



The Listing Department, BSE Limited, Phiroje Jeejeebhoy Towers, 25th Floor, Dalal Street, Mumbai – 400001. The Listing Department, National Stock Exchange of India Limited, Exchange Plaza, 5th Floor, C / 1, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051.

BSE SCRIP Code: 500112 NSE SCRIP Code: SBIN

CC/S&B/AD/2023/496 28.09.2023

Madam / Sir,

Sub: Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015 and Regulations 29 of SEBI (SAST) Regulations, 2011

Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, Regulations 29 (1) and 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and other applicable provisions of SEBI Regulations, we hereby submit the requisite disclosures in respect of sale of shares in MSP Steel & Power Limited. Disclosure in respect of the transaction as specified in SEBI format is attached hereunder.

Please take the above information on record.

Yours faithfully,

(Aruna N Dak)
AGM (Compliance & Company Secretary)





Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and <u>Takeovers</u>) Regulations, 2011

| Name of the Target Company (TC) | | MSP Steel & Power Limited | | |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------|-------------------------------------------------------|-------|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | | State Bank of India | | |
| Whether the acquirer belongs to Promoter/Promoter group Name(s) of the Stock Exchange(s) where the shares of TC are Listed Details of the acquisition / disposal as follows | | No National Stock Exchange of India Ltd, BSE Limited | | |
| | | | | |
| | | | Before the disposal under consideration, holding of : | |
| a) | Shares carrying voting rights | 2,81,20,000 | 7.30% | 7.30% |
| b) | Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | NIL | NA | NA |
| c) | Voting rights (VR) otherwise than by shares | NIL | NA | NA |
| d) | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | NIL | NA | NA |
| e) | Total (a+b+c+d) | 2,81,20,000 | 7.30% | 7.30% |
| | Details of acquisition/sale | | | |
| a) | Shares carrying voting rights aequired/sold | 95,00,000 | 2.47% | 2.47% |
| b) | VRs acquired/sold otherwise than by shares | NIL | NA | NA |
| c) | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | NIL | NA | NA |
| d) | Shares encumbered / invoked/released by the acquirer | NIL | NΛ | NA |
| e) | Total $(a+b+c+/-d)$ | 95,00,000 | 2.47% | 2.47% |



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ग्लोबल मार्केट्स कॉर्पोरेट केंद्र, 15वा मजला, स्टेट बँक भवन, मादाम कामा मार्ग मुंबई - 400021, भारत

ग्लोबल मार्केट्स कॉरपोरेट केन्द्र 15वीं मंजिल, स्टेट बैंक भवन मादाम कामा मार्ग मुंबई – 400021, भारत Global Markets
Corporate Centre
15th Floor, State Bank Bhavan
Madame Cama Road
Mumbai - 400021, India

| | After the acquisition/sale, holding of: | | I | |
|----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|-------|-------|
| a) | Shares carrying voting rights | 1,86,20,000 | 4.83% | 4.83% |
| b) | Shares encumbered with the acquirer | NIL | NA | NA |
| c) | VRs otherwise than by shares | NIL | NA | NA |
| d) | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | NIL | NA | NA |
| e) | Total $(a+b+c+/-d)$ | 1,86,20,000 | 4.83% | 4.83% |

Mode of aequisition / sale (e.g. open market / off-market / public Open Market issue / rights issue / preferential allotment / inter-se transfer etc).

Date of acquisition / sale of shares / VR or date of receipt of 27.09.2023 to 28.09.2023 intimation of allotment of shares, whichever is applicable

Equity share capital / total voting capital of the TC before the 2,81,20,000 Equity Shares said acquisition / sale

Equity share capital/ total voting capital of the TC after the said 1,86,20,000 Equity Shares acquisition / sale

Total diluted share/voting capital of the TC after the said acquisition/ sale

1,86,20,000 Equity Shares

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Place: Mumbai

Date: 28th September, 2023