Subhas Chandra Agarwalla

31st July, 2021

1] The Secretary **The Calcutta Stock Exchange Limited** 7, Lyons Range Kolkata 700 001 Scrip code: 10023915 2]

Listing Department **National Stock Exchange of India Ltd.** Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Attached please find the disclosure under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of proposed *inter-se* transfer of 5,00,000 equity shares of Maithan Alloys Limited ('Target Company') being 1.72% of the paid-up share capital, among the members of the promoter group by way of gift.

The above acquisition is *inter-se* transfer of equity shares of the Target Company amongst qualifying persons, within the meaning of Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

Haulh

S. C. Agarwalla On behalf of Acquirers

Encl: a/a

cc : 1] The Corporate Relationship Department BSE Limited 1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai 400 001.

Scrip Code: 590078

2] Maithan Alloys Limited 'Ideal Centre' 4th Floor, 9 AJC Bose Road, Kolkata- 700 017 Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)		Maithan Alloys Limited; 4 th Floor, 9 A.J.C Bose Road, Kolkata-700017	
2.	Name of the acquirer(s)		Acquirers - 1. Subodh Agarwalla 2. Sudhanshu Agarwalla	
3.	promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters.		Mr. Subodh Agarwalla and Mr. Sudhanshu Agarwalla, acquirers are members of the Promoter Group of the TC. Mr. Subhas Chandra Agarwalla, is the Promoter of TC.	
4.	Deta	ails of the proposed acquisition.		
	a. Name of the person(s) from which shares are to be acquired		Mr. Prahlad Rai Agarwalla	
	b.	·Proposed date of acquisition	On or after 6 th August, 2021	
	с.	Number of shares to be acquired from each person mentioned in 4(a) above	1] 2,50,000 Equity Shares of Rs. 10/- each (fully paid) to be acquired by Mr. Subodh Agarwalla from Mr. Prahlad Rai Agarwalla and 2] 2,50,000 Equity Shares of Rs. 10/- each (fully paid) to be acquired by Mr. Sudhanshu Agarwalla from Mr. Prahlad Rai Agarwalla	
	d.	Total shares to be acquired as % of share capital of TC	Total 500,000 Equity Shares of Rs. 10/- each (fully paid) being 1.72% of paid up share capital of TC to be acquired.	
	e.	Price at which shares are proposed to be acquired	Nil (since the shares are proposed to be gifted)	
C I	f.	Rationale, if any, for the proposed transfer	Gift of equity shares among the family members of the Promoter & Promoter Group.	

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5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 820.49 per share
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	It is hereby declared that the acquisition price would not be higher by more than 25% of the price computed in point 6.
9.	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)	i. It is hereby declared that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition)/ will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997).
	ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	ii. Copies of the disclosures made during previous 3 years prior to the date of proposed acquisition are enclosed as Annexure 1 .
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	It is hereby declared that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.

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11.	Sł	nareholding details	Before the proposed transaction		After the proposed transaction	
			No. of	% w.r.t.	No. of	% w.r.t.
			shares	total	shares	total
			/voting	share 🖌	/voting	share
			rights	capital o	rights	capital
				TC		of TC
	a.	Acquirer(s) and PACs (other than sel	lers)(*)			
		Acquirer(s)				
		Subodh Agarwalla	4,09,250	1.41	6,59,250	2.26
		Sudhanshu Agarwalla	9,650	0.03	2,59,650	0.90
		Subhas Chandra Agarwalla	12,58,250	4.32	12,58,250	4.32
		Sonam Agarwalla		0.38		0.38
		<u> </u>	1,10,000		1,10,000	
		Rita Devi Agarwalla	4,21,365	1.45	4,21,365	1.45
		Shankar Lal Agarwalla	5,34,500	1.84	5,34,500	1.84
		Sheela Devi Agarwalla	9,91,650	3.40	9,91,650	3.40
		Siddhartha Shankar Agarwalla	1,80,000	0.62	1,80,000	0.62
		Avinash Agarwalla	19,525	0.07	19,525	0.07
		Sarita Devi Agarwalla	25,000	0.09	25,000	0.09
		Ma Kalyaneshwari Holdings Pvt. Ltd. (Formerly Bhagwati Syndicate Pvt. Ltd.)	1,72,70,176	59.32	1,72,70,176	59.32
	b.	Seller(s)				
		Prahlad Rai Agarwalla	6,00,000	2.06	1,00,000	0.34

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S. C. Agarwalla On behalf of Acquirers

Date: 31.07.2021 Place: Kolkata

Encl: Annexure 1

Note:

• (*) Shareholding of each entity may be shown separately and then collectively in a group.

• The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Subhas Chandra Agarwalla

Annexure 1

F3, Circular Mansion 222, AJC Bose Road Kolkata -700017

April 05, 2018

1]

The Secretary The Calcutta Stock Exchange Limited 7, Lyons Range Kolkata - 700 001 Scrip code: 023915

3] The Corporate Relationship Department BSE Limited Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai - 400 001 2]

Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip code: MAITHANALL-EQ

4] Company Secretary Maithan Alloys Ltd., Ideal Centre, 4th Floor, 9, A J C Bose Road, Kolkata - 700 017

Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Dear Sir,

In accordance with the provisions of regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I hereby inform that the I, being the Promoter of the Company, along with members of the Promoter Group and 'Persons Acting in Concert' with me, hold **2,05,43,793** Equity Shares of Maithan Alloys Limited aggregating to **70.57**% of the Paid-Up Equity Share Capital, as on 31st March, 2018.

I am enclosing herewith the specified format duly filled and signed disclosing details of the aggregate shareholding and voting rights held by me along with persons acting in concert with me, as on 31st March, 2018, in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

Please acknowledge receipt.

Thanking you,

Yours truly,

S C Agarwalla

Encl: as above

The Calcutte Stock Exchange Limited Listing Department Received Contents not verified Dated Signature

Format for Disclosures under Regulation 30(1) and 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

PART A- Details of Shareholding

1. Name of the Target Company (TC)	MAITHAN ALLOY	S LIMITED		
2. Name(s) of the stock exchange(s) where	The Calcutta Stock E			
the shares of the TC are listed	Scrip Code CSE: 02	3915]		
	National Stock Excha [Scrip Code: MAITH		ed	
		ANALL-EQJ		
	BSE Limited			
	[Scrip Code: 590078	(under permitted c	ategory)]	
3. Particulars of the shareholder(s) :				
a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and	N.A.			
any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.				
or				
b. Name(s) of promoter(s), member of the				
promoter group and PAC with him.	Name(s) of promoter	(s) member of the	nromoter group	
	and PAC with him are			
4. Particulars of the shareholding of person(s)	Number of	% w.r.t. total	% of total	
mentioned at (3) above *	shares	share /voting	diluted	
		capital	share/voting	
		wherever	capital of TC	
As of March 31 st of the year 2018, holding of:		applicable	·	
a) Shares	2,05,43,793	70.57%	70.57%	
b) Voting Rights (otherwise than by shares)	None	N.A.	N.A.	
c) Warrants,	None	N.A.	N.A.	
d) Convertible Securities	None	N.A.	N.A.	
e) Any other instrument that would entitle the holder to receive shares in the TC.	None	N.A.	N.A.	
Total	2,05,43,793	70.57%	70.57%	

* Please refer Annexure A for shareholding of person(s) mentioned at (3) above

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PART B

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Name of the target Company: Maithan Alloys Limited

Name(s) of Person and Persons Acting in Concert (PAC) with the Person	Whether the person belongs to Promoter/ Promoter Group	PAN of the person and PACs	
SUBHAS CHANDRA AGARWALLA	Promoter	ACMPA9305J	
AVINASH AGARWALLA	Promoter Group	ACMPA9308F	
PRAHLAD RAI AGARWALLA	Promoter Group	ACMPA9299D	
RITA DEVI	Promoter Group	ACXPD9986F	
SARITA DEVI AGARWALLA	Promoter Group	ACXPD9988M	
SHANKAR LAL AGARWALLA	Promoter Group	AGAPA5187A	
SHEELA DEVI AGARWALLA	Promoter Group	ACMPA9298C	
SIDDHARTHA SHANKAR AGARWALLA	Promoter Group	ADAPA5039L	
SUBODH AGARWALLA	Promoter Group	ACMPA9296N	
SUDHANSHU AGARWALLA	Promoter Group	ACMPA9309E	
SONAM AGARWALLA	Promoter Group	ABYPC6860F	
AAKLAVYA (INDIA) PRIVATE LIMITED	Promoter Group	AACCA1742N	
H. S. CONSULTANCY PRIVATE LIMITED	Promoter Group	AAACH6512P	
JIBRALTER TRADERS LIMITED	Promoter Group	AAACJ6586F	
SHAKTI AUTO FINANCE PRIVATE LIMITED	Promoter Group	AADCS5426J	
SUMEE TRADING PRIVATE LIMITED	Promoter Group	AADCS8921J	
MAITHAN SMELTERS PRIVATE LIMITED	Promoter Group	AACCM9380J	
UNMUKT TRACOM PRIVATE LIMITED	Promoter Group	AAACU3282F	
ANUPAM VANIJYA PRIVATE LIMITED	Promoter Group	AAFCA2282E	
SUMMIT PACKAGING PRIVATE LIMITED	Promoter Group	AADCS8332H	
BHAGWATI SYNDICATE PRIVATE LIMITED	Promoter Group	AABCB0144Q	

#Jarull S C Agarwalla Promoter

Place: Kalyaneshwari Date: 05.04.2018

Name of the target Company: Maithan Alloys Limited

Particulars of the shareholding of person(s) mentioned at (3) above :

Name(s) of Person and Persons Acting in Concert (PAC) with the Person	Whether the person belongs to Promoter/ Promoter Group	Shareholding as at 31 st March, 2018	
		Quantity	%
SUBHAS CHANDRA AGARWALLA	Promoter	267250	0.92
AVINASH AGARWALLA	Promoter Group	358450	1.22
PRAHLAD RAI AGARWALLA	Promoter Group	1034200	3.55
RITA DEVI	Promoter Group	694365	2.39
SARITA DEVI AGARWALLA	Promoter Group	699000	2.40
SHANKAR LAL AGARWALLA	Promoter Group	962101	3.30
SHEELA DEVI AGARWALLA	Promoter Group	669250	2.30
SIDDHARTHA SHANKAR AGARWALLA	Promoter Group	438474	1.51
SUBODH AGARWALLA	Promoter Group	409250	1.41
SUDHANSHU AGARWALLA	Promoter Group	450	0.00
SONAM AGARWALLA	Promoter Group	110000	0.38,
AAKLAVYA (INDIA) PRIVATE LIMITED	Promoter Group	1274500	4.38
H. S. CONSULTANCY PRIVATE LIMITED	Promoter Group	3259200	11.20
JIBRALTER TRADERS LIMITED	Promoter Group	993750	3.41
SHAKTI AUTO FINANCE PRIVATE LIMITED	Promoter Group	1067800	3.67
SUMEE TRADING PRIVATE LIMITED	Promoter Group	1391100	4.78
MAITHAN SMELTERS PRIVATE LIMITED	Promoter Group	5397357	18.54
UNMUKT TRACOM PRIVATE LIMITED	Promoter Group	270000	0.93
ANUPAM VANIJYA PRIVATE LIMITED	Promoter Group	350796	1.20
SUMMIT PACKAGING PRIVATE LIMITED	Promoter Group	466500	1.60
BHAGWATI SYNDICATE PRIVATE LIMITED	Promoter Group	430000	1.48
TOTAL		20543793	70.57

% rounded off to the nearest two decimal points.

Hands

S C Agarwalla Promoter

,

Place: Kalyaneshwari Date: 05.04.2018

S C Agarwalla

From:	S C Agarwalla <scagarwalla@maithanalloys.com></scagarwalla@maithanalloys.com>
Sent:	Thursday, April 05, 2018 4:10 PM
То:	'takeover@nse.co.in'; 'corp.relations@bseindia.com'; 'compliance@cse-india.com'; 'listing@cse-india.com'; 'rajesh@maithanalloys.com'; 'kanchansaha@cse-india.com'; 'debabratadas@cse-india.com'; 'chandranidatta@cse-india.com'
Subject:	Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011
Attachments:	Disclosure under Reg. 30(2)-2018.PDF

April 05, 2018

1] The Secretary The Calcutta Stock Exchange Limited 7, Lyons Range folkata - 700 001 Scrip code: 023915

3] The Corporate Relationship Department **BSE Limited** Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai - 400 001 2] Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip code: MAITHANALL-EQ

4] Company Secretary Maithan Alloys Ltd., Ideal Centre, 4th Floor, 9, A J C Bose Road, Kolkata - 700 017

Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Dear Sir,

In accordance with the provisions of regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I hereby inform that the I, being the Promoter of the _ompany, along with members of the Promoter Group and 'Persons Acting in Concert' with me, hold 2,05,43,793 Equity Shares of Maithan Alloys Limited aggregating to 70.57% of the Paid-Up Equity Share Capital, as on 31st March, 2018.

I am enclosing herewith the specified format duly filled and signed disclosing details of the aggregate shareholding and voting rights held by me along with persons acting in concert with me, as on 31st March, 2018, in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

Please acknowledge receipt.

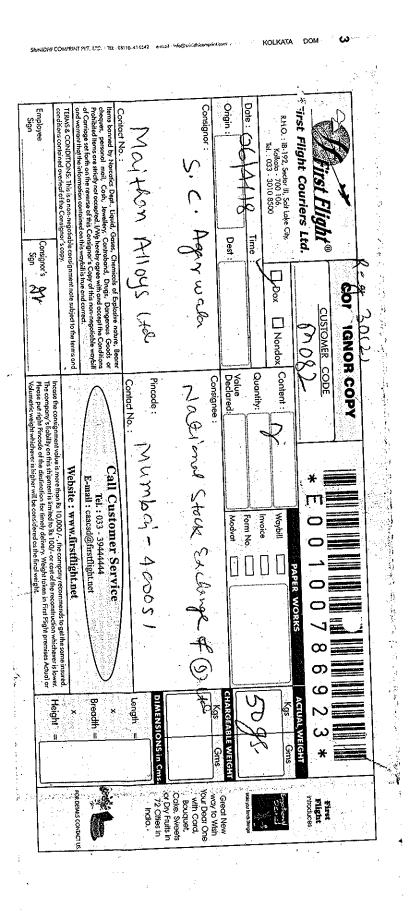
Thanking you,

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Yours truly,

S C Agarwalla

Encl: as above





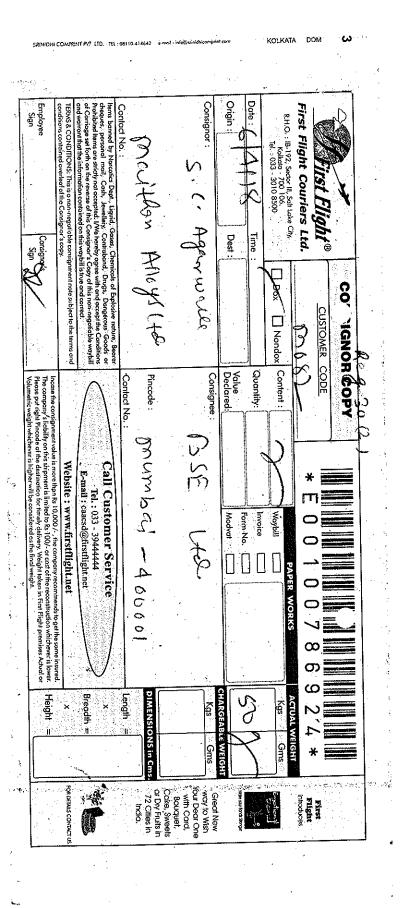
racking Details - # E00100786923 (Ref. # - 1)

Delivered

Delivered On: 09-04-2018 Signed By: Company Seal & Sign

Shipment Progress

Location	Date	Local time	Status
N. nbai	07-04-2018	14:29	Arrived at Kurla Branch
Mumbai	07-04-2018	11:16	Despatched to Branch for Delivery from Marol Hub
Mumbai	07-04-2018	11:05	Arrived at Marol Hub
Kolkatta	06-04-2018	19:02	Dispatched from CAA B.K. Market
Kolkatta	06-04-2018	13:30	Booked at CAA B.K. Market





racking Details - # E00100786924 (Ref. # - 1)

Delivered

Delivered On: 09-04-2018 Signed By: Company Seal & Sign

Shipment Progress

Location	Date	Local time	Status	
Muunbai	07-04-2018	15:38	Pending - Weekly Off	
Mumbai	07-04-2018	12:26	Despatched to Branch for Delivery from Marol Hub	
Mumbai	07-04-2018	11:05	Arrived at Marol Hub	
Kolkatta	06-04-2018	19:02	Dispatched from CAA B.K. Market	
Kolkatta	06-04-2018	13:30	Booked at CAA B.K. Market	

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Subhas Chandra Agarwalla

F3, Circular Mansion 222, AJC Bose Road Kolkata -700017

April 05, 2019

1]

The Secretary The Calcutta Stock Exchange Limited 7, Lyons Range Kolkata - 700 001 Scrip code: 10023915

3] The Corporate Relationship Department BSE Limited Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai - 400 001 Scrip code: 590078 2] Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip code: MAITHANALL-EQ

4] The Company Secretary **Maithan Alloys Ltd.** Ideal Centre, 4th Floor, 9, A J C Bose Road, Kolkata - 700 017

Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Dear Sir(s),

In accordance with the provisions of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, being the Promoter of the Company, hereby inform that I along with 'Persons Acting in Concert' with me are holding **2,18,29,366** Equity Shares of Maithan Alloys Limited aggregating to **74.99%** of the Paid-Up Equity Share Capital, as on 31st March, 2019.

I am enclosing herewith the details of the aggregate shareholding and voting rights held by me along with 'Persons Acting in Concert' with me, as on 31st March, 2019, in specified format duly filled and signed, in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

Please acknowledge receipt.

Thanking you,

Yours truly,

S. C. Agarwalla Encl: as above

The Calculth Stock Exchange Lickied. Listing Department Received Contents not varified Dated ... 🙆 Signeture

Disclosures under Regulation 30(1) and 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

PART A- Details of Shareholding

(-)

Total	2,18,29,366	74.99%	74.99%	
e) Any other instrument that would entitle the holder to receive shares in the TC.	None	N.A.	N.A.	
d) Convertible Securities	None	N.A.	N.A.	
c) Warrants,	None	N.A.	N.A.	
b) Voting Rights (otherwise than by shares)	None	N.A.	N.A.	
As of March 31 st of the year 2019, holding of: a) Shares*	2,18,29,366	74.99%	74.99%	
 Particulars of the shareholding of person(s) mentioned at (3) above 	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC	
orb. Name(s) of promoter(s), member of the promoter group and PAC with him.	Name(s) of promote and PAC with him a			
a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.	N.A.			
3. Particulars of the shareholder(s) :				
	BSE Limited [Scrip Code: 590078	G (under permitted c	category)]	
	National Stock Exch [Scrip Code: MAITI		ted	
the shares of the TC are listed	[Scrip Code CSE: 10023915]			
2. Name(s) of the stock exchange(s) where	The Calcutta Stock I	Exchange Limited		

* Please refer Annexure A for shareholding of person(s) mentioned at (3) above

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PART B

Name of the target Company: Maithan Alloys Limited

Name of the target Company. Mathian Anoys Ennited Name(s) of Person and Persons Acting in Concert (PAC) with the Person	Whether the person belongs to Promoter/ Promoter Group	PAN of the person and PACs
SUBHAS CHANDRA AGARWALLA	Promoter	ACMPA9305J
AVINASH AGARWALLA	Promoter Group	ACMPA9308F
PRAHLAD RAI AGARWALLA	Promoter Group	ACMPA9299D
RITA DEVI AGARWALLA	Promoter Group	ACXPD9986F
SARITA DEVI AGARWALLA	Promoter Group	ACXPD9988M
SHANKAR LAL AGARWALLA	Promoter Group	AGAPA5187A
SHEELA DEVI AGARWALLA	Promoter Group	ACMPA9298C
	Promoter Group	ADAPA5039L
SIDDHARTHA SHANKAR AGARWALLA	Promoter Group	ACMPA9296N
SUBODH AGARWALLA	Promoter Group	ACMPA9309E
SUDHANSHU AGARWALLA	Promoter Group	ABYPC6860F
SONAM AGARWALLA	Promoter Group	AACCA1742N
AAKLAVYA (INDIA) PRIVATE LIMITED	Promoter Group	AAACH6512P
H. S. CONSULTANCY PRIVATE LIMITED	Promoter Group	AAACJ6586F
JIBRALTER TRADERS LIMITED	Promoter Group	AAAC505801 AADCS5426J
SHAKTI AUTO FINANCE PRIVATE LIMITED	Promoter Group	AADCS8921J
SUMEE TRADING PRIVATE LIMITED	Promoter Group	AADC389213 AACCM9380J
MAITHAN SMELTERS PRIVATE LIMITED	Promoter Group	AACCM93803
UNMUKT TRACOM PRIVATE LIMITED	Promoter Group	
ANUPAM VANIJYA PRIVATE LIMITED		AAFCA2282E
SUMMIT PACKAGING PRIVATE LIMITED	Promoter Group	AADCS8332H
BHAGWATI SYNDICATE PRIVATE LIMITED	Promoter Group	AABCB0144Q
DIPAJYOTI RESOURCES PRIVATE LIMITED	Promoter Group	AAACD8849H
JYOBINA INVESTMENT LIMITED	Promoter Group	AAACJ6357Q

amll S. C. Ágarwalla Promoter

Place: Kolkata Date: 05.04.2019 Name of the target Company: Maithan Alloys Limited

Name(s) of Person and Persons Acting in Concert (PAC) with the Person	Whether the person belongs to Promoter/	Shareholding as at 31 st March, 2019	
	Promoter Group	No of Shares	%
SUBHAS CHANDRA AGARWALLA	Promoter	1391250	4.78
AVINASH AGARWALLA	Promoter Group	819525	2.82
PRAHLAD RAI AGARWALLA	Promoter Group	25000	0.09
SHANKAR LAL AGARWALLA	Promoter Group	759500	2.61
SARITA DEVI AGARWALLA	Promoter Group	25000	0.09
RITA DEVI AGARWALLA	Promoter Group	694365	2.39
SHEELA DEVI AGARWALLA	Promoter Group	669250	2.30
SIDDHARTHA SHANKAR AGARWALLA	Promoter Group	180000	0.62
SUBODH AGARWALLA	Promoter Group	409250	1.41
SUDHANSHU AGARWALLA	Promoter Group	559650	1.92
SONAM AGARWALLA	Promoter Group	110000	0.38
AAKLAVYA (INDIA) PRIVATE LIMITED	Promoter Group	1274500	4.38
H. S. CONSULTANCY PRIVATE LIMITED	Promoter Group	3259200	11.20
JIBRALTER TRADERS LIMITED	Promoter Group	993750	3.41
SHAKTI AUTO FINANCE PRIVATE LIMITED	Promoter Group	1067800	3.67
SUMEE TRADING PRIVATE LIMITED	Promoter Group	1391100	4.78
MAITHAN SMELTERS PRIVATE LIMITED	Promoter Group	5397357	18.54
UNMUKT TRACOM PRIVATE LIMITED	Promoter Group	270000	0.93
ANUPAM VANIJYA PRIVATE LIMITED	Promoter Group	350796	1.21
SUMMIT PACKAGING PRIVATE LIMITED	Promoter Group	466500	1.60
BHAGWATI SYNDICATE PRIVATE LIMITED	Promoter Group	430000	1.48
DIPAJYOTI RESOURCES PRIVATE LIMITED	Promoter Group	165000	0.57
JYOBINA INVESTMENT LIMITED	Promoter Group	1120573	3.85
TOTAL		21829366	74.99

Note:

1]% is rounded off to the nearest two decimal points and is calculated after dividing shares held by the paid up equity share capital of the Company.

2] % represents '% of Total share/voting capital' as well as '% of Total Diluted share/voting capital' as they are equal.

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S. C. Agarwalla Promoter

Place: Kolkata Date: 05.04.2019

Rajesh Shah

From: Sent: To:	S C Agarwalla <scagarwalla@maithanalloys.com> 05 April 2019 17:40 takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com; listingcompliance_1@cse-india.com; listingcompliance_2@cse-india.com; listingcompliance_4@cse-india.com; kanchansaha@cse-india.com; chandranidatta@cse-india.com; cmjoydev@gmail.com; debabratadas@cse- india.com</scagarwalla@maithanalloys.com>
Subject:	Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011
Attachments:	Disclosure under Reg. 30(2)-2019.PDF

April 05, 2019

1]	2]
The Secretary	Listing Department
The Calcutta Stock Exchange Limited	National Stock Exchange of India Ltd.
⁷ . Lyons Range	Exchange Plaza, Bandra-Kurla Complex,
Kolkata - 700 001	Bandra (E), Mumbai - 400 051
Scrip code: 10023915	Scrip code: MAITHANALL-EQ
3]	4]
The Corporate Relationship Department	The Company Secretary

The Corporate Relationship Department BSE Limited Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai - 400 001 Scrip code: 590078 4] The Company Secretary **Maithan Alloys Ltd.** Ideal Centre, 4th Floor, 9, A J C Bose Road, Kolkata - 700 017

Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Dear Sir(s),

In accordance with the provisions of Regulation 30(2) of Securities and Exchange Board of India 'Substantial Acquisition of Shares and Takeovers' Regulations, 2011, I, being the Promoter of the Company, hereby inform that I along with 'Persons Acting in Concert' with me are holding **2,18,29,366** Equity Shares of Maithan Alloys Limited aggregating to **74.99**% of the Paid-Up Equity Share Capital, as on 31st March, 2019.

I am enclosing herewith the details of the aggregate shareholding and voting rights held by me along with 'Persons Acting in Concert' with me, as on 31st March, 2019, in specified format duly filled and signed, in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

Please acknowledge receipt.

Thanking you,

Subhas Chandra Agarwalla

F3, Circular Mansion 222, AJC Bose Road Kolkata -700017

May 15, 2020

1]

The Secretary **The Calcutta Stock Exchange Limited** 7, Lyons Range Kolkata - 700 001 Scrip code: 10023915

3] The Corporate Relationship Department BSE Limited Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai - 400 001 Scrip code: 590078 2]

Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip code: MAITHANALL

4] The Company Secretary **Maithan Alloys Ltd.** Ideal Centre, 4th Floor, 9, A J C Bose Road, Kolkata - 700 017

Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011 Dear Sir(s),

In accordance with the provisions of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, being the Promoter of the Company, hereby inform that I along with 'Persons Acting in Concert' with me are holding **2,18,29,366** Equity Shares of Maithan Alloys Limited aggregating to 74.99% of the Paid-Up Equity Share Capital, as on 31st March, 2020.

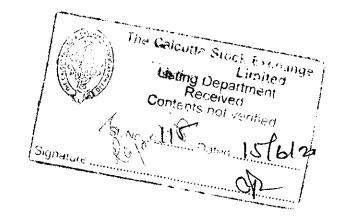
I am enclosing herewith the details of the aggregate shareholding and voting rights held by me along with 'Persons Acting in Concert' with me, as on 31st March, 2020, in specified format duly filled and signed, in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

Please acknowledge receipt.

Thanking you,

Yours truly,

S. C. Agarwalla Encl: as above



Disclosures under Regulation 30(1) and 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

PART A- Details of Shareholding

1

1. Name of the Target Company (TC)	MAITHAN ALLO	YS LIMITED	
2. Name(s) of the stock exchange(s) where	The Calcutta Stock	Exchange Limited	
the shares of the TC are listed	[Scrip Code CSE: 1	0023915]	
		hange of India Limi	ited
	[Scrip Code: MAIT	HANALLJ	
	BSE Limited		
	Scrip Code: 59007	8 (under permitted (rategory)]
		o (under permitted)	5410g01j)]
3. Particulars of the shareholder(s):		······································	
a. Name of person(s) together with Persons	N.A.		
Acting in Concert (PAC) whose total			
holding (including that in the form of			
shares, warrants, convertible securities and			
any other instrument that would entitle the			
holder to receive shares in the TC) is more			
than 25% of the voting rights of the TC.			
or			
b. Name(s) of promoter(s), member of the	Name(s) of promote	(a) members of th	e promotor group
promoter group and PAC with him.	and PAC with him a	• •	· · · · ·
Eventer Stark and the star summer	and I FIC with him a		icaure ix
4. Particulars of the shareholding of person(s)	Number of	% w.r.t. total	% of total
mentioned at (3) above	shares	share /voting	diluted
		capital	share/voting
		wherever	capital of TC
		applicable	
As of March 31 st of the year 2020, holding of:	· · · · · · · · · · · · · · · · · · ·		
a) Shares*	2,18,29,366	74.99%	74.99%
	N		
b) Voting Rights (otherwise than by shares)	None	N.A.	N.A.
a) Werranta	None	N.A.	N.A.
c) Warrants,	TIONE	IN.A.	
d) Convertible Securities	None	N.A.	N.A.
		1141.	
e) Any other instrument that would entitle the	None	N.A.	N.A.
holder to receive shares in the TC.			
	2,18,29,366	74.99%	74.99%

* Please refer Annexure A for shareholding of person(s) mentioned at (3) above

Contd.. Page 2

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PART B

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1

Name of the target Company: Maithan Alloys Limited

Name(s) of Person and Persons Acting in Concert (PAC) with the Person	Whether the person belongs to Promoter/ Promoter Group	PAN of the person and PACs
SUBHAS CHANDRA AGARWALLA	Promoter	ACMPA9305J
PRAHLAD RAI AGARWALLA	Promoter Group	ACMPA9299D
SHANKAR LAL AGARWALLA	Promoter Group	AGAPA5187A
AVINASH AGARWALLA	Promoter Group	ACMPA9308F
SUBODH AGARWALLA	Promoter Group	ACMPA9296N
SUDHANSHU AGARWALLA	Promoter Group	ACMPA9309E
SIDDHARTHA SHANKAR AGARWALLA	Promoter Group	ADAPA5039L
SARITA DEVI AGARWALLA	Promoter Group	ACXPD9988M
SHEELA DEVI AGARWALLA	Promoter Group	ACMPA9298C
RITA DEVI AGARWALLA	Promoter Group	ACXPD9986F
SONAM AGARWALLA	Promoter Group	ABYPC6860F
BHAGWATI SYNDICATE PRIVATE LIMITED	Promoter Group	AABCB0144Q

#famil S. C. Agarwalla

Promoter

Place: Kolkata Date: 15.05.2020

Ç L

Name(s) of Person and Persons Acting in Concert (PAC) with the Person	Whether the person belongs to Promoter/	Shareholding as at 31 st March, 2020	
	Promoter Group	No of Shares	%
THE REPORT OF A CADWAY I A	Promoter	1391250	4.78
SUBHAS CHANDRA AGARWALLA	Promoter Group	825000	2.83
PRAHLAD RAI AGARWALLA	Promoter Group	759500	2.61
SHANKAR LAL AGARWALLA	Promoter Group	19525	0.06
AVINASH AGARWALLA	Promoter Group	409250	1.41
SUBODH AGARWALLA	Promoter Group	9650	0.03
SUDHANSHU AGARWALLA	Promoter Group	180000	0.62
SIDDHARTHA SHANKAR AGARWALLA	Promoter Group	25000	0.09
SARITA DEVI AGARWALLA	Promoter Group	1219250	4.19
SHEELA DEVI AGARWALLA		694365	2.39
RITA DEVI AGARWALLA	Promoter Group	110000	0.38
SONAM AGARWALLA	Promoter Group	16186576	55.60
BHAGWATI SYNDICATE PRIVATE LIMITED	Promoter Group	10180370	
TOTAL		21829366	74.99

Name of the target Company: Maithan Alloys Limited

Note: 1] % is rounded off to the nearest two decimal points and is calculated after dividing shares held by the paid up equity share capital of the Company.

2] % represents '% of Total share/voting capital' as well as '% of Total Diluted share/voting capital' as they are equal.

formthe A S. C. Agarwalla

Promoter

Place: Kolkata Date: 15.05.2020

Rajesh Shah

From: Sent: -	SC Agarwalla <scagarwalla@maithanalloys.com> 15 May 2020 19:48</scagarwalla@maithanalloys.com>
То:	takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com; listing@cse-india.com; kanchansaha@cse-india.com; debabratadas@cse-india.com; chandranidatta@cse-india.com; listingcompliance_1@cse-india.com; listingcompliance_2@cse-india.com; listingcompliance_4@cse-india.com; rajesh@maithanalloys.com
Subject: Attachments:	Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011 01. Format under Reg. 30(2)-2020.pdf

May 15, 2020

1]

The Secretary The Calcutta Stock Exchange Limited 7, Lyons Range Kolkata - 700 001 Scrip code: 10023915

2]

Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip code: MAITHANALL

3]

The Corporate Relationship Department BSE Limited Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai - 400 001 Scrip code: 590078

4]

The Company Secretary Maithan Alloys Ltd. Ideal Centre, 4th Floor, 9, A J C Bose Road, Kolkata - 700 017

Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Dear Sir(s),

In accordance with the provisions of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and

Takeovers) Regulations, 2011, I, being the Promoter of the Company, hereby inform that I along with 'Persons Acting in Concert' with me are holding 2,18,29,366 Equity Shares of Maithan Alloys Limited aggregating to 74.99% of the Paid-Up Equity Share Capital, as on 31st March, 2020.

Lam enclosing herewith the details of the aggregate shareholding and voting rights held by me along with 'Persons Acting in Concert' with me, as on 31st March, 2020, in specified format duly filled and signed, in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

Please acknowledge receipt.

Thanking you,

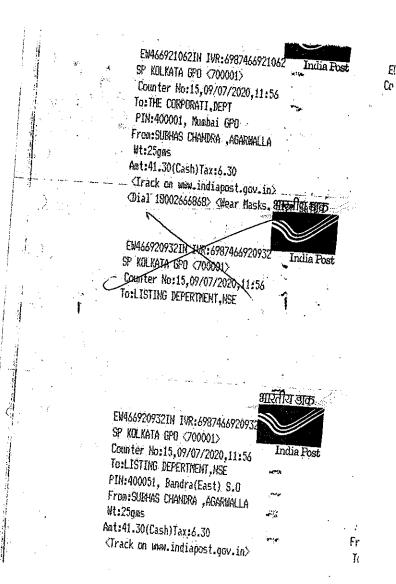
Yours truly,

•, •

S. C. Agarwalla

Encl: as above

2



El

Subhas Chandra Agarwalla

22/1, Belvedere Road, P.O. Alipore Kolkata -700027

April 5, 2021

1]

The Secretary **The Calcutta Stock Exchange Limited** 7, Lyons Range Kolkata - 700 001 Scrip code: 10023915

3] The Corporate Relationship Department **BSE Limited** Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai - 400 001 Scrip code: 590078 2]

Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip code: MAITHANALL

4] The Company Secretary **Maithan Alloys Ltd.** Ideal Centre, 4th Floor, 9, A J C Bose Road, Kolkata - 700 017

Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Dear Sir(s),

In accordance with the provisions of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, being the Promoter of the Company, hereby inform that I along with 'Persons Acting in Concert' with me are holding **2,18,29,366** Equity Shares of Maithan Alloys Limited aggregating to **74.99**% of the Paid-Up Equity Share Capital, as on 31st March, 2021.

I am enclosing herewith the details of the aggregate shareholding and voting rights held by me along with 'Persons Acting in Concert' with me, as on 31st March, 2021, in specified format duly filled and signed, in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

Please acknowledge receipt.

Thanking you,

Yours truly,

S. C. Agarwalla Encl: as above

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		he would Stop Listing Dec	mitod li
		Contents not	verified
		No. 2 J. Dated	6/efn
Ľ	Signature		per la francé

Disclosures under Regulation 30(1) and 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

PART A- Details of Shareholding

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1. Name of the Target Company (TC)	MAITHAN ALLOYS	S LIMITED	
2. Name(s) of the stock exchange(s) where	The Calcutta Stock Exchange Limited		
the shares of the TC are listed	[Scrip Code CSE: 100	J23915J	
	National Stock Excha	•	ed
	[Scrip Code: MAITH	ANALL]	
	BSE Limited [Scrip Code: 590078	(under permitted o	aterory)]
	[Senp Code. 590078]	under permitted ea	(legory)]
3. Particulars of the shareholder(s) :			
a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.	N.A.		
or			
b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Name(s) of promoter(and PAC with him are		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC
As of March 31 st of the year 2021, holding of: a) Shares*	2,18,29,366	74.99%	74.99%
b) Voting Rights (otherwise than by shares)	None	N.A.	N.A.
c) Warrants,	None	N.A.	N.A.
d) Convertible Securities	None	N.A.	N.A.
e) Any other instrument that would entitle the holder to receive shares in the TC.	None	N.A.	N.A.
Total	2,18,29,366	74.99%	74.99%

* Please refer Annexure A for shareholding of person(s) mentioned at (3) above

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PART B

,

Name of the target Company: Maithan Alloys Limited

Name(s) of Person and Persons Acting in Concert (PAC) with the Person	Whether the person belongs to Promoter/ Promoter Group	PAN of the person and PACs
SUBHAS CHANDRA AGARWALLA	Promoter	ACMPA9305J
PRAHLAD RAI AGARWALLA	Promoter Group	ACMPA9299D
SHANKAR LAL AGARWALLA	Promoter Group	AGAPA5187A
AVINASH AGARWALLA	Promoter Group	ACMPA9308F
SUBODH AGARWALLA	Promoter Group	ACMPA9296N
SUDHANSHU AGARWALLA	Promoter Group	ACMPA9309E
SIDDHARTHA SHANKAR AGARWALLA	Promoter Group	ADAPA5039L
SARITA DEVI AGARWALLA	Promoter Group	ACXPD9988M
SHEELA DEVI AGARWALLA	Promoter Group	ACMPA9298C
RITA DEVI AGARWALLA	Promoter Group	ACXPD9986F
SONAM AGARWALLA	Promoter Group	ABYPC6860F
MA KALYANESHWARI HOLDINGS PRIVATE LIMITED (Formerly Bhagwati Syndicate Pvt. Ltd.)	Promoter Group	AABCB0144Q

ffawll S. C. Agarwalla

Promoter

Place: Kolkata Date: 05.04.2021 Name of the target Company: Maithan Alloys Limited

Name(s) of Person and Persons Acting in Concert (PAC) with the Person	Whether the person belongs to Promoter/	Shareholding as at 31 st March, 2021	
	Promoter Group	No of Shares	%
SUBHAS CHANDRA AGARWALLA	Promoter	1391250	4.78
PRAHLAD RAI AGARWALLA	Promoter Group	825000	2.83
SHANKAR LAL AGARWALLA	Promoter Group	759500	2.61
AVINASH AGARWALLA	Promoter Group	19525	0.06
SUBODH AGARWALLA	Promoter Group	409250	1.41
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SIDDHARTHA SHANKAR AGARWALLA	Promoter Group	180000	0.62
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SHEELA DEVI AGARWALLA	Promoter Group	1219250	4.19
RITA DEVI AGARWALLA	Promoter Group	694365	2.39
SONAM AGARWALLA	Promoter Group	110000	0.38
MA KALYANESHWARI HOLDINGS PRIVATE LIMITED (Formerly Bhagwati Syndicate Pvt. Ltd.)	Promoter Group	16186576	55.60
TOTAL		21829366	74.99

Note

1]% is rounded off to the nearest two decimal points and is calculated after dividing shares held by the paid up equity share capital of the Company.

2] % represents '% of Total share/voting capital' as well as '% of Total Diluted share/voting capital' as they are equal.

Jamth

S. C. Agarwalla **Promoter**

Place: Kolkata Date: 05.04.2021

S C Agarwalla

From: Sent: To:	S C Agarwalla <scagarwalla@maithanalloys.com> 05 April 2021 15:53 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; 'compliance@cse-india.com'; 'listingcompliance_1@cse-india.com'; 'listingcompliance_2@cse-india.com';</scagarwalla@maithanalloys.com>
Subject: Attachments:	'listingcompliance_4@cse-india.com'; 'listing@cse-india.com'; 'kanchansaha@cse- india.com'; 'cmjoydev@gmail.com'; 'debabratadas@cse-india.com'; 'chandranidatta@cse-india.com'; rajesh@maithanalloys.com Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011 Disclosure under Reg. 30(2)-2021.pdf

April 5, 2021

1]

The Secretary The Calcutta Stock Exchange Limited 7, Lyons Range Kolkata - 700 001 Scrip code: 10023915

3]

The Corporate Relationship Department BSE Limited Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai - 400 001 Scrip code: 590078 2]

Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip code: MAITHANALL

4]

The Company Secretary Maithan Alloys Ltd. Ideal Centre, 4th Floor, 9, A J C Bose Road, Kolkata - 700 017

i.

Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Dear Sir(s),

'n accordance with the provisions of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, being the Promoter of the Company, hereby inform that I along with 'Persons Acting in Concert' with me are holding **2,18,29,366** Equity Shares of Maithan Alloys Limited aggregating to **74.99**% of the Paid-Up Equity Share Capital, as on 31st March, 2021.

I am enclosing herewith the details of the aggregate shareholding and voting rights held by me along with 'Persons Acting in Concert' with me, as on 31st March, 2021, in specified format duly filled and signed, in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

Please acknowledge receipt.

Thanking you,

Yours truly,

Rajesh Shah

From: Sent: To:	S C Agarwalla <scagarwalla@maithanalloys.com> 05 April 2021 15:53 takeover@nse.co.in; corp.relations@bseindia.com; 'compliance@cse-india.com'; listingcompliance_1@cse-india.com; listingcompliance_2@cse-india.com;</scagarwalla@maithanalloys.com>
Subject: Attachments:	listingcompliance_r@cse-india.com; listingcompliance_2@cse-india.com; listingcompliance_4@cse-india.com; listing@cse-india.com; kanchansaha@cse- india.com; cmjoydev@gmail.com; debabratadas@cse-india.com; chandranidatta@cse-india.com; rajesh@maithanalloys.com Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011 Disclosure under Reg. 30(2)-2021.pdf

April 5, 2021

1]	2]
The Secretary	Listing Department
The Calcutta Stock Exchange Limited	National Stock Exchange of India Ltd.
7, Lyons Range	Exchange Plaza, Bandra-Kurla Complex,
Kolkata - 700 001	Bandra (E), Mumbai - 400 051
Scrip code: 10023915	Scrip code: MAITHANALL
	-

3]

The Corporate Relationship Department **BSE** Limited Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai - 400 001 Scrip code: 590078

4] The Company Secretary Maithan Alloys Ltd. Ideal Centre, 4th Floor, 9, A J C Bose Road, Kolkata - 700 017

Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Dear Sir(s),

In accordance with the provisions of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, being the Promoter of the Company, hereby inform that I along with 'Persons Acting in Concert' with me are holding 2,18,29,366 Equity Shares of Maithan Alloys Limited aggregating to 74.99% of the Paid-Up Equity Share Capital, as on 31st March, 2021.

I am enclosing herewith the details of the aggregate shareholding and voting rights held by me along with 'Persons Acting in Concert' with me, as on 31st March, 2021, in specified format duly filled and signed, in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

Please acknowledge receipt.

Thanking you,

Yours truly,

S. C. Agarwalla

Encl: as above

S. L. AGARWALLA



20th April, 2018

.

1] The Secretary **The Calcutta Stock Exchange Limited** 7, Lyons Range Kolkata 700 001 Scrip code: 023915 2] Listing Department **National Stock Exchange of India Ltd.** Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 10,20,275 Equity Shares of Maithan Alloys Limited ('Target Company') on 19th April, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 10,20,275 equity shares being 3.50% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Sellers

Shankar LaLAgarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department BSE Limited 1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai 400 001. Scrip Code: 590078

2] Maithan Alloys Limited 'Ideal Centre' 4th Floor, 9 AJC Bose Road, Kolkata- 700 017

The Calcutto Stock Exchange Listing Department žeceived tents not verified SI. No. 8. Dated 22

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Maithan Alloy	Maithan Alloys Limited;			
	1 3	4 th Floor, 9 A.J.C Bose Road, Kolkata-700017			
Name(s) of the acquirer and Person	Acquirers –				
Acting in Concert (PAC) with the acquirer					
	List of PAC enclosed as Annexure A				
Whether the acquirer belongs to Promoter/Promoter group	Yes, all the acquirers are members of the Promoters Group of the Target Company.				
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited				
Details of the acquisition / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)		
Before the acquisition/disposal under					
 consideration, holding of : a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal 	Ref Annexure B -	Ref Annexure B	Ref Annexure B -		
undertaking/ others)					
c) Voting rights (VR) otherwise than by shares	-	-	-		
 d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) 		-	~		
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B		
Details of acquisition/sale			-ter minerale D		
a) Shares carrying voting rights acquired/sold	Ref Annexure B	Ref Annexure B	Ref Annexure B		
 b) VRs acquired/sold otherwise than by shares 	_	-	-		
c) Warrants/convertible securities/any other instrument that entitles the	-	-	-		
acquirer to receive shares carrying voting rights in the TC (specify holding in each category)					
acquired/sold d) Shares encumbered / invoked/ released by the acquirer	-	-	-		
released by the acquirer Total (a+b+c+/-d)	Ref Annexure B	Ref Annexure B	Ref Annexure B		
	AND AMILAULE D	ACT AIMEAUTE D	Kei Aimexure B		

Spansally

 After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any 	Ref Annexure B - - -	Ref Annexure B - - -	Ref Annexure B - - -	
other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition				
Total (a+b+c+d)		Ref Annexure B	Ref Annexure B	
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Open Market (In	ter-se transfer)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	19 th April, 2018			
Equity share capital / total voting capital of the TC before the said acquisition /sale	29,111,550 Equity Shares of Rs. 10/- each			
Equity share capital/ total voting capital of the TC after the said acquisition /sale.	29,111,550 Equity Shares of Rs. 10/- each			
Total diluted share/voting capital of the TC after the said acquisition /sale.	29,111,550 Equity	/ Shares of Rs. 10/	- each	

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of all the Sellers

Jamal Shankar Lal Agarwalla • -Encl: a/a

Date: 20th April, 2018 Place: Kolkata

LIST OF PERSONS ACTING IN CONCERT Persons Acting in Concert 1. Subhas Chandra Agarwalla 2. Prahlad Rai Agarwalla 3. Subodh Agarwalla 4. Siddhartha Shankar Agarwalla 5. Shankar Lal Agarwalla 6. Sarita Devi Agarwalla 7. Sheela Devi Agarwalla 8. Rita Devi 9. Sonam Agarwalla 10. Maithan Smelters Pvt. Ltd. 11. H. S. Consultancy Private Limited 12. Sumee Trading Private Limited 13. Anupam Vanijya Pvt. Ltd. 14. Aaklavya (India) Private Limited 15. Jibralter Traders Limited 16. Shakti Auto Finance Pvt. Ltd. 17. Unmukt Tracom Pvt Ltd 18. Summit Packaging Pvt. Ltd. 19. Bhagwati Syndicate Private Limited

For and on behalf of all the Sellers

Shankar Lal Agarwalla

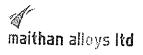
									exure B
Name of the Shareholders		of holdin	*	Detai	ls of disp	osal as	Details o	of holdin	ig after
Name of the Shareholders	disposal u		sideration	on 1	9th April,		d	lisposal	
	No. of	% w.r.t.	% w.r.t.	No. of	% w.r.t.	% w.r.t.	No. of	% w.r.t.	% w.r.t
	shares	to total	total	shares	to total	total	shares	to total	total
	/voting	share	diluted	/voting	share	diluted	/voting	share	diluted
	rights	capital	share	rights	capital	share/	rights	capital	1 -
		of TC	/voting		of TC	voting		of TC	voting
			capital of			capital			capital
			the TC			of			of
		[the TC			the TC
Sellers									
1. Prahlad Rai Agarwalla	1034200	3.55	3.55	-559200	(1.92)	(1.92)	475000	1.63	1.63
2. Shankar Lal Agarwalla	962101	3.30	3.30	-202601	(0.69)	(0.69)	759500	2.61	2.61
3. Siddhartha Shankar Agarwalla	438474	1.51	1.51	-258474	(0.89)	(0.89)	180000	0.62	0.62
Acquirers									
4. Sudhanshu Agarwalla	450	0.00	0.00	559200	1.92	1.92	559650	1.92	1.92
5. Avinash Agarwalla	358450	1.22	1.22	461075	1.58	1.58	819525	2.80	2.80
Persons Acting In Concert									
6. Subhas Chandra Agarwalla	267250	0.92	0.92	0	0	0	267250	0.92	0.92
7. Subodh Agarwalla	409250	1.41	1.41	0	0	0	409250	1.41	1.41
8. Sarita Devi Agarwalla	699000	2.40	2.40	0	0	0	699000	2.40	2.40
9. Sonam Agarwalla	110000	0.38	0.38	0	0	0	110000	0.38	0.38
10. Aaklavya (India) Private Limited	1274500	4.38	4.38	0	0	0	1274500	4.38	4.38
11. Anupam Vanijya Pvt. Ltd.	350796	1.20	1.20	0	0	0	350796	1.20	1.20
12. Bhagwati Syndicate Private Limited	430000	1.48	1.48	0	0	0	430000	1.48	1.48
13. H. S. Consultancy Private Limited	3259200	11.20	11.20	0	0	0	3259200	11.20	11.20
14. Jibralter Traders Limited	993750	3.41	3.41	0	0	0	993750	3.41	3.41
15. Maithan Smelters Pvt. Ltd.	5397357	18.54	18.54	0	0	0	5397357	18.54	18.54
16. Shakti Auto Finance Pvt. Ltd.	1067800	3.67	3.67	0	0	0	1067800	3.67	3.67
17. Sumee Trading Private Limited	1391100	4.78	4.78	0	0	0	1391100	4.78	4.78
18. Summit Packaging Pvt. Ltd.	466500	1.60	1.60	0	0	0	466500	1.60	1.60
19. Unmukt Tracom Pvt Ltd	270000	0.93	0.93	0	0	0	270000	0.93	0.93
20. Sheela Devi Agarwalla	669250	2.30	2.30	0	0	0	669250	2.30	2.30
21. Rita Devi	694365	2.39	2.39	0	0	0	694365	2.39	2.39
TOTAL	20543793	70.57	70.57	0	0	0	20543793	70.57	70.57

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For and on behalf of the Sellers

Shankar Lal Agarwalla

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Shankar Lal Agarwalla <shankaragarwalla@maithanalloys.com>

Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

2 messages

Rajesh Shah <rajesh@maithanalloys.com> To: Shankar Agarwalla <shankaragarwalla@maithanalloys.com>

Sat, Apr 21, 2018 at 1:50 PM

takeover@nse.co.in, corp.relations@bseindia.com, compliance@cse-india.com, listing@cse-india.com; rajesh@maithanalloys.com, kanchansaha@cse-india.com; debabratadas@cse-india.com; chandranidatta@cse-india.com; listingcompliance_1@cse-india.com;

20th April, 2018

1]	2]			
The Secretary	Listing Department			
The Calcutta Stock Exchange Limited	National Stock Exchange of India Ltd.			
7, Lyons Range	Exchange Plaza, Bandra-Kurla Complex,			
Kolkata 700 001	Bandra (E), Mumbai - 400 051			
Scrip code: 023915	Scrip code: MAITHANALL-EQ			

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 10,20,275 Equity Shares of Maithan Alloys Limited ('Target Company') on 19th April, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 10,20,275 equity shares being 3.50% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

https://mail.google.com/mail/u/0/?ui=2&ik=ce2ce3cdd2&jsver=OeNArYUPo4g.en.&view=pt&search=sent&th=162e7d4f1078161f&siml=162e74a76416146d&siml=

Yours faithfully,

For and on behalf of the Sellers

Shankar Lal Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department

BSE Limited

1st Floor, Rotunda Building, P.J. Towers

Dalal Street, Fort, Mumbai 400 001.

Scrip Code: 590078

2] Maithan Alloys Limited

'Ideal Centre'

4th Floor, 9 AJC Bose Road,

Kolkata- 700 017

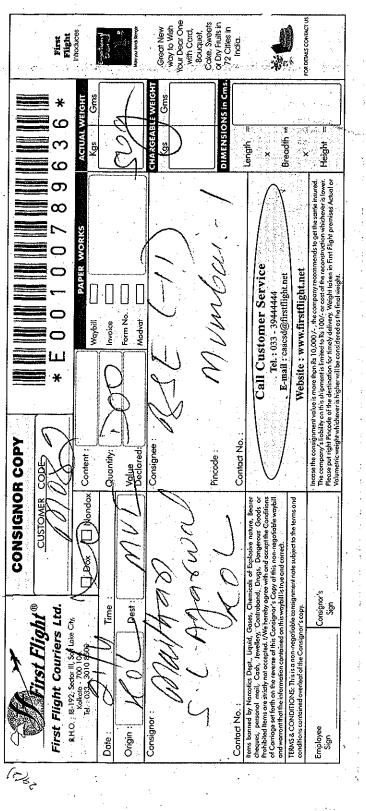
SLA 20180421-Regulation29(2)- Inter Se.pdf 1039K

Shankar Lal Agarwalla <shankaragarwalla@maithanalloys.com> Sat, Apr 21, 2018 at 4:21 PM To: takeover@nse.co.in, corp.relations@bseindia.com, compliance@cse-india.com, listing@cse-india.com, Rajesh K Shah <rajesh@maithanalloys.com>, kanchansaha@cse-india.com, debabratadas@cse-india.com, chandranidatta@cse-india.com, listingcompliance_1@cse-india.com

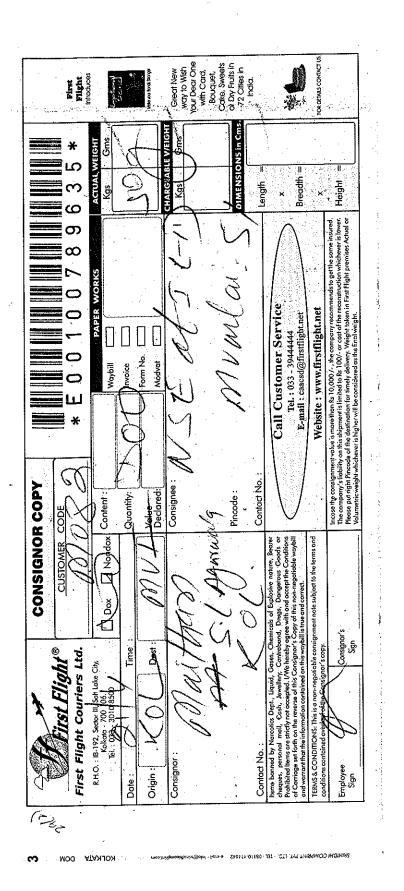
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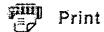
SLA 20180421-Regulation29(2)- Inter Se.pdf

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Email

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Tracking Details - # E00100789635

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Mumbai	23-04-2018	08:37	Arrived at Kurla Branch	
Mumbai	23-04-2018	00:56	Despatched to Branch for Del Marol Hub	ivery from
Mumbai	22-04-2018	14:42	Arrived at Marol Hub	
Kolkatta	21-04-2018	17:52	Dispatched from CAA B.K. Mai	rket
Kolkatta	21-04-2018	16:36	Booked at CAA B.K. Market	

Links

- Regional Offices (regionaloffices.php)
- State wise GST Offices (stateoffices.php)
- FAQs (faqs.php)
- Feedback (feedback.php)
- Sitemap (sitemap.php)
- Privacy Policy (privacypolicy.php)
- Terms & Conditions (termsandconditions.php)

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Tracking Details - # E00100789636

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parated with comm	Location	Date	Local time	ime.Eg.M96200013222,M96200013122	
	Mumbai	23-04-2018	01:22	Despatched to Branch for De Marol Hub	livery from
	Mumbai	22-04-2018	14:43	Arrived at Marol Hub	
	Kolkatta	21-04-2018	17:52	Dispatched from CAA B.K. Ma	rket
	Kolkatta	21-04-2018	16:36	Booked at CAA B.K. Market	·

Links

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- Feedback (feedback.php)
- Sitemap (sitemap.php)
- Privacy Policy (privacypolicy.php)
- Terms & Conditions (termsandconditions.php)

Follow Us



S. C. AGARWALLA

F-3, Circular Mansion 222 AJC Bose Road, Kolkata- 700 017

20th April, 2018

1] The Secretary **The Calcutta Stock Exchange Limited** 7, Lyons Range Kolkata 700 001 Scrip code: 023915 2] Listing Department **National Stock Exchange of India Ltd.** Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 10,20,275 Equity Shares of Maithan Alloys Limited ('Target Company') on 19th April, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 10,20,275 equity shares being 3.50% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Acquirers

Hank

Subhas Chandra Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department BSE Limited 1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai 400 001. Scrip Code: 590078

2] Maithan Alloys Limited 'Ideal Centre' 4th Floor, 9 AJC Bose Road, Kolkata- 700 017



DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

....

Name of the Target Company (TC)	Maithan Alloys				
	4^{tn} Floor, 9 A.J.C	C Bose Road, Kolka	ata-700017		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirers – 1. Sudhanshu Agarwalla 2. Avinash Agarwalla List of PAC enclosed as Annexure A				
Whether the acquirer belongs to Promoter/Promoter group	Yes, all the acqu Group of the Ta	iirers are member rget Company.	s of the Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The Calcutta Sto	Exchange of India ock Exchange Limi d category at BSE 1	ited;		
Details of the acquisition / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)		
Before the acquisition/disposal under					
consideration, holding of :a) Shares carrying voting rightsb) Shares in the nature of encumbrance	Ref Annexure B	Ref Annexure B	Ref Annexure B		
(pledge/lien/non-disposal undertaking/ others)					
c) Voting rights (VR) otherwise than by shares	-	_	-		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-		
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B		
Details of acquisition/sale a) Shares carrying voting rights acquired/sold	Ref Annexure B	Ref Annexure B	Ref Annexure B		
b) VRs acquired/sold otherwise than by shares	-	-			
 c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying 	-	-	-		
voting rights in the TC (specify holding in each category) acquired/sold	-	-	_		
d) Shares encumbered / invoked/					
released by the acquirer Total (a+b+c+/-d)	Ref Annexure B	Ref Annexure B	Ref Annexure B		

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After the acquisition/sale, holding of:			
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) Shares encumbered with the acquirer	Rei Annexure b	Kei Alliexule D	Kel Alliexule D
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any	-	-	-
other instrument that entitles the	-	_	-
acquirer to receive shares carrying			
voting rights in the TC (specify			
holding in each category) after			
acquisition			
Total (a+b+c+d)		Ref Annexure B	Ref Annexure B
Mode of acquisition/sale (e.g. open	Open Market (In	ter-se transfer)	
market / off-market / public issue /			
rights issue /preferential allotment /			
inter-se transfer etc.)			
	101 1 2010		
Date of acquisition / sale of shares / VR	19 th April, 2018		
or date of receipt of intimation of			
allotment of shares, whichever is			
applicable			
Equity share capital / total voting capital	29,111,550 Equity	Shares of Rs. 10/	- each
of the TC before the said			
acquisition /sale			
	00 111 550 5	01 (D. 10/	
Equity share capital/ total voting capital	29,111,550 Equity	Shares of Rs. 10/	- each
of the TC after the said acquisition /sale			
	00 111 550 5	OL	
Total diluted share/voting capital of the	29,111,550 Equity	Shares of Rs. 10/	- each
TC after the said acquisition /sale			

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of the Acquirers

Mgamb.

Subhas Chandra Agarwalla

Encl: a/a

Date: 20th April, 2018 Place: Kolkata

LIST OF PERSONS ACTING IN CONCERT

Persons Acting in Concert
1. Subhas Chandra Agarwalla
2. Prahlad Rai Agarwalla
3. Subodh Agarwalla
4. Siddhartha Shankar Agarwalla
5. Shankar Lal Agarwalla
6. Sarita Devi Agarwalla
7. Sheela Devi Agarwalla
8. Rita Devi
9. Sonam Agarwalla
10. Maithan Smelters Pvt. Ltd.
11. H. S. Consultancy Private Limited
12. Sumee Trading Private Limited
13. Anupam Vanijya Pvt. Ltd.
14. Aaklavya (India) Private Limited
15. Jibralter Traders Limited
16. Shakti Auto Finance Pvt. Ltd.
17. Unmukt Tracom Pvt Ltd
18. Summit Packaging Pvt. Ltd.
19. Bhagwati Syndicate Private Limited

For and on behalf of the Acquirers

Hawll Subhas Chandra Agarwalla

								Anne	xure B
Name of the Shareholders	acqu co	of holdin iisition u nsiderati	nder on	on 1	of acqui 9 th April,	. 2018		quisition	1
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	diluted
Acquirers									
1. Sudhanshu Agarwalla 2. Avinash Agarwalla Sellers	450 358450	0.00	0.00 1.22	559200 461075	1.92 1.58	1.92 1.58	559650 819525	1.92 2.80	1.92 2.80
	1024000	2 55	2 55	FE0200	(1.00)	(1.00)	475000	1.62	1 (2
3. Prahlad Rai Agarwalla	1034200 962101	3.55 3.30	3.55 3.30	-559200 -202601	(1.92) (0.69)	(1.92) (0.69)	475000 759500	1.63 2.61	1.63 2.61
 Shankar Lal Agarwalla Siddhartha Shankar Agarwalla 	438474	1.51	1.51	-258474	(0.89)	(0.89)	180000	0.62	0.62
Persons Acting In Concert	· ·								
6. Subhas Chandra Agarwalla	267250	0.92	0.92	0	0	0	267250	0.92	0.92
7. Subodh Agarwalla	409250	1.41	1.41	0	0	0	409250	1.41	1.41
8. Sarita Devi Agarwalla	699000	2.40	2.40	0	0	0	699000	2.40	2.40
9. Sonam Agarwalla	110000	0.38	0.38	0	0	0	110000	0.38	0.38
10. Aaklavya (India) Private Limited	1274500	4.38	4.38	0	0	0	1274500	4.38	4.38
11. Anupam Vanijya Pvt. Ltd.	350796	1.20	1.20	0	0	0	350796	1.20	1.20
12. Bhagwati Syndicate Private Limited	430000	1.48	1.48	0	0	0	430000	1.48	1.48
13. H. S. Consultancy Private Limited	3259200	11.20	11.20	0	0	0	3259200	11.20	11.20
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16. Shakti Auto Finance Pvt. Ltd.	1067800	3.67	3.67	0	0	0	1067800	3.67	3.67
17. Sumee Trading Private Limited	1391100	4.78	4.78	0	0	0	1391100	4.78	4.78
18. Summit Packaging Pvt. Ltd.	466500	1.60	1.60	0	0	0	466500	1.60	1.60
19. Unmukt Tracom Pvt Ltd	270000	0.93	0.93	0	0	0	270000	0.93	0.93
20. Sheela Devi Agarwalla	669250	2.30	2.30	0	0	0	669250	2.30	2.30
21. Rita Devi	694365	2.39	2.39	0	0	0	694365	2.39	2.39
TOTAL	20543793	70.57	70.57	0	0	0	20543793	70.57	70.57

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For and on behalf of the Acquirers

#famult Subhas Chandra Agarwalla

S C Agarwalla

From: Sent: To:	S C Agarwalla <scagarwalla@maithanalloys.com> Saturday, April 21, 2018 3:21 PM 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; 'compliance@cse-india.com'; 'listing@cse-india.com'; 'rajesh@maithanalloys.com'; 'kanchansaha@cse-india.com'; 'debabratadas@cse-india.com'; 'chandranidatta@cse-india.com'; 'listingcompliance_1 @cse-india.com'</scagarwalla@maithanalloys.com>
Subject:	Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Attachments:	Regulations, 2011 SCA 20180421-Regulation29(2)- Inter Se.pdf

20th April, 2018

1] The Secretary he Calcutta Stock Exchange Limited 7, Lyons Range Kolkata 700 001 Scrip code: 022015	2] Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051
Scrip code: 023915	Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 10,20,275 Equity Shares of Maithan Alloys Limited ('Target Company') on 19th April, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 10,20,275 equity shares being 3.50% of the paid-up share capital of Target Company.

"his is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Acquirers

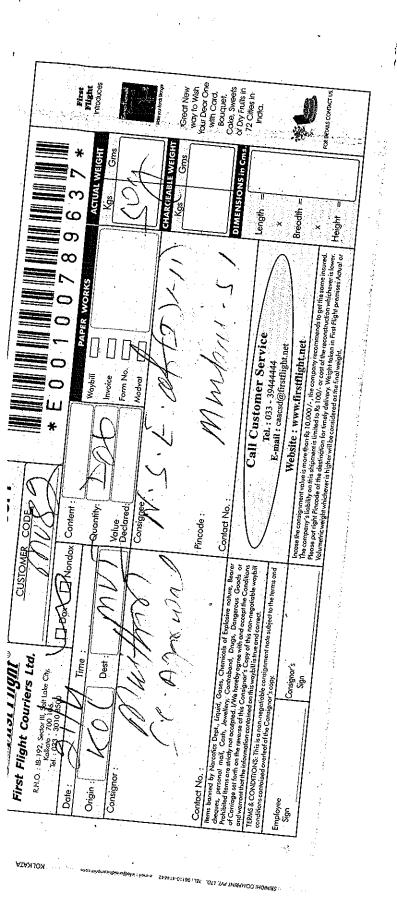
Subhas Chandra Agarwalla

Encl: a/a

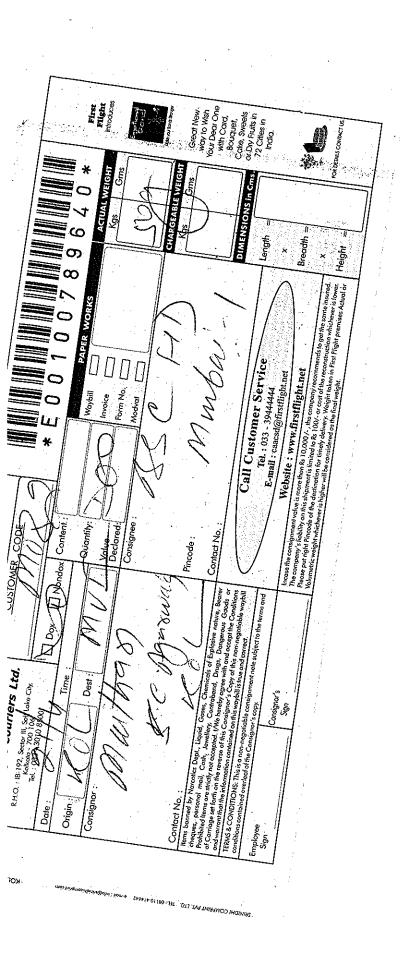
 cc: 1] The Corporate Relationship Department BSE Limited
 1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai 400 001.
 Scrip Code: 590078

2] Maithan Alloys Limited 'Ideal Centre'

'Ideal Centre' 4th Floor, 9 AJC Bose Road, Kolkata- 700 017



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Tracking Details - # E00100789637

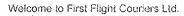
Delivered

Delivered On: 23-04-2018 Signed By: Company Seal & Sign

Shipment Progress

Location	Date	Local time	Status
Mumbai	23-04-2018	08:37	Arrived at Kurla Branch
Mumbai	23-04-2018	00:56	Despatched to Branch for Delivery from Marol Hub
Mumbai	22-04-2018	14:44	Arrived at Marol Hub
Kolkatta	21-04-2018	17:52	Dispatched from CAA B.K. Market
Kolkatta	21-04-2018	16:36	Booked at CAA B.K. Market

1/1



Tracking Details - # E00100789640

Delivered

Delivered On: 23-04-2018 Signed By: Company Seal & Sign

Shipment Progress

Location	Date	Local time	Status
Mumbai	23-04-2018	01:22	Despatched to Branch for Delivery from Marol Hub
Mumbai	22-04-2018	14:42	Arrived at Marol Hub
Kolkatta	21-04-2018	17:52	Dispatched from CAA B.K. Market
Kolkatta	21-04-2018	16:36	Booked at CAA B.K. Market

SUBODH AGARWALLA



F-3, CIRCULAR MANSION, 222, A.J.C. BOSE ROAD, KOLKATA- 700 017

30th June, 2018

1] The Secretary **The Calcutta Stock Exchange Limited** 7, Lyons Range Kolkata - 700 001 Scrip code: 023915 2] Listing Department **National Stock Exchange of India Ltd.** Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of changes in aggregate holding of 'Promoter and members of the Promoter Group' of Maithan Alloys Limited ('Target Company') on 29th June, 2018.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

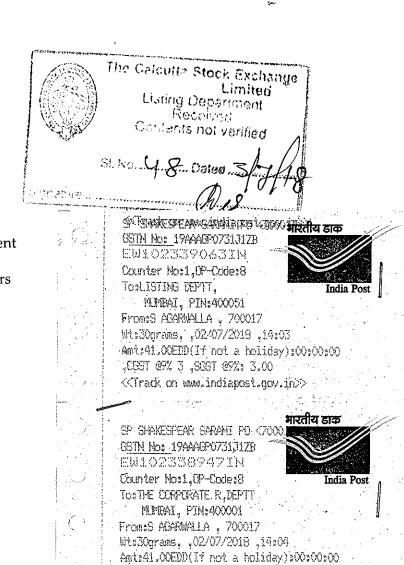
For and on behalf of the Acquirers



Encl: a/a

cc : 1] The Corporate Relationship Department BSE Limited 1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai- 400 001. Scrip Code: 590078

 2] Maithan Alloys Ltd.
 'Ideal Centre'
 4th Floor, 9 AJC Bose Road, Kolkata- 700 017



(COLE ::X90 TEEE, E X70 TEEE,

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

..,

Name of the Target Company (TC)	Maithan Alloys L 4 th Floor, 9 A.J.C E	imited; Bose Road, Kolkata-	700017			
Name(s) of the Acquirer and Persons Acting in						
Concert (PAC) with the Acquirer	Acquirers - Subodh Agarwalla, Sudhanshu Agarwalla					
concert (I AC) whith the Acquired		sed as Annexure A				
Whether the acquirer belongs to		belong to the Prom	oter Group of th			
1 0	Target Company (-	loter Group of a			
Promoter/Promoter group		change of India Lin	nited.			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		K Exchange Limited				
shares of IC are Listed		category at BSE Lim				
	Number	% w.r.t. total	% w.r.t.			
	rumber	share/voting	total diluted			
Details of the acquisition / disposal as follows:		capital	share/voting			
Details of the acquisition / disposal as follows:		wherever	capital of			
		applicable(*)	the TC (**)			
Before the acquisition/ disposal under			<u></u>			
consideration, holding of :						
a) Shares carrying voting rights	Ref Annx. B	Ref Annx. B	Ref Annx.			
b) Shares in the nature of encumbrance		-				
(pledge/lien/non-disposal undertaking/						
others)						
c) Voting rights (VR) otherwise than by	-	-				
shares						
d) Warrants/convertible securities/any	_					
other instrument that entitles the acquirer						
to receive shares carrying voting rights in						
the TC (specify holding in each category)						
Total (a+b+c+d)	Ref Annx. B	Ref Annx. B	Ref Annx.			
Details of acquisition/sale						
a) Shares carrying voting rights	Ref Annx. B	Ref Annx. B	Ref Annx.			
acquired/sold	2.02 7 10 100 0					
b) VRs acquired/sold otherwise than by	_	-				
shares						
c) Warrants/convertible securities/any	_	_				
other instrument that entitles the acquirer						
to receive shares carrying voting rights in						
the TC (specify holding in each category)						
acquired/sold						
d) Shares encumbered / invoked/released	_	_				
by the acquirer						
Total (a+b+c+/-d)	Ref Annx. B	Ref Annx. B	Ref Annx.			
After the acquisition/sale, holding of:						
a) Shares carrying voting rights	Ref Annx. B	Ref Annx. B	Ref Annx.			
b) Shares encumbered with the acquirer						
c) VRs otherwise than by shares	_	_				
d) Warrants/convertible securities/any	_	_				
other instrument that entitles the acquirer						
to receive shares carrying voting rights in						
the TC (specify holding in each category)						
after acquisition						
Total (a+b+c+d)	Ref Annx. B	Ref Annx. B	Ref Annx.			

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Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Indirect Acquisition#
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	29 th June, 2018
Equity share capital / total voting capital of the TC before the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	29,111,550 Equity Shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Mr. Subodh Agarwalla and Mr. Sudhanshu Agarwalla (immediate relatives of Mr. Subhas Chandra Agarwalla, the Promoter of the Target Company) each, have been holding more than 10% of the equity share capital of H. S. Consultancy Pvt. Ltd. (HSCPL). Further, pursuant to an allotment of new equity shares by Jyobina Investment Ltd (JBIL) to HSCPL on 29th June, 2018, the aggregate shareholding of HSCPL increased to more than 10% of the paid up equity capital of JBIL.

Consequently, JBIL holding 11,20,573 equity shares of Maithan Alloys Limited (being 3.85% of the paid equity capital as on 29th June, 2018) has become part of the Promoter Group in terms of Regulation 2(1)(t) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 read with Regulation 2(1)(zb)(iv) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 and other applicable laws.

For and on behalf of the Acquirers

Subodh Agarwalla

Date: 30.06.2018 Place: Kolkata

Encl: a/a

LIST OF PERSONS ACTING IN CONCERT

Promoter	
1. Subhas Chandra Agarwalla	
Persons Acting In Concert	
2. Shankar Lal Agarwalla	
3. Prahlad Rai Agarwalla	
4. Sarita Devi Agarwalla	
5. Rita Devi	
6. Sheela Devi Agarwalla	
7. Avinash Agarwalla	
8. Siddhartha Shankar Agarwalla	
9. Sonam Agarwalla	
10. Maithan Smelters Private Limited	
11. H. S. Consultancy Private Limited	
12. Sumee Trading Private Limited	
13. Aaklavya (India) Private Limited	
14. Shakti Auto Finance Private Limited	
15. Jibralter Traders Limited	
16. Unmukt Tracom Private Limited	
17. Anupam Vanijya Private Limited	
18. Summit Packaging Private Limited	
19. Bhagwati Syndicate Private Limited	
20. Dipajyoti Resources Private Limited	
21. Jyobina Investment Limited	

For and on behalf of the Acquirers

Subodh Agarwalla

Annexure **B**

Name of the Shareholders		of holding			of acqui 29 th June,			s of holding acquisition	g after
	No. of shares	under con		No. of	294 June, % w.r.t.		No. of	% w.r.t. to	% w.r.t.
		total share	total	shares	to total	total	shares	total share	
	rights	capital of	diluted	/voting	share	diluted	/voting	capital of	diluted
	Ingilia	TC	share	rights	capital	share/	rights	TC	share/
			/voting		of TC	voting			voting
			capital of			capital of			capital of
			the TC			the TC			the TC
ACQUIRERS & PERSONS ACTING IN CONCERT									
1. Subhas Chandra Agarwalla	267250	0.92	0.92	0	0	0	267250	0.92	0.92
2. Subodh Agarwalla	409250	1.41	1.41	0	0	0	409250	1.41	1.41
3. Sudhanshu Agarwalla	559650	1.92	1.92	0	0	0	559650	1.92	1.92
4. Shankar Lal Agarwalla	759500	2.61	2.61	0	0	0	759500	2.61	2.61
5. Prahlad Rai Agarwalla	475000	1.63	1.63	0	0	0	475000	1.63	1.63
6. Sarita Devi Agarwalla	699000	2.40	2.40	0	0	0	699000	2.40	2.40
7. Rita Devi	694365	2.39	2.39	0	0	0	694365	2.39	2.39
Sheela Devi Agarwalla	669250	2.30	2.30	0	0	0	669250	2.30	2.30
9. Avinash Agarwalla	819525	2.80	2.80	0	0	0	819525	2.80	2.80
10. Siddhartha Shankar Agarwalla	180000	0.62	0.62	0	0	0	180000	0.62	0.62
11.Sonam Agarwalla	110000	0.38	0.38	0	0	0	110000	0.38	0.38
12. Maithan Smelters Pvt Ltd	5397357	18.54	18.54	0	0	0	5397357	18.54	18.54
13. H. S. Consultancy Pvt Ltd	3259200	11.20	11.20	0	0	0	3259200	11.20	11.20
14. Sumee Trading Pvt Ltd	1391100	4.78	4.78	0	0	0	1391100	4.78	4.78
15. Aaklavya (India) Pvt Ltd	1274500	4.38	4.38	0	0	0	1274500	4.38	4.38
16.Shakti Auto Finance Pvt Ltd	1067800	3.67	3.67	0	0	0	1067800	3.67	3.67
17. Jibralter Traders Limited	993750	3.41	3.41	0	0	0	993750	3.41	3.41
18. Unmukt Tracom Pvt Ltd	270000	0.93	0.93	0	0	0	270000	0.93	0.93
19. Anupam Vanijya Pvt Ltd	350796	1.20	1.20	0	0	0	350796	1.20	1.20
20. Summit Packaging Pvt Ltd	466500	1.60	1.60	0	0	0	466500	1.60	1.60
21. Bhagwati Syndicate Pvt. Ltd.	430000	1.48	1.48	0	0	0	430000	1.48	1.48
22. Dipajyoti Resources Pvt. Ltd.	165000	0.57	0.57	0	0	0	165000	0.57	0.57
23. Jyobina Investment Ltd	R	efer Note 1.		1120573	3.85	3.85	1120573	3.85	3.85
)TAL	20708793	71.14	71.14	1120573	3.85	3.85	21829366	74.99	74.99

Note:

 Mr. Subodh Agarwalla and Mr. Sudhanshu Agarwalla (immediate relatives of Mr. Subhas Chandra Agarwalla, the Promoter of the Target Company) each, have been holding more than 10% of the equity share capital of H. S. Consultancy Pvt. Ltd. (HSCPL). Further, pursuant to an allotment of new equity shares by Jyobina Investment Ltd (JBIL) to HSCPL on 29th June, 2018, the aggregate shareholding of HSCPL increased to more than 10% of the paid up equity capital of JBIL.

Consequently, JBIL holding 11,20,573 equity shares of Maithan Alloys Limited (being 3.85% of the paid equity capital as on 29th June, 2018) has become part of the Promoter Group in terms of Regulation 2(1)(t) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 read with Regulation 2(1)(zb)(iv) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 and other applicable laws.

For and on behalf of the Acquirers

Subodh Agarwalla

Rajesh Shah

From: Sent:	Subodh Agarwalla <subodh@maithanalloys.com> 02 July 2018 13:30</subodh@maithanalloys.com>
То:	takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com; listing@cse-india.com; rajesh@maithanalloys.com; kanchansaha@cse-india.com; debabratadas@cse-india.com; chandranidatta@cse-india.com; listingcompliance_1 @cse-india.com; listingcompliance_2@cse-india.com
Subject:	Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments:	Regulation 29(2)- 29.06.2018- Acquirer.pdf

30th June, 2018

1]	2]
The Secretary	Listing Department
The Calcutta Stock Exchange Limited	National Stock Exchange of India Ltd.
7, Lyons Range	Exchange Plaza, Bandra-Kurla Complex,
Kolkata - 700 001	Bandra (E), Mumbai - 400 051
Scrip code: 023915	Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 Dear Sirs,

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of changes in aggregate holding of 'Promoter and members of the Promoter Group' of Maithan Alloys Limited ('Target Company') on 29th June, 2018.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Acquirers

Subodh Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department BSE Limited 1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai- 400 001. Scrip Code: 590078

2] Maithan Alloys Ltd. 'Ideal Centre'

4th Floor, 9 AJC Bose Road, Kolkata- 700 017 S. C. AGARWALLA

olv

F-3, Circular Mansion 222 AJC Bose Road, Kolkata- 700 017

11th September, 2018

1] The Secretary **The Calcutta Stock Exchange Limited** 7, Lyons Range Kolkata 700 001 Scrip code: 10023915 2] Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051

Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ('Target Company') among the Promoter & members of Promoter Group for 11,24,000 Equity Shares of Target Company on 10th September, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 11,24,000 equity shares being 3.86% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

Alf gamles

Subhas Chandra Agarwalla Acquirer

Encl: a/a

- cc : 1] **The Corporate Relationship Department BSE Limited** 1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai 400 001. Scrip Code: 590078
 - 2] Maithan Alloys Limited 'Ideal Centre' 4th Floor, 9 AJC Bose Road,

4th Floor, 9 AJC Bose Road Kolkata- 700 017



DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

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No.

Name of the Target Company (TC)	Maithan Alloys Limited 4 th Floor, 9 A.J.C Bose Road, Kolkata-700017			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirers – 1. Subhas Chandra Agarwalla List of PAC enclosed as Annexure A			
Whether the acquirer belongs to Promoter/Promoter group		ra Agarwalla, Target Company.	acquirer is the	
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The Calcutta Sto	ixchange of India ck Exchange Limi l category at BSE I	ted;	
Details of the acquisition / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Before the acquisition/disposal under consideration, holding of : a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal	Ref Annexure B	Ref Annexure B	Ref Annexure B -	
 undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding 	-	-	-	
in each category)				
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B	
Details of acquisition/salea) Shares carrying voting rightsacquired/sold	Ref Annexure B	Ref Annexure B	Ref Annexure B	
 b) VRs acquired/sold otherwise than by shares a) Warranta (convertible, convertible) 	-	-	-	
 c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/ released by the acquirer 	-	-	-	
Total (a+b+c+/-d)	Ref Annexure B	Ref Annexure B	Ref Annexure B	

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	Т	r	
 After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive*shares carrying voting rights in the TC (specify holding in each category) after acquisition 	Ref Annexure B - - -	Ref Annexure B - - -	Ref Annexure B - - -
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Way of Gift.	saction being inter	e-se transfer by
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	10 th September, 2	018	
Equity share capital / total voting capital of the TC before the said acquisition /sale	29,111,550 Equity	Shares of Rs. 10/	- each
Equity share capital/ total voting capital of the TC after the said acquisition /sale	29,111,550 Equity	Shares of Rs. 10/	- each
Total diluted share/voting capital of the TC after the said acquisition /sale	29,111,550 Equity	Shares of Rs. 10/	- each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

ffamll, Subhas Chandra Agarwalla Acquirer

Encl: a/a

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Date: 11th September, 2018 Place: Kolkata

LIST OF PERSONS ACTING IN CONCERT

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Persons Acting In Concert
1. Subodh Agarwalla
2. Sudhanshu Agarwalla
3. Sonam Agarwalla
4. Rita Devi Agarwalla
5. Shankar Lal Agarwalla
6. Sheela Devi Agarwalla
7. Siddhartha Shankar Agarwalla
8. Avinash Agarwalla
9. Prahlad Rai Agarwalla
10. Sarita Devi Agarwalla
11. Aaklavya (India) Private Limited
12. Anupam Vanijya Pvt. Ltd.
13. Bhagwati Syndicate Private Limited
14. H. S. Consultancy Private Limited
15. Jibralter Traders Limited
16. Maithan Smelters Pvt. Ltd.
17. Shakti Auto Finance Pvt. Ltd.
18. Sumee Trading Private Limited
19. Summit Packaging Pvt. Ltd.
20. Unmukt Tracom Pvt. Ltd.
21. Dipajyoti Resources Pvt. Ltd.
22. Jyobina Investment Ltd.

Hamb Subhas Chandra Agarwalla Acquirer

		of holding n under con		1	of acqui			s of holding acquisition	g after
	No. of	% w.r.t. to		No. of	% w.r.t.	% w.r.t.	No. of	% w.r.t. to	% w.r.t.
	shares	total share		shares	to total	total	shares	total share	total
Name of the Shareholders	/voting	capital of	diluted	/voting	share	diluted	/voting	capital of	diluted
Tunne of the onarcholacio	rights	TC	share	rights	capital	share/	rights	TC	share/
	0		/voting		of TC	voting	-		voting
			capital of			capital of			capital of
			the TC			the TC			the TC
Acquirer									
1. Subhas Chandra Agarwalla	267250	0.92	0.92	1124000	3.86	3.86	1391250	4.77	4.77
Sellers									
2. Prahlad Rai Agarwalla	475000	1.63	1.63	(450000)	(1.55)	(1.55)	25000	0.09	0.09
3. Sarita Devi Agarwalla	699000	2.40	2.40	(674000)	(2.31)	(2.31)	25000	0.09	0.09
Persons Acting In Concert									
4. Subodh Agarwalla	409250	1.41	1.41	0	0	0	409250	1.41	1.41
5. Sudhanshu Agarwalla	559650	1.92	1.92	0	0	0	559650	1.92	1.92
6. Shankar Lal Agarwalla	759500	2.61	2.61	0	0	0	759500	2.61	2.61
7. Rita Devi Agarwalla	694365	2.39	2.39	0	0	0	694365	2.39	2.39
Sheela Devi Agarwalla	669250	2.30	2.30	0	0	0	669250	2.30	2.30
9. Avinash Agarwalla	819525	2.80	2.80	0	0	0	819525	2.80	2.80
10.Siddhartha Shankar Agarwalla	180000	0.62	0.62	0	0	0	180000	0.62	0.62
11.Sonam Agarwalla	110000	0.38	0.38	0	0	0	110000	0.38	0.38
12. Maithan Smelters Pvt. Ltd.	5397357	18.54	18.54	0	0	0	5397357	18.54	18.54
13. H. S. Consultancy Pvt. Ltd.	3259200	11.20	11.20	0	0	0	3259200	11.20	11.20
14.Sumee Trading Pvt. Ltd.	1391100	4.78	4.78	0	0	0	1391100	4.78	4.78
15. Aaklavya (India) Pvt. Ltd.	1274500	4.38	4.38	0	0	0	1274500	4.38	4.38
16.Shakti Auto Finance Pvt. Ltd.	1067800	3.67	3.67	0	0	0	1067800	3.67	3.67
17. Jibralter Traders Limited	993750	3.41	3.41	0	0	0	993750	3.41	3.41
18. Unmukt Tracom Pvt. Ltd.	270000	0.93	0.93	0	0	0	270000	0.93	0.93
19. Anupam Vanijya Pvt. Ltd.	350796	1.20	1.20	0	0	0	350796	1.20	1.20
20. Summit Packaging Pvt. Ltd.	466500	1.60	1.60	0	0	0	466500	1.60	1.60
21. Bhagwati Syndicate Pvt. Ltd.	430000	1.48	1.48	0	0	0	430000	1.48	1.48
22. Dipajyoti Resources Pvt. Ltd.	165000	0.57	0.57	0	0	0	165000	0.57	0.57
23. Jyobina Investment Ltd.	1120573	3.85	3.85	0	0	0	1120573	3.85	3.85
JTAL	21829366	74.99	74.99	0	0	0	21829366	74.99	74.99

Annexure B

HJawkh Subhas Chandra Agarwalla Acquirer 3

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SC Agarwalla

From:	SC Agarwalla <scagarwalla@maithanalloys.com></scagarwalla@maithanalloys.com>
Sent:	11 September 2018 16:15
То:	'takeover@nse.co.in'; 'corp.relations@bseindia.com'; 'compliance@cse-india.com'; 'listing@cse-india.com'; 'rajesh@maithanalloys.com'; 'kanchansaha@cse-india.com'; 'debabratadas@cse-india.com'; 'chandranidatta@cse-india.com'; 'listingcompliance_ 1@cse-india.com'; 'listingcompliance_2@cse-india.com'
Subject:	Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments:	Regulation 29(2)- Inter Se Acquirer-SCA.pdf

11th September, 2018

1]	2]
The Secretary	Listing Department
The Calcutta Stock Exchange Limited	National Stock Exchange of India Ltd.
7, Lyons Range	Exchange Plaza, Bandra-Kurla Complex,
Aolkata 700 001	Bandra (E), Mumbai - 400 051
Scrip code: 10023915	Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ('Target Company') among the Promoter & members of Promoter Group for 11,24,000 Equity Shares of Target Company on 10th September, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 11,24,000 equity shares being 3.86% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

Subhas Chandra Agarwalla Acquirer

Encl: a/a

cc : 1] **The Corporate Relationship Department BSE Limited** 1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai 400 001.

Scrip Code: 590078

2] Maithan Alloys Limited

'Ideal Centre' 4th Floor, 9 AJC Bose Road, Kolkata- 700 017

www.desmat.com www.desmat.com TIME R CONSTENOR (Rupees Two The Town seed DATE FOR YOUR PERSONAL AND VALUABLE RECEIVER'S COPY FOR YOUR PERSONAL AND VALUABLE ITEMS, USE OUR EXPRESS SERVICE - PRIME TRACK DATE RECE ģ, Re herved by n eived by TC NER'S COPY by special i 「「「「「「」」」」」 special risk surch SEN COVERS 1000 HURR NACLA Corp. Office : A-64, Naraina Industrial Area, Phase (CIN : U63013DL2002PTC113971 Couriers Pvt. Limited Stif, HowataLa ROAD, PARK CIRCUS, KOLKATA-700019 Corp. Office : AGA. Naraina Industrial Area, Phase J New Delhi - 110028 Z TIME Zawaz ges, claim value or this shy arcels and Rs, 100/ (Rupeus CONDITIONS PRINTED Ø Sender's Signature correct. I accept the terms of carriage. I warrant that all detail given herein are true and Sender's Signature given herein are true and of carri correct i accept λ warrant that all details NDITIONS PHINTED OVERL 1130CZ002PTC113971 consloteel W ID9-Terris CONSIGNER ŧ 2 Θ S **ICOL** 7 mew Delhi - 110028 Karrie Erer ITEMS, USE OUR EXPRESS SERVICE Date : 10MBL Name (Please affix your stamp) Received Pkt(s)/Parcel(s) in order & good Condition Date : Name (Please affix your stamp) Received Pkt(s)/Parcel(s) in order & good Condition J A BILLERING SUM TEL. : (033) 22900871 - 72 - 73 Web. : www.trackoncouriers.com gu ward. Š Time Time : 2 Z L Z Ľ o PARTMEN ١ Signature Signature シナ σ TOTAL GST CASH RISK SURCHARGE COURIER CHARGES WEIGHT TOTAL GST WEIGHT CASH COURIER CHARGES **RISK SURCHARGE** DOX / N.DOX SHAM LN.DOX すいのあり 100 Mar. RVI PRIME TRACK × × PCS. **AIR / SURFACE** PCS. **AIR / SURFACE** 30248; 248 DESIMATION DESTINATION NUN mum TO-PAY TO-PAY 7494 493 ļ * KO à' KC K K Δ Contraction of the local division of the loc Δ ţ ۰°. . N. 24 ĵ ۰. او

AVINASH AGARWALLA



FLAT NO 101N 5 QUEENS PARK BALLYGUNGE KOLKATA- 700 019

11th September, 2018

1] The Secretary The Calcutta Stock Exchange Limited 7, Lyons Range Kolkata 700 001 Scrip code: 10023915

2] Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ('Target Company') among the Promoter & members of Promoter Group for 11,24,000 Equity Shares of Target Company on 10th September, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 11,24,000 equity shares being 3.86% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Sellers

ansal

Avlnash Agarwalla

Encl a/a

cc : 1] The Corporate Relationship Department BSE Limited 1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai 400 001. Scrip Code: 590078

2] Maithan Alloys Limited 'Ideal Centre' 4th Floor, 9 AJC Bose Road, Kolkata- 700 017

The Secont Stock Exchange Listing Department Received Contents not verified SI, NO. iduatine

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Maithan Alloys Limited; 4 th Floor, 9 A.J.C Bose Road, Kolkata-700017						
Name(s) of the acquirer and Person Acting in Concert (PAC) with the acquirer	Acquirers –						
Whether the acquirer belongs to Promoter/Promoter group	Subhas Chandra Agarwalla, acquirer is the Promoter of the Target Company.						
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited						
Details of the acquisition / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)				
 Before the acquisition/disposal under consideration, holding of : a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal 	Ref Annexure B						
 undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) 	-		-				
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B				
 Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired/sold otherwise than 	Ref Annexure B	Ref Annexure B	Ref Annexure B				
by sharesc) Warrants/convertible securities/any	-	-	-				
other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/	-		-				
released by the acquirer	D-CA.						
Γotal (a+b+c+/-d)	Ref Annexure B	Ref Annexure B	Ref Annexure B				

Ref Annexure B - - -	Ref Annexure B - - -	Ref Annexure B - - -		
Ref Annexure B	Ref Annexure B	Ref Annexure B		
Off-Market Transaction being inter-se transfer by way of Gift.				
10 th September, 2	018			
29,111,550 Equity Shares of Rs. 10/- each				
29,111,550 Equity Shares of Rs. 10/- each				
29,111,550 Equity Shares of Rs. 10/- each				
	Ref Annexure B Off-Market Transway of Gift. 10th September, 2 29,111,550 Equity 29,111,550 Equity	Ref Annexure B Ref Annexure B Off-Market Transaction being interway of Gift. 10th September, 2018 29,111,550 Equity Shares of Rs. 10/ 29,111,550 Equity Shares of Rs. 10/		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of the Sellers

Joansal Atinash Agarwalla

Enc: a/a

Date: 11th September, 2018 Place: Kolkata

.

LIST OF PERSONS ACTING IN CONCERT

Persons Acting In Concert
1. Subodh Agarwalla
2. Sudhanshu Agarwalla
3. Sonam Agarwalla
4. Rita Devi Agarwalla
5. Shankar Lal Agarwalla
6. Sheela Devi Agarwalla
7. Siddhartha Shankar Agarwalla
8. Avinash Agarwalla
9. Prahlad Rai Agarwalla
10. Sarita Devi Agarwalla
11. Aaklavya (India) Private Limited
12. Anupam Vanijya Pvt. Ltd.
13. Bhagwati Syndicate Private Limited
14. H. S. Consultancy Private Limited
15. Jibralter Traders Limited
16. Maithan Smelters Pvt. Ltd.
17. Shakti Auto Finance Pvt. Ltd.
18. Sumee Trading Private Limited
19. Summit Packaging Pvt. Ltd.
20. Unmukt Tracom Pvt. Ltd.
21. Dipajyoti Resources Pvt. Ltd.
22. Jyobina Investment Ltd.

For and on behalf of the Sellers

···· Jansall

Avinash Agarwalla

	Details	of holdir	ng before	Detail	s of dier	20521 26	Detaile	Anne	exure B
Name of the Shareholders		Details of holding before disposal under		on 10th	Details of disposal as on 10 th September, 2018		Details of holding after		
	consideration			on 10 oeptember, 2018			disposal		
	No. of	% w.r.t.	% w.r.t.	No. of	% w.r.t	. % w.r.t.	No. of	% w.r.t	. % w.r.t.
	shares	to total		shares	to total	total	shares	to total	total
	/voting	share	diluted	/voting	share		/voting	share	diluted
	rights	capital	share	rights	capital	-	rights	capital	share/
		of TC	/voting		of TC			of TC	voting
			capital of			capital of			capital
			the TC			the TC			of
Sellers		· · · · · ·							the TC
1. Prahlad Rai Agarwalla	475000	1.63	1.63	(450000)	(1.55)	(1.55)	25000	0.09	0.09
2. Sarita Devi Agarwalla	699000	2.40	2.40	(674000)	(2.31)	(2.31)	25000	0.09	0.09
Acquirer					<u> </u>				
3. Subhas Chandra Agarwalla	267250	0.92	0.92	1124000	3.86	3.86	1391250	4.77	4.77
Persons Acting In Concert									
4. Subodh Agarwalla	409250	1.41	1.41	0	0	0	409250	1.41	1.41
5. Sudhanshu Agarwalla	559650	1.92	1.92	0	0	0	559650	1.92	1.92
6. Shankar Lal Agarwalla	759500	2.61	2.61	0	0	0	759500	2.61	2.61
7. Rita Devi Agarwalla	694365	2.39	2,39	0	0	0	694365	2.39	2.39
8. Sheela Devi Agarwalla	669250	2.30	2.30	0	0	0	669250	2.30	2.30
9. Avinash Agarwalla	819525	2.80	2.80	0	0	0	819525	2.80	2.80
10.Siddhartha Shankar Agarwalla	180000	0.62	0.62	0	0	0	180000	0.62	0.62
11.Sonam Agarwalla	110000	0.38	0.38	0	0	0	110000	0.38	0.38
12. Maithan Smelters Pvt. Ltd.	5397357	18.54	18.54	0	0	0	5397357	18.54	18.54
13. H. S. Consultancy Pvt. Ltd.	3259200	11.20	11.20	0	0	0	3259200	11.20	11.20
14. Sumee Trading Pvt. Ltd.	1391100	4.78	4.78	0	0	0	1391100	4.78	4.78
15. Aaklavya (India) Pvt. Ltd.	1274500	4.38	4.38	0	0	0	1274500	4.38	4.38
16. Shakti Auto Finance Pvt. Ltd.	1067800	3.67	3.67	0	0	0	1067800	3.67	3.67
17. Jibralter Traders Limited	993750	3.41	3.41	0	0	0	993750	3.41	3.41
18. Unmukt Tracom Pvt. Ltd.	270000	0.93	0.93	0	0	0	270000	0.93	0.93
19. Anupam Vanijya Pvt. Ltd.	350796	1.20	1.20	0	0	0	350796	1.20	1.20
20. Summit Packaging Pvt. Ltd.	466500	1.60	1.60	0	0	0	466500	1.60	1.60
21. Bhagwati Syndicate Pvt. Ltd.	430000	1.48	1.48	0	0	0	430000	1.48	1.48
22. Dipajyoti Resources Pvt. Ltd.	165000	0.57	0.57	0	0	0	165000	0.57	0.57
23. Jyobina Investment Ltd.	1120573	3.85	3.85	0	0	0	1120573	3.85	3.85
TOTAL	21829366	74.99	74.99	0	0	0	21829366	74.99	74.99

For and on behalf of the Sellers

Avinash Agarwalla _____

~...

9/14/2018

Snowtex Udyog Limited Mail - Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011



Rachna Kumari <cs@bmaind.com>

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Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) **Regulations**, 2011

Rachna Kumari <cs@bmaind.com>

Wed, Sep 12, 2018 at 2:06 PM To: takeover@nse.co.in, corp.relations@bseindia.com, compliance@cse-india.com, listing@cse-india.com, Rajesh Shah <rajesh@maithanalloys.com>, kanchansaha@cse-india.com, debabratadas@cse-india.com, chandranidatta@cse-india.com, listingcompliance_1@cse-india.com, listingcompliance_2@cse-india.com

11th September, 2018

1]	2]
The Secretary	Listing Department
The Calcutta Stock Exchange Limited	National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex,
7, Lyons Range	
Kolkata 700 001	Bandra (E), Mumbai - 400 051
Scrip code: 10023915	Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

⁷ This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ('Target Company') among the Promoter & members of Promoter Group for 11,24,000 Equity Shares of Target Company on 10th September, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 11,24,000 equity shares being 3.86% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

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12th July, 2019

1] The Secretary **The Calcutta Stock Exchange Limited** 7, Lyons Range Kolkata- 700 001 Scrip code: 10023915

2] Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ('Target Company') between the members of Promoter Group for 8,00,000 Equity Shares of Target Company on 12th July, 2019.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 8,00,000 Equity Shares being 2.75% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

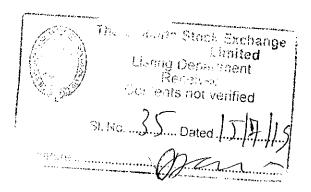
sall

Avinash Agarwalla Seller

Encl: a/a

cc : 1] The Corporate Relationship Department BSE Limited 1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai- 400 001. Scrip Code: 590078

2] Maithan Alloys Limited 'Ideal Centre' 4th Floor, 9 AJC Bose Road, Kolkata- 700 017



DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Maithan Alloy 'Ideal Centre', Kolkata-700017	4 th Floor, 9 A	.J.C Bose Road,
Name(s) of the acquirer and Persons	Acquirers - Mr	. Prahlad Rai Aga	rwalla
Acting in Concert (PAC) with the acquirer		losed as Annexur	
Whether the acquirer belongs to Promoter/Promoter group		d Rai Agarwalla (oup of the Target ((acquirer) belongs Company.
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The Calcutta Sto	Exchange of India ock Exchange Lim d category at BSE	ited;
Details of the acquisition / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under			
 consideration, holding of : a) Shares carrying voting rights b) Shares in the nature of encumbrance 	Ref Annexure B	Ref Annexure B	Ref Annexure B
(pledge/lien/non-disposal undertaking/ others)	-	_	-
c) Voting rights (VR) otherwise than by shares		-	-
 d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying 	-	-	-
voting rights in the TC (specify			
holding in each category) Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B
Details of acquisition/sale	Kei Allitexule D	Rei Aimexule B	Ref Affinexure D
a) Shares carrying voting rights acquired/sold	Ref Annexure B	Ref Annexure B	Ref Annexure B
 b) VRs acquired/sold otherwise than by shares 	-	-	
c) Warrants/convertible securities/any other instrument that entitles the	-	-	-
acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
acquired/sold d) Shares encumbered / invoked/	_	-	-
released by the acquirer			
Total (a+b+c+/-d)	Ref Annexure B	Ref Annexure B	Ref Annexure B

Spansal____

 After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any 	-	Ref Annexure B - - -	Ref Annexure B - - -
other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B
Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	way of Gift.	saction being inter	-se transfer by
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	12 th July, 2019		
Equity share capital / total voting capital of the TC before the said acquisition /sale	29,111,550 Equity	Shares of Rs. 10/-	- each
Equity share capital/ total voting capital of the TC after the said acquisition /sale.	29,111,550 Equity	Shares of Rs. 10/-	each
Total diluted share/voting capital of the TC after the said acquisition /sale.	29,111,550 Equity	Shares of Rs. 10/-	each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Spanal

Avinash Agarwalla Seller

Encl: a/a

Date: 12th July, 2019 Place: Kolkata

LIST OF PERSONS ACTING IN CONCERT

Persons Acting In Concert
1. Subhas Chandra Agarwalla
2. Shankar Lal Agarwalla
3. Sarita Devi Agarwalla
4. Rita Devi Agarwalla
5. Sheela Devi Agarwalla
6. Avinash Agarwalla
7. Sudhanshu Agarwalla
8. Subodh Agarwalla
9. Siddhartha Shankar Agarwalla
10. Sonam Agarwalla
11. Maithan Smelters Private Limited
12. H. S. Consultancy Private Limited
13. Sumee Trading Private Limited
14. Aaklavya (India) Private Limited
15. Shakti Auto Finance Private Ltd.
16. Jibralter Traders Limited
17. Unmukt Tracom Private Limited
18. Anupam Vanijya Private Limited
19. Summit Packaging Private Limited
20. Bhagwati Syndicate Private Limited
21. Dipajyoti Resources Pvt Ltd
22. Jyobina Investment Limited

Avinash Agarwalla Seller

Annexure B

						of holdin cquisition			
Name of the Shareholders	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total dilute d share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total dilute d share/ votin g capita l of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total dilute d share/ voting capital of the TC
Seller									
1 Avinash Agarwalla	819525	2.82	2.82	(800000)	(2.75)	(2.75)	19525	0.07	0.07
Acquirer									
2 Prahlad Rai Agarwalla	25000	0.09	0.09	800000	2.75	2.75	825000	2.83	2.83
Persons Acting In Concert									
3 Subhas Chandra Agarwalla	1391250	4.78	4.78	0	0	0	1391250	4.78	4.78
4 Subodh Agarwalla	409250	1.41	1.41	0	0	0	409250	1.41	1.41
5 Sudhanshu Agarwalla	559650	1.92	1.92	0	0	0	559650	1.92	1.9
6 Shankar Lal Agarwalla	759500	2.61	2.61	0	0	0	759500	2.61	2.61
7 Rita Devi Agarwalla	694365	2.39	2.39	0	0	0	694365	2.39	2.39
8 Sheela Devi Agarwalla	669250	2.30	2.30	0	0	0	669250	2.30	2.30
9 Sarita Devi Agarwalla	25000	0.09	0.09	0	0	0	25000	0.09	0.09
0 Siddhartha Shankar Agarwalla	180000	0.62	0.62	0	0	0	180000	0.62	0.62
1 Sonam Agarwalla	110000	0.38	0.38	0	0	0	110000	0.38	0.38
2 Maithan Smelters Pvt. Ltd.	5397357	18.54	18.54	0	0	0	5397357	18.54	18.54
3 H. S. Consultancy Pvt. Ltd.	3259200	11.20	11.20	0	0	0	3259200	11.20	11.20
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7 Jibralter Traders Limited	993750	3.41	3.41	0	0	0	993750	3.41	3.41
8 Unmukt Tracom Pvt. Ltd.	270000	0.93	0.93	0	0	Ó	270000	0.93	0.93
9 Anupam Vanijya Pvt. Ltd.	350796	1.21	1.21	0	0	0	350796	1.21	1.21
0 Summit Packaging Pvt. Ltd.	466500	1.60	1.60	0	0	0	466500	1.60	1.60
1 Bhagwati Syndicate Pvt. Ltd.	430000	1.48	1.48	0	0	0	430000	1.48	1.48
2 Dipajyoti Resources Pvt. Ltd.	165000	0.57	0.57	0	0	0	165000	0.57	0.57
3 Jyobina Investment Ltd.	1120573	3.85	3.85	0	0	0	1120573	3.85	3.85
TOTAL	21829366	74.99	74.99	0	0	0	21829366	74.99	74.99

Avinash Agarwalla Seller



Rachna Kumari <cs@bmaind.com>

Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1 message

Rachna Kumari <cs@bmaind.com>

Sat, Jul 13, 2019 at 10:28 AM To: takeover@nse.co.in, corp.relations@bseindia.com, compliance@cse-india.com, listingcompliance_1@cse-india.com, listingcompliance_2@cse-india.com, listingcompliance_4@cse-india.com, kanchansaha@cse-india.com, chandranidatta@cse-india.com, cmjoydev@gmail.com, debabratadas@cse-india.com, Rajesh Shah <rajesh@maithanalloys.com>

12th July, 2019

1] The Secretary The Calcutta Stock Exchange Limited 7, Lyons Range Kolkata- 700 001 Scrip code: 10023915

2] Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ('Target Company') between the members of Promoter Group for 8,00,000 Equity Shares of Target Company on 12th July, 2019.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 8,00,000 Equity Shares being 2.75% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

Avinash Agarwalla Seller

Encl: a/a

cc: 1] The Corporate Relationship Department **BSE Limited** 1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai- 400 001. Scrip Code: 590078

2] Maithan Alloys Limited

'Ideal Centre'

4th Floor, 9 AJC Bose Road, Kolkata- 700 017

Regulation 29(2)- Inter Se Seller-AA.pdf 267K

PRAHLAD RAI AGARWALLA

12th July, 2019

1] The Secretary The Calcutta Stock Exchange Limited 7, Lyons Range Kolkata- 700 001 Scrip code: 10023915 2] Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ('Target Company') between the members of Promoter Group for 8,00,000 Equity Shares of Target Company on 12th July, 2019.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 8,00,000 Equity Shares being 2.75% of the paid-up equity share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

Prahlad Rai Agarwalla Acquirer

Encl: a/a

- cc : 1] The Corporate Relationship Department BSE Limited 1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai- 400 001. Scrip Code: 590078
 - 2] Maithan Alloys Limited 'Ideal Centre' 4th Floor, 9 AJC Bose Road, Kolkata- 700 017

Park Exchange Lited Listing Dep -- pent Re dver Contents not verified SI. No. 2. Dated .. Signature

ų,

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Maithan Alloys 'Ideal Centre', Kolkata-700017	Limited 4 th Floor, 9 A	.J.C Bose Road,
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	-	Prahlad Rai Agarv losed as Annexure	
Whether the acquirer belongs to Promoter/Promoter group		d Rai Agarwalla (oup of the Target C	- / -
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The Calcutta Sto	Exchange of India ock Exchange Limi d category at BSE 1	ted;
Details of the acquisition / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of : a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal	Ref Annexure B -	Ref Annexure B	Ref Annexure B
 undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) 	-	-	-
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B
Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired/sold otherwise than by	Ref Annexure B	Ref Annexure B	Ref Annexure B -
shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
 d) Shares encumbered / invoked/ released by the acquirer Total (a+b+c+/-d) 	Ref Annexure B	Ref Annexure B	Ref Annexure B

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After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Ref Annexure B	Ref Annexure B	Ref Annexure B		
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B		
Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	/ way of Gift.				
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	12 th July, 2019				
Equity share capital / total voting capital of the TC before the said acquisition /sale	29,111,550 Equity	Shares of Rs. 10/	- each		
Equity share capital/ total voting capital of the TC after the said acquisition /sale	29,111,550 Equity	Shares of Rs. 10/	- each		
Total diluted share/voting capital of the TC after the said acquisition /sale	29,111,550 Equity	Shares of Rs. 10/	- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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Prahlad Rai Agarwalla Acquirer

Encl: a/a

Date: 12th July, 2019 Place: Kolkata

LIST OF PERSONS ACTING IN CONCERT

Persons Acting in Concert	
1. Subhas Chandra Agarwalla	
2. Shankar Lal Agarwalla	
3. Sarita Devi Agarwalla	
4. Rita Devi Agarwalla	
5. Sheela Devi Agarwalla	
6. Avinash Agarwalla	• •
7. Sudhanshu Agarwalla	
8. Subodh Agarwalla	
9. Siddhartha Shankar Agarwalla	
10. Sonam Agarwalla	
11. Maithan Smelters Private Limited	
12. H. S. Consultancy Private Limited	
13. Sumee Trading Private Limited	
14. Aaklavya (India) Private Limited	
15. Shakti Auto Finance Private Ltd.	
16. Jibralter Traders Limited	
17. Unmukt Tracom Private Limited	
18. Anupam Vanijya Private Limited	
19. Summit Packaging Private Limited	
20. Bhagwati Syndicate Private Limited	
21. Dipajyoti Resources Pvt Ltd	
22. Jyobina Investment Limited	

Beforda

Prahlad Rai Agarwalla Acquirer

<u>Annexure B</u>

	Details of acquisition u	holding be nder consid		Details of acquisition as on 12 th July, 2019				of holding cquisition	after
Name of the Shareholders	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total dilute d share /votin g capita I of the TC	No. of shares /voting rights	% w.r.t. to total share capita l of TC	% w.r.t. total dilute d share/ voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total dilute d share/ votin g capita I of the TC
Acquirer									
1 Prahlad Rai Agarwalla	25000	0.09	0.09	800000	2.75	2.75	825000	2.83	2.83
Seller									
2 Avinash Agarwalla	819525	2.82	2.82	(800000)	(2.75)	(2.75)	19525	0.07	0.07
Persons Acting In Concert									
3 Subhas Chandra Agarwalla	1391250	4.78	4.78	0	0	0	1391250	4.78	4.78
4 Subodh Agarwalla	409250	1.41	1.41	0	0	0	409250	1.41	1.41
5 Sudhanshu Agarwalla	559650	1.92	1.92	0	0	0	559650	1.92	1.92
6 Shankar Lal Agarwalla	759500	2.61	2.61	0	0	0	759500	2.61	2.61
7 Rita Devi Agarwalla	694365	2.39	2.39	0	0	0	694365	2.39	2.39
8 Sheela Devi Agarwalla	669250	2.30	2.30	0	0	0	669250	2.30	2.30
9 Sarita Devi Agarwalla	25000	0.09	0.09	0	0	0	25000	0.09	0.09
10 Siddhartha Shankar Agarwalla	180000	0.62	0.62	0	0	0	180000	0.62	0.62
11 Sonam Agarwalla	110000	0.38	0.38	0	0	0	110000	0.38	0.38
12 Maithan Smelters Pvt. Ltd.	5397357	18.54	18.54	0	0	0	5397357	18.54	18.54
13 H. S. Consultancy Pvt. Ltd.	3259200	11.20	11.20	0	0	0	3259200	11.20	11.20
14 Sumee Trading Pvt. Ltd.	1391100	4.78	4.78	0	0	0	1391100	4.78	4.78
15 Aaklavya (India) Pvt. Ltd.	1274500	4.38	4.38	0	0	0	1274500	4.38	4.38
16 Shakti Auto Finance Pvt. Ltd.	1067800	3.67	3.67	0	0	0	1067800	3.67	3.67
17 Jibralter Traders Limited	993750	3.41	3.41	0	0	0	993750	3.41	3.41
18 Unmukt Tracom Pvt. Ltd.	270000	0.93	0.93	0	0	0	270000	0.93	0.93
19 Anupam Vanijya Pvt. Ltd.	350796	1.21	1.21	0	0	0	350796	1.21	1.21
20 Summit Packaging Pvt. Ltd.	466500	1.60	1.60	0	0	0	466500	1.60	1.60
21 Bhagwati Syndicate Pvt. Ltd.	430000	1.48	1.48	0	0	0	430000	1.48	1.48
22 Dipajyoti Resources Pvt. Ltd.	165000	0.57	0.57	0	0	0	165000	0.57	0.57
23 Jyobina Investment Ltd.	1120573	3.85	3.85	0	0	0	1120573	3.85	3.85
TOTAL	21829366	74.99	74.99	0	0	0	21829366	74.99	74.99

BR/ ~ the

Prahlad Rai Agarwalla Acquirer



snowtex snowtex <snowtex@bmaind.com>

Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1 message

snowtex <snowtex@bmaind.com> Sat, Jul 13, 2019 at 10:23 AM To: takeover@nse.co.in, corp.relations@bseindia.com, compliance@cse-india.com, listingcompliance_1@cse-india.com, listingcompliance_2@cse-india.com, listingcompliance_4@cse-india.com, kanchansaha@cse-india.com, chandranidatta@cse-india.com, cmjoydev@gmail.com, debabratadas@cse-india.com, Rajesh K Shah <rajesh@maithanalloys.com>

12th July, 2019

1] The Secretary **The Calcutta Stock Exchange Limited** 7, Lyons Range Kolkata- 700 001 Scrip code: 10023915 2] Listing Department **National Stock Exchange of India Ltd.** Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ('Target Company') between the members of Promoter Group for 8,00,000 Equity Shares of Target Company on 12th July, 2019.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 8,00,000 Equity Shares being 2.75% of the paid-up equity share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

Prahlad Rai Agarwalla Acquirer

Encl: a/a

cc : 1] The Corporate Relationship Department BSE Limited 1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai- 400 001.

Scrip Code: 590078

2] Maithan Alloys Limited

'Ideal Centre' 4th Floor, 9 AJC Bose Road,

Kolkata- 700 017

Regulation 29(2)- Inter Se Acquirer-PRA.pdf 267K

Sheela Devi Agarwalla

1st August, 2019

1310

[*]The SecretaryThe Calcutta Stock Exchange Limited7, Lyons RangeKolkata- 700 001Scrip code: 10023915

2] Listing Department **National Stock Exchange of India Ltd.** Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip code: MAITHANALL

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ('Target Company') between the members of Promoter Group for 5,50,000 Equity Shares of Target Company on 31st July, 2019.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 5,50,000 Equity Shares being 1.89% of the paid-up equity share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

allor Lat

Sheela Devi Agarwalla Acquirer

Encl: a/a

- cc : 1] The Corporate Relationship Department BSE Limited 1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai- 400 001. Scrip Code: 590078
 - 2] Maithan Alloys Limited 'Ideal Centre' 4th Floor, 9 AJC Bose Road,

Kolkata- 700 017

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

۰. .

Name of the Target Company (TC)	Maithan Alloys Limited 'Ideal Centre', 4 th Floor, 9 A.J.C Bose Road, Kolkata-700017				
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		Sheela Devi Agar losed as Annexure			
Whether the acquirer belongs to Promoter/Promoter group		Devi Agarwalla (Dup of the Target C	acquirer) belongs Company.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The Calcutta Sto	Exchange of India ock Exchange Limi d category at BSE 1	ited;		
Details of the acquisition / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)		
 Before the acquisition/disposal under consideration, holding of : a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) 	Ref Annexure B	Ref Annexure B	Ref Annexure B -		
 c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding 	-	-	-		
in each category) Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B		
Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired/sold otherwise than by shares	Ref Annexure B	Ref Annexure B	Ref Annexure B		
 shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/ released by the acquirer 	-	-	-		
Total (a+b+c+/-d)	Ref Annexure B	Ref Annexure B	Ref Annexure B		
		शीला देवी			

 After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify 	Ref Annexure B - - -	Ref Annexure B - - -	Ref Annexure B - - -
holding in each category) after acquisition			
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B
Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Off-Market Trans way of Gift.	saction being inter	e-se transfer by
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	31st July, 2019		
Equity share capital / total voting capital of the TC before the said acquisition /sale	29,111,550 Equity	Shares of Rs. 10/	- each
Equity share capital/ total voting capital of the TC after the said acquisition /sale	29,111,550 Equity	Shares of Rs. 10/	- each
Total diluted share/voting capital of the TC after the said acquisition /sale	29,111,550 Equity	Shares of Rs. 10/	- each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

शीला देवी

Sheela Devi Agarwalla Acquirer

Encl: a/a

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Date: 1st August, 2019 Place: Kolkata

LIST OF PERSONS ACTING IN CONCERT

Persons Acting in Concert	
1. Subhas Chandra Agarwalla	
2. Shankar Lal Agarwalla	
3. Sarita Devi Agarwalla	
4. Rita Devi Agarwalla	
5. Prahlad Rai Agarwalla	
6. Avinash Agarwalla	
7. Sudhanshu Agarwalla	
8. Subodh Agarwalla	
9. Siddhartha Shankar Agarwalla	
10. Sonam Agarwalla	
11. Maithan Smelters Private Limited	
12. H. S. Consultancy Private Limited	
13. Sumee Trading Private Limited	· · · · · · · · · · · · · · · · · · ·
14. Aaklavya (India) Private Limited	
15. Shakti Auto Finance Private Ltd.	
16. Jibralter Traders Limited	
17. Unmukt Tracom Private Limited	aa
18. Anupam Vanijya Private Limited	
19. Summit Packaging Private Limited	
20. Bhagwati Syndicate Private Limited	
21. Dipajyoti Resources Pvt Ltd	·····
22. Jyobina Investment Limited	

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शीला देवी

Sheela Devi Agarwalla Acquirer

Annexure B

	Details of acquisition u	holding be nder consid			of acquis 31st July, 2		Details of holding after acquisition				
Name of the Shareholders	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total dilute d share /votin g capita I of the TC	No. of shares /voting rights	% w.r.t. to total share capita l of TC	% w.r.t. total dilute d share/ voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total dilute d share/ votin g capita I of the TC		
Acquirer											
1 Sheela Devi Agarwalla	669250	2.30	2.30	550000	1.89	1.89	1219250	4.19	4.19		
Seller											
2 Sudhanshu Agarwalla	559650	1.92	1.92	(550000)	(1.89)	(1.89)	9650	0.03	0.03		
Persons Acting In Concert											
3 Subhas Chandra Agarwalla	1391250	4.78	4.78	0	0	0	1391250	4.78	4.78		
4 Prahlad Rai Agarwalla	825000	2.83	2.83	0	0	0	825000	2.83	2.83		
5 Subodh Agarwalla	409250	1.41	1.41	0	0	0	409250	1.41	1.41		
6 Shankar Lal Agarwalla	759500	2.61	2.61	0	0	0	759500	2.61	2.61		
7 Rita Devi Agarwalla	694365	2.39	2.39	0	0	0	694365	2.39	2.39		
8 Avinash Agarwalla	19525	0.07	0.07	0	0	0	19525	0.07	0.07		
9 Sarita Devi Agarwalla	25000	0.09	0.09	0	0	0	25000	0.09	0.09		
10 Siddhartha Shankar Agarwalla	180000	0.62	0.62	0	0	0	180000	0.62	0.62		
11 Sonam Agarwalla	110000	0.38	0.38	0	0	0	110000	0.38	0.38		
12 Maithan Smelters Pvt. Ltd.	5397357	18.54	18.54	0	0	0	5397357	18.54	18.54		
13 H. S. Consultancy Pvt. Ltd.	3259200	11.20	11.20	0	0	0	3259200	11.20	11.20		
14 Sumee Trading Pvt. Ltd.	1391100	4.78	4.78	0	0	0	1391100	4.78	4.78		
15 Aaklavya (India) Pvt. Ltd.	1274500	4.38	4.38	0	0	0	1274500	4.38	4.38		
16 Shakti Auto Finance Pvt. Ltd.	1067800	3.67	3.67	0	0	0	1067800	3.67	3.67		
17 Jibralter Traders Limited	993750	3.41	3.41	0	0	0	993750	3.41	3.41		
18 Unmukt Tracom Pvt. Ltd.	270000	0.93	0.93	0	0	0	270000	0.93	0.93		
19 Anupam Vanijya Pvt. Ltd.	350796	1.21	1.21	0	0	0	350796	1.21	1.21		
20 Summit Packaging Pvt. Ltd.	466500	1.60	1.60	0	0	0	466500	1.60	1.60		
21 Bhagwati Syndicate Pvt. Ltd.	430000	1.48	1.48	0	0	0	430000	1.48	1.48		
22 Dipajyoti Resources Pvt. Ltd.	165000	0.57	0.57	0	0	0	165000	0.57	0.57		
23 Jyobina Investment Ltd.	1120573	3.85	3.85	0	0	0	1120573	3.85	3.85		
TOTAL	21829366	74.99	74.99	0	0	0	21829366	74.99	74.99		

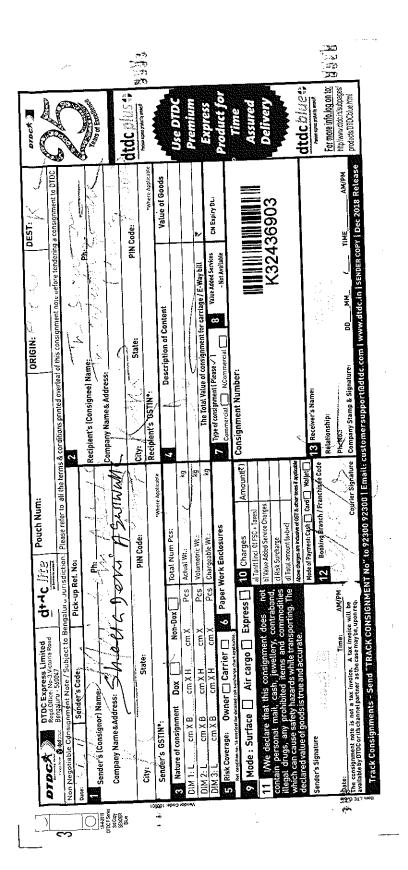
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Sheela Devi Agarwalla Acquirer

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Rajesh Shah

From:	S C Agarwalla <scagarwalla@maithanalloys.com></scagarwalla@maithanalloys.com>
Sent:	02 August 2019 18:39
То:	takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com; listing@cse-india.com; rajesh@maithanalloys.com; kanchansaha@cse-india.com; debabratadas@cse-india.com; chandranidatta@cse-india.com; listingcompliance_1
Subject:	@cse-india.com Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments:	Regulation 29(2)- Inter Se Transferee SheelaDevi.pdf

1]	2]
The Secretary	Listing Department
The Calcutta Stock Exchange Limited	National Stock Exchange of India Ltd.
7, Lyons Range	Exchange Plaza, Bandra-Kurla Complex,
Kolkata- 700 001	Bandra (E), Mumbai - 400 051
Scrip code: 10023915	Scrip code: MAITHANALL

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ('Target Company') between the members of Promoter Group for 5,50,000 Equity Shares of Target Company on 31st July, 2019.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 5,50,000 Equity Shares being 1.89% of the paid-up equity share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

Sheela Devi Agarwalla Acquirer

Encl: a/a

- cc : 1] **The Corporate Relationship Department BSE Limited** 1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai- 400 001. Scrip Code: 590078
 - 2] Maithan Alloys Limited

Sudhanshu Agarwalla

1st August, 2019

of c.

1] The Secretary **The Calcutta Stock Exchange Limited** 7, Lyons Range Kolkata- 700 001 Scrip code: 10023915

2] Listing Department **National Stock Exchange of India Ltd.** Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip code: MAITHANALL

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Dear Sirs,

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Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 5,50,000 Equity Shares being 1.89% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

awalh

Sudhanshu Agarwalla Seller

Encl: a/a

cc : 1] The Corporate Relationship Department BSE Limited 1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai- 400 001. Scrip Code: 590078

2] Maithan Alloys Limited 'Ideal Centre' 4th Floor, 9 AJC Bose Road, Kolkata- 700 017

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)		•	.J.C Bose Road,
	Kolkata-700017		
Name(s) of the acquirer and Persons	Acquirer – Mrs.	Sheela Devi Agai	rwalla
Acting in Concert (PAC) with the acquirer	-	losed as Annexure	
Whether the acquirer belongs to Promoter/Promoter group		Devi Agarwalla oup of the Target C	(acquirer) belongs Company.
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The Calcutta Sto	Exchange of India ock Exchange Lim l category at BSE	ited;
Details of the acquisition / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under			
consideration, holding of :			
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) Shares in the nature of encumbrance		-	-
(pledge/lien/non-disposal			
undertaking/ others)			
c) Voting rights (VR) otherwise than by	-	-	-
shares	÷		
d) Warrants/convertible securities/any	-	-	
other instrument that entitles the			
acquirer to receive shares carrying			
voting rights in the TC (specify			
holding in each category)			
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B
Details of acquisition/sale			
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
acquired/sold			
b) VRs acquired/sold otherwise than		-	-
by shares	-		
c) Warrants/convertible securities/any		-	-
other instrument that entitles the	-		
acquirer to receive shares carrying			
voting rights in the TC (specify			
holding in each category)			
acquired/sold		-	~
d) Shares encumbered / invoked/	-		
released by the acquirer	Rof Annovera P	Ref Annexure B	Rof Appavere P
Total (a+b+c+/-d)	Net Annexure B	Kei Aimexure B	ver Annexate p

	1		
After the acquisition /sale, holding of:	DICALLER	D.CA.	D CA
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) Shares encumbered with the		-	-
acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any	-		
other instrument that entitles the			
acquirer to receive shares carrying			
voting rights in the TC (specify			
holding in each category) after			
acquisition			
Total (a+b+c+d)		Ref Annexure B	
Mode of acquisition/sale (e.g. open		saction being inter	r-se transfer by
market / off-market / public issue /	way of Gift.		
rights issue /preferential allotment /			3
inter-se transfer etc.)			
Date of acquisition / sale of shares / VR	31 st July, 2019		
or date of receipt of intimation of	51 st July, 2019		
allotment of shares, whichever is			-
applicable			
uppicubic			
Equity share capital / total voting	29,111,550 Equity	Shares of Rs. 10/	- each
capital of the TC before the said	,, 1j		
acquisition/sale			
Equity share capital/ total voting capital	29,111,550 Equity	Shares of Rs. 10/	- each
of the TC after the said acquisition/sale.		,	
Total diluted share/voting capital of the	29,111,550 Equity	Shares of Rs. 10/	- each
TC after the said acquisition /sale.			

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Al wall Sudhanshu Agarwalla Seller

Encl: a/a

Date: 1st August, 2019 Place: Kolkata

<u>Annexure A</u>

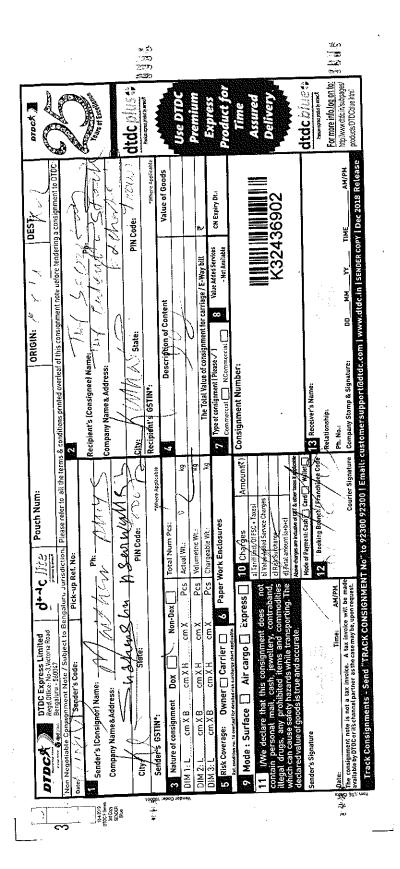
LIST OF PERSONS ACTING IN CONCERT
Persons Acting In Concert
1. Subhas Chandra Agarwalla
2. Shankar Lal Agarwalla
3. Sarita Devi Agarwalla
4. Rita Devi Agarwalla
5. Prahlad Rai Agarwalla
6. Avinash Agarwalla
7. Sudhanshu Agarwalla
8. Subodh Agarwalla
9. Siddhartha Shankar Agarwalla
10. Sonam Agarwalla
11. Maithan Smelters Private Limited
12. H. S. Consultancy Private Limited
13. Sumee Trading Private Limited
14. Aaklavya (India) Private Limited
15. Shakti Auto Finance Private Ltd.
16. Jibralter Traders Limited
17. Unmukt Tracom Private Limited
18. Anupam Vanijya Private Limited
19. Summit Packaging Private Limited
20. Bhagwati Syndicate Private Limited
21. Dipajyoti Resources Pvt Ltd
22. Jyobina Investment Limited

Mar Wall Sudhanshu Agarwalla Seller

Annexure B

	Details o acquisition	f holding be under consid	leration		of acquisi 1 st July, 26)19	Details of holding after acquisition			
Name of the Shareholders	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total dilute d share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total dilute d share/ votin g capita I of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total dilute d share/ voting capital of the TC	
Seller										
1 Sudhanshu Agarwalla	559650	1.92	1.92	(550000)	(1.89)	(1.89)	9650	0.03	0.03	
Acquirer										
2 Sheela Devi Agarwalla	669250	2.30	2.30	550000	1.89	1.89	1219250	4.19	4.19	
² ersons Acting In Concert										
3 Subhas Chandra Agarwalla	1391250	4.78	4.78	0	0	0	1391250	4.78	4.78	
4 Prahlad Rai Agarwalla	825000	2.83	2.83	0	0	0	825000	2.83	2.83	
5 Subodh Agarwalla	409250	1.41	1.41	0	0	0	409250	1.41	1.41	
6 Shankar Lal Agarwalla	759500	2.61	2.61	0	0	0	759500	2.61	2.61	
7 Rita Devi Agarwalla	694365	2.39	2.39	0	0	0	694365	2.39	2.39	
8 Avinash Agarwalla	19525	0.07	0.07	0	0	0	19525	0.07	0.07	
9 Sarita Devi Agarwalla	25000	0.09	0.09	0	0	0	25000	0.09	0.09	
10 Siddhartha Shankar Agarwalla	180000	0.62	0.62	0	0	0	180000	0.62	0.62	
11 Sonam Agarwalla	110000	0.38	0.38	0	0	0	110000	0.38	0.38	
12 Maithan Smelters Pvt. Ltd.	5397357	18.54	18.54	0	0	0	5397357	18.54	18.54	
13 H. S. Consultancy Pvt. Ltd.	3259200	11.20	11.20	0	0	0	3259200	11.20	11.20	
14 Sumee Trading Pvt. Ltd.	1391100	4.78	4.78	0	0	0	1391100	4.78	4.78	
🔁 Aaklavya (India) Pvt. Ltd.	1274500	4.38	4.38	0	0	0	1274500	4.38	4.38	
16 Shakti Auto Finance Pvt. Ltd.	1067800	3.67	3.67	0	0	0	1067800	3.67	3.67	
17 Jibralter Traders Limited	993750	3.41	3.41	0	0	0	993750	3.41	3.41	
18 Unmukt Tracom Pvt. Ltd.	270000	0.93	0.93	0	0	0	270000	0.93	0.93	
19 Anupam Vanijya Pvt. Ltd.	350796	1.21	1.21	0	0	0	350796	1.21	1.21	
20 Summit Packaging Pvt. Ltd.	466500	1.60	1.60	0	0	0	466500	1.60	1.60	
21 Bhagwati Syndicate Pvt. Ltd.	430000	1.48	1.48	0	0	0	430000	1.48	1.48	
22 Dipajyoti Resources Pvt. Ltd.	165000	0.57	0.57	0	0	0	165000	0.57	0.57	
23 Jyobina Investment Ltd.	1120573	3.85	3.85	0	0	0	1120573	3.85	3.85	
TOTAL	21829366	74.99	74.99	0	0	0	21829366	74.99	74.99	

Rai Wally Sudhanshu Agarwalla Seller



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Sudhanshu Agarwalla <sudhanshu@bma.net.in> 02 August 2019 16:51 takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com; listing@cse-india.com; rajesh@maithanalloys.com; kanchansaha@cse-india.com; debabratadas@cse-india.com; chandranidatta@cse-india.com; listingcompliance_1 @cse-india.com Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 Regulation 29(2)- Inter Se Transferor Sudhanshu.pdf

e Limited

2] Listing Department **National Stock Exchange of India Ltd.** Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip code: MAITHANALL

of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

e have carried out inter-se transfer by way of gift, of equity shares of Maithan pany') between the members of Promoter Group for 5,50,000 Equity Shares of , 2019.

closure under Regulation 29(2) of the Securities and Exchange Board of India Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect 5 being 1.89% of the paid-up share capital of the Target Company.

and records.

eipt.

BHAGWATI SYNDICATE PVT. LTD

"VISHWAKARMA", S W BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046 Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com, CIN : U27101WB1985PTC039654

16th January, 2020

010

1] The Secretary **The Calcutta Stock Exchange Ltd.** 7, Lyons Range Kolkata 700 001 Scrip code: 10023915 2] Listing Department **National Stock Exchange of India Ltd.** Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip code: MAITHANALL

Dear Sir/ Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are enclosing herewith the disclosure in respect of acquisition of 1,57,56,576 equity shares of Maithan Alloys Ltd. ('Target Company') pursuant to a Scheme of Amalgamation, not directly involving the Target Company as a transferor company or as a transferee company, within the meaning of Regulation 10(1)(d)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 which has been sanctioned by National Company Law Tribunal, Kolkata Bench vide their Order dated December 03, 2019 and is effective from January 14, 2020.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For Bhagwati Syndicate Pvt. Ltd.

(Difector) Acquirer

Encl: a/a

cc : 1] The Corporate Relationship Department BSE Ltd. 1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai- 400 001. Scrip Code: 590078

2] Maithan Alloys Ltd.

'Ideal Centre' 4th Floor, 9 AJC Bose Road, Kolkata- 700 017

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"VISHWAKARMA", S W BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046 Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com, CIN : U27101WB1985PTC039654

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Maithan Alloys Ltd. 4 th Floor, 9 A.J.C Bose Road, Kolkata-700017			
Name(s) of the acquirer and Persons Acting	Acquirer –			
in Concert (PAC) with the acquirer	Bhagwati Syndicate Pvt. Ltd. List of PAC enclosed as Annexure A			
	List of 1 AC enclosed as Anniexute A			
Whether the acquirer belongs to	Bhagwati Syndicate Pvt. Ltd., acquirer belongs to the			
Promoter/Promoter group	Promoter Group of the Target Company.			
Name(s) of the Stock Exchange(s) where	National Stock Exchange of India Ltd.			
the shares of TC are Listed	The Calcutta Stock Exchange Limited			
	Under permitted	nited		
		% w.r.t. total	% w.r.t.	
Details of the acquisition / disposal as		share/voting	total diluted	
follows:	Number	capital	share/voting	
		wherever	capital of	
		applicable(*)	the TC (**)	
Before the acquisition/disposal under				
consideration, holding of :		D.CA.	D.C.A.	
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B	
b) Shares in the nature of encumbrance	-	-	-	
(pledge/lien/non-disposal undertaking/				
others)				
c) Voting rights (VR) otherwise than by	-	-	-	
shares				
d) Warrants/convertible securities/any	-	-	-	
other instrument that entitles the acquirer			1	
to receive shares carrying voting rights in				
the TC (specify holding in each category)		· · · · · · · · · · · · · · · · · · ·		
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B	
Details of acquisition/sale				
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B	
acquired/sold				
b) VRs acquired/sold otherwise than by	-	-	-	
shares				
c) Warrants/convertible securities/any	-	-	-	
other instrument that entitles the				
acquirer to receive shares carrying				
voting rights in the TC (specify holding				
in each category) acquired/sold				
d) Shares encumbered / invoked/	-	-	-	
released by the acquirer	Daf American P	Ref Annexure B	Ref Annexure B	
Total (a+b+c+/-d)	Ref Annexure B	Kei Annexure B	Kei Annexure b	
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BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", S W BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046 Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com, CIN : U27101WB1985PTC039654

After the acquisition/sale, holding of:a) Shares carrying voting rightsb) Shares encumbered with the acquirerc) VRs otherwise than by sharesd) Warrants/convertible securities/anyother instrument that entitles theacquirer to receive shares carryingvoting rights in the TC (specify holdingin each category) after acquisition	Ref Annexure B - - -	Ref Annexure B - - -	Ref Annexure B - - -
Total (a+b+c+d)	Rof Annovura B	Rof Annovitro B	Ref Anneyure B
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Ref Annexure BRef Annexure BOff-Market Transaction, pursuant to the Scheme of Amalgamation ("Scheme of Amalgamation") between Aaklavya (India) Pvt. Ltd., Anupam Vanijya Pvt. Ltd., Dipajyoti Resources Pvt. Ltd., H S Consultancy Pvt. Ltd., Jibralter Traders Ltd., Jyobina Investment Ltd., Maithan Smelters Pvt. Ltd., Mobile Mercentiles Pvt. Ltd., Novelty Dealcomm Private Limited, Novelty Vincom Private Limited, P V Textiles & Finance Pvt Ltd, Purbanchal Limes Private Limited, Satyen Finance & Investment Company Pvt Ltd., Shakti Auto Finance Pvt. Ltd., Snowtex Investment Limited, Snowtex Securities Limited, Sumee Trading Pvt. Ltd., Collectively referred to as "Transferor Companies") and Bhagwati Syndicate Pvt. Ltd ("Transferee Company"), which has been sanctioned by the Hon'ble National Company Law Tribunal, Kolkata Bench vide Order dated December 3, 2019, 1,57,56,576 shares of TC (constituting 54.12% of the paid-up share capital of TC) has been acquired by Bhagwati Syndicate Pvt. Ltd., being part of the Promoter Group from concerned Transferor Companies (as mentioned in Annexure B), being part of the Promoter Group with effect from January 31, 2018 (opening business hours) i.e. Appointed Date as per the Scheme of Amalgamation.Certified copy of the said NCLT Order was received on December 31, 2019. Effective Date of the Scheme of Amalgamation was achieved on January 14, 2020 upon filing of necessary forms with Registrar of Companies, Kolkata.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	of Amalgamation Ltd., Anupam Var Pvt. Ltd., H S Cor	cheme of Amalgar ") between Aakla nijya Pvt. Ltd., Diq isultancy Pvt. Ltd., stment Ltd., Maith	vya (India) Pvt. pajyoti Resources Jibralter Traders

т. К. ў

"VISHWAKARMA", S W BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046 Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com, CIN : U27101WB1985PTC039654

	Ltd., Mobile Mercentiles Pvt. Ltd., Novelty Dealcomm Private Limited, Novelty Vincom Private Limited, P V Textiles & Finance Pvt Ltd, Purbanchal Limes Private Limited, Satyen Finance & Investment Company Pvt Ltd., Shakti Auto Finance Pvt. Ltd., Snowtex Investment Limited, Snowtex Securities Limited, Sumee Trading Pvt. Ltd., Summit Packaging Pvt. Ltd., Unmukt Tracom Pvt. Ltd. (collectively referred to as "Transferor Companies") and Bhagwati Syndicate Pvt. Ltd ("Transferee Company"), which has been sanctioned by the Hon'ble National Company Law Tribunal, Kolkata Bench vide Order dated December 3, 2019, 1,57,56,576 shares of TC (constituting 54.12% of the paid-up share capital of TC) has been acquired by Bhagwati Syndicate Pvt. Ltd., being part of the Promoter Group from concerned Transferor Companies (as mentioned in Annexure B), being part of the Promoter Group with effect from January 31, 2018 (opening business hours) i.e. Appointed Date as per the Scheme of Amalgamation.
	Certified copy of the said NCLT Order was received on December 31, 2019. Effective Date of the Scheme of Amalgamation was achieved on January 14, 2020 upon filing of necessary forms with Registrar of Companies, Kolkata.
Equity share capital / total voting capital of the TC before the said acquisition/sale	2,91,11,550 Equity Shares of Rs. 10/- each
Equity share capital/ total voting capital of	2,91,11,550 Equity Shares of Rs. 10/- each
the TC after the said acquisition/sale	0.01.11.550 Equity Change of Pa. 10/ and
Total diluted share/voting capital of the TC	2,91,11,550 Equity Shares of Rs. 10/- each
after the said acquisition/sale	
(*) Total share capital/ voting capital to be taken as per	the latest filing done by the company to the Stock Exchange under

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Bhagwati Syndicate Pvt. Ltd.

(Director) Acquirer

Encl: a/a

Date: 16th January, 2020 Place: Kolkata

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046 Phone +91 33 40049801, E-mail bhagwatisyndicate@gmail.com. CIN U27101WB1985PTC039654

<u>Annexure A</u>

LIST OF PERSONS ACTING IN CONCERT
Persons Acting In Concert
1. Subhas Chandra Agarwalla (Promoter)
2. Subodh Agarwalla
3. Sudhanshu Agarwalla
4. Sonam Agarwalla
5. Rita Devi Agarwalla
6. Shankar Lal Agarwalla
7. Sheela Devi Agarwalla
8. Siddhartha Shankar Agarwalla
9. Avinash Agarwalla
10. Prahlad Rai Agarwalla
11. Sarita Devi Agarwalla
12. Aaklavya (India) Pvt. Ltd.
13. Anupam Vanijya Pvt. Ltd.
14. H. S. Consultancy Pvt. Ltd.
15. Jibralter Traders Ltd.
16. Maithan Smelters Pvt. Ltd.
17. Shakti Auto Finance Pvt. Ltd.
18. Sumee Trading Pvt. Ltd.
19. Summit Packaging Pvt. Ltd.
20. Unmukt Tracom Pvt. Ltd.
21. Dipajyoti Resources Pvt. Ltd.
22. Jyobina Investment Ltd.

Note: Companies under serial no. 12 to 22 are Transferor Companies which stand dissolved pursuant to the Scheme of Amalgamation, which became effective on January 14, 2020.

For Bhagwati Syndicate Pvt. Ltd.

(Director) Acquirer

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046 Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com. CIN U27101WB1985PTC039654

Annexure B

	before under c		tion ation	pursuant An	of acquisit to the Sch algamatic	neme of m		quisitio	n
Name of the Shareholders	No. of shares /voting rights	of TC		-	% w.r.t. to total share capital of TC	% w.r.t. total dilute d share/ voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	diluted
Acquirer/ Transferee Company									
1. Bhagwati Syndicate Pvt. Ltd.	430000	1.48	1.48	15756576	54.12	54.12	16186576	55.60	55.60
Sellers/ Transferor Companies									
1. Aaklavya (India) Pvt. Ltd.	1274500	4.38	4.38	(1274500)	(4.38)	(4.38)	-	-	-
2. Anupam Vanijya Pvt. Ltd.	350796	1.20	1.20	(350796)	(1.20)	(1.20)	-	-	-
3. H. S. Consultancy Pvt. Ltd.	3259200	11.20	11.20	(3259200)	(11.20)	(11.20)	-	-	-
4. Jibralter Traders Ltd.	993750	3.41	3.41	(993750)	(3.41)	(3.41)	-	-	-
5. Maithan Smelters Pvt. Ltd.	5397357	18.54	18.54	(5397357)	(18.54)	(18.54)	-	-	-
6. Shakti Auto Finance Pvt. Ltd.	1067800	3.67	3.67	(1067800)	(3.67)	(3.67)	-	-	-
7. Sumee Trading Pvt. Ltd.	1391100	4.78	4.78	(1391100)	(4.78)	(4.78)	-	-	-
8. Summit Packaging Pvt. Ltd.	466500	1.60	1.60	(466500)	(1.60)	(1.60)	-	-	-
9. Unmukt Tracom Pvt. Ltd.	270000	0.92	0.92	(270000)	(0.92)	(0.92)	-	-	-
10. Dipajyoti Resources Pvt. Ltd.	165000	0.57	0.57	(165000)	(0.57)	(0.57)	-	-	-
11. Jyobina Investment Ltd.	1120573	3.85	3.85	(1120573)	(3.85)	(3.85)	-	-	-
Persons Acting In Concert									
1. Subhas Chandra Agarwalla	1391250	4.78	4.78	-	-	-	1391250	4.78	4.78
2. Subodh Agarwalla	409250	1.40	1.40	-	-	_	409250	1.40	1.40
3. Sudhanshu Agarwalla	9650	0.03	0.03	-	-	-	9650	0.03	0.03
4. Sonam Agarwalla	110000	0.38	0.38	-	-		110000	0.38	0.38
5. Rita Devi Agarwalla	694365	2.39	2.39	-	-	-	694365	2.39	2.39
6. Shankar Lal Agarwalla	759500	2.61	2.61	-	-	-	759500	2.61	2.61
7. Sheela Devi Agarwalla	1219250	4.19	4.19	-	-	-	1219250	4.19	4.19
8. Siddhartha Shankar Agarwalla	180000	0.62	0.62	-	-	-	180000	0.62	0.62
9. Avinash Agarwalla	19525	0.07	0.07	-	-	-	19525	0.07	0.07
10. Prahlad Rai Agarwalla	825000	2.83	2.83	-	-	-	825000	2.83	2.83
11. Sarita Devi Agarwalla	25000	0.09	0.09	-	-	-	25000	0.09	0.09
TOTAL	21829366	74.99	74.99	-	-	-	21829366	74.99	74.99

Note: All the sellers are Transferor Companies whose holdings have been acquired by the acquirer i.e. Bhagwati Syndicate Pot. Ltd., from an Appointed Date of January 31, 2018 pursuant to the Scheme of Amalgamation, which became effective on January 14, 2020.

For Bhagwati Syndicate Pvt. Ltd.

(Director) Acquirer

.

Rajesh Shah

From: Sent:	BHAGWATI SYNDICATE PVT. LTD <bhagwatisyndicate@gmail.com> 16 January 2020 17:30</bhagwatisyndicate@gmail.com>
To:	takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com;
10.	listing@cse-india.com; kanchansaha@cse-india.com; debabratadas@cse-india.com; chandranidatta@cse-india.com; listingcompliance_1@cse-india.com;
	listingcompliance_2@cse-india.com; listingcompliance_3@cse-india.com;
	listingcompliance_4@cse-india.com; rajesh@maithanalloys.com
Subject:	Intimation by acquirer U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments:	Disclosure under Regulation 29(2) –acquirer.pdf

16th January, 2020

1]	2]
The Secretary	Listing Department
The Calcutta Stock Exchange Ltd.	National Stock Exchange of India Ltd.
7, Lyons Range	Exchange Plaza, Bandra-Kurla Complex,
Kolkata 700 001	Bandra (E), Mumbai - 400 051
Scrip code: 10023915	Scrip code: MAITHANALL

Dear Sir/ Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are enclosing herewith the disclosure in respect of acquisition of 1,57,56,576 equity shares of Maithan Alloys Ltd. ('Target Company') pursuant to a Scheme of Amalgamation, not directly involving the Target Company as a transferor company or as a transferee company, within the meaning of Regulation 10(1)(d)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 which has been sanctioned by National Company Law Tribunal, Kolkata Bench vide their Order dated December 03, 2019 and is effective from January 14, 2020.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For Bhagwati Syndicate Pvt. Ltd.

(Director) Acquirer

Encl: a/a

cc:1] The Corporate Relationship Department BSE Ltd.

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046 Phone +91 33 40049801, E-mail bhagwatisyndicate@gmail.com. CIN U27101WB1985PTC039654

:16th January , 2020

1] The Secretary **The Calcutta Stock Exchange Ltd.** 7, Lyons Range, Kolkata- 700 001 Scrip code: 10023915 2] Listing Department **National Stock Exchange of India Ltd.** Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip code: MAITHANALL

Dear Sir/ Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are enclosing herewith the disclosure in respect of disposal of 1,57,56,576 equity shares of Maithan Alloys Ltd. ('Target Company') pursuant to a Scheme of Amalgamation, not directly involving the Target Company as a transferor company or as a transferee company, within the meaning of Regulation 10(1)(d)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 which has been sanctioned by National Company Law Tribunal, Kolkata Bench vide their Order dated December 03, 2019 and is effective from January 14, 2020.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

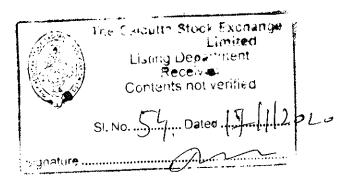
For Bhagwati Syndicate Pvt. Ltd

Director/Authorised Signatory (Acting on behalf of the Sellers)

Encl: a/a

cc : 1] The Corporate Relationship Department BSE Ltd. 1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai- 400 001. Scrip Code: 590078

2] Maithan Alloys Ltd. 'Ideal Centre' 4th Floor, 9 AJC Bose Road, Kolkata- 700 017



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"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046 Phone +91 33 40049801, E-mail bhagwatisyndicate@gmail.com CIN_U27101WB1985PTC039654

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Maithan Alloys 4th Floor, 9 A.J.C		
	Kolkata-700017		
Name(s) of the acquirer and Persons	Acquirer –		
Acting in Concert (PAC) with the acquirer	Bhagwati Syndica	ate Pvt. Ltd.	
		sed as Annexure A	
Whether the acquirer belongs to Promoter/Promoter group		ate Pvt. Ltd., acqui of the Target Comp	irer belongs to the any.
Name(s) of the Stock Exchange(s) where	National Stock E>	change of India Lt	d
the shares of TC are Listed	The Calcutta Stoc	k Exchange Limite	đ
	Under permitted	category at BSE Lir	nited
Details of the acquisition / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
 Before the acquisition/disposal under consideration, holding of : a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) 	Ref Annexure B -	Ref Annexure B -	Ref Annexure B -
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)		-	-
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B
Details of acquisition/sale a) Shares carrying voting rights acquired/sold	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) VRs acquired/sold otherwise than by		-	-
shares c) Warrants/convertible securities/any other instrument that entitles the	-	-	-
acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/		-	-
released by the acquirer Total (a+b+c+/-d)	Ref Annexure B	Ref Annexure B	Ref Annexure B
(Clara) E			

a.

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"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046 Phone +91 33 40049801, E-mail bhagwatisyndicate@gmail.com CIN_U27101WB1985PTC039654

		·····		
	After the acquisition/sale, holding of:		[
	a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
	b) Shares encumbered with the acquirer		-	
	· · ·			
	c) VRs otherwise than by shares	-	_	-
	d) Warrants/convertible securities/any	-	-	-
	other instrument that entitles the	-		
	acquirer to receive shares carrying			
	voting rights in the TC (specify holding			
	in each category) after acquisition			
	Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B
	Mode of acquisition/sale (e.g. open market	Off-Market Trans	action, pursuant	to the Scheme of
	/ off-market / public issue / rights issue		Scheme of Amalga	
	/preferential allotment / inter-se transfer	, i i i i i i i i i i i i i i i i i i i	Pvt. Ltd., Anupam	· · · · ·
	etc.)	· · · ·	es Pvt. Ltd., H S	1
	,		ders Ltd., Jyobina	
			Pvt. Ltd., Mobile	4
			ealcomm Private	
i			imited, P V Textil	
			imes Private Limite	
			npany Pvt Ltd., Sh	1
			tex Investment I	
			, Sumee Trading	
		Packaging Pvt.	Ltd., Unmukt Tr	racom Pvt. Ltd.
		(collectively refer	red to as "Transfe	ror Companies")
		and Bhagwati	Syndicate Pvt. I	td ("Transferee
			ch has been sai	
			Company Law 7	•
			dated December 3	1
			stituting 54.12% of	
			s been transferred	
			nies (as mentioned	
			ne Promoter Gro	,
			., being part of the	
			lanuary 31, 2018 (~ •
		,	inted Date as per	the Scheme of
		Amalgamation.		
			the said NCLT Or	
			019. Effective Date	1
		Amalgamation wa	s achieved on Janu	ary 14, 2020 upon
		filing of necessary	forms with Registr	ar of Companies,
		Kolkata.	-	
ľ	Date of acquisition / sale of shares / VR or	Pursuant to the Scl	neme of Amalgama	tion ("Scheme of
	date of receipt of intimation of allotment		oetween Aaklavya	
	of shares, whichever is applicable	• • •	Pvt. Ltd., Dipajyo	
		- //	ncy Pvt. Ltd., Jibra	
	VND		it Ltd., Maithan Si	
	(ASTRONE TAL	Mobile Mercentile		
L	Kolkhantoll	income mercentin	10 I VI. LIU., INO	city seatonair
	(2) CC 4) 5/			

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046 Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com, CIN_U27101WB1985PTC039654

		Private Limited, Novelty Vincom Private Limited, P V
		Textiles & Finance Pvt Ltd, Purbanchal Limes Private
		Limited, Satyen Finance & Investment Company Pvt
		Ltd., Shakti Auto Finance Pvt. Ltd., Snowtex
		Investment Limited, Snowtex Securities Limited,
		Sumee Trading Pvt. Ltd., Summit Packaging Pvt. Ltd.,
		Unmukt Tracom Pvt. Ltd. (collectively referred to as
		"Transferor Companies") and Bhagwati Syndicate
		Pvt. Ltd ("Transferee Company"), which has been
		sanctioned by the Hon'ble National Company Law
		Tribunal, Kolkata Bench vide Order dated December 3,
		2019, 1,57,56,576 shares of TC (constituting 54.12% of
		the paid-up share capital of TC) has been transferred
		from concerned Transferor Companies (as mentioned
Í		in Annexure B), being part of the Promoter Group to
		Bhagwati Syndicate Pvt. Ltd., being part of the
		Promoter Group with effect from January 31, 2018
		(opening business hours) i.e. Appointed Date as per
		the Scheme of Amalgamation.
		Certified copy of the said NCLT Order was received
		on December 31, 2019. Effective Date of the Scheme of
		Amalgamation was achieved on January 14, 2020 upon
		filing of necessary forms with Registrar of Companies,
		Kolkata.
┟	Equity share capital / total voting capital of	2,91,11,550 Equity Shares of Rs. 10/- each
ļ	the TC before the said acquisition /sale	
ł	Equity share capital/ total voting capital of	2,91,11,550 Equity Shares of Rs. 10/- each
	the TC after the said acquisition/sale.	
ľ	Total diluted share/voting capital of the	2,91,11,550 Equity Shares of Rs. 10/- each
	TC after the said acquisition/sale.	· · · ·
		test filing done by the company to the Stock Exchange under Regulation 31

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Bhagwati Syndicate Pvt. Ltd

Director/Authorised Signatory (Acting on behalf of the Sellers)

Encl: a/a

1. 2

Date: 16th January, 2020 Place: Kolkata

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046 Phone 1 +91 33 40049801, E-mail 1 bhagwatisyndicate@gmail.com, CIN_U27101WB1985PTC039654

Annexure A

LIST OF PERSONS ACTING IN CONCERT
Persons Acting In Concert
1. Subhas Chandra Agarwalla (Promoter)
2. Subodh Agarwalla
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11. Sarita Devi Agarwalla
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21. Dipajyoti Resources Pvt. Ltd.
22. Jyobina Investment Ltd.

Note: Companies under serial no. 12 to 22 are Transferor Companies which stand dissolved pursuant to the Scheme of Amalgamation, which became effective on January 14, 2020.

For Bhagwati Syndicate Pvt. Ltd.

Director/Authorised Signatory (Acting on behalf of the Sellers)

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046 Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com. CIN U27101WB1985PTC039654

Annexure B

	Details of holding before disposal under consideration		Details of disposal pursuant to Scheme of Amalgamation			Details of holding after disposal			
Name of the Shareholders	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC
Sellers/ Transferor Companies									
1. Aaklavya (India) Pvt. Ltd.	1274500	4.38	4.38	(1274500)	(4.38)	(4.38)	-	-	-
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3. H. S. Consultancy Pvt. Ltd.	3259200	11.20	11.20	(3259200)	(11.20)	(11.20)	-	-	1
4. Jibralter Traders Ltd.	993750	3.41	3.41	(993750)	(3.41)	(3.41)	-	-	-
5. Maithan Smelters Pvt. Ltd.	5397357	18.54	18.54	(5397357)	(18.54)	(18.54)	-	-	-
6. Shakti Auto Finance Pvt. Ltd.	1067800	3.67	3.67	(1067800)	(3.67)	(3.67)	-	-	-
7. Sumee Trading Pvt. Ltd.	1391100	4.78	4.78	(1391100)	(4.78)	(4.78)	-	-	-
8. Summit Packaging Pvt. Ltd.	466500	1.60	1.60	(466500)	(1.60)	(1.60)	-	-	-
9. Unmukt Tracom Pvt. Ltd.	270000	0.92	0.92	(270000)	(0.92)	(0.92)	-	-	1
10. Dipajyoti Resources Pvt. Ltd.	165000	0.57	0.57	(165000)	(0.57)	(0.57)	-	-	-
11. Jyobina Investment Ltd.	1120573	3.85	3.85	(1120573)	(3.85)	(3.85)	-	-	-
Acquirer/ Transferee Company									
1. Bhagwati Syndicate Pvt. Ltd.	430000	1.48	1.48	15756576	54.12	54.12	16186576	55.60	55.60
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3. Sudhanshu Agarwalla	9650	0.03	0.03	-	-	-	9650	0.03	0.03
4. Sonam Agarwalla	110000	0.38	0.38	-	-	-	110000	0.38	0.38
5. Rita Devi Agarwalla	694365	2.39	2.39	-	-	-	694365	2.39	2.39
6. Shankar Lal Agarwalla	759500	2.61	2.61	-	-	-	759500	2.61	2.61
7. Sheela Devi Agarwalla	1219250	4.19	4.19	-	-	-	1219250	4.19	4.19
8. Siddhartha Shankar Agarwalla	180000	0.62	0.62	-	-	-	180000	0.62	0.62
9. Avinash Agarwalla	19525	0.07	0.07	-	-	-	19525	0.07	0.07
10. Prahlad Rai Agarwalla	825000	2.83	2.83	-	-	-	825000	2.83	2.83
11. Sarita Devi Agarwalla	25000	0.09	0.09	-	-	-	25000	0.09	0.09
TOTAL	21829366	74.99	74.99	-	-	-	21829366	74.99	74.99

Note: All the sellers are Transferor Companies whose holdings have been acquired by the acquirer i.e. Bhagwati Syndicate Pot. Ltd., from an Appointed Date of January 31, 2018 pursuant to the Scheme of Amalgamation, which became effective on January 14, 2020.

For Bhagwati Syndicate Pvt. Ltd

1 }

Director/Authorised Signatory (Acting on behalf of the Sellers)

Rajesh Shah

From: Sent:	BHAGWATI SYNDICATE PVT. LTD <bhagwatisyndicate@gmail.com> 16 January 2020 17:34</bhagwatisyndicate@gmail.com>
To:	takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com;
10.	listing@cse-india.com; kanchansaha@cse-india.com; debabratadas@cse-india.com; chandranidatta@cse-india.com; listingcompliance_1@cse-india.com; listingcompliance_2@cse-india.com; listingcompliance_3@cse-india.com;
	listingcompliance_4@cse-india.com; rajesh@maithanalloys.com
Subject:	Intimation on behalf of Transferors U/r 29(2) of SEBI (Substantial Acquisition of
	Shares and Takeovers) Regulations, 2011
Attachments:	Disclosure under Regulation 29(2)transferor.pdf

16th January, 2020

1]	2]
The Secretary	Listing Department
The Calcutta Stock Exchange Ltd.	National Stock Exchange of India Ltd.
7, Lyons Range,	Exchange Plaza, Bandra-Kurla Complex,
Kolkata- 700 001	Bandra (E), Mumbai - 400 051
Scrip code: 10023915	Scrip code: MAITHANALL

Dear Sir/ Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are enclosing herewith the disclosure in respect of disposal of 1,57,56,576 equity shares of Maithan Alloys Ltd. ('Target Company') pursuant to a Scheme of Amalgamation, not directly involving the Target Company as a transferor company or as a transferee company, within the meaning of Regulation 10(1)(d)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 which has been sanctioned by National Company Law Tribunal, Kolkata Bench vide their Order dated December 03, 2019 and is effective from January 14, 2020.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For Bhagwati Syndicate Pvt. Ltd

Director/Authorised Signatory (Acting on behalf of the Sellers)

Encl: a/a

cc : 1] The Corporate Relationship Department BSE Ltd. 1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai- 400 001.

1

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046 Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com. CIN U27101WB1985PTC039654

16th January, 2020

016

1] The Secretary **The Calcutta Stock Exchange Ltd.** 7, Lyons Range Kolkata 700 001 Scrip code: 10023915 2] Listing Department **National Stock Exchange of India Ltd.** Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip code: MAITHANALL

Dear Sir/ Madam,

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are enclosing herewith the disclosure in respect of acquisition of 1,57,56,576 equity shares of Maithan Alloys Ltd. ('Target Company') pursuant to a Scheme of Amalgamation, not directly involving the Target Company as a transferor company or as a transferee company, within the meaning of Regulation 10(1)(d)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 which has been sanctioned by National Company Law Tribunal, Kolkata Bench vide their Order dated December 03, 2019 and is effective from January 14, 2020.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

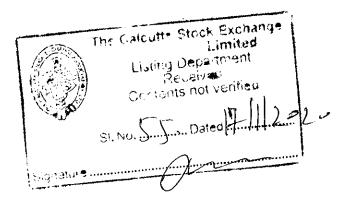
For Bhagwati Syndicate Pvt. Ltd.

(Director) Acquirer

Encl: a/a

cc : 1] The Corporate Relationship Department BSE Ltd. 1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai- 400 001. Scrip Code: 590078

 2] Maithan Alloys Ltd.
 'Ideal Centre'
 4th Floor, 9 AJC Bose Road, Kolkata- 700 017



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"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046 Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com, CIN U27101WB1985PTC039654

DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

	Part-A- Details of the Acquisition Name of the Target Company (TC)	Maithan Alloys	Ltd.				
		4th Floor, 9 A.J.C					
		Kolkata-700017					
2.	Name(s) of the acquirer and Persons	Acquirer –					
	Acting in Concert (PAC) with the	Bhagwati Syndic	ate Pvt. Ltd.				
	acquirer						
			sed as Annexure A				
З.	Whether the acquirer belongs to		ate Pvt. Ltd., acquir	-			
	Promoter/Promoter group		of the Target Comp				
4.	Name(s) of the Stock Exchange(s) where		change of India Lto				
	the shares of TC are Listed		k Exchange Limited				
		Number	category at BSE Lin % w.r.t. total	w.r.t.			
5.	Details of the acquisition as follows	Number	share/voting	total diluted			
			capital	share/voting			
			wherever	capital of			
			applicable (*)	the TC (**)			
Rof	ore the acquisition under consideration,						
	ding of acquirer along with PACs of:						
	Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure I			
b)			-				
0)	(pledge/ lien/ non-disposal						
	undertaking/ others)						
\mathbf{c}	Voting rights (VR) otherwise than by	_	_	-			
с)	equity shares						
d)	Warrants/convertible securities/any	-	-	-			
а)	other instrument that entitles the						
	acquirer to receive shares carrying						
	voting rights in the TC (specify holding						
	in each category)						
Tota	al (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B			
Det	ails of acquisition						
a)	Shares carrying voting rights acquired	Ref Annexure B	Ref Annexure B	Ref Annexure B			
	VRs acquired otherwise than by equity		-				
0)	shares						
c)	Warrants/convertible securities/any		_	-			
9	other instrument that entitles the						
	acquirer to receive shares carrying						
	category) acquired						
đ١	Shares in the nature of encumbrance	_	_	-			
u)	(pledge/ lien/ non-disposal						
	undertaking/ others)						



"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046 Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com. CIN U27101WB1985PTC039654

After the acquisition, holding of acquirer along with PACs of:			
 a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) 	Ref Annexure B - -	Ref Annexure B - -	Ref Annexure F
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment/inter-se transfer/encumbrance etc.)	Amalgamation (" Aaklavya (India) Dipajyoti Resour Ltd., Jibralter Tra Maithan Smelter: Ltd., Novelty D Vincom Private I Ltd, Purbanchal I & Investment Cor Pvt. Ltd., Snow Securities Limited Packaging Pvt. (collectively refer and Bhagwati Company"), wh Hon'ble Nationa Bench vide Order shares of TC (con capital of TC) Syndicate Pvt. Ltd from concerned T in Annexure B), with effect from hours) i.e. Appo Amalgamation.	saction, pursuant Scheme of Amalga Pvt. Ltd., Anupam ces Pvt. Ltd., H S aders Ltd., Jyobina s Pvt. Ltd., Mobile ealcomm Private Limited, P V Texti Limes Private Limit mpany Pvt Ltd., Sh vtex Investment H d, Sumee Trading Ltd., Unmukt T rred to as "Transfe Syndicate Pvt. H ich has been sa I Company Law c dated December 3 stituting 54.12% of has been acquir d., being part of the fransferor Compan being part of the January 31, 2018 binted Date as per the said NCLT Of 2019. Effective Date as achieved on Janu forms with Regist	unation") between Vanijya Pvt. Ltd., Consultancy Pvt. a Investment Ltd., e Mercentiles Pvt. Limited, Novelty les & Finance Pvt ed, Satyen Finance hakti Auto Finance Limited, Snowtex Pvt. Ltd., Summit fracom Pvt. Ltd. eror Companies") Ltd ("Transferee nctioned by the Tribunal, Kolkata 3, 2019, 1,57,56,576 the paid-up share ed by Bhagwati e Promoter Group, dies (as mentioned Promoter Group, dies (as mentioned promoter Group (opening business er the Scheme of arder was received e of the Scheme of ary 14, 2020 upon

1

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"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046 Phone +91 33 40049801, E-mail bhagwatisyndicate@gmail.com CIN_U27101WB1985PTC039654

7. Salient features of the securities acquired including time till redemption, ratio at	Bhagwati Syndicate Pvt. Ltd. has acquired 1,57,56,576 equity shares of TC, pursuant to a Scheme of
which it can be converted into equity shares, etc.	Amalgamation, not directly involving the Target Company as a transferor company or as a transferee company, within the meaning of Regulation 10(1)(d)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
8. Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Pursuant to the Scheme of Amalgamation ("Scheme of Amalgamation") between Aaklavya (India) Pvt. Ltd., Anupam Vanijya Pvt. Ltd., Dipajyoti Resources Pvt. Ltd., H S Consultancy Pvt. Ltd., Jibralter Traders Ltd., Jyobina Investment Ltd., Maithan Smelters Pvt. Ltd., Mobile Mercentiles Pvt. Ltd., Novelty Dealcomm Private Limited, Novelty Vincom Private Limited, P V Textiles & Finance Pvt Ltd, Purbanchal Limes Private Limited, Satyen Finance & Investment Company Pvt Ltd., Shakti Auto Finance Pvt. Ltd., Snowtex Investment Limited, Snowtex Securities Limited, Sumee Trading Pvt. Ltd., Summit Packaging Pvt. Ltd., Unmukt Tracom Pvt. Ltd. (collectively referred to as "Transferor Companies") and Bhagwati Syndicate Pvt. Ltd ("Transferee Company"), which has been sanctioned by the Hon'ble National Company Law Tribunal, Kolkata Bench vide Order dated December 3, 2019, 1,57,56,576 shares of TC (constituting 54.12% of the paid-up share capital of TC) has been acquired by Bhagwati Syndicate Pvt. Ltd., being part of the Promoter Group from concerned Transferor Companies (as mentioned in Annexure B), being part of the Promoter Group with effect from January 31, 2018 (opening business hours) i.e. Appointed Date as per the Scheme of Amalgamation. Certified copy of the said NCLT Order was received on December 31, 2019. Effective Date of the Scheme of Amalgamation was achieved on January 14, 2020 upon filing of necessary forms with Registrar of Companies, Kolkata.
9. Equity share capital / total voting capital of the TC before the said acquisition	2,91,11,550 Equity Shares of Rs. 10/- each
10. Equity share capital/ total voting capital of the TC after the said acquisition	2,91,11,550 Equity Shares of Rs. 10/- each



"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046 Phone +91 33 40049801, E-mail bhagwatisyndicate@gmail.com CIN_U27101WB1985PTC039654

11. Total diluted share/voting capital of the	2,91,11,550 Equity Shares of Rs. 10/- each
TC after the said acquisition	

For Bhagwati Syndicate Pvt. Ltd.

(Difrector) Acquirer

 $\langle \cdot \rangle$

Place: Kolkata Date: 16th January, 2020.

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046 Phone +91 33 40049801, E-mail bhagwatisyndicate@gmail.com CIN_U27101WB1985PTC039654

PART B***

Name of the target Company: Maithan Alloys Ltd.

Name(s) of Person and Persons Acting in Concert (PAC) with the Person	Whether the person belongs to Promoter/ Promoter Group	PAN of the person and PACs
Subhas Chandra Agarwalla	Promoter	ACMPA9305J
Avinash Agarwalla	Promoter Group	ACMPA9308F
Prahlad Rai Agarwalla	Promoter Group	ACMPA9299D
Rita Devi Agarwalla	Promoter Group	ACXPD9986F
Sarita Devi Agarwalla	Promoter Group	ACXPD9988M
Shankar Lal Agarwalla	Promoter Group	AGAPA5187A
Sheela Devi Agarwalla	Promoter Group	ACMPA9298C
Siddhartha Shankar Agarwalla	Promoter Group	ADAPA5039L
Subodh Agarwalla	Promoter Group	ACMPA9296N
Sudhanshu Agarwalla	Promoter Group	ACMPA9309E
Sonam Agarwalla	Promoter Group	ABYPC6860F
Aaklavya (India) Pvt. Ltd.#	Promoter Group	AACCA1742N
H. S. Consultancy Pvt. Ltd. #	Promoter Group	AAACH6512P
Jibralter Traders Ltd. #	Promoter Group	AAACJ6586F
Shakti Auto Finance Pvt. Ltd. #	Promoter Group	AADCS5426J
Sumee Trading Pvt. Ltd. #	Promoter Group	AADCS8921J
Maithan Smelters Pvt. Ltd. #	Promoter Group	AACCM9380J
Unmukt Tracom Pvt. Ltd. #	Promoter Group	AAACU3282F
Anupam Vanijya Pvt. Ltd. #	Promoter Group	AAFCA2282E
Summit Packaging Pvt. Ltd. #	Promoter Group	AADCS8332H
Bhagwati Syndicate Pvt. Ltd.(Acquirer)	Promoter Group	AABCB0144Q
Dipajyoti Resources Pvt. Ltd. #	Promoter Group	AAACD8849H
Jyobina Investment Ltd. #	Promoter Group	AAACJ6357Q

**Transferor Companies which stand dissolved pursuant to the Scheme of Amalgamation, which became effective on January 14, 2020.*

For Bhagwati Syndicate Pvt. Ltd.

(Difector) Acquirer

Place: Kolkata Date: 16th January, 2020

Note :

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock *Exchange under Clause 35 of the listing Agreement.*

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046 Phone +91 33 40049801, E-mail bhagwatisyndicate@gmail.com CIN U27101WB1985PTC039654

Annexure A

LIST OF PERSONS ACTING IN CONCERT
Persons Acting In Concert
1. Subhas Chandra Agarwalla (Promoter)
2. Subodh Agarwalla
3. Sudhanshu Agarwalla
4. Sonam Agarwalla
5. Rita Devi Agarwalla
6. Shankar Lal Agarwalla
7. Sheela Devi Agarwalla
8. Siddhartha Shankar Agarwalla
9. Avinash Agarwalla
10. Prahlad Rai Agarwalla
11. Sarita Devi Agarwalla
12. Aaklavya (India) Pvt. Ltd.
13. Anupam Vanijya Pvt. Ltd.
14. H. S. Consultancy Pvt. Ltd.
15. Jibralter Traders Ltd.
16. Maithan Smelters Pvt. Ltd.
17. Shakti Auto Finance Pvt. Ltd.
18. Sumee Trading Pvt. Ltd.
19. Summit Packaging Pvt. Ltd.
20. Unmukt Tracom Pvt. Ltd.
21. Dipajyoti Resources Pvt. Ltd.
22. Jyobina Investment Ltd.

Note: Companies under serial no. 12 to 22 are Transferor Companies which stand dissolved pursuant to the Scheme of Amalgamation, which became effective on January 14, 2020.

For Bhagwati Syndicate Pvt. Ltd.

(Director) Acquirer

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046 Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com, CIN U27101WB1985PTC039654

								<u>exure B</u>	-
	Details of holding before acquisition under consideration		Details of acquisition pursuant to the Scheme of Amalgamation			Details of holding after acquisition			
			No. of	w.r.t.		No. of shares % w.r.t. % w.r.t			
Name of the Shareholders	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	shares /voting	to total share capital of TC	total diluted share/ voting capital of the TC	/voting rights	to total share capital of TC	total diluted share/ voting capital of the TC
Acquirer/ Transferee Company									
1. Bhagwati Syndicate Pvt. Ltd.	430000	1.48	1.48	15756576	54.12	54.12	16186576	55.60	55.60
Sellers/ Transferor Companies									
1. Aaklavya (India) Pvt. Ltd.	1274500	4.38	4.38	(1274500)	(4.38)	(4.38)	-	-	-
2. Anupam Vanijya Pvt. Ltd.	350796	1.20	1.20	(350796)	(1.20)	(1.20)	-	-	-
3. H. S. Consultancy Pvt. Ltd.	3259200	11.20	11.20	(3259200)	(11.20)	(11.20)	-	-	-
4. Jibralter Traders Ltd.	993750	3.41	3.41	(993750)	(3.41)	(3.41)	-	-	-
5. Maithan Smelters Pvt. Ltd.	5397357	18.54	18.54	(5397357)	(18.54)	(18.54)	-	-	
6. Shakti Auto Finance Pvt. Ltd.	1067800	3.67	3.67	(1067800)	(3.67)	(3.67)	-	-	-
7. Sumee Trading Pvt. Ltd.	1391100	4.78	4.78	(1391100)	(4.78)	(4.78)	-	-	-
8. Summit Packaging Pvt. Ltd.	466500	1.60	1.60	(466500)	(1.60)	(1.60)	-	-	-
9. Unmukt Tracom Pvt. Ltd.	270000	0.92	0.92	(270000)	(0.92)	(0.92)	-	-	-
10. Dipajyoti Resources Pvt. Ltd.	165000	0.57	0.57	(165000)	(0.57)	(0.57)	-	-	-
11. Jyobina Investment Ltd.	1120573	3.85	3.85	(1120573)	(3.85)	(3.85)	-		-
Persons Acting In Concert									
1. Subhas Chandra Agarwalla	1391250	4.78	4.78	-	-	-	1391250	4.78	4.78
2. Subodh Agarwalla	409250	1.40	1.40	-	-	-	409250	1.40	1.40
3. Sudhanshu Agarwalla	9650	0.03	0.03	<u>ب</u>	-	-	9650	0.03	0.03
4. Sonam Agarwalla	110000	0.38	0.38	<u> </u>	-	-	110000	0.38	0.38
5. Rita Devi Agarwalla	694365	2.39	2.39	-	-	-	694365	2.39	2.39
6. Shankar Lal Agarwalla	759500	2.61	2.61	-	-		759500	2.61	2.61
7. Sheela Devi Agarwalla	1219250	4.19	4.19	-	-	-	1219250	4.19	4.19
8. Siddhartha Shankar Agarwalla	180000	0.62	0.62	-	-	-	180000	0.62	0.62
9. Avinash Agarwalla	19525	0.07	0.07	-	-	-	19525	0.07	0.07
10. Prahlad Rai Agarwalla	825000	2.83	2.83	-	-	-	825000	2.83	2.83
11. Sarita Devi Agarwalla	25000	0.09	0.09	-	-		25000	0.09	0.09
TOTAL	21829366	74.99	74,99	-	-	-	21829366	74.99	74.99

Note: All the sellers are Transferor Companies whose holdings have been acquired by the acquirer i.e. Bhagwati Syndicate Pot. Ltd. from an Appointed Date of January 31, 2018 pursuant to the Scheme of Amalgamation which became effective on January 14, 2020.

For Bhagwati Syndicate Pvt. Ltd.

(Director) Acquirer

Rajesh Shah

From: Sent:	BHAGWATI SYNDICATE PVT. LTD <bhagwatisyndicate@gmail.com> 16 January 2020 17:27</bhagwatisyndicate@gmail.com>
To:	takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com;
10.	listing@cse-india.com; kanchansaha@cse-india.com; debabratadas@cse-india.com; chandranidatta@cse-india.com; listingcompliance_1@cse-india.com;
	listingcompliance_2@cse-india.com; listingcompliance_3@cse-india.com;
	listingcompliance_4@cse-india.com; rajesh@maithanalloys.com
Subject:	Intimation U/r 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments:	Disclosure under Regulation 29(1) -acquirer.pdf

16th January, 2020

1]	2]
The Secretary	Listing Department
The Calcutta Stock Exchange Ltd.	National Stock Exchange of India Ltd.
7, Lyons Range	Exchange Plaza, Bandra-Kurla Complex,
Kolkata 700 001	Bandra (E), Mumbai - 400 051
Scrip code: 10023915	Scrip code: MAITHANALL

Dear Sir/ Madam,

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are enclosing herewith the disclosure in respect of acquisition of 1,57,56,576 equity shares of Maithan Alloys Ltd. ('Target Company') pursuant to a Scheme of Amalgamation, not directly involving the Target Company as a transferor company or as a transferee company, within the meaning of Regulation 10(1)(d)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 which has been sanctioned by National Company Law Tribunal, Kolkata Bench vide their Order dated December 03, 2019 and is effective from January 14, 2020.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For Bhagwati Syndicate Pvt. Ltd.

(Director) Acquirer

Encl: a/a

cc:1] The Corporate Relationship Department BSE Ltd. 1st Floor, Rotunda Building, P.J. Towers

Dalal Street, Fort, Mumbai- 400 001. Scrip Code: 590078

(Formariy : Bhagwati Syndicate Pvt. Ltd.) Regd. Office : 4th Floor, 9, A. J. C. Bose Road, Kolkate - 700 017 Phone : +91 33 4063 2393, E-mail : bhagwatisyndicate@gmail.com, CN : U70100WB1985PTC039554

28th April, 2021

1] The Secretary **The Calcutta Stock Exchange Limited** 7, Lyons Range Kolkata 700 001 Scrip code: 10023915

2] Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip code: MAITHANALL

Sub: Intimation Under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations, 2011")

Dear Sir/Madam,

This is to inform you that we have carried out inter-se transfer of Equity Shares of Maithan Alloys Limited ('Target Company') among the members of Promoter Group for 9,50,600 Equity Shares of Target Company on 26th April, 2021.

Attached please find the disclosure under Regulation 29(2) of the SEBI (SAST) Regulations, 2011 in the prescribed format, in respect of inter-se transfer of 9,50,600 equity shares being 3.27% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For Ma Kalyaneshwari Holdings Private Limited

Subodh Agarwalla Director

Encl: a/a

cc : 1] The Corporate Relationship Department BSE Limited 1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai 400 001. Scrip Code: 590078

2] Maithan Alloys Limited 'Ideal Centre' 4th Floor, 9 AJC Bose Road, Kolkata- 700 017

(Formerly : Bhagwati Syndicate Pvt. Ltd.)

Regd. Office : 4th Floor, 9, A. J. C. Boss Road, Kolkata - 700 017

Phone : +91 33 4063 2393, E-mail : bhagwatisyndicate@gmail.com, CIN : U70100WB1985PTC039854

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 ("SEBI (SAST) Regulations, 2011")

	· · ·	, ,	,,	
Name of the Target Company (TC)				
	4th Floor, 9 A.J.C Bose Road, Kolkata-700017			
Namo(a) of the		·····		
Name(s) of the acquirer and Persons Acting				
in Concert (PAC) with the acquirer	1. Ma Kalyane	shwari Holdings Pr	ivate Limited	
	(Formerly Bl	hagwati Syndicate I	vt. Ltd.)	
	The second second			
	List of PAC encl	osed as Annexure A	A	
Whether the acquirer belongs to	Ma Kalas			
Promoter/Promoter group	in a manufacture of the	ari Holdings Priva	te Limited, acquirer	
,	is a member of the	he Promoter Group	of the TC.	
Name(s) of the Stock Exchange(s) where the	1 National Stor	ck Exchange of Indi	~ T t J	
shares of TC are Listed		Stock Exchange Lir	a Lea.	
	3. Under permi	tted category at BSI		
	or eraci permi	according of a bog	s Luinea.	
		% w.r.t. total	% w.r.t.	
Details of the acquisition / disposal as		share/voting	total diluted	
follows:	Number	capital	share/voting	
		wherever	capital of	
Peters d		applicable(*)	the TC (**)	
Before the acquisition/disposal under				
consideration, holding of : a) Shares carrying voting rights				
b) Shares in the nature of encumbrance	Ref Annexure B	Ref Annexure B	Ref Annexure B	
(nledge/lion/nen_dianagelhttp://	-	-	-	
(pledge/lien/non-disposal undertaking/ others)				
c) Voting rights (VR) otherwise than by				
shares	-	-	-	
d) Warrants/convertible securities/any other				
instrument that entitles the acquirer to	-	-	-	
receive shares carrying voting rights in the				
TC (specify holding in each category)				
	Ref Annexure B	Ref Annexure B	Def American D	
Details of acquisition /sale	ALL PAIREAULE D	Kei Auttexure D	Ref Annexure B	
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Rof Announ P	
acquired/sold		INT I MUICAULE D	Ref Annexure B	
b) VRs acquired/sold otherwise than by	- 1			
shares		~	-	
c) Warrants/convertible securities/any	-	_	_	
other instrument that entitles the				
acquirer to receive shares carrying voting				
rights in the TC (specify holding in each				
category) acquired/sold				
d) Shares encumbered / invoked/ released				
by the acquirer	-	-	_	
Total (a+b+c+/-d)				

(Formerly : Bhagwati Syndicate Pvt. Ltd.)

Regd. Office : 4th Floor, 9, A. J. C. Boss Road, Kolksta - 700 017

Phone : +91 33 4063 2393, E-mail : bhagwatlsyndicate@gmail.com, CIN : U70100WB1985PTC039854

After the acquisition hat 1 1 11:			
After the acquisition/sale, holding of: a) Shares carrying voting rights			
	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) Shares encumbered with the acquirer	-	-	
c) VRs otherwise than by shares	-	_	_
d) Warrants/convertible securities/any	-	-	-
other instrument that entitles the			-
acquirer to receive shares carrying voting			
rights in the TC (specify holding in each			
category) after acquisition			
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B
Mode of acquisition/sale (e.g. open market /		igh block deal (inte	Rei Annexare B
off-market / public issue / rights issue	between promoter	a of TC)	r-se transfer
/preferential allotment / inter-se transfer	perween promoters	501 TC)	
etc.)			
Date of acquisition / sale of shares / VR or	26th April, 2021		
date of receipt of intimation of allotment of	20 April, 2021		
shares, whichever is applicable			
11			
Equilar change and it 1 / to the			
Equity share capital / total voting canital of	2 91 11 550 Equator 6	haros of INID 10 (1
Equity share capital / total voting capital of the TC before the said acquisition/sale	2,91,11,550 Equity S	Shares of INR 10/- e	each
Equity share capital / total voting capital of the TC before the said acquisition /sale	2,91,11,550 Equity S	Shares of INR 10/- e	ach
the TC before the said acquisition /sale			
the TC before the said acquisition/sale Equity share capital/ total voting capital of	2,91,11,550 Equity S 2,91,11,550 Equity S		
the TC before the said acquisition /sale			
the TC before the said acquisition /sale Equity share capital/ total voting capital of the TC after the said acquisition /sale	2,91,11,550 Equity S	hares of INR 10/- e	ach
the TC before the said acquisition/sale Equity share capital/ total voting capital of the TC after the said acquisition/sale Total diluted share/voting capital of the TC		hares of INR 10/- e	ach
the TC before the said acquisition /sale Equity share capital/ total voting capital of the TC after the said acquisition /sale	2,91,11,550 Equity S	hares of INR 10/- e	ach

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Ma Kalyaneshwari Holdings Private Limited

Subodh Aga Director Encl: a/a

Date: 28th April, 2021 Place: Kolkata

(Formerly : Bhagwati Syndicate Pvt. Ltd.)

Regd. Office : 4th Floor, 9, A. J. C. Boss Road, Kolksta - 700 017

Phone : +91 33 4063 2393, E-mail : bhagwatisyndicate@gmail.com, CIN : U70100WB1985PTC039654

Annexure A

LIST OF PERSONS ACTING IN CONCERT	
Persons Acting In Concert	
1. Prahlad Rai Agarwalla	
2. Subhas Chandra Agarwalla	
3. Shankar Lal Agarwalla	
4. Avinash Agarwalla	
5. Subodh Agarwalla	
6. Sudhanshu Agarwalla	
7. Siddhartha Shankar Agarwalla	
8. Sarita Devi Agarwalla	
9. Sheela Devi Agarwalla	
10. Rita Devi Agarwalla	· · · · · · · · · · · · · · · · · · ·
11. Sonam Agarwalla	

For Ma Kalyaneshwari Holdings Private Limited

Suboah Agarwalla Director

Date: 28th April, 2021 Place: Kolkata

(Formerly : Bhagwati Syndicate Pvt. Ltd.)

Regd. Office : 4th Floor, 9, A. J. C. Bose Road, Kolkata - 700 017

Phone : +91 33 4063 2393, E-mail : bhagwatisyndicate@gmail.com, CIN : U70100WB1985PTC039854

Annexure B

Details of holding before acquisition under consideration			Details of acquisition as on 26 th April, 2021			Details of holding after acquisition			
Name of the Shareholders	No. of shares /voting rights	% w.r.t. to total share capital of TC	total	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total dilute d share/ voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	total diluted
Acquirer	1 (1 0) 577								
 Ma Kalyaneshwari Holdings Pvt. Ltd. (Formerly Bhagwati Syndicate Pvt. Ltd.) 	1,61,86,576	55.60	55.60	9,50,600	3.27	3.27	1,71,37,176	58.87	58.87
Sellers									
2. Prahlad Rai Agarwalla	8,25,000	2.83	2.83	(2,25,000)	(0.77)	(0.77)	6,00,000	- 202	0.00
3. Sheela Devi Agarwalla	12,19,250	4.19	4.19	(2,27,600)	(0.79)	(0.79)	9,91,650	2.06 3.40	2.06
4. Shankar Lal Agarwalla	7,59,500	2.61	2.61	(2,25,000)	(0.73)	(0.79)	5,34,500	3.40 1.84	
5. Rita Devi Agarwalla	6,94,365	2.39	2.39	(2,73,000)	(0.94)	(0.94)	4,21,365	1.64	1.84
Persons Acting in Concert				(2,70,000)	(0.74)	(0.94)	4,21,000	- 1.45	1.45
6. Subhas Chandra Agarwalla	13,91,250	4.78	4.78	0	0	0	13,91,250	4.78	4.78
7. Subodh Agarwalla	4,09,250	1.41	1.41	0	0	0	4,09,250	1.41	1.41
8. Sudhanshu Agarwalla	9,650	0.03	0.03	0	0	0	9,650	0.03	0.03
9. Sonam Agarwalla	1,10,000	0.38	0.38	0	0	0	1,10,000		0.38
10. Sarita Devi Agarwalla	25,000	0.09	0.09	0	0	0	25.000		0.09
11. Siddhartha Shankar Agarwalla	1,80,000	0.62	0.62	0	0	0	1,80,000		0.69
12. Avinash Agarwalla	19,525	0.07	0.07	0	0	0	19,525	0.07	0.07
TOTAL	2,18,29,366	74.99	74.99	0	0	0	2,18,29,366		74.99

For Ma Kalyaneshwari Holdings Private Limited

Subodh Agarwalla Director

Date: 28th April, 2021 Place: Kolkata



Intimation Under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1 message

BHAGWATI SYNDICATE PVT. LTD

 bhagwatisyndicate@gmail.com> Wed, Apr 28, 2021 at 7:00 PM To: takeover@nse.co.in, corp.relations@bseindia.com, compliance@cse-india.com, listing@cse-india.com, kanchansaha@cse-india.com, debabratadas@cse-india.com, chandranidatta@cse-india.com, Rajesh Shah <rajesh@maithanalloys.com>, listingcompliance_1@cse-india.com, listingcompliance_2@cse-india.com, listingcompliance 4@cse-india.com Cc: suman@albatrossoft.com

28th April, 2021

1] The Secretary The Calcutta Stock Exchange Limited 7, Lyons Range Kolkata 700 001 Scrip code: 10023915

2] Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip code: MAITHANALL

Sub: Intimation Under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations, 2011")

Dear Sir/Madam,

This is to inform you that we have carried out inter-se transfer of Equity Shares of Maithan Alloys Limited ('Target Company') among the members of Promoter Group for 9,50,600 Equity Shares of Target Company on 26th April, 2021.

Attached please find the disclosure under Regulation 29(2) of the SEBI (SAST) Regulations, 2011 in the prescribed format, in respect of inter-se transfer of 9,50,600 equity shares being 3.27% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For Ma Kalyaneshwari Holdings Private Limited

Subodh Agarwalla

Director

Encl: a/a

cc: 1] The Corporate Relationship Department **BSE Limited**

1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai 400 001. Scrip Code: 590078

2] Maithan Alloys Limited 'Ideal Centre'

DTDC Express Limited Regd.Office: No-3, Victoria Road Bengalury - 56(047 Pouch Num: **ORIGIN**: DEST: DTDCS dtdc //te Ø N 🗳 dodgaw Non Negotiable Consignment Note refer to all the terms & conditions printed overleal of this onsignment to DTDC ртрс 🛪 📜 Dates 1 1 1 1 1 1 Gender's Code: Pick-up Ref. No 2 Λ_4 1 / / U Sender's (Consignor) Na WVV ٩Ŵ S 74 ŵ Recipient's (Consignee) Nam MyDTDC N AMOL Company Name & Address: Speed and Company Names Add Vac V Convenience like never before! City State: PIN Code PIN Code: City: State: Send ents GSTUN*:) U 082 Whele AP DOORSTEP 111 3 Nature of consignment Total Num Pcs Non-Dox[**Description of Content** Dox T 4 Value of Goods PICK UP DIM 1: L cm X B Actual WL: cm X H cm-X Pcs kg DIM 2: L Volumetric WI. .cm X H Pcs kg. ...cm X 8 .cm . SECURED DIM 3 .cm X H Pcs Chargeable Wt. The Total Value of consignme nt for Carriage / E-Way-bil icm kq 5 Risk Coverage: 6 Paper Work Enclosures Type of consignment | Please 🗸] DELIVERY Owner 📋 Carrier 🗔 Value Added Services 7 8 CN Explry DL - Not Available ommercial 🛄 NCommercial 🗍 9 Mode : Surface 🛄 Air cargo 🗌 Express 🗍 10 Charges **Consignment Number;** Amount(₹) Download a) Tariff lincl, Of FSC + Taxes) **MyDTDC App Now** 11 I/We declare that this consignment does not contain personal mail, cash, jewellery, contraband, illegal drugs, any prohibited items and commodities which can cause safety hazards while transporting. The declared value of goods is true and accurate. K36694468 not b) Value Added Service Charges Available on cl Risk Surcharge di Total amount (a+b+c) de of Payment: Cash 🚺 Card 📑 Wallet ender's Signature 107 10 C . May ſ Receiver's Name: 12 Booking Branch / Franchises Code COMPANY an e s' Xi Naari Relationship: Ô Date Time: АМ/РМ 1 SEAL giest) ₽h. No.: he consignment noto is not a tax invoice. A tax invoice will be mad vallable by DTDC or its channel partner as the case may be, upon request. R 6 Sign Company Stamp & Signature: MM. ÐÐ TIME АМ/РМ ΥY Raise a Query : http://tinyurl.com/tovg8bv || Email : customersupport@dtdc.com || Call : 0730577057 /isit us : www.dtdc.in II SENDER COPY || OCT 2020 Release D 00 DTDC Express Limited Regd.Office: No-3, Victoria Road DTDCK Pouch Num: dtdc *lite* **ORIGIN** DEST: Garry Ford N Bengaluru - 56004 മപ galuru Jurisdiction Please refer to all the terms & conditions printed overleaf of this consign ring a consignment to DTDC DIDCT) PARALA 1 Sender's Code: Pick-up Ref. No: 2 Sender's (Consignor) Name: 10-2020 20-4nd Form 4 Copy 34068 Recipient's (Consignee) Name MyDTDC Company Name Address Ð **Company Name & Address** Speed and ÷ 101 Convenience 4 like never before! City: State PIN Code HASTN & LAIState: PIN Code: 40300 City: V Senders OSTINE Recipient *Where Applicab DOORSTEP 184 3 Nature of consignment Dox Non-Dox Total Num Pcs 4 **Description of Content** Value of Goods DIM 1: L **PICK UP** cm X B cm X H Actual Wt. cm X Pcs kq 1.07 0/M-2: L cm X E \mathcal{O} .cm X H .cm X Pcs Volumetric Wt.: kġ SECURED .cm X B .cm,X H Pcs cm X Chargeable W kģ The Total Value of consignment for carriage / 5-Way bill 5 Risk Coverage: Owner 🖸 Carrier 🛄 6 Paper Work Enclosures ype of consignment | Please 🗸 | DELIVERY 7 Value Added Service 8 CN Expliry Dt.: dition no. 16 overleaf for detailed risk s ommercial ____ NCommercial Not Available 9 Mode : Surface 🗌 Air cargo 🗌 Express 🔄 10 Charges **Consignment Number:** Amount Download 11 I/We declare that this consignment does not contain personal mail, cash, jewellery, contraband, illegal drugs, any prohibited items and commodities which can cause safety hazards while transporting. The declarady lay of product is true and commot have al Tariff linct. Of FSC + Taxes) MYDTDC App Now not Value Added Service Charges Googe Play c) Risk Surcharge K36694469 d) Tolal amount (a+b+c declared value of goods is true and accurate charges an inclusive of QST & other Sender's Signature de of Bayment: Cash 🗌 Card 🔄 Waltet prost 🕅 Receiver's Nomei 12 Booking Branch / Franchisee Code COMPANY Sec. Com Bridger Relationship 7ime: AM/P SEAL. Ph. No.: he consignment note is not a tax invoice. A tax invoice will be may vailable by DTDC or its channel partner as the case may be, upon regrest. Company Stamp & Signature мм TIME АМ/РМ Raise a Query : http://tinyurl.com/tovg8bv || Email : customersuppgrt@dtdc.com || Call : 073057 sit us : www.dtdc.in || SENDER COPY || OCT 2020 Release DEST: ORIGIN: DTDC Express Limited Regd.Office: No-3,Victoria Roa Bangaturu - 560047 Pouch Num: DTDCA) dtdc *Me* ent-to DTDC oroct 👔 gaturu Jurisdiction. Please refer to all the terms & conditions printed overla le Consignment Note / Sub 2 Pick-up Ref. No: 2 Sender's Code: nUr MyDTDC 1 Sender's (Consignor) Name: Recipient's (Consignee) Name: _ 10-2020 C Graft Form 6 Copy NOER am to Speed and Company Name & Address Company Name & Address: Convenience 仓 like never before ON Mphilde PIN Code: State City: 11 state: City: にてわ a 47 Recipient's GSTINY €STIN*: DOORSTEP Ser 1.1 Description of Content Value of Goods 4 3 Nature of consignment Total Num Pcs: Dox Non-Dox PICK UP DIM 1: L Pcs Actual Wt. <u>,</u>cm,∦8 cm X cṁ X ka SECURED Volumetric Wt): DIM 2:1 cm X B <u>. c</u>m X Pcs kg The Total Value of consignment for carriage / E-Way bill ...cm X H. <u>, c</u>m X B .cm Pcs Chargeable Wt. kq Value Added Service DELIVERY Type of consignment | Please / | 6 Paper Work Enclosures 8 Owner 📄 Carrier 📋 CN Expiry Dt. 7 5 Risk Coverage: Commercial NCommercial Ì Not Available **Consignment Number:** Download MyDTDC App Now Amountl Mode - Surface 🗌 Air cargo 🔲 Express 10 Charges 9 al Tariff linct, Of FSC + Taxes 11 I/We declare that this consignment does not contain personal mail, cash, jewellery, contraband, illegal drugs, any prohibited items and commodities which can cause safety hazards while transporting. The declared value of goods is true and accurate. Available on Cooperter bl Value Added Service Charges cJ Risk Surcharge K36694471 d] Total amount [a+b+c] 3 bove charges are inclusive of GST & oth Mode of Payment: Cash [] Card [Wallet

di

Subhas Chandra Agarwalla

22/1, Belvedere Road, P.O. Alipore Kolkata -700027

28th April, 2021

1] The Secretary **The Calcutta Stock Exchange Limited** 7, Lyons Range Kolkata 700 001 Scrip code: 10023915 2] Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip code: MAITHANALL

Sub: Intimation Under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations, 2011")

Dear Sir/Madam,

This is to inform you that we have carried out inter-se transfer, of Equity Shares of Maithan Alloys Limited ('Target Company') among the members of Promoter Group for 9,50,600 Equity Shares of Target Company on 26th April, 2021.

Attached please find the disclosure under Regulation 29(2) of the SEBI (SAST) Regulations, 2011 in the prescribed format, in respect inter-se transfer of 9,50,600 equity shares being 3.27% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you, Yours faithfully,

For and on behalf of the Sellers

fault

Subhas Chandra Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department BSE Limited 1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai 400 001. Scrip Code: 590078

2] Maithan Alloys Limited 'Ideal Centre' 4th Floor, 9 AJC Bose Road, Kolkata- 700 017

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 ("SEBI (SAST) Regulations, 2011")

Name of the Target Company (TC)	Maithan Alloys L	imited;				
- me or our radie comband ()	4th Floor, 9 A.J.C Bose Road, Kolkata-700017					
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	 Acquirers – Ma Kalyaneshwari Holdings Private Limited (Formerly Bhagwati Syndicate Pvt. Ltd.) List of PAC enclosed as Annexure A 					
Whether the acquirer belongs to Promoter/Promoter group	Ma Kalyaneshwari Holdings Private Limited, acquirer is a member of the Promoter Group of the TC.					
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited					
Details of the acquisition / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)			
Before the acquisition/disposal under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking (others)	Ref Annexure B	Ref Annexure B	Ref Annexure B			
 undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) 	-	-	-			
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B			
 Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired/sold otherwise than by 	Ref Annexure B -	Ref Annexure B	Ref Annexure B			
 shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/ released by the acquirer 	-	-	-			
Total (a+b+c+/-d)	Ref Annexure B	Ref Annexure B	Ref Annexure B			

 After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying 	Ref Annexure B - -	Ref Annexure B - -	Ref Annexure B - -		
voting rights in the TC (specify holding in each category) after acquisition					
Total (a+b+c+d)	Ref Annexure B				
Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Open market through block deal (inter-se transfer between promoters of TC).				
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26 th April, 2021				
Equity share capital / total voting capital of the TC before the said acquisition/ sale	2,91,11,550 Equity Shares of INR 10/- each				
Equity share capital/ total voting capital of the TC after the said acquisition /sale.	2,91,11,550 Equity	Shares of INR 10/-	each		
Total diluted share/voting capital of the TC after the said acquisition/ sale.	2,91,11,550 Equity 3	Shares of INR 10/- o	each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of the Sellers

ffarull Subhas Chandra Agarwalla

Encl: a/a

Date: 28th April, 2021 Place: Kolkata

<u>Annexure A</u>

LIST OF PERSONS ACTING IN CONCERT

Persons Acting In Concert			
1. Prahlad Rai Agarwalla			
2. Subhas Chandra Agarwalla			
3. Shankar Lal Agarwalla			
4. Avinash Agarwalla			
5. Subodh Agarwalla			
6. Sudhanshu Agarwalla			
7. Siddhartha Shankar Agarwalla			
8. Sarita Devi Agarwalla			
9. Sheela Devi Agarwalla			
10. Rita Devi Agarwalla			
11. Sonam Agarwalla			

-

For and on behalf of the Sellers

Hands Subhas Chandra Agarwalla

Date: 28th April, 2021 Place: Kolkata

Annexure B

Name of the Shareholders		Details of holding before Details of disposal as disposal under on 26th April, 2021				Details of holding after disposal			
Name of the Shareholders	consideration					-			
	No. of shares /voting rights	% w.r.t. to total share capital of TC	total diluted	No. of shares /voting rights	% w.r.t. to total share capital of TC	total diluted	No. of shares /voting rights	% w.r.t. to total share capital of TC	total diluted
Sellers						dicite			<u> </u>
1. Prahlad Rai Agarwalla	8,25,000	2.83	2.83	(2,25,000)	(0.77)	(0.77)	6,00,000	2.06	2.06
2. Sheela Devi Agarwalla	12,19,250	4.19	4.19	(2,27,600)	(0.79)	(0.79)	9,91,650	3.40	3.40
3. Shankar Lal Agarwalla	7,59,500	2.61	2.61	(2,25,000)	(0.77)	(0.77)	5,34,500	1.84	1.84
4. Rita Devi Agarwalla	6,94,365	2.39	2.39	(2,73,000)	(0.94)	(0.94)	4,21,365	1.45	1.45
Acquirer	1								
5. Ma Kalyaneshwari Holdings Pvt. Ltd. (Formerly Bhagwati Syndicate Pvt. Ltd.)	1,61,86,576	55.60	55.60	9,50,600	3.27	3.27	1,71,37,176	58.87	58.87
Persons Acting In Concert									
6. Subhas Chandra Agarwalla	13,91,250	4.78	4.78	0	0	0	13,91,250	4.78	4.78
7. Subodh Agarwalla	4,09,250	1.41	1.41	0	0	0	4,09,250	1.41	1.41
8. Sudhanshu Agarwalla	9,650	0.03	0.03	0	0	0	9,650	0.03	0.03
9. Sonam Agarwalla	1,10,000	0.38	0.38	0	0	0	1,10,000	0.38	0.38
10. Sarita Devi Agarwalla	25,000	0.09	0.09	0	0	0	25,000	0.09	0.09
11. Siddhartha Shankar Agarwalla	1,80,000	0.62	0.62	0	0	0	1,80,000	0.62	0.62
12. Avinash Agarwalla	19,525	0.07	0.07	0	0	0	19,525	0.07	0.07
TOTAL	2,18,29,366	74.99	74.99	0	0	0	2,18,29,366	74.99	74.99

For and on behalf of the Sellers

Araulls Subhas Chandra Agarwalla

Date: 28th April, 2021 Place: Kolkata

S C Agarwalla

From:	S C Agarwalla <scagarwalla@maithanalloys.com></scagarwalla@maithanalloys.com>
Sent:	28 April 2021 19:18
То:	'takeover@nse.co.in'; 'corp.relations@bseindia.com'; 'compliance@cse-india.com';
	'listing@cse-india.com'; 'listingcompliance_1@cse-india.com'; 'listingcompliance_2
	<pre>@cse-india.com'; 'listingcompliance_4@cse-india.com'; 'kanchansaha@cse-india.com';</pre>
	'chandranidatta@cse-india.com'; 'debabratadas@cse-india.com';
	'suman@albatrossoft.com';
Subject:	Intimation Under Regulation 29(2) of Securities and Exchange Board of India
	(Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments:	Regulation 29(2)- Inter Se Seller-SCA.pdf

28th April, 2021

1]	2]
The Secretary	Listing Department
The Calcutta Stock Exchange Limited	National Stock Exchange of India Ltd.
7, Lyons Range	Exchange Plaza, Bandra-Kurla Complex,
Kolkata 700 001	Bandra (E), Mumbai - 400 051
Scrip code: 10023915	Scrip code: MAITHANALL

Sub: Intimation Under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations, 2011")

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This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Sellers

Subhas Chandra Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department BSE Limited 1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai 400 001. Scrip Code: 590078

2] Maithan Alloys Limited 'Ideal Centre'

`

'Ideal Centre' 4th Floor, 9 AJC Bose Road, Kolkata- 700 017

DTDCX DTDC Express Limited Read Office: Nor3 Victoria Road Pouch Num: ORIGIN: DES dtdc *lite* nt to DTDC oroct 📜 Graphic Not luru Jurisdiction all the terms & conditions printed o dotiable Consignment Note / S 104 m Sender's Code Pick-up Ref. No: 2 Dage: 1 Sender's (Consignor) Name: Recipient's (Consignee) Name: 14 MyDTDC φh/, Company Na Speed and Company Name&Addrey Convenience N like never before! PIN Code City: St: City: PIN-Code 100 Recipi GSTIN Sender's GSTIN Where Applicat DOORSTEP 216 Nature of consignment Total Num Pcs: Description of Content Value of Goods 4 3 Dox Non-Dox PICK UP DIM 1: L cm X 8 cm X H cm X Pcs Actual Wt. kg 1.50 DIM 2-1,cm X B .icm X H .cm X Pcs Volumetric Wt. kg SECURED The Total Value of consignment for carriage / E-Way bill DIM 3: L cm X B cm X H .cm X Pcs. Chargeable Wt. kę DELIVERY 6 Paper Work Enclosures Type of consignment (Please√) 5 Risk Coverage: Owner 🗌 Carrier 门 **Yalue Added Service:** CN Expiry Dt.; 7 Type of consigning is a second commercial NCommercial 8 - Not Available ef, condition no: 16 overleal for detailed risk harge charl applicable Consignment Number: 9 Mode : Surface 🔲 Air cargo 🗌 Express 🗌 10 Charges Amount(7) Download **MyDTDC App Now** a) Tariff (incl. Of FSC + Taxes) 11 //We declare that this consignment does not contain personal mail, cash, jawellery, contraband, illegal drugs, any prohibiled items and commodities which can cause safety hazards while transporting. The declared value of goods is true and accurate. b] Value Added Service Charges Available on Google Per c) Risk Surcharge K36694472 6943 d) Total amount (a+b+c) Above charges are inclusive of GST & other taxes if applic (B: 1 Mode of Payment: Cash 📋 Card 🛄 Wallet ender's Signature sseen 🎬 13 Receiver's Name Booking Branch / Franchisee Code 2 12 COMPANY Relationship Time: АМ/РМ SEAL -ree# 7 Ph. Nol: The consignment note is not a tax invoice. A tax invoice will be may available by DTOC or its channel partner as the case may be, upon request ſ 拢帮 Company Stamp & Signature: мм AM/PM DÐ TIME Raise a Query : http://tinyurl.com/tovg8bv || Email : customersupport@dtdc.com || Call : 07305770577 II SENDER COPY || OCT 2020 Release Visit'us : www.dtdc.in 쐜 DEST: **ORIGIN** DTDC Express Limited Regd.Office: No-3,Victoria Road Bengaluru - 560047 Pouch Num dtdc lite DIDC P11 orock 🛛 signment to OTDI GangdyFoort erleaf of this consignment note before tendering a co Please refer to all the terms & conditions printed of galury Jurisdiction Non Negotia nment wis 2 Pick-up Ref. No Sender's Code MyDTDC Recipient's Consignee N 4 16 202 DC 4ind form nd Copy ENGER Sender's (Consignor) Name: 🤇 Speed and c& ANON igany Name& Address Convenience Company Name&Address ier like never before! Scate: PIN Code: () 67 PIN Code: City: 177 City: State Recipient's OSTIN-STOSTIN !! b DOORSTEP Where Applic Send Where Applicable 静静的 Value of Goods rintion of Content 3 Nature of consignmen 4 **PICK UP** Dox 5 Total Num Pcs: Non-Dox kg Actual Wt.: cm X H ____ cm X Pcs DIM 1: L cm X B 100 SECURED .. Pcs Volumetric Wt.: kg cm X H .cm X DIM 2: L The Total Value of consignment for carriage / E-Way bill Pcs Chargeable WL ka .cm X DELIVERY DIM 3-1 .cm X B. .cm XH. Type of consignment (Please 🗸) Value Added Services CN Explry Dt.; 5 Risk Coverage: . Owner Carrier Carrier 6 Paper Work Enclosures 8 1.1 Not Available on nos 16 overleaf for detailed risk s charge chart a Downtoad MyDTDC App Now Consignment Number: 9 Mode : Surface 🖸 Air cargo 🚺 Express 10 Charges Amount(₹ al Tariff lincl, Of FSC + Taxes 11 I/We declare that this consignment does not contain personal mail, cash, jewellery, contrabard, illegat drugs, any prohibited items and commodities which can cause safety hazards while transporting. The declared value of goods is true and accurate. Available on bl Value Added Service Charge cl Risk Surcharge K36694470 d) Total amount (a+b+c) arges are inclusive of OST & ot Mode of Payment: Cash Card Wallet ender's Signature 13 Receiver's Name: erner 🖉 Booking Branch / Franchises Code COMPANY 12 Relationship: 9 Sec. Barrow SEAL AM/PM Time Ph. No.: 0 The consignment note is not a tax invoice. A tax invoice will be mad available by DTDC or its channel partner as the case may be, upon request. AM/PM мм -TIME Company Stamp & Signature កក Raise a Query : http://tinyurt.com/tovg8bv || Email : customersupport@dtdc.com || Call : 07305770577 || Visit us : www.dtdc.in || SENDER GDPY |]. OCT 2020 Retease ORIGIN: DÉST: DTDC Express Limited Regd.Office: No-3,Victoria Road Pouch Num: dtdc *lite* DIDCA M oract 📕 before tendering a consignment to DTD Campifrans, Please refer to all the terms & conditions printed over Note / Subject to Bengatury Jurisdiction Non Negotiab 2 1MV-Pick-up Ref No: Sender's Code: Dagan G/n4/ Ĩ MyDTDC 12 Recipient's (Consignee) Name: 1 Serjder's (Consignor) Name: -10-2020 DC 4irch Form nd Copy ENDER Speed and Company Name& Address: Convenience Company Name&Address: M like never before! PIN Code: (1070 State: PIN Code: City State: Recipient/s GSTIN? City Where Applicat DOORSTEP 营业 S GSTIN Send 影 Value of Goods **Description of Content** PICK UP 4 Total Num Pcs: 3 Nature of consignment Non-Dox Dox kg Actual WL: cm X Pcs 020 DIM 1: L cm X 8 om X H SECURED Volumetric WL: kg Pcscm X B cm X H ..cm X The Total Value of consignment for carriage / E-Way bill DIM 211 kg Pcs Chargeable Will DELIVERY .cm X H ...cm X <u>, .cm X B</u> DIM 3: L Type of consignment | Please 🗸] Value Added Service: CN Expiry DU: 8 7 Paper Work Enclosures 5 Risk Coverage: Owner Carrier C 6 Not Available Commercial 🛄 N.Commercial 🗌 Download to: 16 overteal for detail **Consignment Number:** Amount€ Mode : Surface 🗌 Air cargo 🗌 Express 🗌 10. Charges MyDTDC App Now 9 a) Tariff (incl. Of FSC + Taxes) 11 J/We declare that this consignment does not contain personal mail, cash, jewellery, contraband, illegal drugs, any prohibited items and commodities which can cause safety hazards while transporting. The declared value of goods is true and accurate. Courte Pay h) Value Added Service Charge K36694467 c) Risk Surcharge d) Total amount (a+b+c re charges are indusive of QST & oth Mode of Payment: Cash Card Wallet 13 Receiver's Name: Sender's Signature COMPANY orges 🖉 Booking Branch / Franchisee Code 12 **Relationship**: ng Inn In oresk A SEAL \$ 20.0 АМ/РМ Ph. No.: Time:

Subhas Chandra Agarwalla

22/1, Belvedere Road, P.O. Alipore Kolkata -700027

4th May, 2021

1] The Secretary **The Calcutta Stock Exchange Limited** 7, Lyons Range Kolkata 700 001 Scrip code: 10023915 2] Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip code: MAITHANALL

Sub: Intimation Under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations, 2011")

Dear Sir/Madam,

This is to inform you that we have carried out *inter-se* transfer of Equity Shares of Maithan Alloys Limited ('Target Company') among the Promoter and member of Promoter Group for 1,33,000 Equity Shares of Target Company on 3rd May, 2021.

Attached please find the disclosure under Regulation 29(2) of the SEBI (SAST) Regulations, 2011 in the prescribed format, in respect of *inter-se* transfer of 1,33,000 equity shares being 0.46% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you, Yours faithfully,

For and on behalf of the Sellers

ff family Subhas Chandra Agarwalla

Encl: a/a

- cc : 1] The Corporate Relationship Department BSE Limited 1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai 400 001. Scrip Code: 590078
 - Maithan Alloys Limited
 'Ideal Centre'
 4th Floor, 9 AJC Bose Road, Kolkata- 700 017

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 ("SEBI (SAST) Regulations, 2011")

Name of the Target Company (TC)	Maithan Alloys Limited; 4th Floor, 9 A.J.C Bose Road, Kolkata-700017					
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	 Acquirer – 1. Ma Kalyaneshwari Holdings Private Limited (Formerly Bhagwati Syndicate Pvt. Ltd.) List of PAC enclosed as Annexure A 					
Whether the acquirer belongs to Promoter/Promoter group		ri Holdings Private e Promoter Group o				
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The Calcutta Stoc	cchange of India Ltc k Exchange Limitec category at BSE Lin	t;			
Details of the acquisition / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)			
 Before the acquisition/disposal under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) 	Ref Annexure B - -	Ref Annexure B - -	Ref Annexure B			
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B			
 Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired/sold otherwise than by shares 	Ref Annexure B	Ref Annexure B -	Ref Annexure B -			
 c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/ released by the acquirer 	-	-	-			
Total (a+b+c+/-d)	Ref Annexure B	Ref Annexure B	Ref Annexure B			

After the acquisition/sale, holding of:	· · · · · · · · · · · · · · · · · · ·				
 a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition 	Ref Annexure B - - -	Ref Annexure B - - -	Ref Annexure B - - -		
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B		
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / <i>inter-se</i> transfer etc.)	e between promoters of TC).				
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	3 rd May, 2021				
Equity share capital / total voting capital of the TC before the said acquisition/ sale	2,91,11,550 Equity 3	Shares of INR 10/- o	each		
Equity share capital/ total voting capital of the TC after the said acquisition /sale.	2,91,11,550 Equity 9	Shares of INR 10/- o	each		
Total diluted share/voting capital of the TC after the said a cquisition/ sale.	2,91,11,550 Equity S	Shares of INR 10/- e	each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of the Sellers

Subhas Chandra Agarwalla

Encl: a/a

Date: 4th May, 2021 Place: Kolkata

LIST OF PERSONS ACTING IN CONCERT

Per	sons Acting In Concert
1.	Prahlad Rai Agarwalla
2.	Subhas Chandra Agarwalla
3.	Shankar Lal Agarwalla
4.	Avinash Agarwalla
5.	Subodh Agarwalla
6.	Sudhanshu Agarwalla
7.	Siddhartha Shankar Agarwalla
8.	Sarita Devi Agarwalla
9.	Sheela Devi Agarwalla
10.	Rita Devi Agarwalla
11.	Sonam Agarwalla

For and on behalf of the Sellers

Hawlls Subhas Chandra Agarwalla

Date: 4th May, 2021 Place: Kolkata

Annexure B

	Details of	holding	before	Details of disposal as Details of holdin					ıg after
Name of the Shareholders	disposal under consideration		on 3 rd May, 2021			disposal			
	No. of shares /voting rights	% w.r.t. to total share capital of TC	diluted	No. of shares /voting rights	% w.r.t. to total share capital of TC	total diluted	No. of shares /voting rights	% w.r.t. to total share capital of TC	total diluted
Sellers				^					
1. Subhas Chandra Agarwalla	13,91,250	4.78	4.78	(1,33,000)	(0.46)	(0.46)	12,58,250	4.32	4.32
Acquirer									
2. Ma Kalyaneshwari Holdings Pvt. Ltd. (Formerly Bhagwati Syndicate Pvt. Ltd.)	1,71,37,176	58.87	58.87	1,33,000	0.46	0.46	1,72,70,176	59.32	59.32
Persons Acting In Concert			a a buil i 194 Balances				·		
3. Prahlad Rai Agarwalla	6,00,000	2.06	2.06	0	0	0	6,00,000	2.06	2.06
4. Sheela Devi Agarwalla	9,91,650	3.40	3.40	0	0	0	9,91,650	3.40	3.40
5. Shankar Lal Agarwalla	5,34,500	1.84	1.84	0	0	0	5,34,500	1.84	1.84
6. Rita Devi Agarwalla	4,21,365	1.45	1.45	Ó	0	0	4,21,365	1.45	1.45
7. Subodh Agarwalla	4,09,250	1.41	1.41	0	0	0	4,09,250	1.41	1.41
8. Sudhanshu Agarwalla	9,650	0.03	0.03	0	0	0	9,650	0.03	0.03
9. Sonam Agarwalla	1,10,000	0.38	0.38	0	0	0	1,10,000	0.38	0.38
10. Sarita Devi Agarwalla	25,000	0.09	0.09	0	0	0	25,000	0.09	0.09
11. Siddhartha Shankar Agarwalla	1,80,000	0.62	0.62	0	0	0	1,80,000	0.62	0.62
12. Avinash Agarwalla	19,525	0.07	0.07	0	0	0	19,525	0.07	0.07
TOTAL	2,18,29,366	74.99	74.99	0	0	0	2,18,29,366	74.99	74.99

For and on behalf of the Sellers

Subhas Chandra Agarwalla

Date: 4th May, 2021 Place: Kolkata

S C Agarwalla

From: Sent:	S C Agarwalla <scagarwalla@maithanalloys.com> 04 May 2021 11:00</scagarwalla@maithanalloys.com>
	•
То:	'takeover@nse.co.in'; 'corp.relations@bseindia.com'; 'compliance@cse-india.com';
	'listing@cse-india.com'; 'listingcompliance_1@cse-india.com'; 'listingcompliance_2
	@cse-india.com'; 'listingcompliance_4@cse-india.com'; 'kanchansaha@cse-india.com';
	'chandranidatta@cse-india.com'; 'debabratadas@cse-india.com';
	'suman@albatrossoft.com';
Subject:	Intimation Under Regulation 29(2) of Securities and Exchange Board of India
	(Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments:	Regulation 29(2)- Inter Se Seller-SCA 03052021.pdf

4th May, 2021

1]	2]
The Secretary	Listing Department
The Calcutta Stock Exchange Limited	National Stock Exchange of India Ltd.
7, Lyons Range	Exchange Plaza, Bandra-Kurla Complex,
Kolkata 700 001	Bandra (E), Mumbai - 400 051
Scrip code: 10023915	Scrip code: MAITHANALL

Sub: Intimation Under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations, 2011")

Dear Sir/Madam,

This is to inform you that we have carried out *inter-se* transfer of Equity Shares of Maithan Alloys Limited (**'Target Company'**) among the Promoter and member of Promoter Group for 1,33,000 Equity Shares of Target Company on 3rd May, 2021.

Attached please find the disclosure under Regulation 29(2) of the SEBI (SAST) Regulations, 2011 in the prescribed format, in respect of *inter-se* transfer of 1,33,000 equity shares being 0.46% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Sellers

Subhas Chandra Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department BSE Limited 1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai 400 001. Scrip Code: 590078

2] Maithan Alloys Limited 'Ideal Centre'

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'Ideal Centre' 4th Floor, 9 AJC Bose Road, Kolkata- 700 017

(Formerly : Bhagwati Syndicate Pvt. Ltd.) Regd. Office : 4th Floor, 9, A. J. C. Bose Road, Kolkata - 700 017 Phone : +91 33 4063 2393, E-mail : bhagwatisyndicate@gmail.com, CIN : U70100WB1985PTC039854

4th May, 2021

1] The Secretary **The Calcutta Stock Exchange Limited** 7, Lyons Range Kolkata 700 001 Scrip code: 10023915 2] Listing Department **National Stock Exchange of India Ltd.** Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip code: MAITHANALL

Sub: Intimation Under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations, 2011")

Dear Sir/Madam,

This is to inform you that we have carried out *inter-se* transfer of Equity Shares of Maithan Alloys Limited ('Target Company') among the Promoter and member of Promoter Group for 1,33,000 Equity Shares of Target Company on 3rd May, 2021.

Attached please find the disclosure under Regulation 29(2) of the SEBI (SAST) Regulations, 2011 in the prescribed format, in respect of *inter-se* transfer of 1,33,000 equity shares being 0.46% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For Ma Kalyaneshwari Holdings Private Limited

Subodh Agarwalla Director

Encl: a/a

cc : 1] The Corporate Relationship Department BSE Limited 1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai 400 001. Scrip Code: 590078

2] Maithan Alloys Limited 'Ideal Centre' 4th Floor, 9 AJC Bose Road, Kolkata- 700 017

(Formerly : Bhagwati Syndicate Pvt. Ltd.)

Regd. Office : 4th Floor, 9, A. J. C. Bose Road, Kolkata - 700 017

Phone : +91 33 4063 2393, E-mail : bhagwatisyndicate@gmail.com, CIN : U70100WB1985PTC039654

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 ("SEBI (SAST) Regulations, 2011")

Name of the Target Company (TC)		Maithan Alloys Limited						
	4 th Floor, 9 A.J.C	4 th Floor, 9 A.J.C Bose Road, Kolkata-700017						
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	 Acquirer – Ma Kalyaneshwari Holdings Private Limited (Formerly Bhagwati Syndicate Pvt. Ltd.) List of PAC enclosed as Annexure A 							
Whether the acquirer belongs to Promoter/Promoter group	Ma Kalyaneshw is a member of t	ari Holdings Priva he Promoter Group	te Limited, acquirer of the TC.					
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	2. The Calcutta	ck Exchange of Indi Stock Exchange Lir tted category at BSI	nited					
Details of the acquisition / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)					
Before the acquisition/disposal under								
consideration, holding of : a) Shares carrying voting rights		-						
 b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) 	Ref Annexure B	Ref Annexure B	Ref Annexure B					
c) Voting rights (VR) otherwise than by shares	-	-	-					
d) Warrants/convertible securities/any other	_							
instrument that entitles the acquirer to	-	-	-					
receive shares carrying voting rights in the								
TC (specify holding in each category)								
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B					
Details of acquisition/sale a) Shares carrying voting rights acquired/sold	Ref Annexure B	Ref Annexure B	Ref Annexure B					
 b) VRs acquired/sold otherwise than by shares 	-	-	-					
c) Warrants/convertible securities/any								
other instrument that entitles the	-	-	-					
acquirer to receive shares carrying voting								
rights in the TC (specify holding in each category) acquired/sold								
d) Shares encumbered / invoked/ released								
by the acquirer	_	-	_					
Total (a+b+c+/-d)	Ref Annexure B	Ref Annexure B	Ref Annexure B					

(Formerly : Bhagwati Syndicate Pvt. Ltd.)

Regd. Office : 4th Floor, 9, A. J. C. Bose Road, Kolkata - 700 017

Phone : +91 33 4063 2393, E-mail : bhagwatlsyndicate@gmail.com, CIN : U70100WB1985PTC039654

After the acquisition/sale, holding of:]						
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B				
b) Shares encumbered with the acquirer	-		iser minesone D				
c) VRs otherwise than by shares	-	_	-				
d) Warrants/convertible securities/any	-	-					
other instrument that entitles the			-				
acquirer to receive shares carrying voting							
rights in the TC (specify holding in each							
category) after acquisition							
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B				
Mode of acquisition/sale (e.g. open market /	Open market throu	ugh block deal (inter					
off-market / public issue / rights issue	between promoter	s of TC)					
/preferential allotment / inter-se transfer							
etc.)							
Date of aggricition (rely of 1 / Yr)							
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of	3 rd May, 2021						
shares, whichever is applicable							
shares, whichever is applicable							
Equity share capital / total voting capital of	2 01 11 550 E						
the TC before the said acquisition/sale	2,91,11,550 Equity Shares of INR 10/- each						
onla acquioritory sure							
Equity share capital/ total voting capital of	2 91 11 550 Equity 9	Shares of INR $10/-\epsilon$					
the TC after the said acquisition/sale	2/21/11/000 Equity .	10/-e					
1							
Total diluted share/voting capital of the TC	2,91,11,550 Equity 9	Shares of INR 10/- e	ach				
after the said acquisition/sale	,		acti				

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Ma Kalyaneshwari Holdings Private Limited

X۲

Suboth Agarwalla Director Encl: a/a

Date: 4th May, 2021 Place: Kolkata

(Formerly : Bhagwati Syndicate Pvt. Ltd.)

Regd. Office : 4th Floor, 9, A. J. C. Bose Road, Kolkata - 700 617

Phone : +91 33 4063 2393, E-mail : bhagwatlayndicate@gmail.com, CIN : U70100WB1985PTC039654

Annexure A

LIST OF PERSONS ACTING IN CONCERT

ersons Acting In Concert
. Prahlad Rai Agarwalla
Subhas Chandra Agarwalla
Shankar Lal Agarwalla
Avinash Agarwalla
Subodh Agarwalla
Sudhanshu Agarwalla
Siddhartha Shankar Agarwalla
Sarita Devi Agarwalla
Sheela Devi Agarwalla
). Rita Devi Agarwalla
. Sonam Agarwalla

For Ma Kalyaneshwari Holdings Private Limited

Suboah Agarwalla Director

Date: 4th May, 2021 Place: Kolkata

(Formerly : Bhagwati Syndicate Pvt. Ltd.)

Regd. Office : 4th Floor, 9, A. J. C. Boss Road, Kolkats - 700 017

Phone : +91 33 4063 2393, E-mail : bhagwatisyndicate@gmail.com, CIN : U70100WB1985FTC039854

Annexure B

	Details of holding before acquisition under consideration			Details of acquisition as on 3 rd May, 2021			Details of holding after acquisition		
Name of the Shareholders	No. of shares /voting rights	to total share capital of TC	total diluted	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC
Acquirer									
 Ma Kalyaneshwari Holdings Pvt. Ltd. (Formerly Bhagwati Syndicate Pvt. Ltd.) 	1,71,37,176	58.87	58.87	1,33,000	0.46	0.46	1,72,70,176	59.32	59.32
Seller									
2. Subhas Chandra Agarwalla	13,91,250	4.78	4.78	(1,33,000)	(0.46)	(0.46)	12,58,250	4.32	4.32
Persons Acting in Concert									
3. Prahlad Rai Agarwalla	6,00,000	2.06	2.06	0	0	0	6,00,000	2.06	2.06
4. Sheela Devi Agarwalla	9,91,650	3.40	3.40	0	0	0	9,91,650	3.40	3.40
5. Shankar Lal Agarwalla	5,34,500	1.84	1.84	0	0	0	5,34,500	1.84	1.84
6. Rita Devi Agarwalla	4,21,365	1.45	1.45	0	0	0	4,21,365	1.45	1.45
7. Subodh Agarwalla	4,09,250	1.41	1.41	0	0	0	4,09,250	1.41	1.41
8. Sudhanshu Agarwalla	9,650	0.03	0.03	0	0	0	9,650	0.03	0.03
9. Sonam Agarwalla	1,10,000	0.38	0.38	0	0	0	1,10,000	0.38	0.38
10. Sarita Devi Agarwalla	25,000	0.09	0.09	0	0	0	25,000	0.09	0.09
11. Siddhartha Shankar Agarwalla	1,80,000	0.62	0.62	0	0	0	1,80,000	0.62	0.62
12. Avinash Agarwalla	19,525	0.07	0.07	0	0	0	19,525	0.07	0.07
TOTAL	2,18,29,366	74.99	74.99	0	0	0	2,18,29,366	74.99	74.99

For Ma Kalyaneshwari Holdings Private Limited

Subodh Agarwalla Director

Date: 4th May, 2021 Place: Kolkata



Intimation Under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

3 messages

BHAGWATI SYNDICATE PVT. LTD
bhagwatisyndicate@gmail.com>
Tue, May 4, 2021 at 10:49 AM
To: takeover@nse.co.in, corp.relations@bseindia.com, compliance@cse-india.com, listing@cse-india.com,
listingcompliance_1@cse-india.com, listingcompliance_2@cse-india.com, listingcompliance_4@cse-india.com,
kanchansaha@cse-india.com, debabratadas@cse-india.com, chandranidatta@cse-india.com, suman@albatrossoft.com,
Rajesh Shah <rajesh@maithanalloys.com>

4th May, 2021

1] The Secretary **The Calcutta Stock Exchange Limited** 7, Lyons Range Kolkata 700 001 Scrip code: 10023915 2] Listing Department **National Stock Exchange of India Ltd.** Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip code: MAITHANALL

Sub: Intimation Under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations, 2011")

Dear Sir/Madam,

This is to inform you that we have carried out *inter-se* transfer of Equity Shares of Maithan Alloys Limited ('Target Company') among the Promoter and member of Promoter Group for 1,33,000 Equity Shares of Target Company on 3rd May, 2021.

Attached please find the disclosure under Regulation 29(2) of the SEBI (SAST) Regulations, 2011 in the prescribed format, in respect of *inter-se* transfer of 1,33,000 equity shares being 0.46% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For Ma Kalyaneshwari Holdings Private Limited

Subodh Agarwalla

Director

Encl: a/a

cc : 1] The Corporate Relationship Department BSE Limited

1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai 400 001. Scrip Code: 590078

2] Maithan Alloys Limited

'Ideal Centre' 4th Floor, 9 AJC Bose Road, Kolkata- 700 017 Bcc: Date: Tue, 4 May 2021 10:49:35 +0530 Subject: Intimation Under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011