

Shares and Bonds Department
Head Office

Ref. No. HO/SD/605

Date: 06.03.2020

The Vice President National Stock Exchange of India Ltd. Exchange Plaza, Bandra- Kurla Complex, Bandra East, Mumbai-400 051	The Vice President BSE Ltd. 25, P.J. Towers Dalal Street Mumbai-400001
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Dear Sir/Madam,

Subject: Amalgamation of Allahabad Bank (Transferor Bank) into Indian Bank (Transferee Bank): Fixation of Record Date by the Transferee Bank

Kindly refer our letter No. HO/SD/598 dated 05.03.2020 wherein we intimated the Fair Equity Share Exchange Ratio approved by the Board of Directors of the Bank.

In continuation of our aforesaid letter dated 05.03.2020, we have to inform you further that Indian Bank (Transferee Bank) vide their letter No. ISC/570/2019-20 dated 06.03.2020 have communicated that Monday, the 23rd March 2020 has been fixed as Record Date for issuing and allotting equity shares of Indian Bank to the shareholders of Allahabad Bank as per the approved Fair Equity Share Exchange Ratio.

This is for your information, record and appropriate dissemination please.

Yours faithfully,

(Dina Nath Kumar)

Company Secretary and Compliance Officer