

Ref: SEL/2020-21/78

February 26, 2021

To,
The Dy Gen Manager
Corporate Relationship Dept
BSE Limited
PJ Tower, Dalal Street,
Mumbai- 400 001

To,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051
Fax : 022-26598237-38

Equity Scrip Code:532710

Equity Scrip Name: SADBHAV

Sub: Intimation of Allotment of Non-Convertible Debentures ("NCDs")

Dear Sir / Madam,

With reference to above, we hereby inform that the meeting of Finance and Investment Committee of the Company held on today i.e. Friday, February 26, 2021, has inter alia approved allotment of 2,000 (Two Thousand) Secured, Unrated, Unlisted, Redeemable, Non-convertible Debentures (NCDs) to the Applicants totally aggregating to Rs. 20,00,00,000/- (Rupees Twenty Crores Only) having Face Value of Rs. 1,00,000 (Rupees One Lakh Only) each on Private Placement basis.

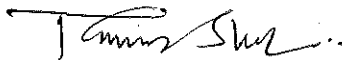
We hereby submit the details **(in Annexure - A)** as per Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 under the provisions of Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for "Continuous Disclosure Requirements for Listed Entities".

We request you to take the above on record.

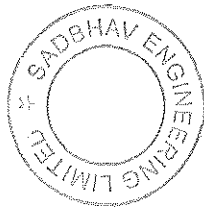
Thanking You,

Yours Faithfully,

For Sadbhav Engineering Ltd.



Tushar Shah
Company Secretary
Mem. No. F7216



Encl: As above

ANNEXURE - A

Continuous Disclosure Requirements for Listed Entities - Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

i	size of the issue	Rs. 20.00 Crores													
ii	whether proposed to be listed? If yes, name of the stock exchange(s)	No.													
iii	tenure of the instrument - date of allotment and date of maturity;	Date of Allotment: February 26, 2021 <table border="1"> <thead> <tr> <th>Instrument</th> <th>Tenure</th> <th>Date of Maturity</th> </tr> </thead> <tbody> <tr> <td>Secured, Unlisted, Unrated, Redeemable, Non-Convertible Debentures</td> <td>3 Years</td> <td>February 26, 2024</td> </tr> </tbody> </table>	Instrument	Tenure	Date of Maturity	Secured, Unlisted, Unrated, Redeemable, Non-Convertible Debentures	3 Years	February 26, 2024							
Instrument	Tenure	Date of Maturity													
Secured, Unlisted, Unrated, Redeemable, Non-Convertible Debentures	3 Years	February 26, 2024													
iv	coupon/interest offered, schedule of payment of coupon/interest and principal	11.50% p.a. payable quarterly <table border="1"> <thead> <tr> <th>Schedule of payment of coupon/interest</th> </tr> </thead> <tbody> <tr><td>15-Jun-21</td></tr> <tr><td>15-Sep-21</td></tr> <tr><td>15-Dec-21</td></tr> <tr><td>15-Mar-22</td></tr> <tr><td>15-Jun-22</td></tr> <tr><td>15-Sep-22</td></tr> <tr><td>15-Dec-22</td></tr> <tr><td>15-Mar-23</td></tr> <tr><td>15-Jun-23</td></tr> <tr><td>15-Sep-23</td></tr> <tr><td>15-Dec-23</td></tr> <tr><td>26-Feb-24</td></tr> </tbody> </table>	Schedule of payment of coupon/interest	15-Jun-21	15-Sep-21	15-Dec-21	15-Mar-22	15-Jun-22	15-Sep-22	15-Dec-22	15-Mar-23	15-Jun-23	15-Sep-23	15-Dec-23	26-Feb-24
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26-Feb-24															
v	charge/security, if any, created over the assets	Secured debentures as per the transaction docs.													
vi	special right/interest/privileges attached to the instrument and changes thereof;	Nil													
vii	delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	In case of an Event of default, additional interest of 2% p.a. over the coupon rate will be payable by the Company for the defaulting period. Debenture Holders can choose to waive off the Event of Default and not the additional interest or waive off both the Event of Default and additional interest.													
viii	details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	None													
ix	details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	For Debenture Redemption amount at Par i.e. Rs. 1,00,000 being Face value of each NCDs.													

Sadbhav Engineering Limited

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