WestBridge Crossover Fund, LLC

Level 4, Tower A, 1 Exchange Square, Wall Street, Ebene 72201, Mauritius

To:

The Board of Directors Aptus Value Housing Finance India Limited

8B, 205, Doshi Towers, 8th floor, Poonamalle high road, Kilpauk, Chennai, Tamil Nadu, 600049

Email: cs@aptusindia.com

BSE Limited

Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 001

Email: corp.relations@bseindia.com

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra East,

Mumbai 400 051

Email: takeover@nse.co.in

Dear Sir/Madam,

Re: Disclosure under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code")

Please find enclosed the disclosure under Regulation 29(2) of the Takeover Code with respect to the sale of shares of 2,47,73,019 equity shares of face value of INR 2 each of Aptus Value Housing Finance India Limited (the "Company") aggregating to 4.97% of the Company by WestBridge Crossover Fund, LLC ("WBCF") along with its persons acting in concert (i.e., JIH II, LLC, Konark Trust and MMPL Trust, together the "PACs").

Request you to kindly take note of this and acknowledge receipt.

For and on behalf of WestBridge Crossover Fund, LLC

-DocuSigned by:

Murali Shenoy

Name:

Authorized Signatory Date: May 23, 2024 Place: Mauritius

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<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

| Name of the Target Company (TC) | Aptus Value Housing Finance India Limited (the "Company") | | | |
|--------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------|------------------------------------------------------------------------|--|
| Name(s) of the Seller and Persons Acting in Concert (PAC) with the Seller | Seller – WestBridge Crossover Fund, LLC ("WBCF") | | | |
| | Persons acting in concert (PAC) – (i) JIH II, LLC ("JIH") (ii) Konark Trust ("Konark") (iii) MMPL Trust ("MMPL") | | | |
| Whether the Seller belongs to Promoter/Promoter group | Yes | | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | The National Stock Exchange of India Limited and the BSE Limited | | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) | |
| Before the acquisition/disposal under consideration, holding of: | | | | |
| a) Shares carrying voting rights | | | | |
| WBCF | 1,719,50,252 | 34.46% | 34.46% | |
| ЛН | 1,01,53,093 | 2.03% | 2.03% | |
| Konark Trust | 29,53,365 | 0.59% | 0.59% | |
| MMPL Trust | 141,324 | 0.03% | 0.03% | |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by | Nil | Nil | Nil | |
| equity shares d) Warrants/convertible securities/any other instrument that entitles the Seller | Nil | Nil | Nil | |
| to receive shares carrying voting rights in the TC (specify holding in each category) | Nil | Nil | Nil | |

| Total (a+b+c+d) | 18,51,98,034 | 37.11% | 37.11% |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|--------|--------|
| Details of acquisition/sale: | | | |
| a) Shares carrying voting rights acquired/sold | | | |
| WBCF | 2,47,73,019 | 4.97% | 4.97% |
| ЛН | 1,01,53,093 | 2.03% | 2.03% |
| Konark Trust | 5,66,432 | 0.11% | 0.11% |
| MMPL Trust | 27,101 | 0.01% | 0.01% |
| b) VRs acquired /sold otherwise than by shares | Nil | Nil | Nil |
| c) Warrants/convertible securities/any other instrument that entitles the Seller to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | Nil | Nil | Nil |
| d) Shares encumbered / invoked/released by the Seller. | Nil | Nil | Nil |
| Total (a+b+c+/-d) | 3,55,19,645 | 7.11% | 7.11% |
| After the acquisition/sale, holding of: a) Shares carrying voting rights | | | |
| WBCF | 14,71,77,233 | 29.50% | 29.50% |
| ЛІН II | Nil | Nil | Nil |
| Konark Trust | 23,86,933 | 0.48% | 0.48% |
| MMPL Trust | 114,223 | 0.02% | 0.02% |
| b) Shares encumbered with the Seller | Nil | Nil | Nil |
| c) VRs otherwise than by equity shares | Nil | Nil | Nil |
| d) Warrants/convertible securities/any other instrument that entitles the Seller to receive shares carrying voting rights | Nil | Nil | Nil |

| in the TC (specify holding in each category) after sale | | | |
|---------------------------------------------------------|--------------------|------------------|----------|
| Total (a+b+c+d) | 14,96,78,389 | 30% | 30% |
| Mode of acquisition/sale (e.g. open | On-market sales | | |
| market / off-market / public issue / rights | | | |
| issue /preferential allotment / inter-se | | | |
| transfer etc.) | | | |
| Dates of acquisition / sale of shares / VR | May 21, 2024 | | |
| or date of receipt of intimation of | | | |
| allotment of shares, whichever is | | | |
| applicable | | | |
| Equity share capital / total voting capital | 49,89,24,001 equi | ty shares of INI | R 2 each |
| of the TC before the said acquisition/sale | | | |
| Equity share capital/total voting capital of | 49,89,24,001 equit | y shares of INR | 2 each |
| the TC after the said acquisition/sale | | | |
| Total diluted share/voting capital of the | 49,89,24,001 equit | y shares of INR | 2 each |
| TC after the said acquisition/sale | | | |

Note:

Signature of the acquirer-/ Seller / Authorized Signatory For WestBridge Crossover Fund, LLC

Name:

Place: Mauritius Date: May 23, 2024

^(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

^(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.