

# Acme Trade and Investment Ltd

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Phone: 230 404 0200 Fax: 230 404 0201 E Mail: account@acmetil.com

January 15, 2021

To,

**BSE Limited**

(Scrip code: 541450)

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai - 400 001

**National Stock Exchange of India Limited**

(Symbol: ADANIGREEN)

Exchange Plaza,

Bandra Kurla Complex,

Bandra (East), Mumbai - 400 051

**Adani Green Energy Limited (AGEL)**

"Adani Corporate House",

Shantigram, Near Vaishno Devi Circle,

S.G. Highway, Khodiyar,

Ahmedabad-382421

Attn: Compliance Officer

Dear Madam/ Sir,

**Sub: Disclosure under Regulation 29(2) read with Regulation 29(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, regarding acquisition of equity shares of Adani Green Energy Limited ("AGEL"), from Adani Trading Services LLP ("Seller").**

In compliance with the disclosure requirements set out under Regulation 29(2) read with Regulation 29(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, please find enclosed herewith a disclosure in the prescribed format in relation to acquisition of 2,00,96,000 (1.28%) equity shares having face value of Rs. 10/- each of AGEL by Acme Trade and Investment Ltd., from the Seller.

Request you to kindly take the same on record and oblige.

Yours Faithfully,

For Acme Trade and Investment Ltd.



Authorised Signatory

Encl: Disclosure in the prescribed format



**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|   |  |  |   |
|---|--|--|---|
| Name of the Target Company (TC)   | Adani Green Energy Limited (“ <b>TC</b> ”)   |  |   |
| Name(s) of the acquirer and Persons Acting in Concert (PACs) with the acquirer  | <p>Acme Trade and Investment Ltd (hereinafter the “<b>Acquirer</b>”)</p> <p>Persons acting in concert with the Acquirer (<u>as on the date of the transaction, i.e. January 13, 2021</u>): Other shareholders of the TC belonging to its promoter and promoter group, namely: (i) Shri Gautam S. Adani &amp; Shri Rajesh S. Adani (On behalf of S. B. Adani Family Trust); (ii) Universal Trade and Investments Ltd.; (iii) Rahi Adani; and (iv) Vanshi Adani (hereinafter the “<b>PAC</b>”)</p> <p><b>Note:</b> The Acquirer has purchased shares from Adani Trading Services LLP (“<b>Seller</b>”). The Seller, as on date, is disclosed as a part of the promoter and promoter group of the TC.</p> |  |   |
| Whether the acquirer belongs to Promoter/Promoter group   | Yes  |  |   |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed  | BSE Limited<br>National Stock Exchange of India Limited  |  |   |
| Details of the acquisition as follows   | <b>Number</b>  | <b>% w.r.t. total share/voting capital wherever applicable (*)</b> | <b>% w.r.t. total diluted share/voting capital of the TC (**)</b> |
| <p><b>Before the acquisition under consideration, holding of <u>Acquirer and PAC</u>:</b></p> <p>a) Shares carrying voting rights</p> <p>b) <del>Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)</del></p> <p>c) <del>Voting rights (VR) otherwise than by equity shares</del></p> <p>d) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive</del></p> | <p>Prior to the present acquisition of equity shares on January 13, 2021, the Acquirer (individually) held Nil (0.00%) equity shares of the TC, and the shareholding of the entire promoter and promoter group of the TC (including the Seller) aggregated to 1,17,17,10,710 (74.92%) equity shares carrying voting rights of the TC.</p> <p>Please see <b>Annexure 1</b> for further details.</p>   |  |   |

|   |   |               |               |
|---|---|---------------|---------------|
| shares carrying voting rights in the TC<br>(specify holding in each category)   |   |               |               |
| <b>e) Total (a+b+c+d)#</b>  | <b>1,17,17,10,710</b>   | <b>74.92%</b> | <b>74.92%</b> |
| <b>Details of acquisition/sale holding of Acquirer</b>  |   |               |               |
| a) Shares carrying voting rights acquired/sold  | 2,00,96,000 (1.28%) equity shares carrying voting rights have been acquired by the Acquirer from the Seller, on January 13, 2021.   |               |               |
| b) <del>VRs acquired /sold otherwise than by shares</del>   |   |               |               |
| c) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</del>     | Please see <b>Annexure 1</b> for further details.   |               |               |
| d) <del>Shares encumbered / invoked/released by the acquirer.</del>   |   |               |               |
| <b>e) Total (a+b+c+/-d)</b>   | <b>2,00,96,000</b>  | <b>1.28%</b>  | <b>1.28%</b>  |
| <b>After the acquisition/sale, holding of <u>Acquirer and PAC (as on January 13, 2021):</u></b>   |   |               |               |
| a) Shares carrying voting rights  | After the aforesaid acquisition, on January 13, 2021, the Acquirer holds 2,00,96,000 (1.28%) equity shares/voting rights of the TC.   |               |               |
| b) <del>Shares encumbered with the acquirer</del>   |   |               |               |
| c) <del>VRs otherwise than by equity shares</del>   | The shareholding of the entire promoter and promoter group of the TC (including the Seller and the Acquirer), as on January 13, 2021, aggregated to 1,17,17,10,710 (74.92%) equity shares carrying voting rights of the TC. |               |               |
| d) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</del> | Please see <b>Annexure 1</b> for further details.   |               |               |
| <b>e) Total (a+b+c+d) #</b>   | <b>1,17,17,10,710</b>   | <b>74.92%</b> | <b>74.92%</b> |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)  | Open market (Block Deal): Acquirer has acquired aggregate 2,00,96,000 (1.28%) of equity shares of the TC from Seller on January 13, 2021, being the date of transfer of equity shares by the Seller to the Acquirer.        |               |               |
| Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares,   | January 13, 2021  |               |               |

|  |   |
|--|---|
| whichever is applicable  |   |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | Rs. 15,64,01,42,800 (1,56,40,14,280 equity shares of face value of Rs. 10 each) |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale   | Rs. 15,64,01,42,800 (1,56,40,14,280 equity shares of face value of Rs. 10 each) |
| Total diluted share/voting capital of the TC after the said acquisition/sale           | Rs. 15,64,01,42,800 (1,56,40,14,280 equity shares of face value of Rs. 10 each) |

*# Indicates the entire shareholding of the promoter and promoter group in the TC. Note that the Acquirer and the Seller, as on date, belong to the promoter and promoter group of the TC, and accordingly there is no change in the aggregate shareholding in the promoter and promoter group of TC on January 13, 2021, pursuant to the aforesaid transfer of equity shares.*

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For Acme Trade and Investment Ltd.**

**Authorised Signatory**

Place: Mauritius

Date: January 15, 2021



## Name of Target Company(TC): Adani Green Energy Limited

| Sr. No.  | Name  | Holding before the acquisition under consideration |  |  |  | Details of Acquisition |  |  |  | Holding after the acquisition under consideration |  |  |  |
|--|---|--|--|--|--|------------------------|--|--|--|---|--|--|--|
|  |   | No. of shares carrying voting rights               | No. of Warrants that entitles the Acquirers to receive shares carrying voting rights in the TC | % w.r.t total share/voting capital wherever applicable | % w.r.t total diluted share / voting capital of the TC | No. of shares          | No. of Warrants that entitles the Acquirers to receive shares carrying voting rights in the TC | % w.r.t total share/voting capital wherever applicable | % w.r.t total diluted share / voting capital of the TC | No. of shares                                     | No. of Warrants that entitles the Acquirers to receive shares carrying voting rights in the TC | % w.r.t total share/voting capital wherever applicable | % w.r.t total diluted share / voting capital of the TC |
| 1  | Acme Trade and Investment Ltd.  | -  | -  | -  | -  | 20,096,000             | -  | 1.28   | 1.28   | 20,096,000  | -  | 1.28   | 1.28   |
|  | <b>Total (a) - Acquirer</b>   | -  | -  | -  | -  | 20,096,000             | -  | 1.28   | 1.28   | 20,096,000  | -  | 1.28   | 1.28   |
| <b>Details of Seller</b>                                     |   |  |  |  |  |                        |  |  |  |   |  |  |  |
| 1  | Adani Trading Services LLP  | 530,579,350  | -  | 33.92  | 33.92  | (20,096,000)           | -  | (1.28)   | (1.28)   | 510,483,350                                       | -  | 32.64  | 32.64  |
|  | <b>Total (b) - Seller</b>   | 530,579,350  | -  | 33.92  | 33.92  | (20,096,000)           | -  | (1.28)   | (1.28)   | 510,483,350                                       | -  | 32.64  | 32.64  |
| <b>Details of Shareholders who are PAC with the Acquirer</b> |   |  |  |  |  |                        |  |  |  |   |  |  |  |
| 1  | Shri Gauram S. Adani & Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)       | 384,372,075  | -  | 24.58  | 24.58  | -                      | -  | -  | -  | 384,372,075                                       | -  | 24.58  | 24.58  |
| 2  | Universal Trade and Investments Ltd.  | 256,559,285  | -  | 16.40  | 16.40  | -                      | -  | -  | -  | 256,559,285                                       | -  | 16.40  | 16.40  |
| 3  | Rahi Adani  | 100,000  | -  | 0.01   | 0.01   | -                      | -  | -  | -  | 100,000   | -  | 0.01   | 0.01   |
| 4  | Vanshi Adani  | 100,000  | -  | 0.01   | 0.01   | -                      | -  | -  | -  | 100,000   | -  | 0.01   | 0.01   |
|  | <b>Total (c) - PAC</b>  | 641,131,360  | -  | 40.99  | 40.99  | -                      | -  | -  | -  | 641,131,360                                       | -  | 40.99  | 40.99  |
|  | <b>Grand Total (a) + (b) + (c) (consisting of holding of Promoter and Promoter Group)</b> | 1,171,710,710                                      | -  | 74.92  | 74.92  | -                      | -  | -  | -  | 1,171,710,710                                     | -  | 74.92  | 74.92  |

For and on behalf of Acme Trade and Investment Ltd.



Authorised Signatory

Date: 15 January 2021

Place: Mauritius

