

Reg. Office: A-2, HIRA ANAND TOWER, GORDHANWADI TEKARA, KANKARIA, AHMEDBAD - 380008, GUJARAT CIN: L28113GJ2013PLC075662 E-Mail id: aandmfebcon@gmail.com Mo. No.: 98253 63594

Date: 07/11/2020

To The Listing Department BSE LIMITED PJ Towers, 25th Floor, Dalal Street, Mumbai – 400001

Dear Sir/Madam

Ref: A & M FEBCON LIMITED (Scrip Code-540697)

Sub: <u>Voluntary Disclosure under Regulation 29(2) read with 29(3) (a) of the SEBI</u> (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With respect to the subject cited above, please find enclosed disclosures, received by company from Mrs. Zalak Purvesh Parikh (Promoter) for Market Sale of 161820 Equity Shares.

Kindly take the above on your records and acknowledge the receipt.

Thanking You

Yours Faithfully

For, A & M Febcon Limited

Mr. Varun J Shah Managing Director DIN: 07740874

Encl: As above

Mrs. ZALAK PURVESH PARIKH

A/2, HIRA-ANAND TOWER, GORDHANWADI TEKRA, KANKARIA, MANINAGAR, AHMEDABAD, GUJARAT-380008

Date: 06/11/2020

To The Listing Department BSE LIMITED PJ Towers, 25th Floor, Dalal Street, Mumbai - 400001 Dear Sir/Madam

Dear Sir/Madam,

Sub: Voluntary Disclosure under Regulation 29(2) read with 29(3)a of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for sale of 161820 equity shares.

With respect to the subject cited above, please find enclosed disclosures, in connection with Sale of 111472 Equity Shares on 04.11.2020 and 50348 equity shares on 05.11.2020 in open market.

Kindly take the above on your records and acknowledge the receipt.

Thanking You

Your's Faithfully

Zalay, P. Parilh

Mrs. ZALAK PURVESH PARIKH

cc: A & M FEBCON LIMITED Add: A/2, HIRA-ANAND TOWER, GORDHANWADI TEKRA, KANKARIA, MANINAGAR, AHMEDABAD, GUJARAT-380008

Encl: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	A & M FEBC	A & M FEBCON LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ZALAK PUR\	ZALAK PURVESH PARIKH		
Whether the acquirer belongs to Promoter/Promoter group	Yes	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC ar Listed	e BSE (Forme	BSE (Formerly Bombay Stock Exchange)		
Details of the acquisition / disposal as follows	share/voting diluted capital share/		% w.r.t. total diluted share/voting capital of the TC (**)	
Before the acquisition / disposal under consideration, holding of :				
a) Shares carrying voting rightsb) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	367851 -	2.871% -	N.A -	
 c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrume that entitles the acquirer to receive shares carryin voting rights in the T C (specify holding in eacategory) 	ing -	-	-	
e) Total (a+b+c+d)	367851	2.871%	N.A	
Details of acquisition/sale				
 a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrume that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each security in the transformed security in the transformed security in the transformed security is the transformed security of the transformed securety of the transformed secu	ing _	0.87% - -	N.A - -	
category) acquired/sold d) Shares encumbered / invoked/released by the acquire	er -	-	-	
e) Total $(a+b+c+/-d)$	111472	0.87%	N.A	

After the acquisition/sale, holding of:				
 a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition 	256379 - - -	2.001% - - -	N.A - -	
e) Total (a+b+c+d)	256379	2.001%	N.A	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Market Sale	e		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	04-11-2020			
Equity share capital / total voting capital of the TC before the said acquisition / sale				
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 12,81,32,050 consisting of 1,28,13,205 fully paid up equity shares of Rs. 10/- each.			
Total diluted share/voting capital of the TC after the said acquisition sale	Rs. 12,81,32,050 consisting of 1,28,13,205 fully paid up equity shares of Rs. 10/- each.			

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

Zalay . P. Porisch

Mrs. ZALAK PURVESH PARIKH Seller

Place: Ahmedabad Date: 06/11/2020

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of	f the Target Company (TC)	A & M FEBCON LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		ZALAK PURVESH PARIKH		
Whether	r the acquirer belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		BSE (Formerly Bombay Stock Exchange)		
Details of the acquisition / disposal as follows		Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
	ore the acquisition / disposal under consideration, ding of :			
b)	Shares carrying voting rights Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	256379 -	2.001% -	N.A -
c) d)	Voting rights (VR) otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e)	Total (a+b+c+d)	256379	2.001%	N.A
	Details of acquisition/sale			
b) c)	Shares carrying voting rights acquired/sold VRs acquired /sold otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	50348 - -	0.393% - -	N.A - -
í	Shares encumbered / invoked/released by the acquirer Total (a+b+c+/-d)	50348	0.393%	- N.A

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	206031	1.608%	N.A
b) Shares encumbered with the acquirerc) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument	-	-	
that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-		
e) Total (a+b+c+d)	206031	1.608%	N.A
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter se transfer etc).	Market Sale		
Date of acquisition / sale of shares /-VR or date of receipt of intimation of allotment of shares, whichever is applicable	05-11-2020		
Equity share capital / total voting capital of the TC before the said acquisition / sale Rs. 12,81,32,050 consisting o paid up equity shares of Rs. 1			
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 12,81,32,050 consisting of 1,28,13,205 fully paid up equity shares of Rs. 10/- each.		
Total diluted share/voting capital of the TC after the said acquisition sale	Rs. 12,81,32,050 consisting of 1,28,13,205 fully paid up equity shares of Rs. 10/- each.		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

Zalay . P. Porisch

Mrs. ZALAK PURVESH PARIKH Seller

Place: Ahmedabad Date: 06/11/2020
