

Vimladevi Ravikumar Mohatta W/O Mr. Ravikumar G Mohatta

R/7, Floor 15 & 16 Plot. No: 85, Mittal Grandeur, Khatau Road, Cuffe Parade –
Colaba, Mumbai – 400005, Maharashtra

Mob. No. 98212 10007

To
The Manager,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400001
Email: corp.relations@bseindia.com

To
The Company Secretary
Sam Industries Limited
Village: Dakachiya - A.B. Road,
Tehsil: Sanwer, Indore, (M.P.) -453771
Email: secretarial@sam-industries.com

BSE Scrip Code: 532005

ISIN: INE653D01012

Subject: - Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

1. Please find enclosed the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, intimating transfer of Shares of the Company through gift to relative.
2. This disclosure may please be treated as disclosure to the stock exchange/s under the said Regulations.
3. Please take the same on your record.

Thanking you,
Yours faithfully,

Vimla Devi Mohatta

Vimladevi Ravikumar Mohatta

Date: 28/03/2024

Place: Mumbai

Encl: as above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SAM INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vimladevi Ravikumar Mohatta		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w. r. t. total share/voting capital wherever	% w. r. t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :	5,26,475	4.75%	4.75%
a) Shares carrying voting rights	0		
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	0		
c) Voting rights (VR) otherwise than by shares	0		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	5,26,475	4.75%	4.75%
Details of acquisition/sale	5,26,475	4.75%	4.75%
a) Shares carrying voting rights acquired/sold	0		
b) VRs acquired /sold otherwise than by shares	0		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0		
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	<u>5,26,475</u>	<u>4.75%</u>	<u>4.75%</u>

Vimladevi Mohatta

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After the acquisition/sale, holding of:			
a) Shares carrying voting rights	0	0%	0%
b) Shares encumbered with the acquirer	0		
c) VRs otherwise than by shares	0		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0%	0%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Through Off Market Transfer (Received gift from Relative)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	27 th March, 2024		
Equity Share capital / total voting capital of the TC before the said acquisition / sale	Rs. 11,08,84,700/- (1,10,88,470 Equity Shares of Rs. 10/-)		
Equity Share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 11,08,84,700/- (1,10,88,470 Equity Shares of Rs. 10/-)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 11,08,84,700/- (1,10,88,470 Equity Shares of Rs. 10/-)		

(* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement / regulations 31 of the SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Vimla Davi Mohatta

Signature of the acquirer

Vimladevi Ravikumar Mohatta

Place: Mumbai

Date: 28/03/2024