

The Department of Corporate Services, BSE Ltd Phiroz Jejeebhoy Towers Dalal Street Mumbai - 400 001 Scrip: 500429 The Listing Department The National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 Symbol : UNIENTER

Sir,

Sub: Filing Information with Stock Exchanges in requisite format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 –

REVISED SUBMISSION

TARGET Company: UPL LIMITED

Further to our letter dt 14.11.2020 on the above subject, this is to inform you that due to typographical error in the number of shares acquired, as reported on 14.11.2020 to you, in the attached table, the number of shares acquired were erroneously mentioned as 23775 instead of 23375. There is no change in the total number of shares after the said acquisition.

As one of the entities belonging to the promoter group of the Company, we hereby make this disclosure in a given format pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking you,

Yours faithfully, For Uniphos Enterprises Limited

Arun Ashar (DIN- 192088) Director Signature of the acquirer / seller / Authorised Signatory

Place: Mumbai Date: 18.11.2020



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

REVISED SUBMISSION

| 1. | Name of the Target Company (TC) | UPL Ltd. | | | |
|-----------|--|-----------------------------|--|---------------------|--|
| 2. | Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Uniphos Enterprises Limited | | | |
| 3. | Whether the acquirer belongs to Promoter/Promoter group | Yes | | | |
| 4. | Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE NSE | | | |
| 5. | Details of the acquisition / disposal as follows | Number | umber % w.r.t. % w.r.t. total total diluted share/votin share/voting g capital capital of the wherever TC(**) applicable (*) | | |
| | fore the acquisition under consideration, | | | | |
| <u>hc</u> | lding of: | | | | |
| | a) Shares carrying voting rightsb) Shares in the nature of encumbrance (pledge/lien/non-disposal | 38829531 NA | 5.082 % NA | 5.082 % NA | |
| | undertaking/others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to | NA NA | NA NA | NA NA | |
| | receive shares carrying voting rights in the T C (specify holding in each category) e) Total (a+b+c+d) | 38829531 | 5.082 % | 5.082 % | |
| De | etails of acquisition/sale | | | | |
| | a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument | 23375 NA NA | 0.003 % NA NA | 0.003 % NA NA | |

Uniphos Enterprises Limited

CIN :L24219GJ1969PLC001588

| NA | NA | NA |
|---|--|--|
| 23375 | 0.003 % | 0.003 % |
| | | |
| 38852906 NA NA NA | 5.085 % NA NA NA | 5.085 % NA NA NA |
| 38852906 | 5.085 % | 5.085 % |
| Open Market | | |
| 11,600 equity shares on 12.11.2020 and 11,775 equity shares on 13.11.2020 | | |
| Rs.152,80,90,912/- | | |
| Rs.152,80,90,912/- | | |
| Rs.152,80,90,912/- | | |
| _ | 23375 38852906 NA NA NA 38852906 Open Market 11,600 equir and 11,775 13.11.2020 Rs.152,80,9 Rs.152,80,9 | 23375 0.003 % 38852906 5.085 % NA NA NA NA NA NA NA NA 38852906 5.085 % 38852906 5.085 % Open Market 11,600 equity shares on 7 and 11,775 equity shares 13.11.2020 Rs.152,80,90,912/- Rs.152,80,90,912/- |

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under clause 35 of the listing Agreement

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Uniphos Enterprises Limited

Arun Ashar (DIN- 192088) Director Signature of the acquirer / seller-/ Authorised Signatory

Place: Mumbai Date: 18.11.2020