



Zenlabs Ethica Ltd.

CIN NO. : L74900CH1993PLC033112, GSTIN NO. : 03AAFCS6226G1ZL

Regd. Office : Plot No. 194-195, 3rd Floor, Industrial Area, Phase-II, Chandigarh -160 002

Tel. : 0172-465 1105, Fax : 0172-265 6855

E-mail: queries@zenlabsethica.com, Website : www.zenlabsethica.com

The General Manager
Corporate Relationship Department
BSE LIMITED
Phiroze Jeejeebhoy Towers
Dalal Street Mumbai-400001
Maharashtra

Date: 15th, April, 2024

SUBJECT: NON-APPLICABILITY OF SEBI CIRCULAR IN CONNECTION WITH FUND RAISING BY ISSUANCE OF DEBT SECURITIES BY LARGE ENTITIES

Ref: Zenlabs Ethica Limited (Scrip Code: 530697)

Respected Madam/Sir,

Pursuant to SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, as updated on April 13, 2022 and Circular No. SEBI/HO/DDHS/DDHS RACPOD1/P/CIR/2023/172 dated October 19, 2023, regarding submission of initial and annual disclosure, we would like to confirm that Zenlabs Ethica Limited does not fulfil the applicability criteria specified in Para 1.2 of Chapter XII of the above mentioned SEBI circular and hence does not fall under the category of "Large Corporate".

You are requested to take the same on your record.

Thanking you,

Yours truly,

For **Zenlabs Ethica Limited**

Akshay Saxena
Digitally signed
by Akshay Saxena
Date: 2024.04.15
11:10:47 +05'30'

AKSHAY SAXENA
COMPANY SECRETARY & COMPLIANCE OFFICER

Encl: Annexure B2



Zenlabs Ethica Ltd.

CIN NO. : L74900CH1993PLC033112, GSTIN NO. : 03AAFCS6226G1ZL

Regd. Office : Plot No. 194-195, 3rd Floor, Industrial Area, Phase-II, Chandigarh -160 002

Tel. : 0172-465 1105, Fax : 0172-265 6855

E-mail: queries@zenlabsethica.com, Website : www.zenlabsethica.com

Annexure B2

ANNUAL DISCLOSURE CONFIRMATION

1. Name of Company: **Zenlabs Ethica Limited**
2. CIN: **L74900CH1993PLC033112**
3. Report filed for FY : 2023-24 (T)
4. Details of Current block (all figures in Rs. Crores):

Sr. No.	Particulars	Details
1	2-year block period (Specify financial years)	FY 2023-24 & FY 2024-25
2	Incremental borrowing done in FY(T) (a)	N.A.
3	Mandatory borrowing to be done through debt securities in FY(T) (b) = (25% of a)	N.A.
4	Actual borrowing done through debt securities in FY(T) (c)	N.A.
5	Shortfall in the borrowing through debt securities, if any, for FY(r-i) carried forward to FY(T). (d)	N.A.
6	Quantum of (d), which has been met from (c) (e)	N.A.
7	Shortfall, if any, in the mandatory borrowing through debt securities for FY (T) {after adjusting for any shortfall in borrowing for FY (T-1) which was carried forward to FY (T) (f)=(b)-[(c)-(e)] {If the calculated value is zero or negative, write "nil"}	N.A.

5. Details of penalty to be paid, if any, in respect to previous block (all figures in Rs. Crores):

Sr. No.	Particulars	Details
1	2-year block period (Specify financial years)	FY 2022-23 and FY 2023-24
2	Amount of fine to be paid for the block, if applicable Fine = 0.2% of {(d)-(e)}	N.A.

We confirm that the Company **does not qualify to be identified as "Large Corporate"** as per the applicability criteria given under the Chapter XII of SEBI Operational circular dated August 10, 2021, as updated on April 13, 2022 and Circular No. SEBI/HO/DDHS/DDHS RACPOD1/P/CIR/2023/172 dated October 19, 2023.

For Zenlabs Ethica Limited

Akshay Saxena
Digitally signed
by Akshay
Saxena
Date: 2024.04.15
11:11:35 +05'30'

Akshay Saxena
Company Secretary & Compliance Officer
Mem No. A52388
Tele: 0172-4651105
Email: secretarial@zenlabsethica.com

Place: Chandigarh

ADARSH SHARMA
Digitally signed
by ADARSH
SHARMA
Date: 2024.04.15
11:14:40 +05'30'

Adarsh Sharma
Chief Financial Officer

Tele: 0172-4651105
Email: zenlabsethicaltd2019@gmail.com