



Date: May 10, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Outcome of Board meeting held on today i.e. on May 10, 2024

Ref: Shish Industries Limited (Security Id/Code: SHISHIND/540693)

In reference to captioned subject, we hereby inform you that the Board of Directors of the Company, in their Board Meeting held on today, i.e. on May 10, 2024, at the Registered Office of the Company which was commenced at 10:00 A.M. and concluded at 10:35 A.M., has, inter alia, apart from other businesses, considered and approved;

- 1) allotment of 27500 equity shares of face value Rupees 10.00 each, for cash, at a price of Rupees 120.05 per equity share (including a premium of Rupees 110.05 per equity share), aggregating to Rupees 33,01,375.00 by way of a preferential issue to the allottee as approved by the Members of the Company and

Consequent to above mentioned allotment, the issued, subscribed and paid-up equity share capital of the Company stands increased to Rupees 35,60,11,690.00 divided into 35601169 equity shares of face value Rupees 10.00 each from Rupees 35,57,36,690.00 divided into 35573669 equity shares of face value Rupees 10.00 each.

Equity shares allotted on the preferential allotment basis shall rank pari passu with the existing equity shares of the Company in all respects.

- 2) allotment of 3266800 Fully Convertible Equity Warrants (“Warrants”), each convertible into, or exchangeable for, 1 (One) fully paid-up equity share of the Company of face value Rupees 10.00 (Rupees Ten only), at a price of Rupees 120.05 per equity share (including a premium of Rupees 110.05 per equity share), in respect of which subscription amounts of Rupees 30.05 per convertible warrant have been received.

Warrants allotted above shall be as per the terms and conditions mentioned in the special resolution passed by the Shareholders of the Company.

Kindly take this information on your record.

Thanking you

For, Shish Industries Limited



Suman Jat
Company Secretary

Place: Surat

SHISH INDUSTRIES LTD

We make better...

CIN : L25209GJ2017PLC097273

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