

LILY COMMERCIAL PRIVATE LIMITED

DIAMOND PRESS BUILDING, 8E, 1ST FLOOR, RANI JHANSI ROAD, JHANDEWALAN EXTENSION, NEW DELHI-110055,
PHONES: - 41543385, 41543386, FAX: - 41540587 EMAIL: hivac@airtelmail.in
CIN: U65923DL1985PTC306331

To,
BSE Ltd.
Pheroze JeeJeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001

Subject: Report under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Sir,

Further to our disclosure under Regulation 10(5) of SEBI (SAST) Regulations, 2011, dated 17.03.2020, we submit herewith the declaration as required under Regulation 10(6) of the said Regulations, relating to the acquisition of the 2,31,50,017 shares of Rs. 10 each in Versa Trading Limited, an unlisted public company, which holds 22,24,725 shares in the Target Company i.e., DCM Shriram Industries Limited. The transaction was made on 23.03.2020.

The transferor and transferees are all part of the Promoter Group of the Target Company and as such the transfer is an *interse* among the promoters and there is no change in the overall shareholding of the Promoters in the target company.

Thanking you,

For and on Behalf of the Acquirers

Sd/-
Sushil Kumar Jain
DIN: 00278611
Authorized Signatory
Contact No: 9811441333

Place: New Delhi
Dated: 26.03.2020

**Disclosures under Regulation 10(6) –
Report to Stock Exchanges in respect of any acquisition
made in reliance upon exemption provided for in Regulation 10 of
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1	Name of the Target company (TC)	DCM SHRIRAM INDUSTRIES LIMITED, SCRIP CODE: 523369 ISIN: INE843D01019
2	Name of the acquirer(s)	1. Bantam Enterprises Pvt. Ltd. 2. Hi-Vac Wares Pvt. Ltd. 3. HR Travels Pvt. Ltd 4. Lily Commercial Pvt. Ltd 5. Lala Bansi Dhar & Sons(HUF)
3	Name of the stock exchange where shares of the TC are listed.	Bombay Stock Exchange (BSE Ltd)
4	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	<p>The five Acquirers mentioned above acquired 2,31,50,017 shares of Versa Trading Limited (which in turn holds 12.79% of Target Company, i.e., DCM Shriram Industries Limited).</p> <p>Versa Trading Limited was a Wholly Owned Subsidiary of DCM Hyundai Limited before the acquisition.</p> <p>DCM Hyundai Limited, the transferor Company, needed funds for its proposed operational needs and for discharging of certain liabilities.</p> <p>The transferor and transferees belong to the Promoter Group of the Target Company as per the declaration being filed under Regulation 31 of the SEBI(LODR) Regulations,2015 with BSE and the shares in the unlisted company are being acquired to retain and maintain the stake of the promoters in the Target Company.</p>
5	Relevant Regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(ii)
6	Whether disclosure of proposed acquisition was required to be made under Regulation 10(5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under the regulations. - Date of filing with the stock exchange.	<p>Yes, the disclosure was made within the timeline specified under the regulations.</p> <p>Date of filing with the stock exchange: 17th March, 2020.</p>

7	Details of the proposed acquisition:	Disclosures required to be made under Regulation 10(5)	Whether the disclosures under Regulation 10(5) are actually made
	a. Name of the transferor / seller	DCM Hyundai Limited	Yes
	b. Date of acquisition	23.03.2020	Yes
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above.	2224725*	Yes
	d. Total shares proposed to be acquired/ actually acquired as a % of diluted share capital of TC	12.79%	Yes
	e. Price at which shares are proposed to be acquired/ actually acquired.	Rs.9.11#	Yes

8	Shareholding details	Pre-transaction		Post transaction	
		No. of shares held	% w.r.t. total share capital of TC	No. of shares held	% w.r.t. total share capital of TC
	a. Each acquirer/ Transferee *	Attached as Annexure 1			
	b. Each Seller/ Transferor	Attached as Annexure 2			

Note:

- * Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorised to do so on behalf of all the acquirers.

*Indirectly held by the Transferor through its subsidiary. i.e., Versa Trading Limited.

Rs. 9.11 per Equity share of Rs. 10 in Versa Trading Limited, based on valuation under rule 11UA of the Income Tax Rules and the market price of the Target Company's share on 23.03.2020.

Place: New Delhi
Dated: 26.03.2020

For and on Behalf of the Acquirers

Sd/-
Sushil Kumar Jain
DIN:00278611
Authorized Signatory

Annexure-1

S. No	Name of the Acquirer/ Transferee(s)	Pre-transaction		Post transaction	
		No. of shares held	% w.r.t. total share capital of TC	No. of shares held	% w.r.t. Total Share capital of TC
1.	LILY COMMERCIAL PVT. LTD.	2994479	17.21	2994479	17.21
2.	BANTAM ENTERPRISES PVT. LTD.	1356968	7.80	1356968	7.80
3.	HI-VAC WARES PVT. LTD.	793257	4.56	793257	4.56
4.	H R TRAVELS PVT. LTD.	642580	3.69	642580	3.69
5.	LALA BANSI DHAR & SONS (HUF)	53916	0.31	53916	0.31
	TOTAL	5841200	33.57	5841200	33.57

Annexure-2

S. No	Name of the Seller/ Transferor	Pre-transaction		Post transaction	
		No. of shares held	% w.r.t. total share capital of TC	No. of shares held	% w.r.t. Total Share capital of TC
1.	DCM HYUNDAI LIMITED	4173	0.02	4173	0.02

Annexure-3**Promoter Group Holding**

S. No	Name of the Promoters	Pre-transaction		Post transaction	
		No. of shares held	% w.r.t. total share capital of TC	No. of shares held	% w.r.t. Total Share capital of TC
1.	LILY COMMERCIAL PVT. LTD.	2994479	17.21	2994479	17.21
2.	BANTAM ENTERPRISES PVT. LTD.	1356968	7.80	1356968	7.80
3.	HI-VAC WARES PVT. LTD.	793257	4.56	793257	4.56
4.	H R TRAVELS PVT. LTD.	642580	3.69	642580	3.69
5.	LALA BANSI DHAR & SONS (HUF)	53916	0.31	53916	0.31
6.	VERSA TRADING LIMITED	2224725	12.79	2224725	12.79
7.	DCM HYUNDAI LIMITED	4173	0.02	4173	0.02
8.	URVASHI TILAK DHAR	12337	0.07	12337	0.07
9.	ALOK B. SHRIRAM	8536	0.05	8536	0.05
10.	SUMAN BANSI DHAR	56812	0.33	56812	0.33
11.	KANIKA SHRIRAM	4500	0.03	4500	0.03
12.	KARUNA SHRIRAM	4346	0.02	4346	0.02
13.	AKSHAY DHAR	100	0.00	100	0.00
14.	ADITI DHAR	100	0.00	100	0.00
15.	RUDRA SHRIRAM	100	0.00	100	0.00
16.	DIVYA SHRIRAM	87	0.00	87	0.00
17.	MADHAV B. SHRIRAM	66	0.00	66	0.00
	TOTAL	8157082	46.88	8157082	46.88