

**SASTASUNDAR VENTURES LIMITED**

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Kolkata – 700017, India. Tel: +91 33 2282 9330; Fax: +91 33 2282 9335  
Email: info@sastasundar.com; Website: www.sastasundarventures.com  
CIN: L65993WB1989PLC047002

Date: 27-03-2023

To  
The General Manager  
Department of Corporate Services  
**BSE Limited**  
(Designated Stock Exchange)  
Phiroze Jeejeebhoy Tower  
Dalal Street, Mumbai - 400 001

To  
The Manager  
Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex  
Mumbai - 400 051

**Ref: BSE Scrip Code: 533259; NSE Symbol: SASTASUNDR**  
**Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Investor Presentation**

Dear Sir/ Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith the Investor Presentation on simplification of Corporate Structure of the Company.

This is for your information and record.

Thanking you,

Yours faithfully,

For **Sastasundar Ventures Limited**

**Pratap Singh**  
**Company Secretary**

**Encl: As Above**



# INVESTOR PRESENTATION

Simplification of Corporate Structure

# Objectives of the Restructuring

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## Key objectives

**I. Unlocking the value of the business operations housed under Sastasundar Healthbuddy Limited ('SHBL');**

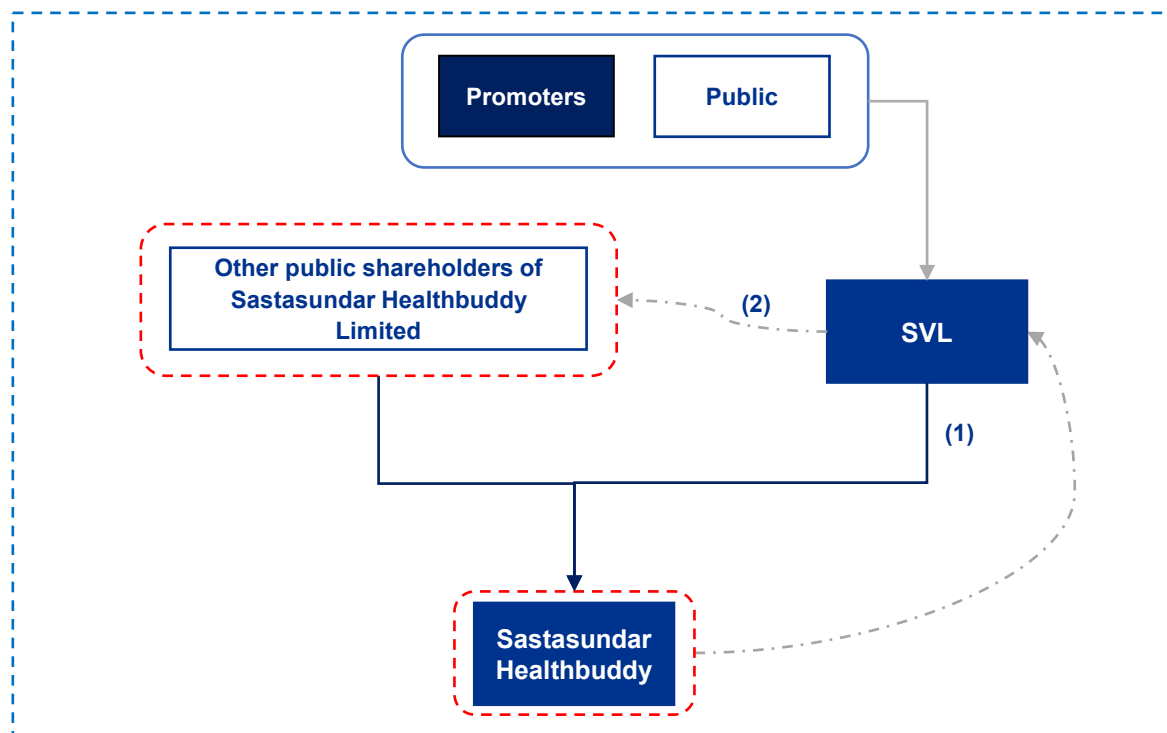
**II. Independent group structure for each of the Business Segments of the group will ensure required depth and focus on each of the segments;**

**III. Segregation of the financial services undertaking from Sastasundar Ventures Limited ('SVL');**

**IV. Simplification of the overall group structure.**

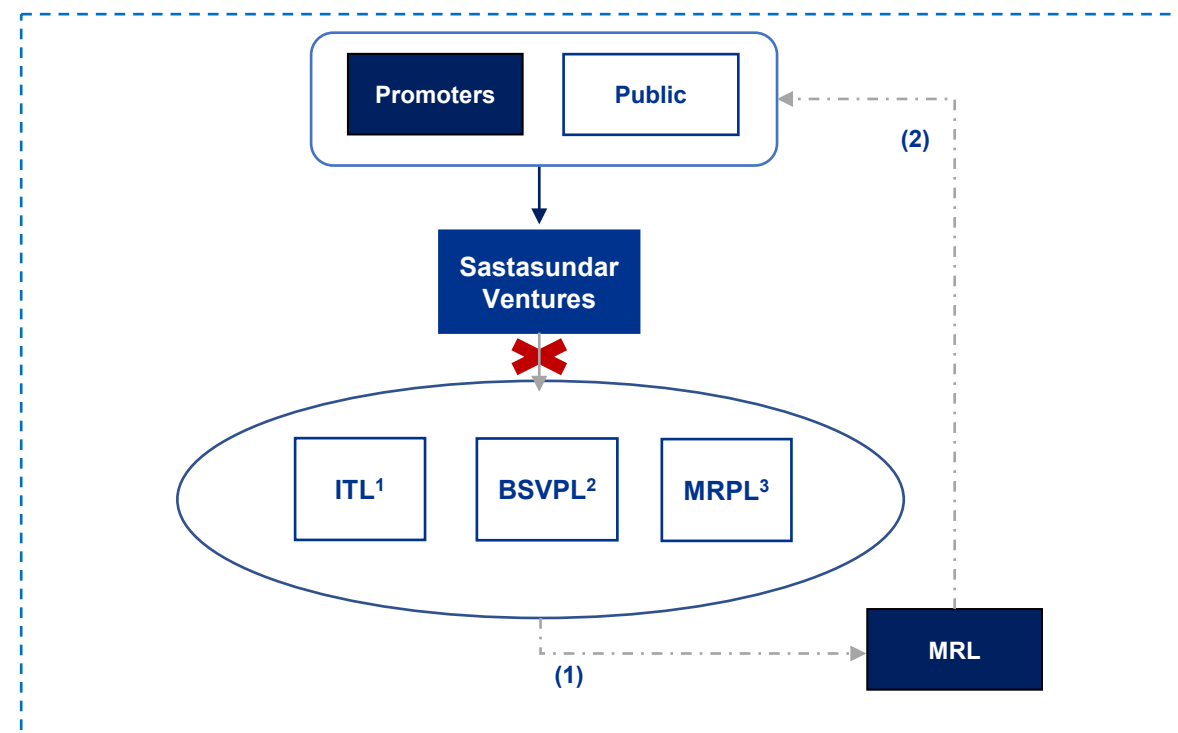
# Restructuring Mechanics

## Merger of SHBL into SVL



1. Merger of SHBL into SVL;
2. Issuance of listed equity shares of SVL to other shareholders of SHBL as consideration for merger.

## Demerger of financial services business



1. Demerger of financial services undertaking along with real estate and investments in entities involved in financial services from SVL to MRL;
2. Issuance of listed equity shares of MRL to the shareholders of SVL as consideration for demerger.

<sup>1</sup>Innogrow Technologies Limited

<sup>2</sup>Bharatiya Sanskriti Village Private Limited

<sup>3</sup>Microsec Resources Private Limited

# Share Exchange Ratio

## ➤ Merger of Sastasundar Healthbuddy Limited with Sastasundar Ventures Limited

Pursuant to merger of SHBL with SVL, shares held by SVL in SHBL shall stand cancelled and SVL shall issue and allot to the other shareholders of SHBL, 1,22,83,879 equity shares of INR 10 each of SVL for 66,03,364 equity shares of INR 10 each held in SHBL. The following number of shares shall be issued as consideration for merger:

Particulars	No. of shares of SVL to be allotted
Promoter Shareholders of SHBL	Nil
Public Shareholders of SHBL	1,22,83,879
<b>Total</b>	<b>1,22,83,879</b>

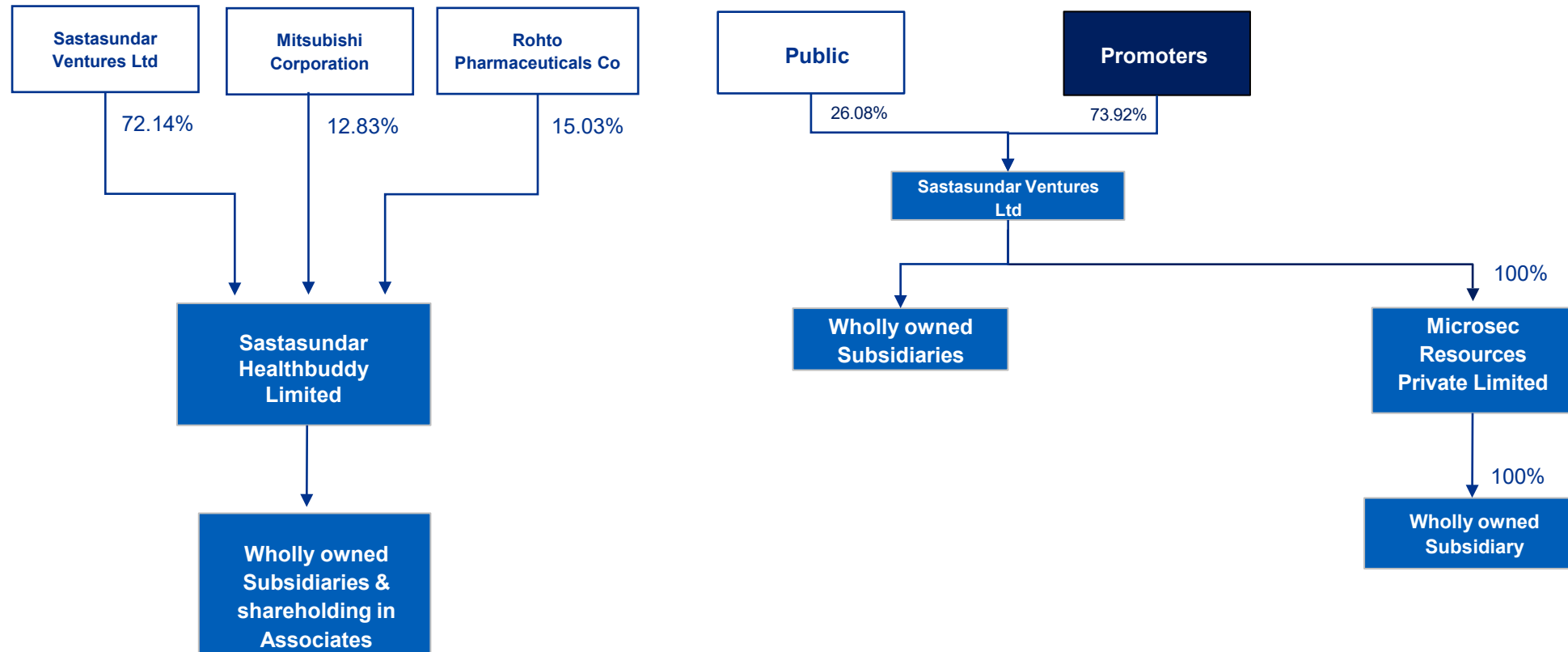
## ➤ Demerger of financial services undertaking from SVL to MRL

Pursuant to demerger of the Financial Services Business Undertaking from SVL to MRL, MRL shall issue and allot to the shareholders of SVL, 1 (One) equity share of INR 10 each of MRL for every 3 (Three) equity share of INR 10 each held in SVL. The following number of shares shall be issued as consideration for demerger:

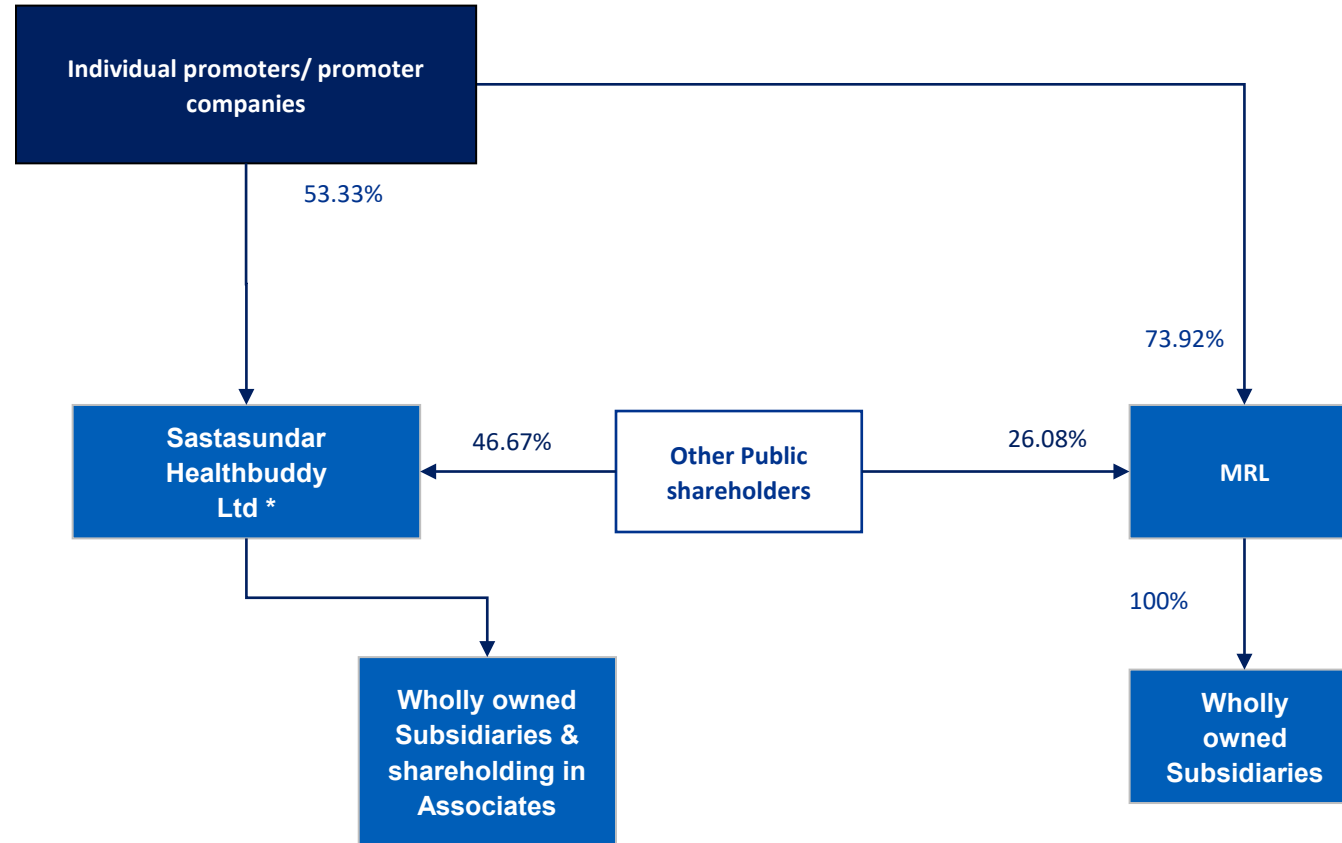
Particulars	No. of shares of MRL* to be allotted
Promoter Shareholders of SVL	78,38,073
Public Shareholders of SVL	27,65,427
<b>Total</b>	<b>1,06,03,500</b>

*\*The shares of MRL would be listed on BSE and NSE post Scheme.*

# Current Group Structure



# Resultant Group Structure



\* Post scheme Sastasundar Ventures Limited will be renamed as Sastasundar Healthbuddy Limited

# Shareholding Structure

## Sastasundar Ventures Limited (SVL) \*

Category of Shareholder	Pre-Scheme		Post-Scheme	
	No. of shares	Shareholding %	No. of shares	Post-Scheme shareholding
Promoters	2,35,14,220	73.92%	2,35,14,220	53.33%
Public	82,96,280	26.08%	2,05,80,159	46.67%
<b>Total</b>	<b>3,18,10,500</b>	<b>100.00%</b>	<b>4,40,94,379</b>	<b>100.00%</b>

\* Post scheme SVL will be renamed as Sastasundar Healthbuddy Limited

## Sastasundar Healthbuddy Limited (SHBL)

Category of Shareholder	Pre-Scheme		Post-Scheme	
	No. of shares	Shareholding %	No. of shares	Shareholding %
Promoters	1,71,00,160	72.14%	Not Applicable – Sastasundar Healthbuddy Limited shall be dissolved pursuant to Scheme	
Public	66,03,364	27.86%		
<b>Total</b>	<b>2,37,03,524</b>	<b>100.00%</b>		



# Shareholding Structure (contd.)

## Microsec Resources Limited (MRL) \*

Category of Shareholder	Pre-Scheme		Post-Scheme	
	No. of shares	Shareholding %	No. of Shares	Post-Scheme shareholding
Promoters	25,81,357	100.00%	78,38,073	73.92%
Public	-	-	27,65,427	26.08%
<b>Total</b>	<b>25,81,357</b>	<b>100.00%</b>	<b>1,06,03,500</b>	<b>100.00%</b>

\* Post scheme the shares of MRL would be listed on BSE and NSE

# Shareholders' Equity – Pre and Post Scheme

## Pre-Scheme - Shareholders' Equity – Sastasundar Ventures Limited

Particulars	Amount (in INR lacs)*
Assets	127,780
Less: Liabilities	7,032
<b>Net Worth</b>	<b>120,748</b>

## Post-Scheme - Shareholders' Equity

Amount in INR Lacs\*

Particulars	Sastasundar Healthbuddy Limited	Microsec Resources Limited	Total
Assets	117,293	10,487	127,780
Less: Liabilities	6,825	207	7,032
<b>Net Worth</b>	<b>110,468</b>	<b>10,280</b>	<b>120,748</b>

The impact of Scheme would result in split of healthcare services undertaking and financial services undertaking in two separate entities, i.e., Sastasundar Healthbuddy Limited (pre scheme Sastasundar Ventures Limited) and Microsec Resources Limited, which would result in synergy in business operations.

\*as per audited financial statements of SVL on 31.03.2022



THANK YOU