Date: 19-03-2021

To,
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400001

Dear Sir/Ma'am,

Name of Company: Ace Software Exports Limited

Scrip Code: 531525

Sub: Revised Disclosure by Promoter under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please refer to email dated 21/01/2021 in connection with the disclosure dated 21/01/2021 which was filed by me with you under aforesaid regulation.

In the disclosure, I had mentioned the name of acquirer instead of my name i.e. name of seller in row 2 of the said disclosure. Hence, you are requested to kindly ignore the same disclosure.

I am enclosing under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and takeovers) Regulations, 2011, a revised disclosure in the prescribed format, in respect of equity shares of Ace Software Exports Limited disposed by me through inter-se transfer of shares amongst the promoter group, as per details given therein.

This is for your information and record please. Kindly acknowledge the receipt.

Thanking You.

Yours Faithfully,

Khyati S. Kalaria

12-5- Duluin

Member of Promoter Group

Encl: As above

Copy to: Mansi D.

Mansi D. Patel Company Secretary & Compliance Officer Ace Software Exports Limited Rajkot - 360001

Revised Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Na	me of the Target Company (TC)	Ace Software Exports Limited		
	ame(s) of the acquirer/seller and Persons Acting in ancert (PAC) with the acquirer/seller	Khyati Kalaria		
	hether the acquirer/seller belongs to omoter/Promoter group	YES		
Na	time(s) of the Stock Exchange(s) where the shares of are Listed	BSE Limited		d
De	etails of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Be	fore the disposal under consideration, holding of			
a) b)	Shares carrying voting rights Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	60,000 NIL	1.28 NIL	1.28 NIL
c) d)	Voting rights (VR) otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL NIL	NIL NIL	NIL NIL
e)	Total (a+b+c+d)	60,000	1.28	1.28
De	tails of acquisition/sale			
a) b) c)	Shares carrying voting rights acquired/sold VRs acquired /sold otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	60,000 NIL NIL	1.28 NIL NIL	1.28 NIL NIL
d)	Shares encumbered / invoked/released by the acquirer	NIL	NIL	NIL
e)	Total (a+b+c+/-d)	60,000	1.28	1.28
Af	fter the acquisition/sale, holding of:			
a) b) c) d)	Shares carrying voting rights Shares encumbered with the acquirer VRs otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL NIL NIL NIL	NIL NIL NIL NIL	NIL NIL NIL NIL

Total (a+b+c+d)	NIL	NIL	NIL
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off market Transfer Inter se transfer of shares by way of gift		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable		20.01.2021	
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 4,68,00,000/- (46,80,000 Equity Shares of Rs. 10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 4,68,00,000/- (46,80,000 Equity Shares of Rs. 10/- each)		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 4,68,00,000/- (46,80,000 Equity Shares of Rs. 10/- each)		

^(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

Khyati S. Kalaria

Place: Rajkot Date: 19.03.2021

^(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.