

हिन्दुस्तान कॉपर लिमिटेड

पंजीकृत एवं प्रधान कार्यालय Registered & Head Office

HINDUSTAN COPPER LIMITED

CIN No.: L27201WB1967GOI028825

ताम्र भवन TAMRA BHAVAN 1, आशुतोष चौघरी एवेन्यू 1, Ashutosh Chowdhury Avenue, पो०बॉ०सं० P.B. NO. 10224 कोलकाता KOLKATA-700 019

भारत सरकार का उपक्रम A GOVT. OF INDIA ENTERPRISE

> To, BSE Limited 25th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001 BSE Scrip Code: 513599

Date: July 28, 2016

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block Bandra Kurla Complex, Bandra (East) Mumbai - 400 051 NSE Symbol: HINDCOPPER

Dear Sir,

Sub: Disclosure under the SEBI (Listing Obligations and Disclosure Requirements), 2015
In accordance with the SEBI (Listing Obligation and Disclosure Requirements) Regulations

In accordance with the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, please find below the schedule of institutional investors meet held on July 26, 2016 at Chennai:

Sr. No.	Attendee	Type of Meeting	Date
1.	Franklin Templeton	One-on-one	July 26, 2016
2.	Sundaram Asset Management Company Limited	One-on-one	July 26, 2016

Please find below the schedule of institutional investors meet held on July 21, 2016 and July 22, 2016 at Mumbai:

Sr. No.	Attendee	Type of Meeting	Date
1.	Reliance Mutual Fund	One-on-one	July 21, 2016
2.	HDFC Mutual Fund	One-on-one	July 21, 2016
3.	Tata Mutual Fund	One-on-one	July 21, 2016
4.	Goldman Sachs Asset Management	One-on-one	July 21, 2016
5.	Birla Mutual Fund	One-on-one	July 21, 2016
6.	Birla Sunlife Insurance	One-on-one	July 21, 2016
7.	Canara Robeco Mutual Fund, State Bank of India, IDBI Mutual Fund	Group	July 21, 2016
8.	HDFC Life	One-on-one	July 22, 2016
9.	ICICI Prudential Mutual Fund	One-on-one	July 22, 2016
10.	Kotak Mutual Fund	One-on-one	July 22, 2016
11.	UTI Mutual Fund	One-on-one	July 22, 2016
12.	SBI Mutual Fund	One-on-one	July 22, 2016
13.	L&T Mutual Fund	One-on-one	July 22, 2016
14.	New India Assurance, Edelweiss Alternative Investment Fund	Group	July 22, 2016

A copy of the presentation made to the Institutional Investors has also been uploaded on the Company's website. The filing, in terms of Regulation 30 r/w Para A of Part A of Schedule III of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, has been inadvertently delayed and the inconvenience is regretted. In terms of Regulation 46(2)(0) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, the schedule of meeting stated above is being simultaneously uploaded on the website of the Company, and as stated above the presentation has already been uploaded on the website of the Company.

This is for your information and records.

[V V VENUGOPAL RAO] Director (Finance)

Regards

Hindustan Copper Limited

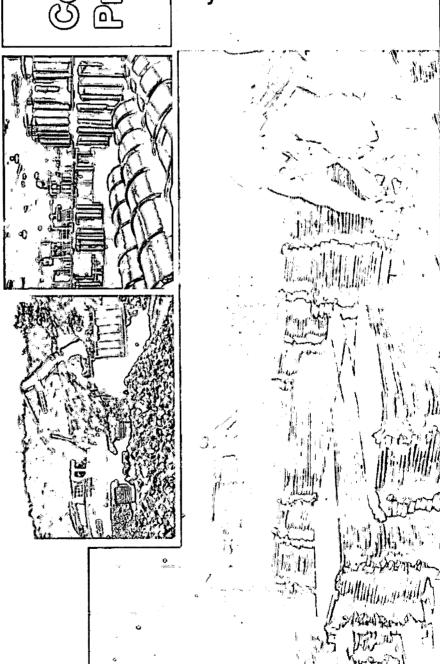
Enclosed: As above

तार Cable : हिन्दताम HINDCOPPER , ई-मेल E-mail : hcl_ho@hindustancopper.com, वेय Web : www.hindustancopper.com



Corporate Presentation

July 20, 2016



Disclaimer



THIS PRESENTATION ("PRESENTATION") IS NOT AN OFFER TO SELL ANY SECURITIES OR A SOLICITATION TO BUY ANY SECURITIES OF HINDUSTAN COPPER LIMITED (THE "COMPANY").

The material that follows is a Presentation of general background information about the Company's activities as at the date of the Presentation. It is information given in summary form and does not purport to be complete and it cannot be guaranteed that such information is true and accurate. This Presentation does not constitute a prospectus, offering circular or offering memorandum or an offer, or a solicitation of any offer, to purchase or sell, any shares and should not be considered as a recommendation that any investor should subscribe for or purchase any of the Company's equity shares. Securities of the Company may not be offered or sold in the United States absent registration under the U.S. Securities Act of 1933, as amended, or an exemption from the registration requirements of that Act. Any public offering or sale of securities of the Company to be made in the United States will be made by means of a prospectus that may be obtained from the Company or the selling security holder and that will contain detailed information about the Company and its management, as well as financial statements.

This Presentation includes statements that are, or may be deemed to be, "forward-looking statements". These forward-looking statements can be identified by the use of forward-looking terminology, including the terms "believes", "estimates", "anticipates", "projects", "expects", "intends", "may", "will", "seeks" or "should" or, in each case, their negative or other variations or comparable terminology, or by discussions of strategy, plans, aims, objectives, goals, future events or intentions. These forward-looking statements include all matters that are not historical facts. They appear in a number of places throughout this Presentation and include statements regarding the Company's intentions, beliefs or current expectations concerning, amongst other things, its results or operations, financial condition, liquidity, prospects, growth, strategies and the industry in which the Company operates. By their nature, forward-looking statements involve risks and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future. Forward-looking statements are not guarantees of future performance including those relating to general businesses plans at strategy of the Company, its future outlook and growth prospects, and future developments in its businesses and its competitive and regulatory environment. No representation, warranty or undertaking, express or implied, is made or assurance given that such statements, views, projections or forecasts, if any, are correct or that the objectives of the Company will be achieved. The Company's actual results of operations, financial condition and liquidity, and the development of the business sector in which the Company operates, may differ materially from those suggested by the forward-looking statements contained in this Presentation. In addition, even if the Company's results or developments may not be indicative of results or developments in subsequent periods.

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This document has not been and will not be reviewed or approved by a regulatory authority in India or by any stock exchange in India.

This presentation refers to the Joint Ore Reserves Committee (JORC) Equivalent Mineral resource and Ore Reserve Statement prepared by IMC SRG Consulting (Pvt.) Limited dated September 11, 2010. As this statement has been issued in 2010, the information contained in such statement is subject to risks including changes in capacity reserves, changes in expected expansion cost, risks related to delays in expansion, obtaining and maintaining mining leases at the mining site, obtaining environmental clearances and requisite government approvals.

Company Overview



The Copper Miner to The Nation

Long
Standing
Presence



- Around 5 decades of experience in mining copper
- Government of India (GoI) shareholding of 89.95 %
- Named the industry leader (base metals) at the 2016 PLATTS Global Metals Awards 1

Verifically Integrated **Operations**

The only integrated producer of refined copper in India

 Major activities include mining, ore beneficiation, smelting/ secondary smelting, refining and casting of refined copper metal into downstream products



The only company in India engaged in mining of copper ore

- Owns all the operating mining lease of copper ore
- Proven experience and expertise in developing and operating copper mines

Accessio Substantial Reserves

Has access to over 2/3rd of India's copper ore reserves

Reserves: 411.53 mn tonnes²

Resources: 623.31 mn tonnes ³

Clear Roadmap tor Expansion

Plans to increase capacity from 3.4 mn tonnes to 12.4 mn tonnes 4

Through expansion, re-opening of closed mines and exploration

Robust Financia **Parformance**

Market Capitalization – Rs. 57,456 mn ⁵

FY 16 Revenue – Rs. 10,175 mn 6 , FY 16 EBITDA – Rs. 1,672 mn 6

Platts 2016 global metal awards; https://gma.platts.com

Proved + Probable, as per Joint Ore Reserves Committee Equivalent Mineral Resource And Ore Reserve Statement prepared by IMC SRG Consulting (Pvt.) Limited dated September 11, 2010

Measured + Indicated, as per Joint Ore Reserves Committee Equivalent Mineral Resource And Ore Reserve Statement prepared by IMC SRG Consulting (Pvt.) Limited. dated September 11, 2010

Based on Management estimates. Please note that these estimates are subject to risks including changes in expected capacity, changes in expected expansion cost, risks relating to delays in expansion, obtaining and maintaining mining leases at the mining sites, obtaining environmental clearances and requisite government approvals

BSE as of July 19, 2016

Based on stock exchange filings for FY ended March 31, 2016



Operating units

Mbatril Com	per@omplex(K@G) ¹			(Indian Coppe	er Complex (ICC)
State	Rajasthan			State	Jharkhand
Inception	1967			Inception	1924, Nationalized in 1972
Facility	Mining (underground), Beneficiation, Smelting & Refining			Facility	Mining, Beneficiation Smelting & Refining
Product	Copper Concentrate & cathode			Product	Copper concentrate & cathode
Product	• •			Canacity	Ore -0.4 mn tonnes p.a.
Capacity	Ore -1.0 mn tonnes p.a. Cathode - 31,000 tonnes p.a.	TO OK	(CC	Capacity	Cathode - 18,500 tonnes p.a.
Cufarat Cop	per Project (CCP)				
State	Gujarat			1	
Acquisition	2015	GCP		OICC	
Facility	Copper smelting & Refining		0-		
Product	Copper cathode		MCP		
Capacity	Cathode – 50,000 tonnes p.a.	. () TCP	WO		
	p.u.) ICP			
Valora Con	per Profest (trep)		•		nd@opperProject(M@P)
State	Maharashtra			State	Madhya Pradesh
Inception	1988	•		Inception	1982
Facility	Continuous casting			Facility	Mining (opencast), Beneficiation
Product	Copper wire rod			Product	Copper Concentrate
Capacity	60,000 tonnes p.a.			Capacity	Ore -2.0 mn tonnes p.a.
, ,	•				

Notes:

- Mines are operational, only Smelter and Refinery not in operation since Dec 2008, on account of economic consideration
 Map not to scale and is presented only to provide an indication of approximate locations of our mining complexes





Evolution of Hindustan Copper

1937

1972

1932

1933

2003

2015

Hindustan Copper was setup in 1967 with 100 % Government of India ownership and assets at Khetri, Rajasthan transferred to Hindustan Copper from NMDC Limited Government of India nationalized Indian Copper Corporation Limited, Ghatsila, Jharkhand and merged with Hindustan Copper India's largest mechanized hard rock open pit copper mine was developed at Malanjkhand (MP) Wire rod copper plant at Taloja was commissioned Government of India granted Hindustan Copper status of "Miniratna category –l"

Acquired the secured assets of Jhagadia Copper Limited, now renamed Gujarat Copper Project

Source: Company website and annual reports

Listed on ESE and NSE

Number of Sheres: 925.2 min

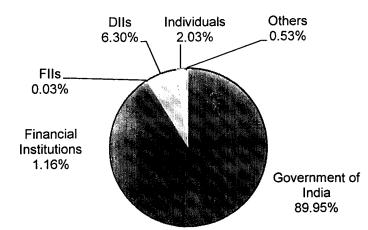
Shere Price (52Wk High/Low): Rs. 63, 801 (14/07/2016) / Rs. 42.301 (19/02/2016)

Market Cap: Rs. . 57,456 min !

Notes:

- 1. BSE as of July 19, 2016
- Shareholding position as on June 30, 2016

Shareholding Pattern ²







- (1) Stanffeent Growth Potential in Copper Consumption in India
- (2) Vertically Integrated Operations
- ③ Only Operating Producer of Copper Ore in India
- (4) Access to Substantial Copper Ore Reserves in India
- (6) Clear Roadmap for Expansion
- (6) Robust Financial Performance

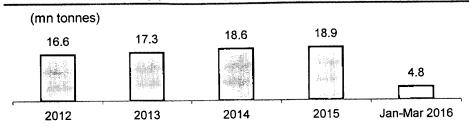


Global Copper Production and Usage Highly:



World Refined Copper Usage

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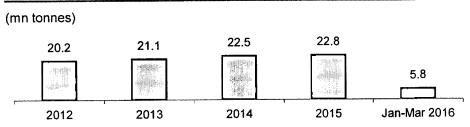


- Copper usage increased by ~7% in Jan-Mar 2016 compared to the same period in 2015
- Mainly due to higher Chinese imports (demand increased by 17%)
- Excluding China, world usage declined by 1.5%

Region wise change in usage

Excluding China, Asia: - 4%

World Refined Copper Production

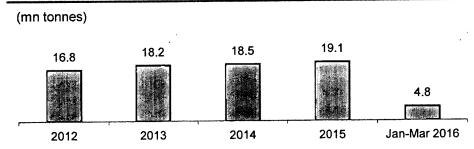


- Copper production Increased by ~5% in Jan-Mar 2016 compared to the same period in 2015
- Main contributor to growth was China; increase in production by 10%;
 China's import during the same period increased by 40%

Region wise change in production

Europe - 3% Africa - 16% Asia + 8% Americas + 9%

World Copper Mine Production (in metal terms)



 Copper Mine production increased by ~4.5% in Jan-Mar 2016 compared to the same period in 2015

Main contributors to increase in mine production

- 51% rise in Peruvian output, that is benefitting from new and expanded capacity brought on stream in last 2 years
- Recovery in production levels of Indonesia and US
- Ramp-up in production in Mongolia

Region wise change in production

Europe ~ 0% Africa - 4%

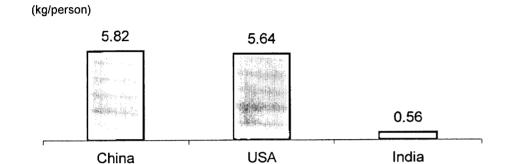
Asia + 5% Americas + 7.5%



Significant Growth Potential in Copper Consumpl



India's Per Capita Copper Consumption currently low – Expected to increase to 3 kg by 2025



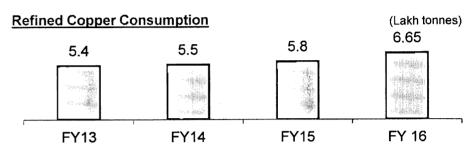
Source: Ministry of Mines, Annual Report 2015-16

Refined Copper Consumption India World Telecom Transport Others 2% Defense Others Electrical Electrical 34% Engineering 17% Consumer Durables Buildina & Building & 8% Transport Constrution Construction Engineering 11% 48% 8% 24%

India's copper consumption is concentrated in Electrical industry in contrast with the rest of the world which is concentrated in Building and Construction

Source: Ministry of Mines, http://mines.nic.in/

Domestic Copper Consumption to Increase



Copper consumption growth rate is likely to increase around 6% to 7% due to improvement in growth rate of manufacturing, housing & infrastructure and Power sectors

Source: Ministry of Mines Annual Report 2015-16

Government initiatives will further Increase Growth of the Copper Consuming Industries

- Total projected outlay for infrastructure in FY17: Rs. 2,212 bn ¹
- "Make in India" is expected to drive manufacturing growth
- Power and construction sectors to witness strong growth
 - Electricity generation estimated to increase by 6.4% in FY17 2
 - 100 Smart Cities and 500 AMRUT Cities likely to invite investments of Rs. 2 tn in the next five years 3

Source:

- 1. Union Budget 2016 -17, http://unionbudget.nic.in
- 2. Ministry of power, http://powermin.nic.in/
- 3. Make in India, http://makeinindia.com/



Significant Gap in Domestic Copper Ore Mining and Consumption by Custom Smelters in India



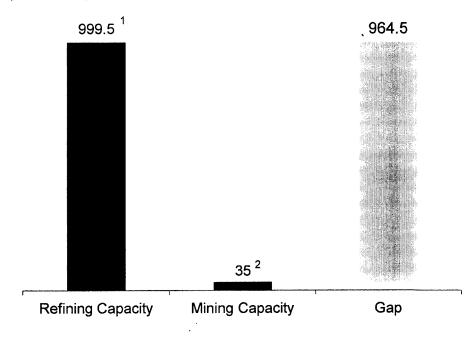
- Significant mismatch between India's processing requirement and copper mining capacity
- Approximately 100 mn tonnes of copper ore (assuming a copper content of 1%) is required to produce 1 mn tonne of refined copper
- The copper ore production in India for 2014-15 was 3.5 mn tonnes, meeting only ~4% of the country's demand ¹. The current mining capacity is entirely catered to by HCL
- Custom smelters are relying on imported copper concentrate to feed their plants

Hindustan Copper Advantage

- Mining is the maximum value creator in the value chain of copper
- HCL has identified mining as its core focus area
- Significant capacity addition have been envisaged in Mining expansion from 3.4Mtpa to 12.4 Mtpa ²
- Significant potential for copper concentrate consumption in the country. Currently the requirements are met through Imports by custom smelters
- HCL has added 50,000 tonnes of smelting and refining capacity by acquiring the assets of Jhagadia Copper Limited
- 1. Company annual report 2014-15
- 2. Please refer Slide 18 for details

India's Refined Copper Capacity vs. Copper Mining Capacity (as of FY16)

('000 tonnes)



Notes

1. Refining capacity break-up ('000 tonnes)

i. Hindalco: 500ii. Vedanta: 400iii. HCL : 99.5

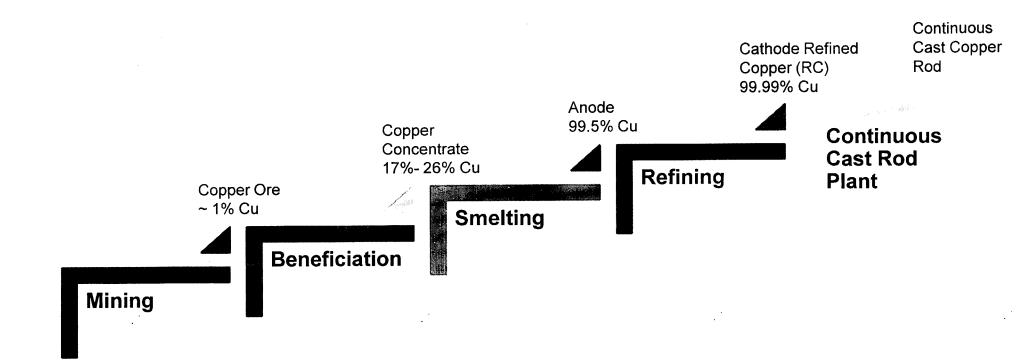
2. Indicates the amount of refined copper that can be extracted from the current copper ore production in India

Source: Ministry of Mines Annual Report 2015-16



Vertically Integrated Operations









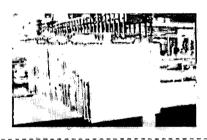
Copper ConcentrateGrade 17-26%



ApplicationsSmelting and Refined Copper

Copper Cathode

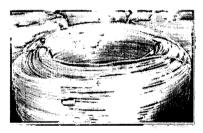
Purity: 99.99% - equivalent to LME Grade - "A" specification



Applications
 Alloys, foils, CC Wire Rods

Continuous Cast Copper Rod

Diameter(mm): 8, 11, 12.5, 16, 19.6 (+/- 0.50 mm)



ApplicationsWinding wires, strips

By Products

- Anode Slime containing precious metals
- Sulphuric Acid
- Copper Sulphate



Applications
 Anode Slime – production of gold and silver



Refining and Smelting Facilities

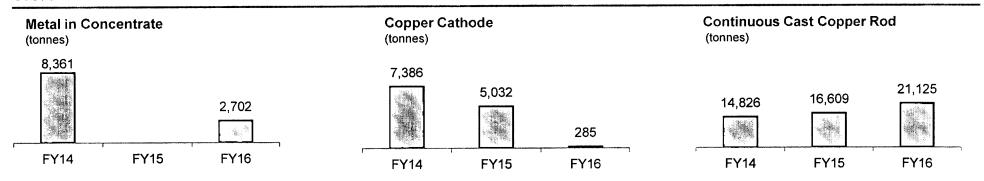


Facilities Overview

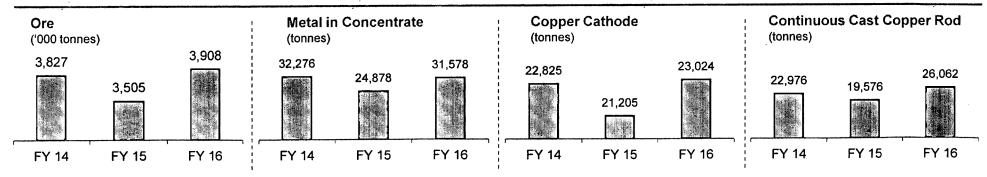
Feelity	Coession	Rainalpal And Ivaliantes	Products - 19 19 19 19	Operating Capacity (000)tonnes)
ICC Smelter	ICC	Copper smelting	Copper anodes	20.5
ICC Refinery	ICC	Copper refinery producing LME grade Copper Cathode from Anode	Copper cathodes	18.5
TCP Extrusion Plant	TCP	Production of continuous cast rods from copper cathode	Continuous cast rods	60.0
KCC Smelter & Refinery 1	KCC	Copper smelting & Refining	Copper cathodes	31.0
GCP Smelter & Refinery	GCP	Copper smelting & Refining	Copper cathodes	50.0

^{1.} Not in operation since Dec 2008, on account of economic consideration

Sales Overview



Production Overview





Only Operating Copper Ore Producer I



Experience and expertise in developing and operating Copper Mines



· HCL has significant Mining Resources with high grade of copper in Ore

Note:

 Map not to scale and is presented only to provide an indication of approximate locations of our mining complexes

Copper Reserves and Resources as on April 1, 2010 as per JORC 3

Mines	Reserves ¹ (mn Tonnes)	Average Grade (% Cu)	Resources ² (mn Tonnes)	Average Grade (% Cu)
MCP	No. 12 (1981) 48 (19			
Malanjkhand	245.66	0.95	331.59	0.97
ICC	Figure DEFF			
Surda phase I	4.81	1.05	23.49	1.22
Surda phase II	9.85	1.27	17.99	1.02
Rakha phase I	3.36	1.14	6.42	1.15
Rakha phase II	30.63	1.18	41.03	0.93
Kendadih	9.27	1.4	17.84	1.25
Sideshwar	7.68	2.19	13.73	1.45
Chapri	41.6	1.15	49.84	1.04
Tamapahar	14.42	1.08	26.46	0.87
Total ICC	121.61	1.24	196.85	1.07
KCC			es la persona de la composición de la c	Nicappy of the light of the state of the sta
Khetri	10.51	0.91	32.47	1.13
Kolihan	13.47	1.03	19.45	1.32
Banwas	20.27	1.32	24.77	1.69
Chandmari				
intermediate	0	0	12.11	1.02
Chandmari	0	0	6.07	1.03
Total KCC	44.25	1.13	94.87	1.30
Total	411.53	1.05	623.31	1.05
			0	A disease

Operating Mines

Note:

- 1. Proved + Probable
- 2. Measured + Indicated
- Joint Ore Reserves Committee of the Australasian Institute of Mining and Metallurgy, Australian Institute of Geoscientists and the Minerals Council of Australia.

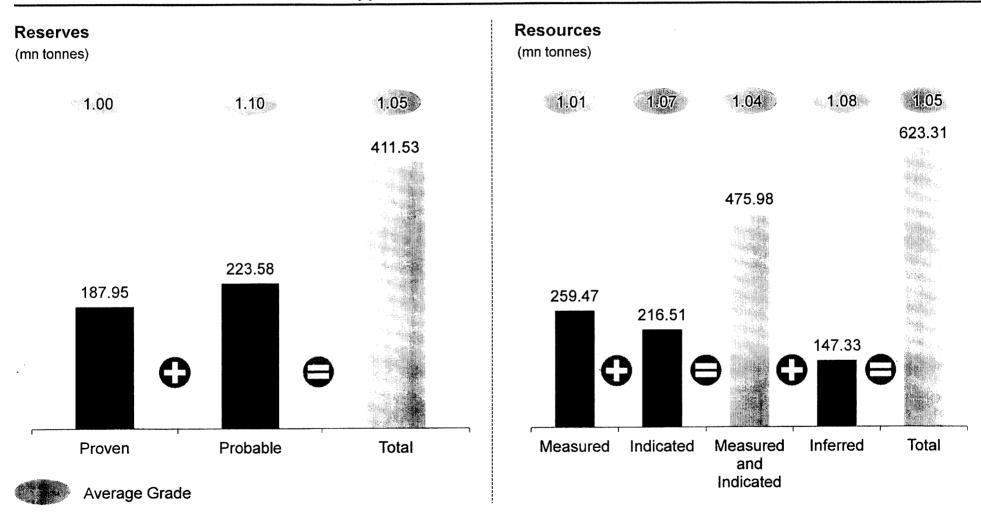
Source: JORC Equivalent Mineral Resource And Ore Reserve Statement prepared by IMC SRG Consulting (Pvt.) Limited. dated September 11, 2010



Access to Substantial Copper Ore Reserve



HCL has access to over 2/3rd of India's copper ore reserves



Source: JORC Equivalent Mineral Resource and Ore Resource Statement prepared by IMC-SRG Consulting (Pvt.) Limited. Dated September 11, 2010



Expansion Strategy: Thrust Areas



- ✓ Malanjkhand (Madhya Pradesh)
- ✓ Khetri & Kolihan (Rajasthan)
- ✓ Surda (Jharkhand)

Miche Product Segment

✓ Manufacturing value added products

Sustainable Development

✓ Utilization of tails & waste rocks

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Smalter Capacity
Enhancement

✓ New Smelter Plant based on Hydro-Metallurgy Technology Re-Opening of Closed Mines

- ✓ Rakha (Jharkhand)
- ✓ Kendadih (Jharkhand)

New Mines & Green Field Exploration

- ✓ Awarded RP: Balaghat (Madhya Pradesh)
- ✓ New Mines: Banwas and Chapri Sidheswar (Applied for area reservation)



Estimated Production Capacity



	(MUFA)	Existing Gapacity	Special Specia	Expected Expansion Cost including Concentrator plant (ILL)
Expansion of	Malanjkhand	2.0	5.2	18,560
eeniiM gnitetxe	Khetri and Kolihan	1.0	2.5	4,410
4	Surda	0.4	0.9	2,190
Sky	Total	3.4	8.6	25,160
Reopening of		Existing Generally	Expected Capaci	including Concentrator (RS. Mn)
Closed Mines	Kendadih	-	0.21	940
	Rakha	-	1.5	3,150
• • • • • • • • • • • • • • • • • • •	Total		1.7	4,090
Establishing	(MUTPA))	Exising Geneally	මාදාලේලේ ලකුකල්	Expected Expansion Cost including Concentrator plant (Rs. Mn)
New Mines	Banwas		0.6	920
	Chapri-Sidheshwar	-	1.5	4,170
	Total		2.1	5,090

Source: Costs stated are at the time of award / Based on Management estimates. Please note that these estimates are subject to risks including changes in expected capacity, changes in expected expansion cost, risks relating to delays in expansion, obtaining and maintaining mining leases at the mining sites, obtaining environmental clearances and requisite government approvals



Current Status of Mine Construction and Developed



Approved of
Board

(Issuance) Of RFQ Finalization of Contract/Lol Issued

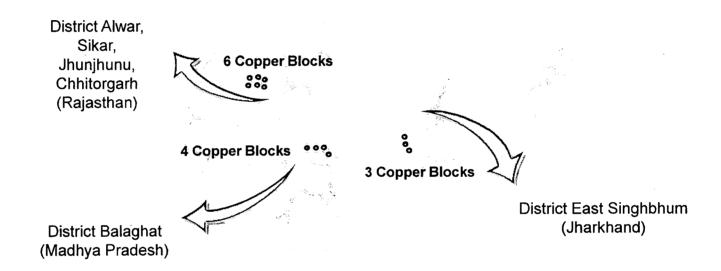
Mine Construction and Development

	linxestment Approved	97 31 eXwd	Essuence of RFP	Finalization of Contract/ Lol (Saued	Mine Construction	Separation Separation
MCP	Investment approvals in place	Completed	Completed	Completed	Started in 2015	2019
Khetri	Investment approvals in place	Completed	Completed	Completed	Work-in-progress	2020
Surda	Investment approvals in place	Completed	Completed	Completed	Work-in-Progress	2020
Kendadih	Investment approvals in place	Completed	Completed	Completed	Stage-II FC awaited	2018
Rakha	Investment approvals in place	Plan to be complet	ed by March 2	017	Stage-II FC awaited	Will be implemented through MDO route
Banwas	Investment approvals in place	Completed	Completed	Completed	Work-in-Progress	Incidental ore being received
Chapri- Sideshwar	Investment approvals in place	Plan to be complet	ed by March 2	017	Stage-II FC awaited	Will be implemented through MDO route



Exploration for New Deposits





Application Submitted for Reservation of area for Conservation of Copper Mineral under Rule 17(A) of Mines and Minerals (Development and Regulation) Act, 1957

Notes:

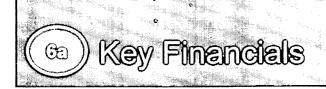
- 1 Awarded RP in 580.73 sq km in the district of Balaghat in MP
- 2 Map not to scale and is presented only to provide an indication of approximate locations of our mining complexes



Setting up New Projects

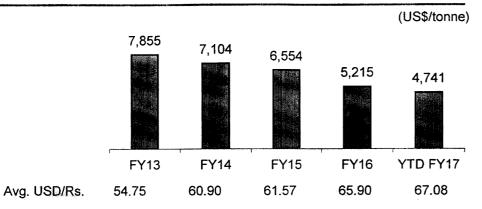


Project	Project@est ([NR mm)	Status
Extraction of Nickel as a by product at Indian Copper Complex (ICC)	200	 Contract awarded Copper and Acid extraction part of the plant commissioned Nickel separation part of the plant commissioning expected to be completed by end of July 2016
Extraction of Minerals from Copper ore tails	Under estimation	 Technology identified to extract copper, precious minerals, media grade magnetite, sand grade silica, micro nutrient, etc. Pilot plant commissioned in April 2016 at Khetri. Feasibility study underway
JV with CMDC for exploration & exploitation of copper in Chhattisgarh State.	100.0	 Board has approved the JV Agreement in May 2016 JV Agreement is proposed to be signed in Aug 2016

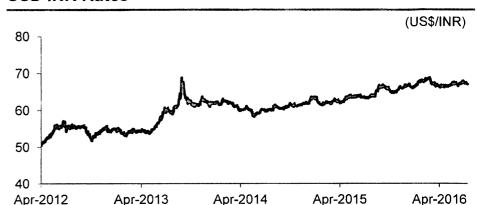




London Metal Exchange (LME) Copper Prices

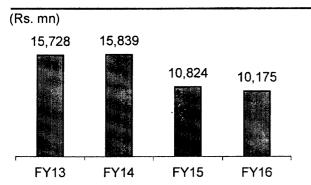


USD INR Rates

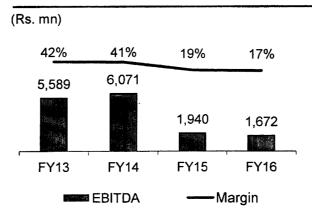


Source: Bloomberg

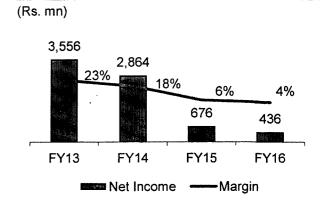
Revenue



EBITDA



Net Income



Note: 1 Revenue includes other income

Note:

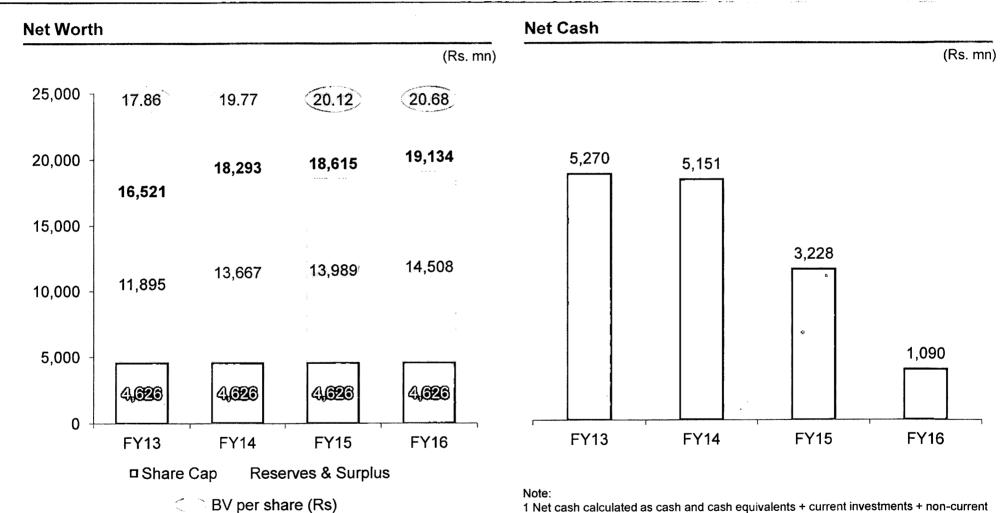
- 1 EBITDA includes other income
- 2 EBITDA margin = EBITDA (including other income) / Revenues (including other income)

Note:

1 Net Income margin = Net Income / Revenues (including other income)







Figures above the bar indicate Net Worth

1 Net cash calculated as cash and cash equivalents + current investments + non-current investments - total debt of Rs. 2072 mn, as on date

Source: Financial data for FY13, FY14 & FY15 -Annual Reports, Financial Data for FY16 -Stock Exchange filings

Appendix







Shri K. D. Diwan Chairman-cum-Managing Director

- Holds a Bachelor's degree in Electrical Engineering from the National Institute of Technology, Raipur; also holds a Bachelor's degree in Law from Ravishankar University, Raipur; a Post Graduate Diploma in Materials Management from the Indian Institute of Material Management, Mumbai and a Post Graduate diploma in Financial and Accounts Management from Ravishankar University, Raipur
- Has 31 years of experience in Operations, Material Management, Marketing and Finance, having previously worked in Bharat Refractories Limited as the Head (Marketing and Services). Prior to becoming the Chairman-cum-Managing Director of Hindustan Copper Limited, he was the Director (Operations) of the Company
- Awarded the Global HR Excellence Award under the Individual Category of CEO with HR Orientation



Shri Anupan Anand Director (Personnel)

- Holds a Masters' degree in Physics from Banaras Hindu University, a Masters' degree in Public Administration from Punjab University, a diploma in Social Work (DSW) from Calcutta University and has passed the Bihar Factory Welfare Officers' Examination conducted by Department of Labour, Government of Bihar
- Has extensive experience in all facets of Human Resources including Human Resource Management, Human Resource Development, Administration and Industrial Relations
- Prior to joining Hindustan Copper Limited, worked for around 24 years in Steel Authority of India (SAIL) & as GM(HR) in MTNL



Shri V V Venugopal Rao Director (Finance)

- Holds a Masters' degree in Ecology & Environment, a Bachelor's degree in Commerce from Andhra University and is a Chartered Accountant
- Prior to joining HCL, he was Director (Finance) in Braithwaite & Co. Limited. (a PSU under the Ministry of Railways
- He has also worked in various capacities in Steel Authority of India Limited (SAIL) including as Assistant General Manager in MD's Technical Secretariat of SAIL, Bhilai Steel Plant,.



Shri Sanjay Kumar Bhattacharya Director (Mining)

- Holds a Bachelor's degree in Mining from National Institute of Technology, Raipur and a MBA in International Business. He is a qualified Mining Person under Mines Act, 1952, possessing first class Mines Manager Certificate of Competency to manage Open Cast Metalliferous Mines
- He has 35 years of varied and diversified work experience in Copper mining (16 years at HCL), Iron Ore Mining (11 years at NMDC), Bauxite Mining (3 years at BALCO) and in construction activities for infrastructure developments like State Highways, Mining of Rock-Phosphate & Bauxite Minerals for State Govt. and State Mining PSUs through private participation (5 Years). Prior to joining the Board, Shri Bhattacharya was General Manager (Mines) at Malanjkhand Copper Project of the Company.



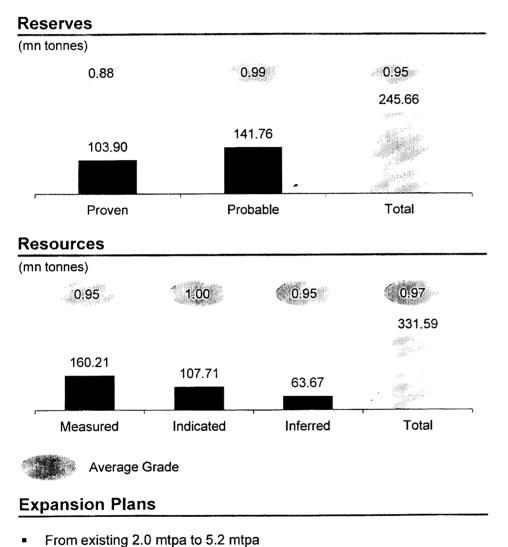
Shri Santosh Sharma Director (Operations)

- Holds a Bachelor's degree in Electrical Engineering, a LLB from Ravishankar University, Raipur and a MBA in Marketing from Sikkim Manipal University. He is also a member of Indian Institute of Metals and Indian Institute of Welding
- He joined the Company as General Manager (Operations) and thereafter, he became Executive Director (Operations) and also assumed charge as
 Unit Head of Gujarat Copper Project, a unit of the Company, in June, 2015
- Prior to joining Hindustan Copper Limited, he was DGM (Projects) in Bhilai Steel Plant. There he was conferred with Jawahar Award for outstanding performance for preparation of plan for installation of Solar Power Units. He had also spearheaded the execution and monitoring of a mega project of construction of Blast Furnace-8 in Bhilai Steel Plant

Malanjkhand Copper Project (MCP)

Dist: Balaghat, Madhya Pradesh



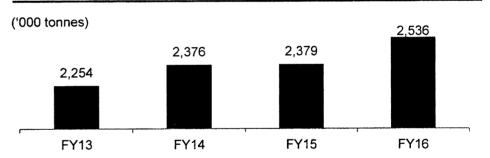


Mining Lease

	Area (sq. km.)	Expiry	
MCP	4.7990	31/03/2020 ¹	

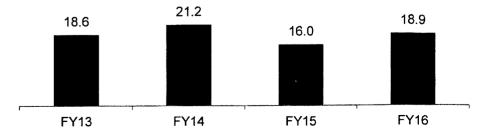
Note: 1 Shall be extended as per Mineral (Mining by Government Company) Rules 2015

Copper Ore Production



Metal - in- Concentrate Production

('000 tonnes)

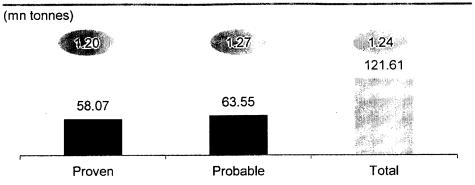


Indian Copper Complex (ICC)

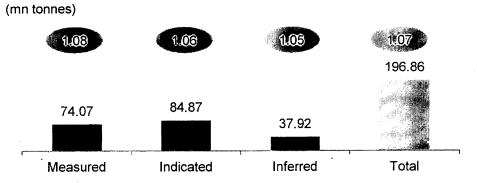
Dist: Singhbhum, Jharkhand



Reserves



Resources





Average Grade

Expansion Plans

- Increasing Surda Mines capacity from 0.4 Mtpa to 0.9 Mtpa,
- Reopening of Closed Mines 1.71 Mtpa and establishing new Mines 1.5 Mtpa

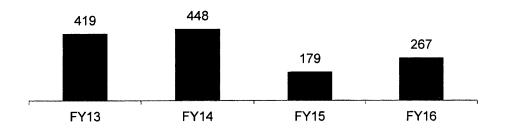
Mining Lease

•	Area (sq. km.)	Expiry
ICC Group of Mines	23.13371	31/03/2020 ¹

Note: 1 Shall be extended as per Mineral (Mining by Government Company) Rules 2015

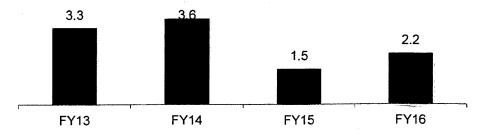
Copper Ore Production

('000 tonnes)



Metal - in- Concentrate Production

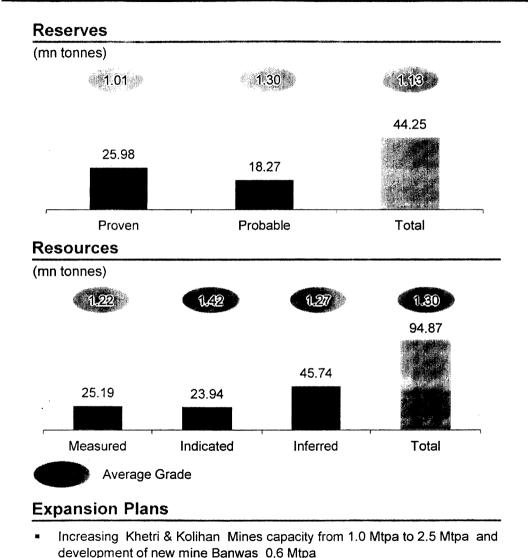
('000 tonnes)



Khetri Copper Complex (KCC)

Dist: Jhunjunu, Rajasthan





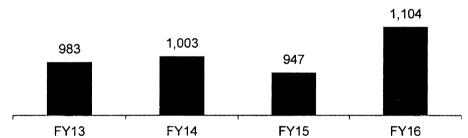
Mining Lease

•	Area (sq. km.)	Expiry
KCC Group	7.0675	31/03/2020 ¹

Note: 1 Shall be extended as per Mineral (Mining by Government Company) Rules 2015

Copper Ore Production

('000 tonnes)



Metal - in- Concentrate Production

('000 tonnes)

7.4

7.4

7.4

FY13

FY14

FY15

FY16

Taloja Copper Project (TCP) Dist Reiged, Mahareshtra



Inception	 December 1989
Facility	 Continuous Casting
Product	 Continuous Cast Copper Rods (CCR) Inputs (Cathodes) sourced from ICC and tolled cathodes from KCC
Capacity	 60,000 tonne p.a. Diameters: 8mm, 11mm, 12.5mm, 16mm, 19.6 (+/- 0.50 mm)
Technology	 Sourced from Southwire Co., USA World's leading technology for producing premium quality CCRs Rods produced by this technology meet the most exacting standards conforming to ASTM B 49/98 &/or IS 12444/1988
Location	 Taloja is a 43 km drive from Mumbai airport and enjoys most of the facilities of a metro city Vashi is another important commercial hub close to Taloja The district headquarters Alibagh, is a popular tourist spot

Gujarat Copper Project (GCP) Dist: Bharuch, Gujarat



Acquisition	 HCL acquired the secured assets of Jhagadia Copper Limited (JCL) from ARCIL under SARFAESI Act in April 2015 and renamed it as Gujarat Copper Project (GCP)
Facility	 Copper smelting and Refining - Largest secondary recycler in India capable of producing LME "A" grade Copper Cathodes. Flexibility to process various grades of copper/precious metal bearing raw materials including E-scrap.
Product	 Copper Cathodes, conforming to LME-A grade. Copper Cathode produced is one of the best in the industry.
Capacity	□ 50,000 tonnes p.a.
Technology	 Smelter: Top Blown Rotary Converter (TBRC) process using Kaldo furnace from M/s Boliden Contech AB, Sweden
	 Refinery: ISA Process from M/s Xtrata, Australia
Status	 Phase – I Refurbishment of plant completed.