

# Calvera Capital Pte Ltd

229 Mountbatten Road #01-01 Mountbatten Square, Singapore 398007

Date: 26/03/2024

To,  
The General Manager  
**Corporate Service Department,**  
**BSE Ltd**, Phirozee Jeejeebhoy Towers,  
Dalal Street, Fort, Mumbai- 400001  
**Scrip Code: 502250**

**The Calcutta Stock Exchange**  
7, Lyons Range,  
Kolkata- 700001  
**Scrip Code: 23106**

**Sub: Intimation under 10(6) of SEBI (SAST) Regulations, 2011 for acquisition of shares by way of Inter-se transfer amongst the Promoter**

**Ref: Target Company - Lerthai Finance Limited ISIN: INE347D01011**

Dear Sir/ Madam,

Please find enclosed herewith Intimation required under 10(6) of SEBI (SAST) Regulations, 2011 for acquisition of 105000 Equity Shares of the Target Company by way of Inter-se transfer amongst Promoters in the following manner.

<b>Date of Transfer</b>	<b>Name of Transferor/Seller</b>	<b>Name of Transferee/Acquirer</b>	<b>Relationship</b>	<b>No of shares</b>
26/03/2024	LT Investment Limited	Calvera Capital Pte Ltd	Both Acquirer and Seller are Promoters of Target Company	105000

Please note that the aforesaid acquisition is exempted under Reg 10(1)(a)(ii) of SEBI (SAST) Regulations, 2011, from making open offer.

You are requested to take the information on record.

Thanking You,

Yours faithfully,

**For Calvera Capital Pte Ltd**

SHAO XING Digitally signed by  
SHAO XING MAX YANG  
MAX YANG Date: 2024.03.26  
14:46:40 +05'30'

**Shao Xing Max Yang**

Authorized signatory

Date : 26/03/2024

Place : USA

**Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Lerthai Finance Limited			
2.	Name of the acquirer(s)	Calvera Capital Pte Ltd			
3.	Name of the stock exchange where shares of the TC are listed	Bombay Stock Exchange and Calcutta Stock Exchange			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	The proposed acquisition is inter-se transfer within Promoters to rationalize their shareholding.			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(a)(ii)			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Yes the disclosure was made within the timeline specified under the regulations  15/03/2024			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made		
	a. Name of the transferor / seller	LT Investment Limited	Yes		
	b. Date of acquisition	26/03/2024			
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	105000 Equity Share			
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	15%			
	e. Price at which shares are proposed to be acquired / actually acquired	133.78/-			
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a Each Acquirer / Transferee(*)	420000	60%	525000	75%
	b Each Seller / Transferor	105000	15%	-	-

**Note:**

- (\*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

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**For Calvera Capital Pte Ltd**

SHAO XING Digitally signed by  
SHAO XING MAX YANG  
MAX YANG Date: 2024.03.26  
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**Shao Xing Max Yang**  
Authorized signatory  
Date: 26/03/2024  
Place : USA