

14th March 2024

To,
BSE Limited (BSE)
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001.

Dear Sir,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of shares & Takeovers) Regulation, 2011.

As per the captioned subject, I hereby enclosed Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of shares & Takeovers) Regulation, 2011 upon acquisition of 6,16,740 equity shares of Cinerad Communications Limited by Mr. Pankaj Ramesh Samani on 12th March 2024.

Kindly take the above disclosures on your records and acknowledge the same.

Thanking You.

Yours Truly,

On behalf of Acquirer and Person Acting in Concert



Pankaj Ramesh Samani
Acquirer

Encl: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of shares & Takeovers) Regulation, 2011

CC TO:

To
The Compliance Officer
Cinerad Communications Limited.

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Cinerad Communications Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Pankaj Ramesh Samani (Acquirer) Mr. Kaushal Uttam Shah (PAC 1) M/s. UGPatwardhan Services Private Limited (PAC 2) Mr. Ganesh Natarajan (PAC 3) Ms. Uma Natarajan (PAC 4) Mr. Manoj Panvelkar (PAC 5) Mr. Nitin Patil (PAC 6)		
Whether the acquirer belongs to Promoter/Promoter group	No [#]		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
Mr. Pankaj Ramesh Samani (Acquirer)	11,83,260	22.76%	22.76%
Mr. Kaushal Uttam Shah (PAC 1)	2,83,260	5.45%	5.45%
M/s. UGPatwardhan Services Private Limited (PAC 2)	0	0.00%	0.00%
Mr. Ganesh Natarajan (PAC 3)	9,00,000	17.31%	17.31%
Ms. Uma Natarajan (PAC 4)	0	0.00%	0.00%
Mr. Manoj Panvelkar (PAC 5)	0	0.00%	0.00%
Mr. Nitin Patil (PAC 6)	0	0.00%	0.00%
Mr. Basanta Swain (PAC 7)	0	0.00%	0.00%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0.00	0.00
c) Voting rights (VR) otherwise than by equity shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00
e) Total (a+b+c+d)	0	0.00	0.00
Details of acquisition / sale	11,83,260	22.76%	22.76%
a) Shares carrying voting rights acquired			
Mr. Pankaj Ramesh Samani (Acquirer)	11,77,011	22.63%	22.63%
Mr. Kaushal Uttam Shah (PAC 1)	6,16,740	11.86%	11.86%
M/s. UGPatwardhan Services Private Limited (PAC 2)	5,59,771	10.76%	10.76%
Mr. Ganesh Natarajan (PAC 3)	0	0.00%	0.00%
Ms. Uma Natarajan (PAC 4)	100	0.00%	0.00%
Mr. Manoj Panvelkar (PAC 5)	100	0.00%	0.00%
Mr. Nitin Patil (PAC 6)	100	0.00%	0.00%
Mr. Basanta Swain (PAC 7)	100	0.00%	0.00%
b) VRs acquired /sold otherwise than by equity shares	0	0.00	0.00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	0	0.00	0.00
d) Shares in the nature of encumbrance (pledge /lien/non-disposal underaking/others)	0	0.00	0.00
e) Total (a+b+c+/-d)	11,77,011	22.63%	22.63%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights acquired			
Mr. Pankaj Ramesh Samani (Acquirer)	23,60,271	45.39%	45.39%
Mr. Kaushal Uttam Shah (PAC 1)	9,00,000	17.31%	17.31%
M/s. UGPatwardhan Services Private Limited (PAC 2)	5,59,771	10.76%	10.76%
Mr. Ganesh Natarajan (PAC 3)	9,00,000	17.31%	17.31%
Ms. Uma Natarajan (PAC 4)	100	0.00%	0.00%
Mr. Manoj Panvelkar (PAC 5)	100	0.00%	0.00%
Mr. Nitin Patil (PAC 6)	100	0.00%	0.00%
Mr. Basanta Swain (PAC 7)	100	0.00%	0.00%
b) VRs otherwise than by equity shares	0	0.00	0.00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00	0.00
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0.00	0.00
e) Total (a+b+c+d)	23,60,271	45.39%	45.39%

Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Transfer of shares by off-market pursuant to share purchase agreement dated January 22,
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	12.03.2024
Equity share capital / total voting capital of the TC before the said acquisition	100 Equity Shares of Rs. 10/- each i.e. Rs. 5,20,00
Equity share capital/ total voting capital of the TC after the said acquisition	100 Equity Shares of Rs. 10/- each i.e. Rs. 5,20,00
Total diluted share/voting capital of the TC after the said acquisition	100 Equity Shares of Rs. 10/- each i.e. Rs. 5,20,00

On behalf of Acquirer and Person Acting in Concert



Mr. Pankaj Ramesh Samani
Acquirer
Place : Sangli
Date : 14/03/2024

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

- As on date of this disclosure, the Acquirer / Person Acting in Concert are not a promoter or promoter group.