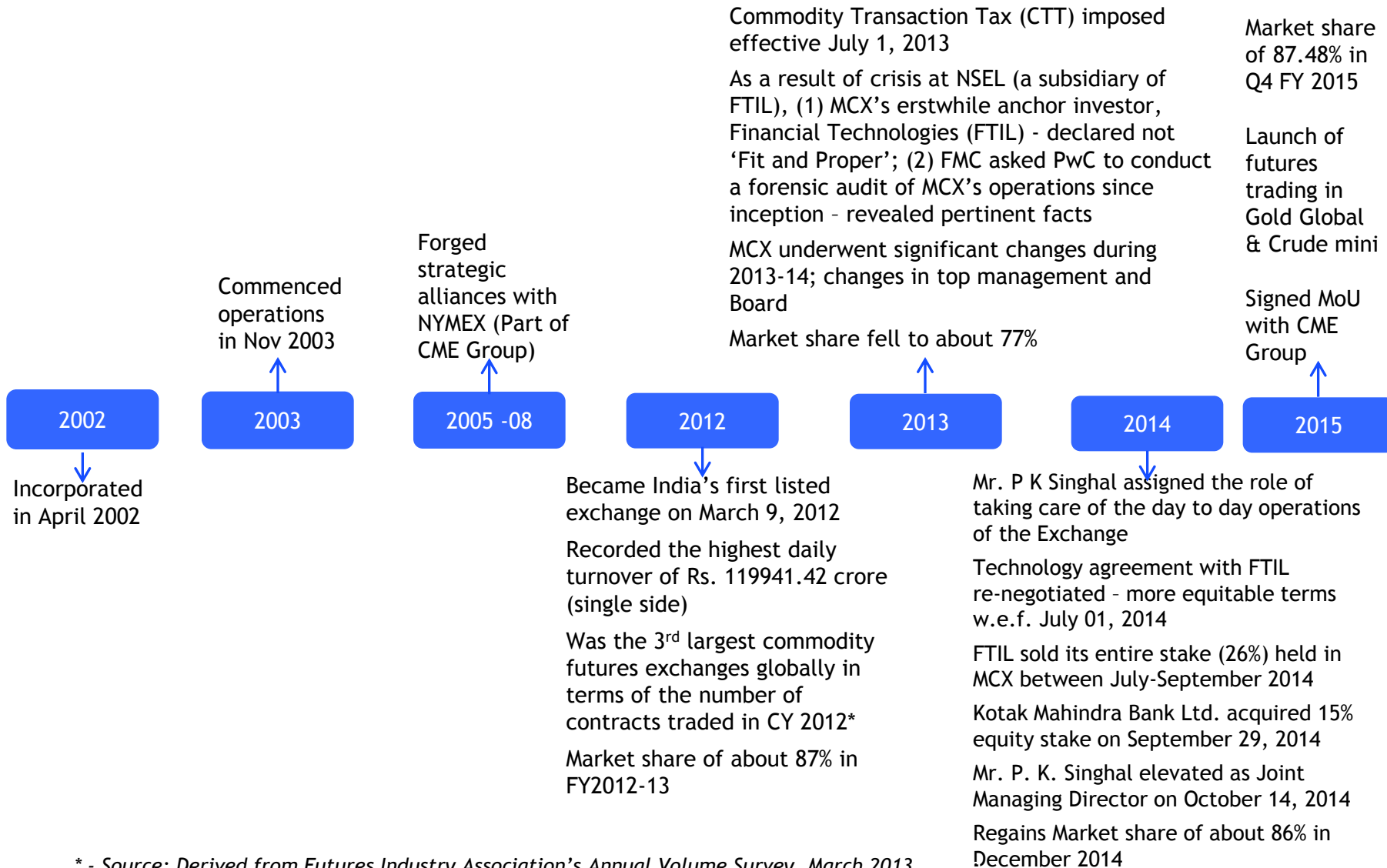


* - MCXCCL has not commenced operations,. Its current paid-up capital is Rs. 6 crore.

^ - Shareholder approved voluntary winding up of the SME by passing a special resolution on March 18, 2015. Official liquidator has been appointed, and the process of liquidation is underway. Its paid-up capital is Rs.10 Lakhs.

- Holding under different schemes

KEY MILESTONES



* - Source: Derived from Futures Industry Association's Annual Volume Survey, March 2013

- The growth of the overall economy in India is expected to drive the underlying demand for commodities. The increase in physical market volumes may increase the hedging requirements of industry players, which influences derivative trading volumes.
- Commodity derivative volumes are generally a multiple of the underlying physical commodity volumes. In India, the volumes traded on commodity futures exchanges is very low as compared to the size of the physical market for the commodity. Thus, the potential for commodity derivatives is huge.

Commodity	Futures Multiplier Year 2014 (Global Benchmark Exchanges)	Futures Multiplier During Year 2014 (MCX)
Gold	59.0	5.0
Silver	148.0	34.0
Copper	90.0	13.0
CPO	12.0	1.0
Cotton	44.0	0.7

Futures Multiplier refers to number of times future market's volume is in comparison with the physical market size.

- Better market integrity as SEBI has power to raid, search, impose penal fines and take criminal action
- ‘Dabba’ Trade which according to AC Nielsen report was 3 times of the regulated commodity markets in 2013 (pre CTT) could get curbed
- Products like indices, options, weather derivatives and intangibles may be launched in future
- Institutions like FIIs, Banks, Mutual Funds may be allowed to enter commodity futures market going forward
- Enables commodity exchanges to launch complementary products such as currency derivatives
- Expected decrease in cost of compliance
- Fungibility of client margins

- Dealing with delivery-based commodities & quality issues
- Delivery and settlement processes among the commodity & stock exchanges differ significantly
- Escalating competition : The merger also allows equity exchanges to launch commodities
- Curbs on algorithmic trading : SEBI is mooting restrictions on algorithmic trading in order to curb market manipulation
- Registration and transaction cost: SEBI to charge a registration and turnover fee to commodity brokers and bring transaction cost charged by commodity brokers at par with equity markets.
- Regulation of Warehouses: Regulatory & Infrastructure related issues
- Regulation of Spot and Forward Trading
- The central government imposed a CTT of 0.01% on non-agricultural commodity futures transactions, which has
 - increased hedging cost
 - reduced liquidity

As a result of the high impact cost, many large corporates are hedging more than 90% of their needs on international exchanges; jobbers and day traders have stopped trading on these exchanges; trading on illegal platforms has increased manifold

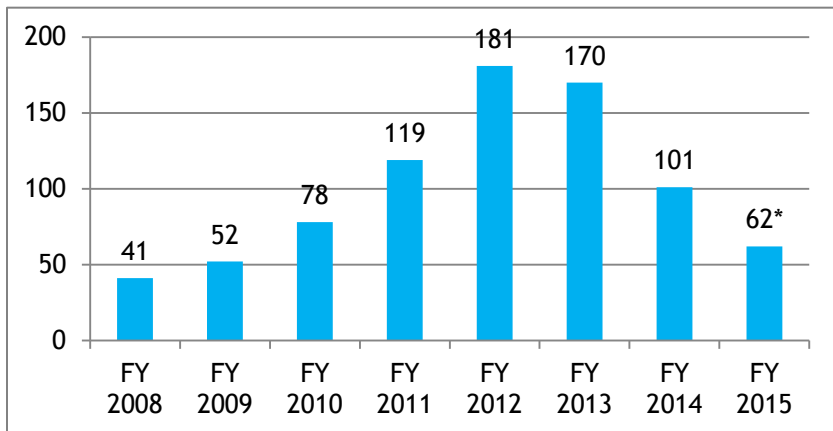
- Conducting awareness, capacity building and stakeholder programmes

Category	Q1 - FY2015-2016	FY2014-2015	FY2013-2014
Hedgers/ Industrial Associations / Farmers	21	116	106
Retail Investors	48	249	84
Capacity Building / Stakeholder programmes	0	19	10
Total	69	384	200

- Educational programmes for broad basing the commodity market ecosystem
- Releasing “Dos and Don’ts” advertisements to enlighten market participants on the merits of trading on regulated commodity futures exchanges
- Releasing “Benefits of Hedging in India” advertisements across various reputed publications to educate the physical markets on the importance of using MCX for commodity price risk management
- Engaging with print and electronic media, coupled with evidence-based policy advocacy to create awareness and sensitise policymakers on various issues affecting the market
- Empowering market participants with relevant information through monthly newsletter (MCX CommNews) and commodity market review (Commodity Connect)
- MoU with Christ University, Bengaluru and KIIT School of Rural Management, Bhubaneswar to promote skill development, knowledge, research and financial literacy in the commodity space through various educational initiatives



GROWTH OF INDIAN COMMODITIES MARKET IN TERMS OF VALUE OF FUTURES TRADED (INR TN)



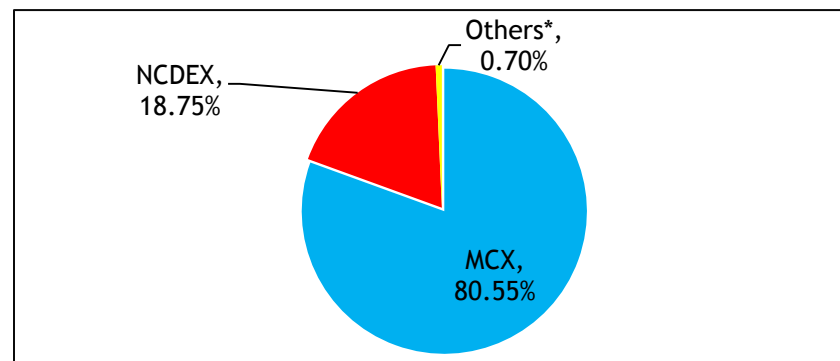
* Due to fall in commodities prices

MCX: MARKET SHARE IN KEY SEGMENTS FOR Q1 FY15-16

Commodity segment	MCX Market Share in Indian Commodity Futures space	Proportion of MCX's turnover
Bullion	98.66%	35.25%
Energy	100.00%	35.46%
Base Metals	100.00%	26.62%
Agri - commodities	10.13%	2.67%

Source: FMC

MARKET SHARE (Q1 FY 15-16)



* Other National & Regional Exchanges

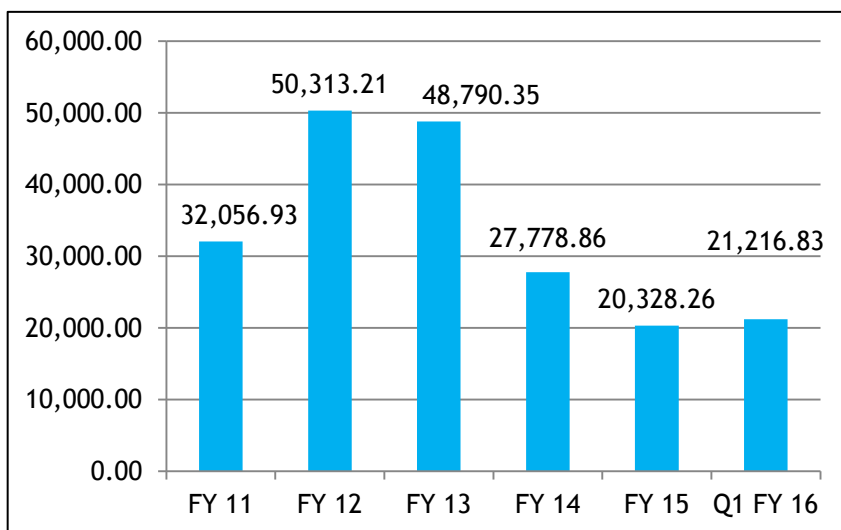
GLOBAL RANKING OF MCX'S COMMODITY FUTURES CONTRACTS AMONG F&O CONTRACTS IN CY 2014**

12 th	MCX Crude Oil Futures
13 th	MCX Silver Micro Futures
15 th	MCX Natural Gas Futures
20 th	MCX Silver Mini Futures

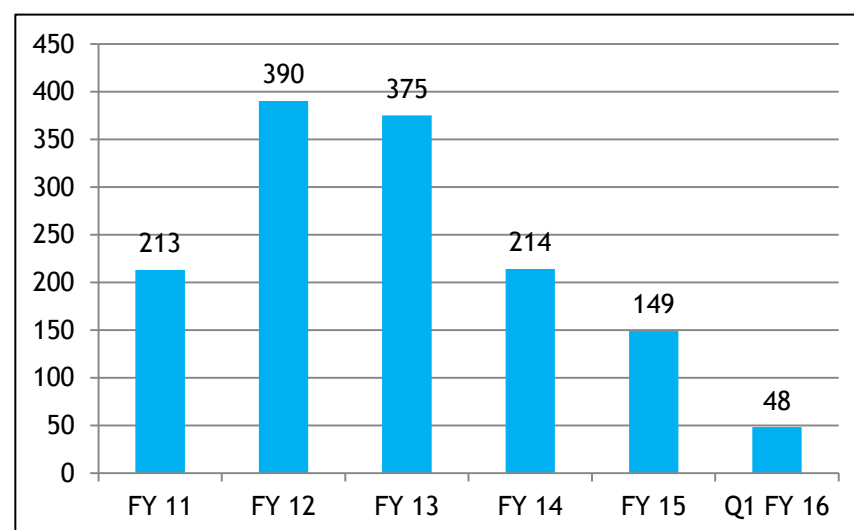
** Source: FIA Annual Volume Survey March 2015

- Average daily turnover (ADT) in Q1 FY2016: INR 21,216.83 crore; Market Share of 80.55% (Corresponding Quarter Q1 FY2015 ADT INR. 18,679.17 crore; Market Share of 80.87%)
- No. of traded contracts went up from 30 mn to 48 mn yoy
- Extensive reach: 1782 members having 49,584 Authorised Persons, 4,87,671 terminals (including CTCL), over 1809 cities/towns across India
- Trading hours (IST): 10:00 hours to 23.30 hours/ 23.55 hours Day light timing (winter)

AVERAGE DAILY VOLUME - single side (INR Crore)



VOLUME OF CONTRACTS (Lots in MN)



- Well designed platform that ensures security, reliability flexibility and functionality
- Scalable architecture
 - Capable of handling increase in volumes with the introduction of new instruments like options and indices and participation of Financial Institutions post the FMC-SEBI merger
- Handling capacity of 40 million transactions (orders and trades put together) in a day, which is well above the current requirement (Highest capacity handled by the platform so far in a day is 20 million orders and 3.6 million trades)
- Accessible through trader work stations or computer-to-computer link using multiple media of connectivity including:
 - Nationwide Private Network with Point of Presence
 - VSATs, VPN, leased lines and internet
- Real-time data replication to Disaster Recovery (DR) site at New Delhi
 - Upgrading DR site to conduct smooth trading from the site if warranted
- Implementing near on-line site

- Intrusion detection and prevention system
- 15 approved clearing banks and 49 exchange-designated warehouses help manage the daily mark-to-market settlement at the in-house clearing house, and support physical delivery
- Online real-time risk monitoring system and mechanisms track members' financial strength, margin utilisation and mark-to-market losses against deposits made by them to MCX
- Preponing the pay-in time to 9:30 AM from 11:00 AM thereby mitigating the risk of the time gap of the opening of trading session and the pay-in time
- System automatically generates alerts and takes pre-decided actions
- Adequacy of Settlement Guarantee Fund and Investor (Client) Protection Fund is monitored regularly based on FMC guidelines
 - SGF corpus as on June 30, 2015 was Rs. 268.47 crore ((Provisional) cash component of Rs.189.12 crore and non cash component of Rs. 79.35 crore)
 - IPF corpus of about Rs. 80.80 crore (Provisional) as on June 30, 2015

SATYANANDA MISHRA, IAS (Retd.)

Chairman, Independent Director, FMC Approved

- Former Information Commissioner, Govt of India
- Handled various assignments in different capacities, Govt of India viz. Secretary, Department of Personnel & Training, Establishment Officer, Principal Secretary, Public Works Department, etc.

MS. PRAVIN TRIPATHI

Independent Director, FMC Nominated

- Former Deputy Comptroller and Auditor General of India
- Former Member of Competition Appellate Tribunal (COMPAT)

DR. M. GOVINDA RAO

Independent Director, FMC Approved

- Presently, Emeritus Professor at National Institute of Public Finance and policy (NIPFP)
- Former Member - 14th Finance Commission & Director of NIPFP
- Former Member- Economic Advisory Council to the Prime Minister

AJAI KUMAR

Shareholder Director

- Presently, Senior Strategic Advisor - Retail and Business Banking, Yes Bank Ltd.
- Former Chairman & Managing Director, Corporation Bank

DINESH KUMAR MEHROTRA

Independent Director, FMC Nominated

- Former Chairman, Life Insurance Corporation
- Former Convener & Member Secretary of Expert Group Committee formed by the Ministry of Finance, Government of India

ARUN NANDA

Independent Director, FMC Nominated

- Presently, Chairman of Mahindra Holidays & Resorts (I) Ltd. and Mahindra Lifespace developers Ltd and Director of Holiday Club Resorts Oy, Finland.
- Over 40 years of extensive experience with Mahindra Group.

M.A.K. PRABHU

Shareholder Director

- Presently, Managing Director (Integrated Treasury Wing), Canara Bank Securities Ltd.
- Working with Canara Bank since 2001 in various senior capacities.

PARVEEN KUMAR SINGHAL

Joint Managing Director, MCX

- Former Division chief- SEBI
- Former Director- FMC
- Former Executive Director & CEO - Delhi Stock Exchange Limited

G. ANANTHARAMAN, IRS (Retd.)

Independent Director, FMC Approved

- Presently, Special Advisor to the Chairman, Tata Realty & Infrastructure Limited
- Former Chief Commissioner of Income Tax, Mumbai
- Former whole time member of SEBI

S. K. Mitra

Independent Director, FMC Nominated

- Currently on the Board of several reputed companies as an Independent Director & Advisor
- Previously associated with Aditya Birla Group, GIC Mutual Fund, Standard Chartered & AMEX in various capacities.
- Over 39 years of extensive management experience in Financial Sector.

R. AMALORPAVANATHAN

Shareholder Director

- Presently, Deputy Managing Director, the National Bank for Agriculture and Rural Development (NABARD)
- Experience in Strategic Business Planning, Business Process Reengineering, Treasury and Fund Management, etc.

PARVEEN KUMAR SINGHAL

Joint Managing Director

- Ex-Division chief - SEBI
- Ex-Director- FMC
- Ex-Executive Director & CEO- Delhi Stock Exchange Limited
- Over 39 years of executive cadre experience

P. P. KALADHARAN

Senior VP, Technology

- Previously worked with BSE for over 15 years
- Over 39 years of experience in the field of technology

RAMALINGAM M.

Senior VP, Market Operations

- Ex-CEO of ISE Securities & Services Ltd.
- Ex- Asst. General Manager of Investor Services of India Ltd.
- Over 24 years of experience in trading, risk management, securities & fund settlement.

AJAY PURI

Company Secretary, Chief Compliance Officer & Head IR

- Ex-President - Athorstone Capital
- Over 35 years of experience in the field of Company Law, Legal, Secretarial & taxation functions with organisations such as Bharti Telecom, Weston Elektronik, Crowne Plaza Toronto Centre

J. B. RAM

Senior VP, Membership & Inspection, IG & Arbitration

- Ex-Senior VP-Compliance - Edelweiss Capital Limited
- Around 28 years of experience with CDSL, UTI and SEBI

Dr. RAGHAVENDRA PRASAD

Senior VP, Legal

- Ex-Deputy Legal Officer - SEBI
- Ex-Legal Officer - RBI
- Over 22 years of experience in the field of legal practice

SANDEEP KUMAR SARAWGI

Chief Financial Officer

- Ex-Chief Finance and Risk Officer - Antwerp Diamond Bank NV, Mumbai Branch
- CA with over 24 years of experience primarily in finance, strategy, general management, etc. with organisations such as ICICI Securities, BSE Ltd.

NARENDRA KUMAR AHLAWAT

Senior VP, Market Operations

- Ex-CTO - MCX-SX
- Over 28 years of experience in market operations; Development & Technology

RAJENDRA GOGATE

VP, HR & Administration

- Ex-General Manager(Facilities) - TATA Teleservices
- Over 30 years of experience in the field of General Administration, Facilities Management.

Launched mini contracts in India

- First Exchange in India to launch mini contracts to cater to needs of small traders and SMEs

Initiated Evening Trading Sessions

- First Exchange in India to initiate evening sessions to synchronise with trading hours of major international markets

Information Dissemination Services

- Provides real-time data-feed on trading prices, trading volume and other information on the commodity futures contracts traded on MCX and on the spot market to financial information service agencies
- Offers training and certification programmes to educate existing and potential market participants about the industry
- Installs tickers for market data dissemination at local *mandis* to enable tracking price of traded commodity futures

Clearing House Services

- Set up MCX CCL, a 100% subsidiary, to act as a separate clearing house and undertake clearing and settlement of trades and provision of counterparty risk guarantee on MCX. As on date, MCX CCL has not commenced operations. Currently, clearing and settlement is done in-house

Developed Real-time Commodity Indices*

- First Commodity Exchange in India to develop real-time commodity futures index: **MCXCOMDEX**
- Other indices developed:
 - MCXAgri (Agricultural Commodities Index)
 - MCXEnergy (Energy Commodities Index)
 - MCXMetal (Metal Commodities Index)
 - RAINDEX - For Mumbai (RAINDEXMUM), Indore (RAINDEXRDR), and Jaipur (RAINDEXXAI)

* Currently, Indian commodity derivative exchanges are not allowed to offer Commodity Indices for trading.

GLOBAL ALLIANCES*



**All logos used here are trademarks of respective companies | As on 30 June 2015*

- Facilitate sharing of information across regional global exchanges
- Allow penetration of new markets and increase market presence
- Enhance product offerings

INDIAN ALLIANCES

- Tie-ups with Indian trade bodies and associations, corporate, educational institutions and R&D centres enable it to engage the stakeholders, improve trade practices, create awareness and facilitate overall improvement of the Indian commodity futures market

GOLD GUINEA BULLION ALUMINIUM GOLD SILVER ZINC
COPPER PLATINUM ZINC NATURAL GAS GOLD GUINEA COPPER NICKEL
SILVER NICKEL CRUDE OIL METAL PLATINUM STEEL
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CRUDE OIL STEEL ENERGY NICKEL CRUDE OIL NICKEL



FINANCIAL OVERVIEW

SILVER NICKEL CRUDE OIL METAL PLATINUM STEEL
ALUMINIUM TIN LEAD GASOLINE HEATING OIL ENERGY
HEATING OIL PLATINUM GOLD GUINEA ALUMINIUM NATURAL GAS
CRUDE OIL STEEL ENERGY NICKEL CRUDE OIL NICKEL
COPPER ALUMINIUM PLATINUM ALUMINIUM
SILVER NATURAL GAS CRUDE OIL BULLION GOLD LEAD

FINANCIAL HIGHLIGHTS - Q1 FY15-16

INCOME STATEMENT (STANDALONE)

	INR CR, except for per share amounts		
	Q1 FY2016 (Unaudited)	Q1 FY2015 (Unaudited)	Change Q/Q
Operating Income	56.21	51.59	9%
Other Income	25.52	24.30	5%
Total Income	81.73	75.89	8%
Less : Operating & Other Expenses	37.19	40.16	-7%
EBITDA	44.54	35.73	25%
<i>EBITDA Margin</i>	55%	47%	-
Less: Interest & Depreciation	6.30	6.75	-7%
Profit before Exceptional items & Tax	38.24	28.98	32%
Less : Exceptional items	59.40	-	100%
Profit/(Loss) after Exceptional items & before tax	(21.16)	28.98	-173%
Less : Provision for tax	13.11	5.57	135%
Profit/ (Loss) after tax	(34.27)	23.41	-246%
<i>PAT Margin</i>	-42%	31%	-
EPS* (INR) (Quarterly figures not Annualised)	(6.74)	4.62	-246%

	INR CR	
	Q1 FY- 2016	Q1 FY- 2015
Profit before Exceptional Items & Tax	38.24	28.98
Less: Provision for Current Tax	13.67	15.36
Less: Deferred Tax	(0.56)	(9.78)
Total Tax expense	13.11	5.58
Profit after tax excluding exceptional items	25.13	23.40

- As per accounting standards (AS) - 25 on “Interim Financial Reporting”, income tax expense shall be determined based on the weighted average rate for the full financial year and same shall be applied to the quarter's profit. Accordingly the weighted average has been arrived based on the approved budget for FY 2015-16.
- Increase in marginal income tax to 34.608% for AY 16-17
- Exceptional item has no impact on the tax provision as the same are in the nature of long term capital losses
- Lower proportion of non-taxable income to total income in Q1 FY 2016

BALANCE SHEET (STANDALONE)

PARTICULARS	AS ON Jun 30, 15	AS ON Mar 31, 15
EQUITY AND LIABILITIES		
Shareholders' Funds		
Share Capital	51.00	51.00
Reserves & Surplus	1,116.91	1,151.18
SGF	189.12	187.12
Non Current liabilities	33.11	34.28
Current Liabilities	498.47	400.68
TOTAL	1,888.61	1,824.26

PARTICULARS	AS ON Jun 30, 15	AS ON Mar 31, 15
ASSETS		
Fixed Assets	144.98	145.10
Non-current investments & Loans and Advances	49.22	51.40
Total Current Assets	1,694.41	1,627.76
- Cash & Cash equivalents	254.57	265.52
TOTAL	1,888.61	1,824.26

- Net worth of Rs. 1,357.03 crore (including SGF) as on Jun 30, 2015
- Debt Free balance Sheet

As on June 30, 2015, the Exchange held the following investments

Name of Company	Number of Shares	Face value	Value (in Rs. crore)	Number of Warrants	Value (in Rs. crore)
Metropolitan Stock Exchange of India (MSEI) [#]	6,65,99,408	Re. 1/-	7.37	41,59,17,672	41.59
MCX-SX Clearing Corporation Ltd [#]	65,00,000	Rs.10/-	6.50	NA	NA
DGCX	500	USD1000	2.19	NA	NA
MCX Clearing Corporation Ltd	60,00,000	Rs.10/-	6.00	NA	NA
SME Exchange of India (SME)*	51,000	Rs.10/-	0.04	NA	NA
Mutual Funds	NA	NA	1,302.38	NA	NA

* Shareholder approved voluntary winding up of the SME by passing a special resolution on March 18, 2015. Official liquidator has been appointed, and the process of liquidation is underway.

Please refer note no. 3 in Financial Results FY Q1 2016 for the further details.

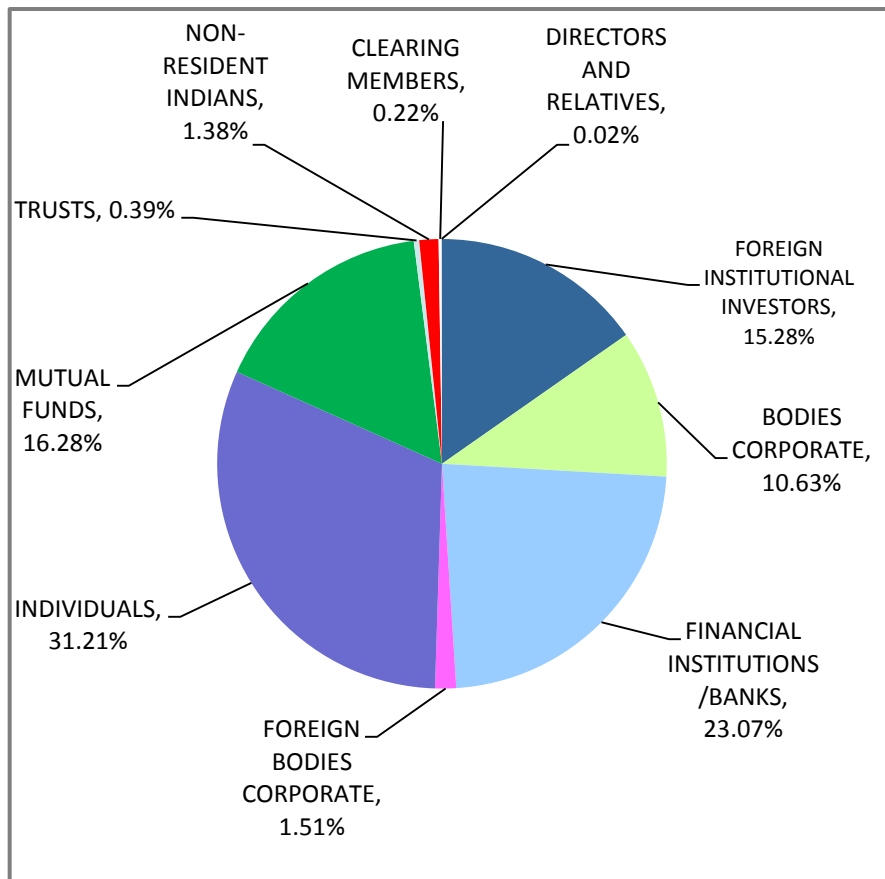
TRANSACTION CHARGES & AVG. VALUE REALISATION

Non-agri Commodities	
Average Daily Turnover	Transaction Fee Rates (Per Rs. 1 lakh of turnover)
Up to Rs. 350 crore	Rs. 2.10
On incremental turnover above Rs. 350 crore	Rs. 1.40
Agri Commodities	
Up to Rs. 20 crore	Rs. 0.75
On incremental turnover above Rs. 20 crore	Rs. 0.50

Financial year	Average value realisation per lakh Rupee traded
FY-2013-14	1.84
FY-2014-15	1.84
Q1 - FY 2015-16	1.81

SHAREHOLDING HIGHLIGHTS

SHAREHOLDING STRUCTURE AS ON JUNE 30, 2015



MAJOR SHAREHOLDERS - SHAREHOLDING MORE THAN 1%

Sr. No.	Name of Shareholders	%
1	Kotak Mahindra Bank Limited	15.00
2	Blackstone GPV Capital Partners Mauritius VI FII Ltd	4.79
3	Jhunjhunwala Rakesh Radheshyam	3.94
4	IDFC Premier Equity Fund	3.73
5	Axis Mutual Fund*	3.34
6	The National Bank for Agriculture & Rural Development	3.06
7	IFCI Limited	2.31
8	Reliance Mutual Fund*	2.15
9	DSP Blackrock Mutual Fund*	1.56
10	L&T Mutual Fund*	1.51
11	Small Cap World Fund, Inc	1.46
12	SBI Life Insurance Co. Ltd	1.26
13	Vanaja Sunder Iyer	1.16
14	Radhakishan S Damani	1.13
15	Barca Global Master Fund L.P.	1.06
16	Goldman Sachs India Fund Limited	1.06
17	HDFC Bank Ltd.	1.03
18	Mathews Asia Growth Fund	1.01

* Holding under different schemes

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LATEST FINANCIAL RESULTS

SILVER NICKEL CRUDE OIL METAL PLATINUM STEEL
ALUMINIUM TIN LEAD GASOLINE HEATING OIL ENERGY
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COPPER ALUMINIUM PLATINUM ALUMINIUM
SILVER NATURAL GAS CRUDE OIL BULLION LEAD

UNAUDITED FINANCIAL RESULTS FOR QUARTER ENDED JUNE 30, 2015

Multi Commodity Exchange of India Limited

Exchange Square, Suren Road, Andheri (East), Mumbai 400 093, India.
CIN: L51909MH2002PLC135594 ; Email Id: info@mcxindia.com ; www.mcxindia.com

PART I

(₹ in lakhs)

Statement of Standalone Unaudited Financial Results for the Quarter Ended 30 June 2015

PARTICULARS	Quarter Ended		Year Ended	
	30 June 2015 Unaudited	31 March 2015 Audited (Refer Note 6)	30 June 2014 Unaudited	31 March 2015 Audited
1 Income from operations				
(a) Income from operations	5,177.60	5,369.75	4,737.88	20,404.30
(b) Other operating income	443.70	527.41	421.27	1,844.30
Total Income from operations	5,621.30	5,897.16	5,159.15	22,248.60
2 Expenses				
(a) Employee benefits expense	904.30	871.86	834.89	3,492.50
(b) Depreciation and amortisation expense	626.40	632.15	675.16	2,593.30
(c) Software support charges	907.50	916.25	1,151.43	3,838.00
(d) Other Expenses	1,907.70	772.95	2,029.02	6,160.60
Total Expenses	4,345.90	3,193.21	4,690.50	16,084.40
3 Profit from operations before other income, finance costs and exceptional items (1 - 2)	1,275.40	2,703.95	468.65	6,164.20
4 Other income	2,551.50	3,883.40	2,429.51	10,978.50
5 Profit from ordinary activities before finance costs and exceptional items (3+4)	3,826.90	6,587.35	2,898.16	17,142.70
6 Finance costs	3.00	(12.14)	0.12	137.30
7 Profit from ordinary activities after finance costs but before exceptional items (5-6)	3,823.90	6,599.49	2,898.04	17,005.40
8 Exceptional items (refer note 3)	(5,940.20)	-	-	-
9 Net (Loss) /Profit from ordinary activities before Tax (7- 8)	(2,116.30)	6,599.49	2,898.04	17,005.40
10 Tax Expenses	1,310.50	1,669.43	557.16	4,500.10
11 Net(Loss)/Profit for the period (9-10)	(3,426.80)	4,930.06	2,340.88	12,505.30
12 Paid-up equity Share Capital (Face Value Rs. 10 per share)	5,099.84	5,099.84	5,099.84	5,099.84
13 Reserve & Surplus excluding Revaluation Reserves				1,15,117.80
14 Earnings per equity share : (Face Value Rs. 10 per share)				
Basic (Quarterly figures not annualised)	(6.74)	9.70	4.62	24.64
Diluted (Quarterly figures not annualised)	(6.74)	9.67	4.61	24.63

UNAUDITED FINANCIAL RESULTS FOR QUARTER ENDED JUNE 30, 2015

PART II

Select Information for the Quarter Ended 30 June 2015

PARTICULARS	Quarter Ended			Year Ended
	30 June 2015	31 March 2015	30 June 2014	31 March 2015
A PARTICULARS OF SHAREHOLDING				
1 Public shareholding				
- Number of shares	5,09,98,369	5,09,98,369	3,77,38,794	5,09,98,369
- Percentage of shareholding	100.00%	100.00%	74.00%	100.00%
2 Promoters and Promoter Group Shareholding				
a) Pledged / Encumbered				
- Number of shares	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
b) Non - encumbered				
- Number of shares	-	-	1,32,59,575	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	100.00%	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	26.00%	-

Particulars	Quarter Ended 30 June 2015
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	-
Received during the quarter	1
Disposed of during the quarter	1
Remaining unsolved at the end of the quarter	-

Notes:

- These standalone unaudited financial results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meetings held on August 8, 2015.
- The Statutory Auditors' have carried out a limited review of the standalone results for the quarter ended June 30, 2015.

3 The Company, along with Financial Technologies (India) Limited (FTIL), an erstwhile anchor investor/promoter of the Company, had provided an undertaking to Securities and Exchange Board of India (SEBI) to dilute its holding (equity and warrants) in Metropolitan Stock Exchange of India Limited (MSEI), (formerly known as MCX Stock Exchange Limited) within the permissible limit and within the time prescribed, i.e. June 19, 2015. This undertaking was given by the Company, at the request of MSEI, in order to assist MSEI in obtaining regulatory approval for starting new segments for trading and retaining its recognition under the Securities Contracts (Regulation) Act. Towards this end, the Company made serious efforts to dispose off the warrants. However, these efforts were significantly hampered by several factors that reduced the marketability of MSEI's warrants, such as consistently reducing market share and net worth which reduced the value and demand for the MSEI's shares and warrants. This made it difficult to dispose off the warrants. Since these factors were outside the Company's control, the Company approached SEBI seeking an extension of time to dispose off the warrants. The Company also requested SEBI to consider treating the Company on par with recognized Stock Exchanges so that the Company could hold upto 15% shareholding / warrants in MSEI. SEBI, however, did not grant the Company's requests. Despite these factors, the Company continued to make vigorous efforts to dispose off the warrants. The Company's efforts, however, were thwarted by MSEI, who announced a rights issue of equity shares on May 29, 2015 at par i.e. at Re.1 per share. Since the rights issue remained open until July 9, 2015, it was virtually impossible to dispose off all the warrants before June 19, 2015. Anticipating that MSEI would cancel the warrants and appropriate the deposit placed by the Company with MSEI against the warrants, the Company filed a Suit against MSEI before the Hon'ble Bombay High Court seeking an injunction against cancellation of the warrants and appropriation of the deposit. The Company also sought refund of the amount of Rs. 4,159.18 lakhs, being the amount of deposit presently held by MSEI against the warrants. Vide its interim orders dated July 9, 2015 and July 10, 2015, the Hon'ble High Court restrained MSEI from cancelling and / or extinguishing the warrants or any rights relating thereto, and from dealing in any manner with the remaining deposit of Rs. 4,159.18 lakhs till further orders. The Hon'ble Court also restrained MSEI from taking any steps in pursuance of any Board resolution that MSEI may have passed for cancellation of the warrants. By a further order dated August 3, 2015, the Hon'ble Court has recorded MSEI's statement that MSEI would deposit a sum of Rs. 2,000 lakhs in Court within a period of four weeks, on a without prejudice basis, to establish its bona fides. The matter is now scheduled to come up for hearing on September 8, 2015. In view of the above Court Orders, the Company has valued the warrants at its face value of Re.1 each and brought down the carrying cost by Rs. 4,258.89 lakhs. As the Company was only able to sell 148,277,938 warrants to various parties/entities at bids below its carrying cost, a loss of Rs. 1,348.31 lakhs was incurred on the sale of these warrants. Further, based on the market price determined on a weighted average basis for the sale of warrants by MCX, the equity shares have been brought to the lower of cost and this aforesaid market value. This is as per the Company's Accounting Policy on current investments and accordingly a provision of Rs. 333.00 lakhs has been made. The aggregate loss, diminution and provision of Rs. 5,940.20 lakhs on account of the investments in MSEI are exceptional in nature and are accordingly disclosed in the financial results. As on June 30, 2015, the Company held 6,65,99,408 equity shares of MSEI (valued at Rs. 736.80 lakhs at the rate of Rs. 1.11 per share) and 41,59,17,672 warrants of MSEI (valued at Rs. 4,159.18 lakhs) and 65,00,000 equity shares of MCX-SX CCL (valued at Rs. 650.00 lakhs).

4 In accordance with the FMC circular of March 14, 2014, the Company has conducted stress test for the quarter under review, to determine adequacy of the Settlement Guarantee Fund (SGF). The SGF being adequate, no fresh contributions from the profits have been made during the quarter under review.

5 The Company's business activity falls within a single segment viz. 'Commodity Exchange'.

6 The figures for the quarter ended March 31, 2015, as reported in these financial results are the balancing figures between audited figures in respect of the full financial year and published year to date figures upto December 31, 2014 which had been reviewed.

7 Previous period's / year's figures have been regrouped / reclassified wherever necessary, to conform to current period/year presentation.

For Multi Commodity Exchange of India Limited

Place : Mumbai
Date : August 8, 2015

Satyananda Mishra
Chairman

THANK YOU

INVESTOR RELATIONS CONTACT:

Mr. Ajay Puri

Company Secretary, Chief Compliance Officer & Head IR

+91 22 6731 8888

Ajay.puri@mcxindia.com