

Date: March 01, 2024

To,
The General Manager
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400001,

SUB: Proposed Open Offer of 37,52,171 Equity Shares of face value of ₹ 10/- (Rupees Ten) each ('Offer Shares') representing 26% of the Fully Paid-Up Equity Share Capital and Voting Capital of the Adeshwar Meditex Limited ('Target Company') from public shareholders of the Target Company; By Dr. K. Nagaraja Rao ,Mr. Abhinandan N ("Acquirers") along with Ms. B.D Chavan and Mr. Satish R Chudekar ("Persons Deemed To Be Acting In Concert" or "PACS")

Dear Sir /Madam,

With reference to the captioned subject, Public Announcement dated December 05, 2023, Detailed Public Statement published in the newspaper on December 12, 2023, and Draft Letter of Offer dated December 19, 2023 for the proposed open offer to the public Shareholders of Target Company by Acquirers and PACS. We, Kunvarji Finstock Private Limited, in the category of Manager to the Open, do hereby inform that the identified date for the purpose of determining the names of the shareholders to whom the Letter of Offer would be sent is fixed March 01 2024.

In compliance with regulation 18(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011, the Identified Date is for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent.

Kindly take the same on your record and disseminate the same to the public.

Yours Faithfully,

For, Kunvarji Finstock Private Limited

Satish Bhanushali
Compliance Officer
SEBI Reg. No: INM000012564
Place: Mumbai

