TATTVAM ENTERPRISES LLP

(REGISTERED WITH LIMITED LIABILITY) LLP IDENTIFICATION NO - AAA-1160

Regd. Office: 84-A, Mittal Court, 8th Floor, 224, Nariman Point, Mumbai 400 021. Tel.: 22022364/65, Fax: 22871046.

March 31, 2020

National Stock Exchange of India Limited Exchange Plaza Plot No. C/1, G Block Bandra-Kurla Complex Bandra (East) Mumbai 400 051. BSE Ltd Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001.

Dear Sirs,

Sub: <u>Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 {"Takeover Regulations"}</u>

Please find attached the disclosure under Regulation 29(2) of Takeover Regulations in respect of acquisition of shares of Reliance Industries Limited made on March 27, 2020 on the block deal window of BSE Limited, by Tattvam Enterprises LLP, Shri Mukesh D. Ambani, Smt. Nita M. Ambani, Shri Akash M. Ambani, Ms Isha M. Ambani and Shri Anant M. Ambani from Devarshi Commercials LLP, as part of inter-se transfers amongst existing persons and entities belonging to the promoter and promoter group of Reliance Industries Limited.

Kindly take the same on record.

Thanking you,

Yours faithfully, For Tattvam Enterprises LLP (For and on behalf of all Acquirers*)

Sd/-Priyen J Shah Authorised Signatory

Encl: as above

*Acquirers:

- i) Tattvam Enterprises LLP
- ii) Shri Mukesh D Ambani
- iii) Smt. Nita M Ambani
- iv) Shri Akash M Ambani
- v) Ms. Isha M Ambani
- vi)Shri Anant M Ambani

Copy to:

The Company Secretary Reliance Industries Limited 3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai 400 021

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Reliance Indus	stries Limited	
Name(s) of the acquirer/ seller and	i) Tattvam Enterprises LLP		
Persons Acting in Concert (PAC) with the	ii) Shri Mukesh D Ambani		
acquirer	iii) Smt. Nita M	Ambani	
·	iv) Shri Akash M Ambani		
	v) Ms. Isha M Ambani		
	vi)Shri Anant M Ambani		
Whether the acquirer / seller belongs to	Yes		
Promoter/Promoter group			
Name(s) of the Stock Exchange(s) where	BSE Limited		
the shares of TC are Listed	National Stock Exchange of India Ltd.		
Details of the acquisition / disposal as	Number	% w.r.t. total	% w.r.t. total
follows		share capital	diluted share
		wherever	capital of the
		applicable of	TC(**)
		TC(*)	
Before the acquisition / sale under			
consideration, holding of :			
a) Shares carrying voting rights			
a) Shares carrying voting rightsi) Tattvam Enterprises LLP	43 14 31 608	6.81	6.81
ii) Shri Mukesh D Ambani	72 31 692	0.01	0.01
iii) Smt. Nita M Ambani	67 96 292	0.11	0.11
iv) Shri Akash M Ambani	67 26 380	0.11	0.11
v) Ms. Isha M Ambani	67 28 780	0.11	0.11
vi) Shri Anant M Ambani	2 00 000	0.00	0.00
b) Shares in the nature of encumbrance	2 00 000	0.00	0.00
(pledge/ lien/ non-disposal			
undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by			
shares	NA	NA	NA
d) Warrants/convertible securities/any			
other instrument that entitles the			
acquirer to receive shares carrying			
voting rights in the TC (specify	NA	NA	NA
holding in each category)			
e) Total (a+b+c+d)			
i) Tattvam Enterprises LLP	43 14 31 608	6.81	6.81
ii) Shri Mukesh D Ambani	72 31 692	0.11	0.11
iii) Smt. Nita M Ambani	67 96 292	0.11	0.11
iv) Shri Akash M Ambani	67 26 380	0.11	0.11
v) Ms. Isha M Ambani	67 28 780	0.11	0.11
vi) Shri Anant M Ambani	2 00 000	0.00	0.00
Details of the acquisition / disposal as	Number	% w.r.t. total	% w.r.t. total
follows	Nullibei	share capital	diluted share
lollows		wherever	capital of the
		applicable of	TC(**)
		TC(*)	()
Details of acquisition/sale		· · · · · · · · · · · · · · · · · · ·	

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a) Shares carrying voting rights acquired/			
sold	7.07.05.000	4.04	4.04
i) Tattvam Enterprises LLP	7 67 35 388	1.21	1.21
ii) Shri Mukesh D Ambani	2 68 308	0.01	0.01
iii) Smt. Nita M Ambani	7 03 708	0.01	0.01
iv) Shri Akash M Ambani	7 73 620	0.01	0.01
v) Ms. Isha M Ambani	7 71 220	0.01	0.01
vi) Shri Anant M Ambani	73 00 000	0.12	0.12
b) VRs acquired /sold otherwise than by	NIA	NIA.	NIA.
shares	NA	NA	NA
c) Warrants/convertible securities/any			
other instrument that entitles the			
acquirer to receive shares carrying voting rights in the TC (specify holding			
in each category) acquired/sold	NA	NA	NA
d) Shares encumbered / invoked/released	INA	INA.	INA
by the acquirer	NA	NA	NA
e) Total (a+b+c+/-d)		IN/A	l IVA
i) Tattvam Enterprises LLP	7 67 35 388	1.21	1.21
ii) Shri Mukesh D Ambani	2 68 308	0.01	0.01
iii) Smt. Nita M Ambani	7 03 708	0.01	0.01
iv) Shri Akash M Ambani	7 73 620	0.01	0.01
v) Ms. Isha M Ambani	7 71 220	0.01	0.01
vi) Shri Anant M Ambani	73 00 000	0.12	0.12
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After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
i) Tattvam Enterprises LLP	50 81 66 996	8.01	8.01
ii) Shri Mukesh D Ambani	75 00 000	0.12	0.12
iii) Smt. Nita M Ambani	75 00 000	0.12	0.12
iv) Shri Akash M Ambani	75 00 000	0.12	0.12
v) Ms. Isha M Ambani	75 00 000	0.12	0.12
vi) Shri Anant M Ambani	75 00 000	0.12	0.12
b) Shares encumbered with the acquirer	NA NA	NA NA	NA NA
c) VRs otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the			
acquirer to receive shares carrying			
voting rights in the TC (specify holding			
in each category) after acquisition	NA	NA	NA
e) Total (a+b+c+d)	INA	INA.	INA
i) Tattvam Enterprises LLP	50 81 66 996	8.01	8.01
ii) Shri Mukesh D Ambani	75 00 000	0.12	0.12
iii) Smt. Nita M Ambani	75 00 000	0.12	0.12
iv) Shri Akash M Ambani	75 00 000	0.12	0.12
v) Ms. Isha M Ambani	75 00 000	0.12	0.12
vi) Shri Anant M Ambani	75 00 000	0.12	0.12
Mode of acquisition / sale (e.g. open			
market / off-market / public issue / rights	Inter se transfers amongst the existing persons and entities belonging to the promoter and promoter		
issue / preferential allotment / inter-se	group of Reliance Industries Limited by way of		
transfer etc).	purchases on the block deal window of BSE Ltd.		
,			
Date of acquisition / sale of shares of	March 27, 2020	0	
shares / VR or date of receipt of intimation	·		
	•		

of allotment of shares, whichever is applicable.	
Equity share capital / total voting capital of	Equity share capital - 633 92 67 510 (No. of
the TC before the said acquisition / sale	shares)
Equity share capital / total voting capital of	Equity share capital - 633 92 67 510 (No. of
the TC after the said acquisition / sale	shares)
Total diluted share / voting capital of the	Equity share capital - 633 92 67 510 (No. of
TC after the said acquisition	shares)

NA - Not Applicable

The Acquirers and seller are part of the promoter and promoter group. The aggregate shareholding of the promoter and promoter group prior to the aforesaid transfers and after the aforesaid transfers has remained unchanged.

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Tattvam Enterprises LLP (For and on behalf of all Acquirers*)

Sd/-Priyen J Shah Authorised Signatory

Place: Mumbai

Date: March 31, 2020

- * Acquirers:
- i) Tattvam Enterprises LLP
- ii) Shri Mukesh D Ambani
- iii) Smt. Nita M Ambani
- iv) Shri Akash M Ambani
- v) Ms. Isha M Ambani
- vi)Shri Anant M Ambani