

ARUN GOVIL

1232, Winsdor Harbour Dr, Jacksonville, Florida, USA – 32225

Date: 8th May, 2024

To,

| | |
|---|---|
| Listing Department, The National Stock Exchange of India Limited Plaza, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 | Manager, CRD BSE Ltd Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai — 400 001. |
|---|---|

Script Code: NSE – DUCON, BSE-534674

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Madam,

In terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, I hereby inform the Stock Exchange and the Company that Equity Shares encumbered by me have been invoked by the lender.

Please find enclosed herewith Annexure I for more details

Kindly take the same on your records.

Thanking You,

Yours Faithfully,

(Arun Govil, Promoter)

Encl: a/a

CC:

Ducon Infratechnologies Limited,
Ducon House, Plot No. A/4, Road No. 1,
MIDC, Wagle Industrial Estate, Thane 400604

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ANNEXURE I

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers Regulations) 2011

PART A: Details of acquisition/disposal

| | | | |
|--|---|---|---|
| Name of the target company (TC) | Ducon Infratechnologies Limited | | |
| Name of the acquirer and person acting in concert | Arun Govil | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are listed | National Stock Exchange of India Limited BSE Limited | | |
| Details of the acquisition/disposal as follows | Number | % w.r.t total share/voting capital wherever applicable | % w.r.t total diluted share/voting capital of the TC |
| Before the acquisition/disposal under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 13,50,84,665 | 51.96% | 51.96% |
| b) Shares in the nature of encumbrance (pledge/lien/ non disposal undertaking/ others) | 2,00,00,000 | 7.69% | 7.69% |
| c) Voting rights (VR) otherwise than by equity shares | 0 | 0 | 0 |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | 0 | 0 | 0 |
| e) Total (a+b+c+d) | 15,50,84,665 | 59.66% | 59.66% |
| Details of acquisition/Invocation | | | |
| a) Shares carrying voting acquired | 0 | 0 | 0 |
| b) VRs acquired otherwise than by equity shares rights | 0 | 0 | 0 |
| c) Warrants/convertible securities/any other entitles the acquirer to receive shares carrying category) instrument acquired | 0 | 0 | 0 |
| d) Shares in the nature of encumbrance (pledge/lien/ non disposal undertaking/ others , Invocation) | (2,00,00,000) | (7.69%) | (7.69%) |
| e) Total (a+b+c+d) | (2,00,00,000) | (7.69%) | (7.69%) |
| After the acquisition/Invocation, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 13,50,84,665 | 51.96% | 51.96% |
| b) VRs otherwise man by equity shares | 0 | 0 | 0 |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify | 0 | 0 | 0 |

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| | | | |
|---|--|-------------|-------------|
| holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) total (a+b+c+d) | 0 13,50,84,665 | 0 51.96% | 0 51.96% |
| Mode of acquisition/Invocation (e.g., open market / public issue / rights issue / preferential allotment/ inter-se transfer/encumbrance, etc.) | Off Market | | |
| Salient features of the securities acquired/disposed including time till redemption, ratio at which it can be converted into equity shares, etc. | Equity Shares | | |
| Date of acquisition/Sale/ date of receipt of intimation of allotment/Invocation of shares/ VR/warrants/convertible securities/any other instrument at entitles the acquirer to receive/dispose shares in the TC. | 6 th May, 2024 | | |
| Equity shares capital / total voting capital of the TC before the said acquisition/disposal | 25,99,40,469 equity shares of Re. 1/- each aggregating Rs.25,99,40,469 /- | | |
| Equity shares capital/ total voting capital of the TC after the said acquisition/disposal | 25,99,40,469 equity shares of Re. 1/- each aggregating Rs.25,99,40,469/- | | |
| Total diluted share/voting capital of the TC after the said acquisition/disposal | 25,99,40,469 Equity Shares of Re.1/- each aggregating Rs. 25,99,40,469/- | | |

Part-B

Name of the Target Company: Ducon Infratechnologies Ltd.

| Name(s) of the acquirer and Persons Acting in belongs to and/ or PACs Concert (PAC) with the acquirer | Whether the acquirer belongs to Promoter/Promoter group | PAN of the acquirer and Persons Acting |
|--|--|---|
| Arun Govil | Yes | AKVPG8378A |

Signature of the acquirer/ seller/ Authorised Signatory

Place: USA

Date: 8th May 2024

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.