

Date: 28.02.2024

To,
Department of Corporate Services,
BSE Limited,
PJ Towers, Dalal Street
Fort, Mumbai-400 001

Sub: Submission of Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir or Madam,

With reference to captioned subject, please find enclosed herewith Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to disposal of 2,58,319 Equity Shares of the Company.

You are requested to take the same in your records.

Thanks & Regards,

For and on behalf of
Promoter & Promoter Group of Kalyan Capitals Limited

**Rajesh
Gupta** Digitally signed
by Rajesh Gupta
Date: 2024.02.28
16:17:09 +05'30'

Rajesh Gupta
Place: Delhi

Cc: Kalyan Capitals Limited
(formerly known as Akashdeep Metal Industries Limited)
Plaza-3, P-204, Second Floor, Central Square,20
Manohar Lal Khurana Marg, Bara Hindu Rao, Delhi-110006
Email: info@kalyan capitals.com

Encl: Post Transaction shareholding of Promoter & Promoters Group

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Kalyan Capitals Limited (formerly known as Akashdeep Metal Industries Limited)		
Name(s) of the acquirers and Persons Acting in Concert (PAC) with the acquirer	As per enclosed Annexure		
Whether the acquirer belongs to promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	3,62,07,805	68.95%	68.95%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	3,62,07,805	68.95%	68.95%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/(sold)	2,58,319	0.49%	0.49%
b) VRs acquired/sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/(sold) / (converted)	-	-	-
d) Shares encumbered/invoked/released by acquirer	-	-	-

e) Total (a+b+c+d)	2,58,319	0.49%	0.49%
After the acquisition /sale, holding of:			
a) Shares carrying voting rights	3,59,49,486	68.46%	68.46%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	3,59,49,486	68.46%	68.46%
Mode of acquisition/sale (e.g. opens market / off market/ public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Open Market		
Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26.02.2024 & 27.02.2024		
#Equity share capital / total voting capital of the TC before the said acquisition	5,25,13,105 Equity Shares of Face Value of Rs. 2/- Each		
#Equity share capital/ total voting capital of the TC after the said acquisition	5,25,13,105 Equity Shares of Face Value of Rs. 2/- Each		
#Total diluted share/voting capital of the TC after the said acquisition	5,25,13,105 Equity Shares of Face Value of Rs. 2/- Each		

**For and on behalf of
Promoter & Promoter Group of Kalyan Capitals Limited**

Rajesh Digitally signed
by Rajesh Gupta
Date: 2024.02.28
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Rajesh Gupta
Place: Delhi
Date: 28.02.2024

Note:

(*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

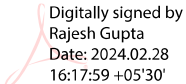
(***) Part – B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Annexure

S.No.	Promoters & Promoters Group	Pre - Transaction		Change	Post - Transaction	
		No. of Shares	% Age		No. of Shares	% Age
1	RAJESH GUPTA	4730575	9.01	258319	4472256	8.52
2	YASH PAL GUPTA	3136540	5.97	0	3136540	5.97
3	REKHA GUPTA	2992380	5.70	0	2992380	5.70
4	SUMAN GUPTA	2894845	5.51	0	2894845	5.51
5	RAJESH KUMAR HUF	2134830	4.07	0	2134830	4.07
6	SAROJ GUPTA	1499545	2.86	0	1499545	2.86
7	SAURABH GUPTA	1765370	3.36	0	1765370	3.36
8	PARVEEN GUPTA	1006235	1.92	0	1006235	1.92
9	PARVEEN GUPTA HUF	809280	1.54	0	809280	1.54
10	GOPAL DASS GUPTA HUF	251540	0.48	0	251540	0.48
11	SAURABH GUPTA HUF	206790	0.39	0	206790	0.39
12	PRERNA GUPTA	195380	0.37	0	195380	0.37
13	SHARE INDIA COMMODITY BROKERS PRIVATE LIMITED	506495	0.96	0	506495	0.96
14	SUNIL KUMAR MALIK	13700000	26.09	0	13700000	26.09
15	PUJA MALIK	-	-	0	-	0.00
16	R C AGARWAL HUF	100000	0.19	0	100000	0.19
17	ANSHU AGARWAL HUF	77500	0.15	0	77500	0.15
18	NAMITA AGARWAL	45000	0.09	0	45000	0.09
19	ANSHU AGARWAL	75000	0.14	0	75000	0.14
20	RAMESH CHANDRA AGARWAL	-	-	0	-	0.00
21	AKHIL BANSAL	75000	0.14	0	75000	0.14
22	USHA AGARWAL	-	-	0	-	0.00
23	REENA AGARWAL	5500	0.01	0	5500	0.01
	Total	36207805	68.95	258,319	35949486	68.46

Note: Mr. Rajesh Gupta disposed off 2,58,319 shares in the open market dated 26.02.2024 & 27.02.2024.

**For and on behalf of
Promoter Group of Kalyan Capitals Limited**

**Rajesh
Gupta**  Digitally signed by
Rajesh Gupta
Date: 2024.02.28
16:17:59 +05'30'

Rajesh Gupta (Promoter)

Date: 28.02.2024