

April 10, 2024

#### To,

| The Department of Corporate   | National Stock        | Company Secretary                        |
|-------------------------------|-----------------------|--|
| Services,                     | Exchange of India     | <b>Future Lifestyle Fashions Limited</b> |
| BSE Limited                   | Ltd.                  | Knowledge House, Shyam Nagar,            |
| 14th Floor, BSE Limited,      | Exchange Plaza, Plot  | Off. Jogeshwari Vikhroli Link Road,      |
| Phiroze Jeejeebhoy Towers,    | no C/1,               | Jogeshwari (East),                       |
| Dalal Street, Mumbai - 400001 | G Block, Bandra-kurla | Mumbai 400 060                           |
| Email:                        | Complex,Bandra(E),    | Email:                                   |
| corp.relations@bseindia.com   | Mumbai:400051         | investorrelations@futurelifestyle.in     |
|                               | Email:                |  |
|                               | takeover@nse.co.in    |  |
|                               |                       |  |

Dear Sir/Madam,

We Vistra ITCL (India) Limited ("Vistra") is acting as debenture trustee for the NCDs issued by the various companies wherein the equity shares of Future Lifestyle Fashions Limited are pledged as security.

As you are aware that Vistra has been doing SAST reporting regularly on time without fail.

With reference to SAST reporting on  $21^{st}$  December 2023, there is an inadvertent error in the quantity mentioned in the report which led to consequent error in reporting done 16<sup>th</sup> January 2024 & 01<sup>st</sup> April 2024.

In this regard, please find attached revised file for the reporting done on 21<sup>st</sup> December 2023, 16<sup>th</sup> January 2024 and 01<sup>st</sup> April 2024.

Request you to please consider the revised reporting mentioned in the below annexures for the above mentioned dates.

We apologize for the above inadvertent error and assure that the same shall not be repeated in the future.

Thanks & Regards, For Vistra ITCL (India) Limited

**Authorized Signatory** 

Jatin Chonani **Compliance officer Encl: Annexures** 

Registered office: The IL&FS Financial Centre, Plot No. C- 22, G Block, 6th Floor Bandra Kurla Complex, Bandra (East), Mittal industrial estate Marol , Mumbai 400051, India

Corporate office : The Qube, 6th floor, 602 A wing Hasan pada road , Andheri (East) Mumbai 400059

Tel: +91 22 2850 0028 Fax: +9122 2850 0029 Email: mumbai@vistra.com Limited www.vistraitcl.com

Vistra ITCL (India)



Date: April 10, 2024

| То,                                       |                                  |   |
|---|----------------------------------|---|
| The Department of Corporate               | National Stock Exchange          | Company Secretary                           |
| Services,                                 | of India Ltd.                    | Future Lifestyle Fashions Limited           |
| BSE Limited                               | Exchange Plaza, Plot no          | Knowledge House, Shyam Nagar,               |
| 14th Floor, BSE Limited,                  | C/1,                             | Off. Jogeshwari Vikhroli Link Road,         |
| Phiroze Jeejeebhoy Towers,                | G Block, Bandra-kurla            | Jogeshwari (East),                          |
| Dalal Street, Mumbai - 400001             | Complex,Bandra(E),               | Mumbai 400 060                              |
| Email: <u>corp.relations@bseindia.com</u> | Mumbai:400051                    | Email: investorrelations@futurelifestyle.in |
|   | Email: <u>takeover@nse.co.in</u> |   |
|   |                                  |   |

## DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| Name of the Target Company (TC)  | Future Lifestyl<br>Company')  | e Fashions Li   | mited ('Target   |
|--|---|---|--|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | Vistra ITCL (India) Limited ("Vistra")<br>(In our capacity as Debenture Trustee and Security<br>Trustee), The IL&FS Financial Centre, Plot C-22,<br>G Block, Bandra-Kurla Complex, Bandra (East),<br>Mumbai 400 051 |   |  |
| Whether the acquirer belongs to Promoter/Promoter group  | No  |   |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | BSE Limited (BSE)<br>National Stock Exchange of India Limited (NSE)   |   |  |
| Details of the acquisition / disposal as follows   | Number  | % w.r.t. total<br>share/voting<br>capital<br>wherever<br>applicable (*) | % w.r.t.<br>total diluted<br>share/voting<br>capital of<br>the TC (**) |
| Before the acquisition under consideration, holding  |   |   |  |
| <ul> <li>of:</li> <li>a) Shares carrying voting rights</li> <li>b) Shares in the nature of encumbrance (pledge/<br/>lien/non-disposal undertaking/ others)</li> </ul>  | 4,70,64,225<br>4,09,50,638  | 23.32%<br>20.29%  |  |
| <ul> <li>c) Voting rights (VR) otherwise than by shares</li> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</li> </ul> |   |   |  |
| Total (a+b+c+d)  | 8,80,14,863   | 43.62%  |  |
| <b>Details of acquisition/ Sale</b><br>a) Shares carrying voting rights acquired/ sold   | (50,23,000)   | (2.48%)   |  |

Registered office: The IL&FS Financial Centre, Plot No. C- 22, G Block, 6th Floor Bandra Kurla Complex, Bandra (East), Mumbai 400051, India Corporate office : The Qube, 6th floor, 602 A wing Hasan pada road , Mittal industrial estate Marol , Andheri (East) Mumbai 400059



| b) VRs acquired/sold otherwise than by shares                 |  |                    |                  |
|---|--|--------------------|------------------|
| c)Warrants/convertible securities/any other instrument        |  |                    |                  |
| that entitles the acquirer to receive shares carrying         |  |                    |                  |
| voting rights in the TC (specify holding in each              |  |                    |                  |
| category) acquired/sold                                       |  |                    |                  |
| d) Shares encumbered/invoked/released by the acquirer         |  |                    |                  |
|   |  |                    |                  |
| Total (a+b+c+d)   | (50,23,000)  | (2.48%)            |                  |
|   |  |                    |                  |
| After the acquisition/ sale holding of:                       |  |                    |                  |
| a) Shares carrying voting rights                              | 4,20,41,225  | 20.83%             |                  |
| b) Shares encumbered with the acquirer                        | 4,09,50,638  | 20.29%             |                  |
| c) VRs otherwise than by shares                               |  |                    |                  |
| d) Warrants/convertible securities/any other instrument       |  |                    |                  |
| that entitles the acquirer to receive shares carrying         |  |                    |                  |
| voting rights in the TC (specify holding in each              |  |                    |                  |
| category) after acquisition                                   |  |                    |                  |
| Total (a+b+c+d)   | 8,29,91,863  | 41.13%             |                  |
| Mode of acquisition/ sale (e.g. open market /off market/      | Sale of equity Sha                                 | ares               |                  |
| public issue / rights issue / preferential allotment / inter- | 1 0  |                    |                  |
| se transfer, etc.)  |  |                    |                  |
| Date of acquisition / sale of shares/VR or date of receipt    | Sale dates : 21-1                                  | 11-23, 22-11-23, 2 | 23-11-23, 24-11- |
| of intimation of allotment of shares, whichever is            |  |                    |                  |
| applicable  | 23, 07-12-23, 08-12-23, 11-12-23, 12-12-23, 13-12- |                    |                  |
|   |  | 12-23, 18-12-23, 1 |                  |
|   | 23, 21-12-23.                                      | , , ,              |                  |
| Equity share capital / total voting capital of the TC         |  |                    |                  |
| before the said acquisition/ sale                             | each, capital Rs. 4                                |                    |                  |
| *   | (As per the Shareholding pattern available on BSI  |                    | vailable on BSE  |
|   | website for the quarter ended December 2022)       |                    |                  |
| Equity share capital/ total voting capital of the TC after    | · · · · · · · · · · · · · · · · · · ·              |                    |                  |
| the said acquisition/ sale                                    | each, capital Rs.                                  |                    |                  |
| *   | (As per the Shareholding pattern available on BSE  |                    | vailable on BSE  |
|   | · •  | arter ended Decer  |                  |
| Total diluted share/voting capital of the TC after the        | -  |                    | ,                |
| said acquisition  |  |                    |                  |
|   |  |                    |                  |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Registered office: The IL&FS Financial Centre, Plot No. C- 22, G Block, 6th Floor Bandra Kurla Complex, Bandra (East), Mumbai 400051, India Corporate office : The Qube, 6th floor, 602 A wing Hasan pada road , Mittal industrial estate Marol , Andheri (East) Mumbai 400059



#### Note:

5023000 Equity Shares of the Target Company have been sold by Vistra ITCL (India) Limited on the abovementioned dates.

The primary onus of complying with the provisions of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is of the lender, debenture holder and not on the Trustee. However, out of abundant caution, Vistra in its capacity as security trustee and debenture trustee is disclosing and filing this disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

## For Vistra ITCL (India) Limited

Jatin Chonani Compliance Officer

**Place: Mumbai** 

Registered office: The IL&FS Financial Centre, Plot No. C- 22, G Block, 6th Floor Bandra Kurla Complex, Bandra (East), Mumbai 400051, India Corporate office : The Qube, 6th floor, 602 A wing Hasan pada road , Mittal industrial estate Marol , Andheri (East) Mumbai 400059



# Date: April 10, 2024

| То,                                       |                                  |  |
|---|----------------------------------|--|
| The Department of Corporate               | National Stock Exchange          | Company Secretary                                  |
| Services,                                 | of India Ltd.                    | Future Lifestyle Fashions Limited                  |
| BSE Limited                               | Exchange Plaza, Plot no          | Knowledge House, Shyam Nagar,                      |
| 14th Floor, BSE Limited,                  | C/1,                             | Off. Jogeshwari Vikhroli Link Road,                |
| Phiroze Jeejeebhoy Towers,                | G Block, Bandra-kurla            | Jogeshwari (East),                                 |
| Dalal Street, Mumbai - 400001             | Complex,Bandra(E),               | Mumbai 400 060                                     |
| Email: <u>corp.relations@bseindia.com</u> | Mumbai:400051                    | Email: <u>investorrelations@futurelifestyle.in</u> |
|   | Email: <u>takeover@nse.co.in</u> |  |
|   |                                  |  |

# DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| Name of the Target Company (TC)  | Future Lifestyl  | e Fashions Li                                 | mited ('Target |  |
|--|--|---|----------------|--|
| None (a) of the construction of Demonstration in Constant  | Company')  | · ) I · · · · · · · · · · · · · · · · ·       | - 22)          |  |
| Name(s) of the acquirer and Persons Acting in Concert  | Vistra ITCL (India) Limited ("Vistra")<br>(In our capacity as Debenture Trustee and Security |   |                |  |
| (PAC) with the acquirer  |  |   |                |  |
|  |  | &FS Financial Ce                              |                |  |
|  |  | G Block, Bandra-Kurla Complex, Bandra (East), |                |  |
| Without have the provide the p | Mumbai 400 051   |   |                |  |
| Whether the acquirer belongs to Promoter/Promoter group  | No   |   |                |  |
| Name(s) of the Stock Exchange(s) where the shares of   | BSE Limited (BS  | E)  |                |  |
| TC are Listed  | National Stock E   | xchange of India L                            | imited (NSE)   |  |
| Details of the acquisition / disposal as follows   | Number   | % w.r.t. total                                | % w.r.t.       |  |
|  |  | share/voting                                  | total diluted  |  |
|  |  | capital                                       | share/voting   |  |
|  |  | wherever                                      | capital of     |  |
|  |  | applicable (*)                                | the TC (**)    |  |
| Before the acquisition under consideration, holding  |  |   |                |  |
| of :   |  |   |                |  |
| a) Shares carrying voting rights   | 5,12,12,225  | 25.38%  |                |  |
| b) Shares in the nature of encumbrance (pledge/  | 4,09,50,638  | 20.29%  |                |  |
| lien/non-disposal undertaking/ others)   |  |   |                |  |
| c) Voting rights (VR) otherwise than by shares   |  |   |                |  |
| d) Warrants/convertible securities/any other instrument  |  |   |                |  |
| that entitles the acquirer to receive shares carrying  |  |   |                |  |
| voting rights in the TC (specify holding in each   |  |   |                |  |
| category)  |  |   |                |  |
| Total (a+b+c+d)  | 8,80,14,863  | 43.62%  |                |  |
| Details of acquisition/ Sale   |  |   |                |  |
| $\sim$ $\Omega_{1}$ $\sim$ $\sigma$ $\sim$ $1/\sigma$ $\sim$ $1/\sigma$  | (41, 48, 000)  | (2.05%)                                       |                |  |
| <ul><li>a) Shares carrying voting rights acquired/ sold</li><li>b) VRs acquired/sold otherwise than by shares</li></ul>  | (41,48,000)  | (2.0570)                                      |                |  |

Registered office: The IL&FS Financial Centre, Plot No. C- 22, G Block, 6th Floor Bandra Kurla Complex, Bandra (East), Mumbai 400051, India Corporate office : The Qube, 6th floor, 602 A wing Hasan pada road , Mittal industrial estate Marol , Andheri (East) Mumbai 400059



| c)Warrants/convertible securities/any other instrument  |   |  |   |
|---|---|--|---|
| that entitles the acquirer to receive shares carrying   |   |  |   |
| voting rights in the TC (specify holding in each  |   |  |   |
| category) acquired/sold   |   |  |   |
| d) Shares encumbered/invoked/released by the acquirer   |   |  |   |
|   |   |  |   |
| Total (a+b+c+d)   | (41,48,000)   | (2.05%)  |   |
|   |   |  |   |
| After the acquisition/ sale holding of:   |   |  |   |
| a) Shares carrying voting rights  | 4,70,64,225   | 23.32%   |   |
| b) Shares encumbered with the acquirer  | 4,09,50,638   | 20.29%   |   |
| c) VRs otherwise than by shares   |   |  |   |
| d) Warrants/convertible securities/any other instrument   |   |  |   |
| that entitles the acquirer to receive shares carrying   |   |  |   |
| voting rights in the TC (specify holding in each  |   |  |   |
| category) after acquisition   |   |  |   |
| Total (a+b+c+d)   | 8,80,14,863   | 43.62%   |   |
| Mode of acquisition/ sale (e.g. open market /off market/  | Sale of equity Sha  | ares   |   |
| public issue / rights issue / preferential allotment / inter-   |   |  |   |
| se transfer, etc.)  |   |  |   |
| Date of acquisition / sale of shares/VR or date of receipt  | Sale dates : 21-1   | 11-23, 22-11-23, 2   | 23-11-23, 24-11-  |
| of intimation of allotment of shares, whichever is  |   |  |   |
| applicable  | 23, 07-12-23, 08-12-23, 11-12-23, 12-12-23, 13-12-  |  |   |
|   | 23, 14-12-23, 15-12-23, 18-12-23, 19-12-23, 20-12-  |  |   |
|   |   | 14 40, 10 14 40,   |   |
|   | 23, 21-12-23.   | 12 20, 10 12 20,   | ,   |
| Equity share capital / total voting capital of the TC   | 23, 21-12-23.   | ity shares of face   | -   |
| Equity share capital / total voting capital of the TC before the said acquisition/ sale                                       | 23, 21-12-23.   | ity shares of face   | -   |
|   | <b>23, 21-12-23.</b><br>20,17,74,874 equ<br>each, capital Rs. 4   | ity shares of face   | value of Rs. 2/-  |
|   | <b>23, 21-12-23.</b><br>20,17,74,874 equ<br>each, capital Rs. 4<br>(As per the Share  | ity shares of face<br>40,35,49,748/-   | value of Rs. 2/-<br>vailable on BSE   |
|   | 23, 21-12-23.<br>20,17,74,874 equ<br>each, capital Rs.<br>(As per the Share<br>website for the qu   | ity shares of face<br>40,35,49,748/-<br>eholding pattern a   | value of Rs. 2/-<br>vailable on BSE<br>nber 2022)   |
| before the said acquisition/ sale   | 23, 21-12-23.<br>20,17,74,874 equ<br>each, capital Rs.<br>(As per the Share<br>website for the qu   | ity shares of face<br>40,35,49,748/-<br>eholding pattern a<br>narter ended Decer<br>ity shares of face   | value of Rs. 2/-<br>vailable on BSE<br>nber 2022)   |
| before the said acquisition/ sale<br>Equity share capital/ total voting capital of the TC after                               | <b>23, 21-12-23.</b><br>20,17,74,874 equ<br>each, capital Rs. 4<br>(As per the Share<br>website for the qu<br>20,17,74,874 equ<br>each, capital Rs. 4           | ity shares of face<br>40,35,49,748/-<br>eholding pattern a<br>narter ended Decer<br>ity shares of face   | value of Rs. 2/-<br>vailable on BSE<br>nber 2022)<br>value of Rs. 2/-                           |
| before the said acquisition/ sale<br>Equity share capital/ total voting capital of the TC after                               | 23, 21-12-23.<br>20,17,74,874 equ<br>each, capital Rs.<br>(As per the Share<br>website for the qu<br>20,17,74,874 equ<br>each, capital Rs.<br>(As per the Share | ity shares of face<br>40,35,49,748/-<br>eholding pattern a<br>harter ended Decer<br>ity shares of face<br>40,35,49,748/-                       | value of Rs. 2/-<br>vailable on BSE<br><u>nber 2022)</u><br>value of Rs. 2/-<br>vailable on BSE |
| before the said acquisition/ sale<br>Equity share capital/ total voting capital of the TC after                               | 23, 21-12-23.<br>20,17,74,874 equ<br>each, capital Rs.<br>(As per the Share<br>website for the qu<br>20,17,74,874 equ<br>each, capital Rs.<br>(As per the Share | ity shares of face<br>40,35,49,748/-<br>eholding pattern a<br>harter ended Decer<br>ity shares of face<br>40,35,49,748/-<br>eholding pattern a | value of Rs. 2/-<br>vailable on BSE<br><u>nber 2022)</u><br>value of Rs. 2/-<br>vailable on BSE |
| before the said acquisition/ sale<br>Equity share capital/ total voting capital of the TC after<br>the said acquisition/ sale | 23, 21-12-23.<br>20,17,74,874 equ<br>each, capital Rs.<br>(As per the Share<br>website for the qu<br>20,17,74,874 equ<br>each, capital Rs.<br>(As per the Share | ity shares of face<br>40,35,49,748/-<br>eholding pattern a<br>harter ended Decer<br>ity shares of face<br>40,35,49,748/-<br>eholding pattern a | value of Rs. 2/-<br>vailable on BSE<br><u>nber 2022)</u><br>value of Rs. 2/-<br>vailable on BSE |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Registered office: The IL&FS Financial Centre, Plot No. C- 22, G Block, 6th Floor Bandra Kurla Complex, Bandra (East), Mumbai 400051, India Corporate office : The Qube, 6th floor, 602 A wing Hasan pada road , Mittal industrial estate Marol , Andheri (East) Mumbai 400059



### Note:

4148000 Equity Shares of the Target Company have been sold by Vistra ITCL (India) Limited on the abovementioned dates.

The primary onus of complying with the provisions of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is of the lender, debenture holder and not on the Trustee. However, out of abundant caution, Vistra in its capacity as security trustee and debenture trustee is disclosing and filing this disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

## For Vistra ITCL (India) Limited

Jatin Chonani Compliance Officer

**Place: Mumbai** 

Registered office: The IL&FS Financial Centre, Plot No. C- 22, G Block, 6th Floor Bandra Kurla Complex, Bandra (East), Mumbai 400051, India Corporate office : The Qube, 6th floor, 602 A wing Hasan pada road , Mittal industrial estate Marol , Andheri (East) Mumbai 400059



Date: April 10, 2024 To,

| The Department of Corporate        | National Stock Exchange      | Company Secretary                                  |
|------------------------------------|------------------------------|--|
| Services,                          | of India Ltd.                | Future Lifestyle Fashions Limited                  |
| BSE Limited                        | Exchange Plaza, Plot no C/1, | Knowledge House, Shyam Nagar,                      |
| 14th Floor, BSE Limited,           | G Block, Bandra-kurla        | Off. Jogeshwari Vikhroli Link Road,                |
| Phiroze Jeejeebhoy Towers,         | Complex,Bandra(E),           | Jogeshwari (East),                                 |
| Dalal Street, Mumbai - 400001      | Mumbai:400051                | Mumbai 400 060                                     |
| Email: corp.relations@bseindia.com | Email: takeover@nse.co.in    | Email: <u>investorrelations@futurelifestyle.in</u> |
| _                                  |                              |  |
|                                    |                              |  |

# DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| Name of the Target Company (TC)                                | Future Lifestyle                                   | e Fashions Li                         | mited ('Target |
|--|--|---------------------------------------|----------------|
|  | Company')  |                                       |                |
| Name(s) of the acquirer and Persons Acting in Concert          | Vistra ITCL (India) Limited ("Vistra")             |                                       |                |
| (PAC) with the acquirer  | (In our capacity as Debenture Trustee and Security |                                       |                |
|  |  | kFS Financial Cen                     |                |
|  | · · ·  | Kurla Complex,                        |                |
|  | Mumbai 400 051                                     | · · · · · · · · · · · · · · · · · · · |                |
| Whether the acquirer belongs to Promoter/Promoter group        | No   |                                       |                |
| Name(s) of the Stock Exchange(s) where the shares of TC        | BSE Limited (BSI                                   | E)                                    |                |
| are Listed   | National Stock Ex                                  | change of India Lir                   | nited (NSE)    |
| Details of the acquisition / disposal as follows               | Number   | % w.r.t. total                        | % w.r.t.       |
|  |  | share/voting                          | total diluted  |
|  |  | capital                               | share/voting   |
|  |  | wherever                              | capital of     |
|  |  | applicable (*)                        | the TC (**)    |
| Before the acquisition under consideration, holding of :       |  |                                       |                |
|  |  |                                       |                |
| a) Shares carrying voting rights                               | 4,58,87,598  | 22.74%                                |                |
| b) Shares in the nature of encumbrance (pledge/ lien/non-      | 3,71,04,264  | 18.38%                                |                |
| disposal undertaking/ others)                                  |  |                                       |                |
| c) Voting rights (VR) otherwise than by shares                 |  |                                       |                |
| d) Warrants/convertible securities/any other instrument        |  |                                       |                |
| that entitles the acquirer to receive shares carrying voting   |  |                                       |                |
| rights in the TC (specify holding in each category)            |  |                                       |                |
|  |  |                                       |                |
| Total (a+b+c+d)  | 8,29,91,863  | 41.13%                                |                |
| Details of acquisition/ Sale                                   | 0,27,71,005  | 41.1370                               |                |
| a) Shares carrying voting rights acquired/ sold                | (53,45,943)  | (2.64%)                               |                |
| b) VRs acquired/sold otherwise than by shares                  | (33,+3,7+3)  | (2.0470)                              |                |
| c)Warrants/convertible securities/any other instrument that    |  |                                       |                |
| entitles the acquirer to receive shares carrying voting rights |  |                                       |                |
| in the TC (specify holding in each category) acquired/sold     |  |                                       |                |
| d) Shares encumbered/invoked/released by the acquirer          |  |                                       |                |
| a) shares encumbered/invoked/released by the acquirer          | I  | I                                     | <u> </u>       |

Registered office: The IL&FS Financial Centre, Plot No. C- 22, G Block, 6th Floor Bandra Kurla Complex, Bandra (East), Mumbai 400051, India Corporate office : The Qube, 6th floor, 602 A wing Hasan pada road , Mittal industrial estate Marol , Andheri (East) Mumbai 400059



|   |   |         | -       |
|---|---|---------|---------|
|   |   |         |         |
| Total (a+b+c+d)   | (53,45,943)   | (2.64%) |         |
| After the acquisition/ sale holding of:<br>a) Shares carrying voting rights   | 4,05,41,655   | 20.09%  |         |
| b) Shares encumbered with the acquirer  | 3,71,04,265   | 18.38%  |         |
| c) VRs otherwise than by shares   |   |         |         |
| d) Warrants/convertible securities/any other instrument<br>that entitles the acquirer to receive shares carrying voting<br>rights in the TC (specify holding in each category) after<br>acquisition |   |         |         |
| Total (a+b+c+d)   | 7,76,45,920   | 38.48%  |         |
| Mode of acquisition/ sale (e.g. open market /off market/<br>public issue / rights issue / preferential allotment / inter-se<br>transfer, etc.)  | Sale of equity Sha  | res     |         |
| Date of acquisition / sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable  | Sale dates : Sold from 17.01.24 to 15.02.24<br>(QTY 37,04,000)  |         | 5.02.24 |
|   | Sold from 27.03.24 to 10.04.24<br>(QTY 16,41,943)   |         |         |
| Equity share capital / total voting capital of the TC before<br>the said acquisition/ sale  | 20,17,74,874 equity shares of face value of Rs. 2/-<br>each, capital Rs. 403549748/-<br>(As per the Shareholding pattern available on BSE<br>website for the quarter ended December 2022) |         |         |
| Equity share capital/ total voting capital of the TC after the said acquisition/ sale   | 20,17,74,874 equity shares of face value of Rs. 2/-<br>each, capital Rs. 403549748/-<br>(As per the Shareholding pattern available on BSE<br>website for the quarter ended December 2022) |         |         |
| Total diluted share/voting capital of the TC after the said acquisition   | -   |         |         |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

#### Note:

53,45,943 Equity Shares of the Target Company have been sold by Vistra ITCL (India) Limited on the abovementioned dates.

The primary onus of complying with the provisions of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is of the lender, debenture holder and not on the Trustee. However, out of abundant caution, Vistra in its capacity as security trustee and debenture trustee is disclosing and filing this disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Registered office: The IL&FS Financial Centre, Plot No. C- 22, G Block, 6th Floor Bandra Kurla Complex, Bandra (East), Mumbai 400051, India Corporate office : The Qube, 6th floor, 602 A wing Hasan pada road , Mittal industrial estate Marol , Andheri (East) Mumbai 400059



For Vistra ITCL (India) Limited

(Authorized Signatory)

Name : Jatin Chonani Designation : Compliance Officer

Place: Mumbai

Registered office: The IL&FS Financial Centre, Plot No. C- 22, G Block, 6th Floor Bandra Kurla Complex, Bandra (East), Mumbai 400051, India Corporate office : The Qube, 6th floor, 602 A wing Hasan pada road , Mittal industrial estate Marol , Andheri (East) Mumbai 400059