

AURUM PARKS PVT. LTD.

Date: 13th May 2024

From

Aurum Parks Private Limited
Aurum House, Plot No. Gen 4/1, TTC Industrial Area
Thane Belapur Road, Ghansoli, Navi Mumbai, Thane,
Navi Mumbai, Maharashtra, India, 400710

To,

Indian Bright Steel Co. Limited
G-6 8th Floor Everest Building, Janata Nagar,
Tardeo Road, Tardeo, Haji Ali, Mumbai,
Maharashtra, India, 400034

To,

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.
Scrip Code: 504731

Sub: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

Please find enclosed herewith the copy of Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

You are requested to take the same on your records.

Thanking You,

For **Aurum Parks Private Limited**


Srirang Athalye
Director
DIN: 02546964
Date: 13.05.2024
Place: Navi Mumbai



CC:

Mr. Vedant Bhatt
Company Secretary & Compliance Officer
Indian Bright Steel Co Limited
G-6 8th FLOOR EVEREST BUILDING, JANATA NAGAR,
TARDEO ROAD, TARDEO, Haji Ali, Mumbai,
Maharashtra, India, 400034

Encl: as above

AURUM PARKS PVT. LTD.

Disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
Name of the Target Company (TC)	Indian Bright Steel Co Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Aurum Parks Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the Disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the disposal under consideration, holding of:			
a) Shares carrying Voting Rights (VRs)	0	0	0
Aurum Parks Private Limited	3,53,462	1.21	0.72
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking / others)	0	0	0
c) Voting rights (VRs) otherwise than by equity shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c+d)	3,53,462	1.21	0.72
Details of sale			
a) Shares carrying voting rights sold			
Aurum Parks Private Limited	3,53,462	1.21	0.72
b) VRs acquired /sold otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0	0
d) Shares encumbered / invoked/released by the acquirer	0	0	0
Total (a+b+c+d)	3,53,462	1.21	0.72

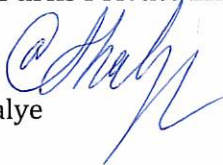


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After the sale, holding of:			
a) Shares carrying voting rights			
Aurum Parks Private Limited	0	0	0
b) Shares encumbered with the acquirer	0	0	0
c) VRs acquired otherwise than by equity shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
Total (a+b+c+d)	0	0	0
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off-market. Aurum Parks Private Limited have sold 3,53,462 Equity Shares to the Acquirer pursuant to Share Purchase Agreement dated November 22, 2023, post completion of Open Offer.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	10.05.2024		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 29,12,56,250/- divided in to 2,91,25,625 Equity shares of Rs. 10 each.		
Equity share capital / total voting capital of the TC after the said acquisition/sale	Rs. 29,12,56,250/- divided in to 2,91,25,625 Equity shares of Rs. 10 each.		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 49,12,56,250/- divided in to 4,91,25,625 Equity shares of Rs. 10 each.		

For Aurum Parks Private Limited

Srirang Athalye
Director
DIN: 02546964
Date: 13.05.2024
Place: Navi Mumbai




Note:

(*) Total share capital/ voting capital taken as per the latest allotment done by the company on 09th May, 2024

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.