Integra Capital Limited

(Formerly known as Integra Capital Management Limited) 32 Regal Building Sansad Marg (Parliament Street) New Delhi – 110001 Email id.; Integraprofit@gmail.com, Tel. No. 011-23361532 Website: www.integraprofit.com CIN L74899DL1990PLC040042

Date: 16th January, 2024

To, The Manager, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001

Company Symbol: INTCAPL Script Code: 531314

<u>Subject: Newspaper advertisement for Change of Name of the Company from "Integra Capital Management Limited" to "Integra Capital Limited" dated 16th January, 2024.</u>

Dear Sir/Ma'am,

Pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the copies of newspaper advertisement published on 16th January, 2024, in "**Financial Express**" in English language Newspaper and published on 16th January, 2024 in "**Jansatta**" in Hindi (Regional) language Newspaper regarding Change of Name of the Company from "Integra Capital Management Limited" to "Integra Capital Limited" on 16th January, 2024.

Further, in terms of Regulation 46 of the SEBI (LODR) Regulations, 2015, the aforesaid Public Notice are also uploaded on the website of the Company (<u>www.integraprofit.com</u>).

You are requested to kindly take the above information on your record.

For and on behalf of Integra Capital Limited (Formerly known as Integra Capital Management Limited)

TARUN Digitally signed by TARUN VOHRA VOHRA Date: 2024.01.16 18:16:17 +05'30'

Tarun Vohra Managing Director DIN: 00030470 16 जनवरी, 2024

..continued from previous page.

जनसता

7. Set forth below are the details of comparison of Key Performance of Indicators with our listed industry peers: Bhagiradha Dharmai Financial Aries Aimco Basant Heranba India Madras Nova Best Fertilizers Pesticides Pesticides Industries Parameters Agritech Agro Agrotech Aarolife Chemicals & Crop Guard (FY 2023) Limited Limited Limited dustries Ltd Limited Limited Limited Limited (Consoli-(Consoli-(Standalone) (Rs. lakhs (Consoli-(Standalone (Standalone) (Consoli-(Standalone) (Standalone) (Standalone dated) dated) dated) dated) 88,493,50 53.355.10 Revenue from 21055.54 47,223.59 20,619,29 54.926.03 1.49.996.20 50.209.13 1.32.438.00 3.44.709.00 Operations 21093.35 48,107.54 20,730.93 55,019.32 1.51.004.91 50.335.03 1,33,796.00 89,812.80 3,46,140.00 53,805,90 Total Income 3871.88 4,774,49 EBITDA 210.19 3.592.57 8.604.47 7,732.51 16.106.00 19.755.80 32.213.00 4.737.70 EBITDA Margin 18 39% 10.11% 1.02% 6 54% 5.74% 15 40% 12.16% 22.32% 9 34% 8 88% 2048.95 1,592.95 (218.53) 1,838.49 4,708.11 4,515.16 18,533.00 3,311.00 PAT 11,011.00 14,447.80 PAT Margir 9.73% 3.37% (1.060)% 3.35% 3.14% 8.99% 8.31% 16.33% 5.38% 6.21% **Operating Cash Flow** 544.94 5,450.39 (1,112.73) (2005.42) (12,801.20) 1389.41 12,250.00 4.592.70 68,737 (741.50) (21,125.00) 3,710.75 12,963.82 16.585.90) 92.049.00 Net debt (1,079.69)6.406.56 14.412.06 (2.308.73)3.319.60 Debt/Equity ratio 1.11 0.39 0.27 0.74 0.78 0.16 0.11 0.00 (5.20)0.16 Return on Capital 27.25 14.41 (0.67)10.25 14.25 18.94 16.80 25.62 27.08 12.52 Employed (ROCE) (in %) Net Worth 6,387.97 24,285.28 4,628.39 35,949.52 31,324.97 81,611.00 77,500.40 (28,707.00) 32,142.90 17,093.88 Return on Equity (in %) 38.27 6.82 (4.52) 11.34 14.02 17.95 14.39 20.44 (46.77) 16.30

8. Weighted average cost of acquisition

a) The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities)

There has been no issuance of Equity Shares or convertible securities during the 18 months preceding the date of the RHP, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-Offer capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

b) The price per share of our Company based on the secondary sale / acquisition of shares (equity / convertible securities)

There have been no secondary sale / acquisitions of Equity Shares or any convertible securities, where the promoters, members of the promoter group, selling shareholder, or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-Offer capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

Since there are no such transactions to report to under (a) and (b) therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoter / Promoter Group entities or Selling Shareholder (s) having the right to nominate director(s) in the Board of our Company, are a party to the the section titled "Risk Factors" on page 29 of the RHP or any other factors that may arise in the future and you may lose all or part of your investments.

transaction), not older than 3 years prior to the date of the RHP irrespective of the size of transactions. is as below Primary transactions

Date of allotment	No. of Equity Shares allotted	Face value per Equity Share (₹)	Issue price per Equity Share (₹)	Nature of allotment	Nature of consideration	Total Cons (in ₹ la	
January 6, 2023	5,00,000	10	25	Further Issue	Cash	125.	.00
Weighted average cost of	of acquisition (WACA)		25				
Weighted average cost o	f acquisition, floor price and	d cap price					
Types of transactions					Weighted average cost of acquisition (₹ per Equity Share)	Floor Price* (i.e. ₹39)	Cap Price* (i.e. ₹41
Maighted average cost	of acquisition of primary /	now jesuo se nor narsou	ranh 8(a) ahovo		NA^	Nil	N

Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 8(b) above.	NA^	Nil	Nil
Weighted average cost of acquisition of primary issuances / secondary transactions as per paragraph 8(c) above	25^^	1.56 times	1.64 times
Note:			

^ There were no primary/ new issue of shares (equity / convertible securities) or secondary sales / acquisition of shares of shares (equity / convertible securities) transactions in last 18 months from the date of the Red Herring Prospectus.

^^ There were no primary issuances/ secondary transactions other than 5,00,000 Equity Shares to Nova Agritech Limited Employees Welfare Trust on January 6, 2023, in last 18 months and three years prior to the date of the Red Herring Prospectus.

* To be undated at Prospectus stage.

Explanation for Offer Price / Cap Price being [e] price of weighted average cost of acquisition of primary issuance price / secondary transaction price of Equity Shares (set out in [] above) along with our Company's key performance indicators and financial ratios for the six months ended September 30, 2023 and the Fiscals 2023, 2022and 2021.

[•]*

*To be included at Prospectus Stage

Explanation for Offer Price / Cap Price being [e] price of weighted average cost of acquisition of primary issuance price / secondary transaction price of Equity Shares (set out in [•] above) in view of the external factors which may have influenced the pricing of the Offer.

*To be included at Prospectus Stage

The Offer Price will be [] times of the face value of the Equity Shares. The Offer Price of [] has been determined by our Company in consultation with the Selling Shareholder and the BRLMs, on the basis of the demand from investors for the Equity Shares through the Book Building Process. Our Company in consultation with the Selling Shareholder and the BRLMs. is justified of the Offer Price in view of the above qualitative and quantitative parameters. The trading price of the Equity Shares could decline due to the factors mentioned in

For further details, please see the chapter titled "BASIS OF OFFER PRICE" beginning on page 114 of the RHP. THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF BSE AND NSE

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Selling Shareholder may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLMs and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediar es and the Sponsor Bank, as applicable

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. This Offer is being made through the Book Building Process in terms of Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs and such portion, the "QIB Portion"). Our Company and the Selling Shareholder, may in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"), of which onethird shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"), in accordance with SEBI ICDR Regulations, In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders out of which (a) one third of such portion shall be reserved for applicants with application size of more than < 2.00 lakhs and upto < 10.00 lakhs; and (b) two third of such portion shall be reserved for applicants with application size of more than 🛪 10.00 lakhs, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of non-institutional investors*and not less than 35% of Offer shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders, (expect Anchor Investors), are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Accounts (as defined hereinafter) including UPI ID in case of RIBs in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, please see the chapter titled "Offer Procedure" beginning on page 404 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available (for UPI Bidders bidding through the UPI Mechanism) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for RIBs and NIIs bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, September 17, 2021 and March 28, 2023 and any subsequent press releases in this regard. CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are

requested to see "History and Certain Corporate Matters" beginning on page 221 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see "Material Contracts and Documents for Inspection" beginning on page 447 of the RHP.

LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹ 2000.00 lakhs divided into 10,00,000 Equity Shares of face value of ₹2/- each. The issued, subscribed and paid-up Equity share capital of our Company is ₹1304.05 lakhs divided into 6,52,02,740 Equity Shares of face value of ₹2/- each. For details of the capital structure of our Company, see "Capital Structure" beginning on page 82 of the RHP.

NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The names of the initial signatories of the Memorandum of Association of our Company along with their allotment are: Allotment of 9000 Equity Shares of face value **₹10/-** each to Sambasivarao Yeluri and 1000 Equity Shares of face value <10/- each to Kalyana Chakravarthy. For details of the share capital history and capital structure of our Company see "Capital Structure" beginning on page 82 of the RHP.

LISTING: The Equity Shares, once offered through the RHP are proposed to be listed on the Stock Exchanges, Our Company has received 'in-principle' approvals from the BSE and the NSE for the listing of the Equity Shares pursuant to letters dated June 01, 2023 and May 31, 2023, respectively. For the purposes of the Offer, the Designated Stock Exchange shall be BSE Limited. A copy of the RHP and the Prospectus has been or shall be filed with the RoC in accordance with Sections 26(4) and 32 of the Companies Act, 2013. For further details of the material contracts and documents available for inspection from the date of the RHP until the Bid/ Offer Closing Date, see "Material Contracts and Documents for Inspection" on page 447 of the RHF

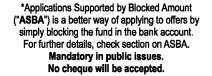
DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities stated in the Offer Document. The investors are advised to refer to page 384 of the RHP for the full text of the disclaimer clause of

DISCLAIMER CLAUSE OF BSE (the Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 387 of the RHP for the full text of the disclaimer clause of BSE.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 387 of the RHP for the full text of the disclaimer clause of NSE

GENERAL RISKS: Investments in equily and equily-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the investors is invited to "Risk Factors" beginning on page 29 of the RHP.

ASBA* Simple, Safe, Smart way of Application!!!



KEYNOTE

Tel: +91 22 6826 6000; E-mail: mbd@keynoteindia.net

Investor grievance e-mail: investors@keynoteindia.net

Contact person: Radha Kirthivasan/ Sunu Thomas

The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (W), Mumbai - 400 028

से एक दिन पहले उपलब्ध होंगे। किसी भी आवश्यकता हेतु, एडवोकेट्स / लिटिगेंट्स, संबंधित

प्रतिवादी उत्तरदाता आगे की पूछताछ के लिए उल्लेखित फोन नंबर के तहत संपर्क कर सकते है।

न्यायाधिकरण के आदेशानसार, रजिस्टार

मेरे हस्ताक्षर और इस न्यायाधिकरण की मोहर के तहत 04 नवम्बर, 2023 को दिया गया ।

अधिकारी से फोन न. 011–23748473 पर संपर्क कर सकते हैं।

श्री अमित के. दार, एलडी. रजिस्ट्रार, डीआरटी— |, फोन: 011-23748473

Keynote Financial Services Limited

Website: https://kevnoteindia.net

SEBI Registration No: INM000003606

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44	UPI-Now available in ASBA for Retail Individual Investors and Non Institutional Investor applying in public issues where the application amount is up to 7 500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Investors
	and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for
	bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021,
CE	CBDT Circular No. 7 of 2022 dated March 30, 2022 read with the press release dated March 28, 2023.

ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Bidders in the Retail Portion; (ii) Non-Institutional Bidders with an application size of up to ₹ 500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section "Offer Procedure" on page 404 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE", and together with BSE, the "Stock Exchanges") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpl=yes&intmld=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpl=yes&intmld=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Axis Bank Limited has been appointed as the Sponsor Bank for the Offer, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Offer related queries, please contact the Book Running Lead Managers ("BRLMs") on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toil free number: 18001201740 and mail Id: ipo.upi@npci.org.in.

BOOK RUNNING LEAD MANAGERS

elephone: + 11 41693000 and at se

b BajajCapital

Balai Capital Limited Mezzanine Floor, Bajaj House, 97, Nehru Place, New Delhi -110019, India Tel: +91 11 4169 3000; E-mail: info@bajajcapital.com Website: www.bajajcapital.com Investor grievance e-mail: info@bajajcapital.com Contact person: P. Balraj SEBI Registration No: INM000010544

lected locations of Sub-Syndicate Members (as given below), Regi

Bioshare Services Private Limited Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093, India Tel: +91 22 6263 8200: Facsimile: +91 22 6263 8280 Email: ipo@bigshareonline.com; investor grievance email: investor@bigshareonline.com Contact Person: Jibu John; Website: www.bigshareonline.com SEBI Registration Number: INR000001385

. इंपनी सचित

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Bigshare Services Pvt. Ltd.

COMPANY SECRETARY AND COMPLIANCE OFFICER Neha Soni NOVA AGRITECH LIMITED

Sy.No.251/A/1.Singannaguda Village, Mulugu Mandal, Siddipet Medak Telangana - 502279 Tel: +(91) 84 54253446; E-mail: ipo@novaagri.in Website: www.novaagri.in

Investors may contact the Company Secretary and Compliance Officer, the Book Running Lead Managers or the Registrar to the Offer in case of any pre-Offer or post-Offer-related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode or other means.

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 29 of the RHP before applying in the Offer. A copy of the RHP has been made available on the website of SEBI at www.sebi.gov.in and is available on the website of the BRLMs, Keynote Financial Services Limited at https://keynoteindia.net/ and Bajaj Capital Limited at www.bajajcapital.com and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE at www.nseindia.com AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, NOVA AGRITECH LIMITED. Tel: +91 22 6826 6000 and Bajaj Capital Limited, Tel: +91 11 4169 3000 and Syndicate Members: Keynote Capitals Limited, Tel: +91 22 6826 6000 and Bajaj Capital Limited, Tel: +91 11 4169 3000 and Syndicate Members: Keynote Capitals Limited, Tel: +91 12 6826 6000 and Bajaj Capital Limited, Tel: +91 11 4169 3000 and Syndicate Members: Keynote Capitals Limited, Tel: +91 11 4169 3000 and Syndicate Members: Keynote Capitals Limited, Tel: +91 11 4169 3000 and Syndicate Members: Keynote Capitals Limited, Tel: +91 11 4169 3000 and Syndicate Members: Keynote Capitals Limited, Tel: +91 11 4169 3000 and Syndicate Members: Keynote Capitals Limited, Tel: +91 11 4169 3000 and Syndicate Members: Keynote Capitals Limited, Tel: +91 11 4169 3000 and Syndicate Members: Keynote Capitals Limited, Tel: +91 11 4169 3000 and Syndicate Members: Keynote Capitals Limited, Tel: +91 11 4169 3000 and Syndicate Members: Keynote Capitals Limited, Tel: +91 11 4169 3000 and Syndicate Members: Keynote Capitals Limited, Tel: +91 11 4169 3000 and Syndicate Members: Keynote Capitals Limited, Tel: +91 11 4169 3000 and Syndicate Members: Keynote Capitals Limited, Tel: +91 11 4169 3000 and Syndicate Members: Keynote Capitals Limited, Tel: +91 11 4169 3000 and Syndicate Members: Keynote Capitals Limited, Tel: +91 11 4169 3000 and Syndicate Members: Keynote Capitals Limited, Tel: +91 11 4169 3000 and Syndicate Members: Keynote Capitals Limited, Tel: +91 11 4169 3000 and Syndicate Members: Keynote Capitals Limited, Tel: +91 11 4169 3000 and Syndicate Members: Keynote Capitals Limited, Tel: +91 11 4169 3000 and Syndicate Members: Keynote Capitals Limited, Tel: +91 11 4169 3000 and Syndicate Members: Keynote Capitals Limited, Tel: +91 11 4169 3000 and Syndicate Members: Keynote Capitals Limited, Tel: +91 4169 4000 and Syndicate Members: Keynote Keynote Capitals Limited, Tel: +91 4169 4000 and Syndicate Members:

REGISTRAR TO THE OFFER

www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI. SUB-SYNDICATE MEMBERS: Anand Rathi Share & Stock Brokers Ltd.; Axis Capital Ltd.; Centrum Broking Limited; HDFC Securities Ltd.; JM Financial Services Ltd.; KJMC Capital Market Services Ltd.; KJMC Capital Market Services Ltd.; KJMC Capital Market Services Ltd.; Kotak Securities Limited; HDFC Securities Limited; HDFC Securities Limited; HDFC Securities Ltd.; Vuvarna Wealth and Investment Limited (Edelweiss Broking Limited); Prabhudas Lilladher Pvt Ltd.; Pravin Ratilal Share and Stock Brokers Ltd.; Religare Broking Ltd.; Rikhav Securities Ltd.; RR Equity Brokers Pvt. Ltd.; SBICAP Securities Limited; Sharekhan Ltd.; SMC Global Securities Ltd.; and Yes Securities (India) Ltd. ESCROW COLLECTION BANK, PUBLIC OFFER BANK, REFUND BANK AND SPONSOR BANK: Axis Bank Limited. | UPI: UPI Bidders can also Bid through UPI Mechanism. All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP. For NOVA AGRITECH LIMITED On behalf of the Board of Directors Sd/-Place: Siddipet, Telangana Neha Soni

Company Secretary and Compliance Officer

Date: January 15, 2024

NOVA AGRITECH LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated January 12, 2024 with the RoC. The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLMs i.e., Keynote Financial Services Limited at https://keynoteindia.net and Bajaj Capital Limited at www.bajajcapital.com, the website of the NSE at www.bajajcapital.com and the website of the BSE at www.bajajcapital.com and the website of the Company at www.novaagni.in. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled *"Risk Factors"* beginning on page 29 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but can only rely on the information included in the Red Herring Prospectus.

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, no offering of securities is being made in the United States CONCEPT

सार्वजनिक सूचना इन्टीगा कैपिटल लिमिटेड (सीआईएन: L74899DL1990PLC040042) इन्टीग्रा कैपिटन मैनेजमेंट निमिटेड रूरी	एवोन मर्केंटाइल लिमिटेड पंजीकृत कार्यालय : ऊपरी बेसमेंट, स्मार्ट मारत मॉल, मूखंड सं. ⊢2, सेक्टर-25ए, नोएडा, (उत्तर प्रदेश-201301) दूरमाम सं: 0120-3355131; सीआईएन : L17118UP1985PLC026582				
स इन्टीग्रा कैपिटल लिमिटेड नाम परिवर्तन के विषय में		023 को समाप्त वित्तीय परिणामों			
यह आरबीआई के पत्र पी.वी.(एनबीएफसी-बीएल) क्रमांक एस४१५/०५.०९.०३५/२०२३-२४ दिनांकित २५.७.२०२३ के संदर्भ				~	(रु. लाख में)
में एतद् द्वारा सूचित किया जाता है कि इन्टीग्रा कैपिटल मैनेजमेंट लिमिटेड, जिसे मूल रूप से कंपनी अधिनियम, 1956 के तहत		31.12.2023	30.09.2023	31.12.2022	31.03.2023
02/05/1990 को इन्टीग्रा कैपिटल मैनेज़मेंट लिमिटेड के रूप में निगमित किया गया था, दिनांक 10/10/2023 के अनुमोदन	विवरण	को	को	को पूर्ववर्ती वर्ष में	को समाप्त
पत्र के माध्यम से इसका नाम बदलकर इन्टीग्रा कैपिटल लिमिटेड रखा गया है।		समाप्त	समाप्त पूर्ववर्ती	समाप्त तद्नुक्तपी	वर्ष
इसके अलावा, यह सूचित किया जाता है कि आरबीआई अधिनियम, 1934 की धारा 45-आईए के अनुसार, कंपनी को 05 जनवरी,		3 माह	3 माह	3 माह	
2024 को भारतीय रिजर्व बैंक द्वारा अनुमोदन के संबंध में पंजीकरण का एक नया प्रमाण पत्र जारी किया गया है। सभी हितधारकों		(अलेखापरीक्षित)	(अलेखापरीक्षित)	(अलेखापरीक्षित)	(लेखापरीक्षित)
से अनुरोध है कि वें उपरोक्तजानकारी ध्यान में रखें।		· /	. ,	. ,	· ·
निदेशक मंडल के आदेश से	परिचालनों से कुल आय	130.2	130.23	161.28	585.61
कृते/- स्थानः दिल्ली तरूप योहरा	अवधि हेतु निवल लाभ / (हानि) (कर, आपवादिक एवं / अथवा असाधारण मदों से पूर्व#)	16.27	4.2	-26.4	291.06
दिनांकः १६-०१-२०२४ (प्रबंध निदेशक)	कर पूर्व अवधि हेतु निवल लाभ / (हानि) (आपवादिक एवं / अथवा असाधारण मदों के उपरांत#)	16.27	4.2	-26.4	-291.06
ऋण वसूली न्यायाधिकरण— , दिल्ली चतुर्थ तल, जीवन तारा बिल्डिंग संसद मार्ग, नई दिल्ली–110001	कर उपरांत अवधि हेतु निवल लाभ / (हानि) (आपवादिक एवं / अथवा असाधारण मदों के उपरांत#)		4.2	-26.55	-291.21
ओ नं. 51/2023 हैंक ऑफ बड़ौदा _{विरुद्ध}	अवधि हेतु कुल व्यापक आय ।अवधि हेतु लाभ / (हानि) (कर उपरांत) तथा अन्य व्यापक आय (कर उपरांत) से समाविष्ट]	16.27	4.2	-26.55	-291.21
_{सेवा में.} सुनील कुमार	समता अंश पूंजी	747.74	747.74	747.74	747.74
(1) सुनील कुमार पुत्री/पत्नी/पुत्र श्रीमती सिंह, 4374. गली नं. 8 अजीत नगर दिल्ली 110031 पूर्वी दिल्ली–110031 <u>और</u> : 198/2ए/आईबी <u>और:</u> गली नं. 11, मैनीराम मंदिर रोड, काली माता मंदिर के	आरक्षित (पुनर्मूल्यांकन आरक्षित छोडकर) पूर्ववर्ती वर्ष के लेखापरीक्षित तुलन–पत्र में निदर्शितानुसार				-248.2
पास, भोलानाथ नगर, शाहदरा, दिल्ली—110032 <u>और:</u> 3930, गली नं. 20. अजीत नगर दिल्ली—110031, <u>और:</u> दुकान नं. 9/8940, गांधी नगर, नेहरू गली बाप की इष्टी बालाजी स्वीटा, दिल्ली 110031 <u>और:</u> 1202. प्रताप चौक मोहल्ला रामनगर गांधी नगर दिल्ली—110031	आय प्रति अंश (रु. 10/– प्रत्येक का) (परिचालनरत् एवं अपरिचालित परिचालनों हेतु) : 1. मूलमूत	0.22	0.06	(0.36)	(3.89)
जबकि उपरोक्त आवेदक ने आपके विरूद्ध रुपये 30,14,336.44 (रु. तीस लाख चौदह हजार तीन सौ	2. तरलीकृत	0.22	0.06	(0.36)	(3.89)
 छन्तीस और पैसे चौवालीस मात्र) की वसूली हेतु एक वाद स्थापित किया है तथा जबकि न्यायाधिकरण को संतोषजनक रूप से यह वर्षाया जा चुका है कि आपको साधारण रूप से सूचना देना संभव नहीं है, इसलिए यह सूचना विद्यापन के माध्यम से दी गई है, आपको दिनांक 16-02-2024 को पूर्वा. 10.30 बजे माननीय दर्शक्ट्रार के समक्ष उपस्थित होने का निर्देश विया जाता है। (अधिक जानकारी के लिए कृपया डीआरटी की देवसाइट www.etribunal.gov.in देखे) फोन : 011-23748473. ध्यान दें कि यदि आप उपरोक्त तिथि को इस न्यायाधिकरण के समक्ष उपस्थित नहीं होंगे, वाद की सुनवाई तथा निर्यय आप की अनुस्थिति में किया जाएगा। जे पर्वे के समक्ष उपरोक्त तिथि को इस न्यायाधिकरण के समक्ष उपस्थित नहीं होंगे, वाद की सुनवाई तथा निर्यय आपकी अनुस्थिति में किया जाएगा। जे परि का स्वर्थ का सी में कि वित्यम प्रदे को अयोजित अपनी बैठक में इनका अनुमोदन एवं अमिलेखन किया गया। सेवी (सूचीकरण दायित्व एवं प्रकटीकरण आवश्यकताएं वित्यमायती 2015 के विनियम 33 के अंतर्गत अपेक्षितानुसार लेखापरीक्षक का सीमित समीक्षा प्रतिवेदन, साविधिक लेखापरीक्षकों द्वारा तैया किया गया है। जे परि का इलबद्ध त्रैमालिक वित्यम जिप्स आपकी अनुस्थिति में किया जाएगा । 					ल द्वारा 15 जनवरी करण आवश्यकताएं) परीक्षकों द्वारा तैयार ार स्टॉक एक्सचेंजों पूर्ण प्रारूप, स्टॉक
और उस उद्देश्य हेतु किया जाएगा:— सभी अधिवक्ता / पात्रगण "सिस्को वेबेक्स" एप्लीकेशन /	एक्सचेंजों की वेबसाइटों अर्थात् (www.bseindia. (www.avonmercantile.co.in) पर उपलक्ष है।	com, www.cse-	-inuta.com) 43	ମଧ୍ୟ ଦ୍ୟମ୍ୟ ଦା	વયસાફ્ટ અયોત્
सॉफ्टवेयर डाउनलोंड करेंगे; योग्य मामले की सुनवाई की अगली तारीख के "मीटिंग आईडी" और 'पासवर्ड'' रजिस्ट्रार/ रिकवरी ऑफिसर-। द्वारा प्राप्त किये जाएँगे, रिकवरी ऑफिसर-।।,					मकॅंटाइल लिमिटेड हस्ता./— (दिशा सोनी)

स्थान : नोएडा

दिनांक : 15-01-2024

एसबीएफसी फाइनेंस लिमिटेड SBFC (पूर्व का एसबीएफसी फाइनेंस प्राइवेट लिमिटेड)

पंजीकृत कार्यालय : युनिट सं. 103, प्रथम तल, सीएण्डबी स्क्वेयर, संगम कॉम्पलेक्स, ग्राम चकला, अंधेरी-कुर्ला रोड, अंधेरी (पूर्व), मुम्बई-400059

मांग सूचना

क्विक यहां नीचे उल्लिखित कर्जदारों/सह-कर्जदारों ने एसबीएफसी फाइनेंस लिमिटेड से वित्तीय सहायता ग्रहण की है। हमारा कहना है कि वित्तीय सहायता ग्रह करने के बावजूद, कर्जदारों,बंधककर्ताओं ने नियत तिथियों के अनुसार ब्याज और मुलधन के पुनर्भुगतान में विभिन्न चूक की हैं। भारतीय रिजर्व बैंक के दिशा-निर्देशों के अनुसार एसबीएफसी की पुस्तकों में यहां नीचे उल्लिखित संबंधित तिथियों पर खाते को गैर-निष्यादन आस्ति के रूप में वर्गीकत कर दिया गया जिसवे गरिणामस्वरूप एसबीएफसी फाइनेंस लिमिटेड के अधिकत प्राधिकारी ने वित्तीय आस्तियों के प्रतिभतिकरण एवं पनर्निर्माण तथा प्रतिभति हित प्रवर्तन अधिनियम 2002 (''सरफैसी अधिनियम'') के तहत एवं प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 3 के साथ पठित थाँरा 13(12) के तहत प्रवत्त शक्तियों के उपभोग में यहां नीचे उल्लिखित संबंधित तिथियों पर मांग सुचनाएं जारी की थीं जिसमें कर्जदारों/बंधककर्ताओं से सुचनाओं की प्राप्ति की तिथि से 60 दिनों के भीत पुनर्भुगतान की तिथि तक सूचनाओं में उल्लिखित राशि तथा अनुबंधात्मक दर पर भावी ब्याज एवं आकरिमक व्ययों, लागत, प्रभारों आदि का भुगतान करने वे लिए कहा गया था।

उनके अन्तिम ज्ञात पतों पर भेजी गयी ये सूचनाएं अन-सर्व्ड वापस कर दी गयी और इसलिए इसके विषय में सार्वजनिक सूचना के माध्यम से उन्हें एतद्वार सूचना दी जाती है।

कर्जदार का नाम∕ पता तथा ट्रस्ट का नाम	सूचना एवं एनपीए की तिथि	ऋण तथा बकाया राशि	प्रतिभूत आस्तियों का विवरण
 विनेश कुमार, बबिता मुगा, बबिता मुगा, मकान नंबर सी-333-बी, लाजपत नगर, गातिवाबाद, उत्तर प्रदेश - 201005। ट्रस्ट का नाम: एसबीएफसी लैप ट्रस्ट जून 2019 	सूचना को तिथि : 23 नवम्बर, 2023 एनपीए तिथि : 01 अगस्त, 2023	त्र्षण खाता सं. 13100001751DH (PR00686876) त्रष्ण गशि : रु. 1045529/- बकाया गशि : रु. 742291/- (रुपये सात लाख बयातीस हजार तो सौ इक्यानबे मात्र) तिथि 22 नवस्वर, 2023 तक	संपत्ति बिना छत के अधिकार के दूसरी मंजिल का समस्त भाग मकान नं. 333–थी, माप 20.727 वर्ग मीटर, सेक्टर 4, उफ नगर, शाहीबादम तहसील और जिला गाजियाबाद, उत्तर प्रदेश मं स्थित है।
 अभित सिंह, सुमित सिंह, सुवित सिंह, राता सिंह, प्लॉट नंबर 2, खसरा नंबर 281 ए, 281वी, तस्त्री थाम कॉलोनी, थेयोग पुलिस चौकी, एग्रो, उत्तर प्रदेश- 282002 ट्रस्ट का नाम: एसबीएफसी एषएल ट्रस्ट कुन 2019 	सुचना की तिथि : 23 नवम्बर, 2023 एनपीए तिथि : 01 सितम्बर, 2023	त्रहण खाता सं. 23400002541DH (PR00691173) ऋण गशि : रु. 1464638/- बकाया गशि : रु. 1592896/- (रुपये पन्द्रह लाख बानवे हजार आठ सी डियानवे मात्र) लिथि 22 नवम्बर, 2023 तरु	संपति प्लॉट नंबर 61 का समस्त भाग, माप 100 वर्ग गज वान 83.61 वर्ग मीटर, खसरा संख्या 0.279 पर, लक्ष्मी भाग कॉलो- मोजा देहोत्रा, अगरा, उत्तर प्रदेश में स्थित और संपत्ति की सीमाएं पूर्व- प्लॉट समिति, पश्चिम - प्लॉट नंबर 61 का हिरसा, उत्तर- 2 फीट चौड़ी सड़क, दक्षिण- दीगर भूमि।
 अवनीश विश्नोई, नीतु विश्नोई, मकान गंबर 22, सेक्टर 4, चिरंजीव विद्वार, गाजियाबाद, उत्तर प्रदेश- 201002। ट्रस्ट का नाम: एसबीएफसी एचएल ट्रस्ट जून 2019 	सूचना की तिथि : 23 नवम्बर, 2023 एनपीए तिथि : 01 अगस्त, 2023	ऋण खाता सं. 25600000785DH (PR00692006) ऋण गशि : रु. 163000/- बकाया गशि : रु. 1357131/- (रुपये तेरह लाख सतावन हनार एक सौ इकतीस मात्र) तिथि 22 नवस्बर, 2023 तक	संपति फ्लैट नंबर एसएफ-2 का समस्त भाग, आरएचएस, माप 6 वर्ग मीटर, प्लॉट नं. १ए पर निर्मित, भूमि नाप 14ा वर्ग मीटर, खस नं. 742, मायाकुंज, गांव इरसोन, परगना डासना, तहसील और जिल गाजियाबाद, उत्तर प्रदेश में स्थित।
बकाँया राशि अदा करने की सूचना दी प्रयोज्य नियमों के तहत कर्जदारों एवं र	जाती है जिसमें असफ बंधककर्ताओं की प्रतिभू म की धारा 13(13) वे	ल रहने पर इस सूचना की तिथि से 60 दिनों के त आस्तियों पर कब्जा लेने सहित प्रतिभूत आस्ति के तहत कोई भी कर्जदार प्रतिभूत लेनदार की पू	ितेनों के भीतर भावी व्याज एवं प्रयोज्य प्रभारों सहित उपर्युक पश्चात सरफैसी अधिनियम की धारा 13(4) एवं उसके तहा ार्यो के विरुद्ध भावी कार्यवाही की जायेगी। ई लिखित सहमति के बिना सूचना में संदर्भित उसकी प्रतिभू ह./ अधिकृत प्राधिकत एसबीएफसी फाइनेंस लिमिटे:

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Hero MotoCorp Limited CIN: L35911DL1984PLC017354, Regd. Office : The Grand Plaza, Plot No.2, Nelson Mandela Road, Vasant Kunj - Phase-II, New Delhi - 110070 Phone No. 011-46044220 | Fax No. 011-46044399 Hero E-mail: secretarialho@heromotocorp.com, Website: www.heromotocorp.com PUBLIC NOTICE FOR ISSUE OF DUPLICATE SHARE CERTIFICATES

Members of the general public and existing shareholders of Hero MotoCorp Ltd. ('Company') are hereby informed that the Original Share Certificates, details of which are given hereunder have been reported lost/misplaced/stolen/not received and that pursuant to requests received from concerned shareholders, the Company intends to issue duplicate share certificates in lieu of the said original Share Certificates (Face Value Rs.2/-) in their favour :

Folio No.	Shareholder Name(s)	Face Value	Distinctive Nos.	Certificate No.(s)	No. of Shares
HML0100564	SUNIL MUNOT	FV.10/-	32532992-32533041 32533042-32533047	358657 358658	50 06
		FV.2/-	158721926-158722205	528479	280
HML0048043	MANISH TANDON	FV.10/-	2415866-2415915 34224859-34224908	48327 393266	50 50
		FV.2/-	45595516-45595635 162030056-162030555	509887 523442	120 500
HML0035075	P CHINNUSWAMY	FV.2/-	44880386-44880820	508446	435
HML0088907	P CHINNUSWAMY	FV.2/-	47649836-47651115	514103	1280
HML0023247	BALARAJU KATTA BHAGAVAN	FV.2/-	44335621-44336240	507327	620
HML0023489	SHEELA CHANANA RAJEEV CHANANA	FV.10/-	12187306-12187325	124827	20
1	LAKSHMI KRISH PENNATHUR	FV.10/-	4119216-4119265 21014597-21014646	82394 344934	50 50
	041253730417287330	FV.2/-	47228676-47229175	513270	500
HML0081999 LAKSHMI KRISH PENNATHUR		FV.10/-	4119266-4119315 21014647-21014696	82395 344935	50 50
	8	FV.2/-	47229176-47229675	513271	500
HML0049594	JASWINDER NARANG	FV.10/-	2493716-2493765 19763630-19763639 19763640-19763641 34225121-34225170 34225171-34225182	49884 303741 303742 393272 393273	50 10 02 50 12
HML0031359	S R PERUMAL S P SRINIVASAN	FV.2/-	40305086-40305335	500677	250

above, may submit the same, in writing, with the Company marked to the 'Secretaria' Department' at its Registered Office or send an email at secretarialho@heromotocorp.com within 7 days from the date of publication of this Notice. In the meanwhile, members of the public are hereby cautioned against dealing in the above mentioned Share Certificates. For Hero MotoCorp Ltd. Sd/ Dhiraj Kapoor Place : New Delhi

Company Secretary & Compliance Officer

	ODM D		
PUBLIC AN [Regulation 12 of the Board of India (Liquidati FOR THE ATTENTION DILLP CHHABR PARTICULARS NAME OF CORPORATE DEBTOR Date of Incorporation of Corporate Debtor is Incorporated/Registered Corporate Identity No. / Limited Liability Identification No. of Corporate Debtor	RoC – Mumbai U99999MH1993PTC072371	Bharat Rasayan Limited Regd. Office: 1501, Vikram Tower, Rajendra Place, New Delhi - 110008 CIN: L24119DL1989PLC036264 Email: investors.brl@bharatgroup.co.in Website: www.bharatgroup.co.in NOTICE is hereby given, pursuant to Regulation 29 read with Regulation 47 of t Securities and Exchange Board of India (Listing Obligations and Disclosu Requirements) Regulations, 2015 (Listing Regulations), that a meeting of the Board Directors of the Company is scheduled to be held on Tuesday, February 13, 202 inter-alia, to consider and approve the standalone & consolidated unaudited finance results of the Company for the quarter and nine months ended December 31, 2023 The said Notice may be accessed on the Company's website https://www.bharatgroup.co.in and may also be accessed on the Listed Sto Exchange website at https://www.nseindla.com.	Essar Electric Essar House, 11 H of 1. Essar Electric Power De office at Essar House, 11 H application for surrender Electricity Regulatory Cor Terms and Conditions of T and amendment thereof ("
 Address of the registered office & principal office (if any) of Corporate Debtor 	Registered Office Address: Keytuo Industrial Area. Kondivita Road. MIDC. Andheri East, Mumbai, Maharashtra 400059. Factory Office Address: 128/A, Sanghavi Compound, Old Mumbai Pune Road, Chinchwad, Pune-411019, Maharashtra And Siyat House,42,Milestone,Delhi, Jaipur NH-R-8,Kirki Dhaula,Gurgaon-122 003,Haryana	Further, the Trading Window of the Company shall remain closed from January 15, 20 to February 15, 2024 (both days inclusive) for the specified persons in terms of Code Conduct of the Company to regulate, monitor and report of trading in Company's securiti by insiders framed under the SEBI (Prohibition of Insider Trading) Regulations, 201: For BHARAT RASAYAN LIMITE Sc New Delhi (NIKITA CHADH	of Regulation 20(3) of the Re as 3. Complete application filed by any person. 4. Objections or suggestion <i>II</i> - A) Dalbi 410001 with a com
Date of closure of insolvency Resolution Process	11.10.2023	January 15, 2024 Company Secreta	ry Delhi- 110001 with a cop authorized agent, within 30
Liquidation commencement date of Corporate Debtor	11.10.2023 (Order uploaded on NCLT website on 12.01.2024)	PUBLIC NOTICE	Place: Mumbai Date: 15-01-2024
Name & Registration Number of Insolvency Professional acting as Liquidator	Mr. Jigar P. Shah Regn No.: IBB/IPA-001/IP-P01121/2018-19/11820	(CIN: L74899DL1990PLC040042)	Dute, ID OF LOLT
Address and Email of the liquidator as registered with the Board Address and e-mail to be used for correspondence with the liquidator	Registered Address: B/801 Gopal Place, Nr. Shiromani Complex, Nehrunagar Cross Road, Nehrunagar, Ahmedabad - 380015. Email: ip.jigar@gmail.com Address: B/801 Gopal Place, Nr. Shiromani Complex, Nehrunagar Cross Road, Nehrunagar, Ahmedabad - 380015. Email: liq.dcdesign@gmail.com	IN THE MATTER OF CHANGE OF NAME FROM INTEGRA CAPITAL MANAGEMENT LIMITED TO INTEGRA CAPITAL LIMITED This is with reference to RBI letter P.V. (NBFC-BL) Serial S415/05.09.035/2023-24 date	ed and
Last date for submission of Claims	11/02/2024	25.7.2023 it is hereby informed that Integra Capital Management Limited, original	lly
liquidation of DILIP CHHABRIA DESIGN PV 12.01.2024). The stakeholders of DILIP CHHABRIA DESIG th proof on or before 11/02/2024 to the liquidar the proof of claims is to be submitted by way of the form C: For Proof of claims by Operational Credit form D: For Proof of claims by Financial Credit form E: For Proof of claims by Authorized Rep form G: For Proof of claims by Authorized Rep form G: For Proof of claims by Authorized Rep form G: For claims by creditors (other than Op the above-mentioned forms can be downloa ider the Insolvency and Bankruptcy Board of I	editors except Workmen and Employees tors Employee resentative of Workmen and Employees verational and Financial Creditors); ided from the website www.lbbi.gov.in/home/downloads ndia (Liquidation Process) Regulations, 2016	incorporated on 02/05/1990 under the companies act, 1956 as Integra Capital Management Limited has changed its name to Integra Capital Limited vide approvident letter dated 10/10/2023. Further, it is informed that pursuant to Section 45-IA of the RBI Act, 1934, the company has been issued a new certificate of registration with respect to approval to Reserve Bank of India dated 05th January, 2024. All stakeholders are requested to take note of the above information. By order of the board of directo Sd Place: Delhi Tarun Voh Date: 16-01-2024 (Managing Directo	
e financial creditors shall submit their claim y submit the claims with proof in person, by p bmission of false or misleading proofs of te : 16.01.2024 In the	s with proof by electronic means only. All other creditors ost or by electronic means.	Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The India Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations of	
		We therefore recommend that readers make necessary inquiries before sending any monies of	BL BL

ESSAR POWER

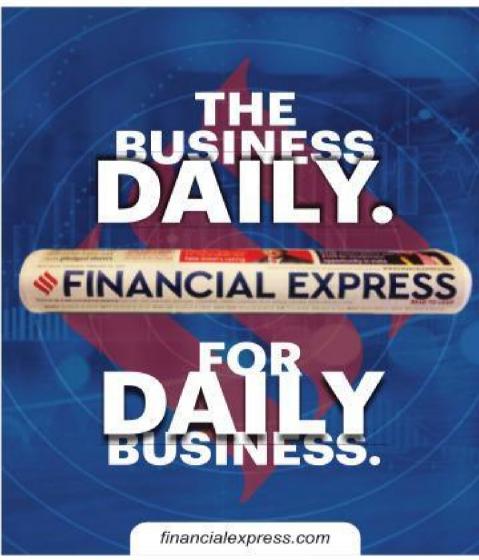
wer Development Corporation Limited Marg, Mahalaxmi, Mumbai - 400034, India

NOTICE

opment Corporation Limited ("EEPDCL"), having its Marg, Mahalaxmi, Mumbai - 400034, India has made an Category II Inter-State Trading License before Central ssion, New Delhi in accordance with CERC (Procedure ng License and other related matters) Regulations, 2020 ulations").

- with the requisites for surrender of license as per tions.
- ore Ld. CERC is available at www.essar.com for access
- any, be filed before the Secretary, Central Electricity & 4th Floor, Chanderlok Building, 36, Janpath, New f the objection(s) suggestion(s) to the applicant or its ys of the publication of the notice in the newspaper.

68	-/Sd Rajmohan Thirunavukarasu
	Director



Date : 15.01.2024

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF BSE AND NSE.

whatsoever.

ASBA[#]

*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA. Mandatory in public issues. No cheque will be accepted.

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UPI-Now available in ASBA for all individual investors applying in public issues where the application amount is up to ₹500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Bidders and Non-Institutional Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and read with press release dated September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022, read with press release dated March 28, 2023,

ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Investors in the Retail Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section "Offer Procedure" on page 425 of the RHP. The process is also available on the website of Association Form and the Abridged Prospectus can be downloaded from the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE", and together with BSE, the "Stock Exchanges") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Axis Bank Limited and HDFC Bank Limited have been appointed as the Sponsor Banks for the Issue, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Issue related queries, investors can contact NPCI at the toll free number; 18001201740 and mail Id; ipo.upi@npci.org.in.

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, the Promoter Selling Shareholders and the Investor Selling Shareholders may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid /Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Member and by intimation to the Designated Intermediaries and the Sponsor Banks, as applicable.

Simple, Safe, Smart way of Application!!!

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contract (Regulation) Rules, 1957 ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion, the "QIB Portion"), provided that our Company, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for the domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation will be made to Anchor Investors ("Anchor Investor Allocation Price") in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to QIB Bidders (other than Anchor Investors) including Mutual Funds subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders (out of which one-third of the portion available to Non-Institutional Bidders shall be reserved for Bidders with an application size of more than ₹ 0.20 million and up to ₹ 1.00 million and two-thirds shall be reserved for Bidders with an application size of more than ₹ 1.00 million, provided that the unsubscribed portion in either of the aforementioned sub-categories may be allocated to Bidders in the other sub-category) and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders (as defined hereinafter), as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see "Offer Procedure" on page 425 of the RHP.

Bidders/ Applicants should ensure that DP ID. PAN. Client ID and UPI ID (for RIBs bidding through the UPI mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for RIBs bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders'/Applicants' sole risk. Investors must ensure that their PAN is linked with

Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, September 17, 2021 and March 28, 2023 and any subsequent press releases in this regard.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of the Company, please see the section "History and Certain Corporate Matters" on page 212 of the RHP. The Memorandum of Association of the Company is a material document for inspection in relation to the Offer. For further details, please see the section titled "Material Contracts and Documents for Inspection" on page 480 of the RHP.

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of the Company is ₹1,050,000,000 divided into 105,000,000 Equity Shares of face value of ₹ 10 each, ₹ 200,000,000 divided into 20,000,000 CCPSs of face value of ₹ 10 each and ₹ 111,000,000 divided into 11,100,000 Series A CCPSs of face value of ₹ 10 each. The issued, subscribed and paid-up share capital of the Company is ₹ 784,073,870 divided into 78,407,387 Equity Shares of face value of ₹10 each. For details, please see the section titled "Capital Structure" beginning on page 98 of the RHP.

NAMES OF SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The initial signatories to the Memorandum of Association are Bajrang Bothra, Ajay DD Singhania and Nikhil Bothra who subscribed to 48, 172, 261 equity shares each bearing face value of ₹10. For details of the share capital history and capital structure of our Company, please see the section entitled "Capital Structure" beginning on page 98 of the RHP. LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from BSE and NSE for the listing of the Equity Shares pursuant to their respective letters each dated October 6, 2023. For the purposes of the Offer, BSE is the Designated Stock Exchange. A copy of the Red Herring Prospectus and the Prospectus shall be filed with the RoC in accordance with Sections 26(4) and 32 of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus until the Bid/Offer Closing Date, see "Material Contracts and Documents for Inspection" on page 480 of the RHP.

DISCLAIMER CLAUSE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities or the offer document. The investors are advised to refer to page 403 of the RHP for the full text of the disclaimer clause of SEBI

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 405 of the RHP for the full text of the disclaimer clause of NSE.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the RHP has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to page 405 of the RHP for the full text of the disclaimer clause of BSE.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 41 of the RHP.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
	DAM	<i>icici</i> Securities	KFINTECH	Esha Gupta TR - 901, AltF 142 Noida, 9 th Floor, Plot Number 21 and 21A, Sector 142, Noida 201 304, Uttar Pradesh, India
Axis Capital Limited 1 st Floor, Axis House, C-2 Wadia International Centre Pandurang Budhkar Marg, Worli Mumbai 400 025, Maharashtra, India Telephone: +91 22 4325 2183 Email: epack.ipo@axiscap.in Investor grievance email: complaints@axiscap.in Website: www.axiscapital.co.in Contact Person: Sagar Jatakiya / Mayuri Arya SEBI Registration No.: INM000012029	DAM Capital Advisors Limited One BKC, Tower C, 15th Floor, Unit No. 1511, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India Telephone: +91 22 4202 2500 Email: epack.ipo@damcapital.in Investor grievance email: complaint@damcapital.in Website: www.damcapital.in Contact Person: Anurag Byas SEBI Registration No.: MB/INM000011336	ICICI Securities Limited^ ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi Mumbai 400 025, Maharashtra, India Telephone: + 91 22 6807 7100 Email: epack.ipo@icicisecurities.com Investor grievance email: customercare@icicisecurities.com Website: www.icicisecurities.com Contact Person: Ashik Joisar / Gaurav Mittal SEBI Registration No.: INM000011179	Nanakramguda, Serilingampally, Hyderabad 500 032, Telangana, India	

^In compliance with the proviso to regulation 21A and explanation (iii) to regulation 21A of the SEBI (Merchant Bankers) Regulations, ICICI Securities Limited will be involved in only the marketing of the Offer. ICICI Securities Limited has signed the due diligence certificate and has been disclosed as a BRLM for the Offer

Availability of the RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 41 of the RHP, before applying in the Offer. A copy of the RHP shall be available on website of SEBI at www.sebi.gov.in and is available on the websites of the BRLMs, i.e. Axis Capital Limited at www.axiscapital.co.in, DAM Capital Advisors Limited at www.damcapital.in, ICICI Securities Limited at www.icicisecurities.com, respectively and on the websites of BSE and NSE at www.bseindia.com and www.nseindia.com, respectively.

Availability of the Abridged Prospectus: A copy of the abridged prospectus is available on the website of the Company, the BRLMs and the Registrar to the offer at www. epackdurable.com, www.axiscapital.co.in, www.damcapital.in, www.icicisecurities.com and www.kfintech.com.

Availability of Bid-cum-Application Forms: Bid-cum-Application Forms can be obtained from the Registered Office of the Company, EPACK DURABLE LIMITED, Telephone: +91 120 496 9771: Axis Capital Limited. Telephone: +91 22 4325 2183. DAM Capital Advisors Limited. Telephone: +91 22 4202 2500. ICICI Securities Limited. Telephone: + 91 22 6807 7100 and at the select locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Offer. ASBA Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

Sub-syndicate members: Almondz Global Securities Limited, Anand Rathi Share & Stock Brokers Limited, Anand Rathi Share & Stock Brokers Limited, Anand Share Consultancy, ANS Pvt Limited, Ashwani Dandia & Co, Axis Securities Limited, Centrum Broking Limited, Centrum Wealth Management Ltd, Choice Equity Broking Private Limited, DB(International) Stock Brokers Ltd, Eureka Stock & Share Broking Services Ltd, G Raj & Co. (Consultants) Limited, Jobanputra Fiscal Services Pvt. Ltd, HDFC SECURITIES Limited, Inventure Growth & Securities Ltd, IDBI Capital Markets & Securities Ltd, Jhaveri Securities, JM Financial Services Limited, Kalpataru Multiplier

Limited, Keynote Capitals Limited, KJMC Capital Market Services Limited, Kotak Securities Limited, LKP Securities Limited, Marwadi Shares & Finance, Motilal Oswal Financial Services Limited, Nirmal Bang Securities Pvt Limited, Nuvama Wealth and Investment Limited (Edelweiss Broking Limited), Patel Wealth Advisors Pvt Limited, Prabhudas Lilladher Pvt Limited, Pravin Ratilal Share & Stock Brokers Limited, Religare Broking Limited, RR Equity Brokers Pvt Limited, SBICAP Securities Limited, SMC Global Securities Limited, Systematix Shares and Stocks (India) Limited, Tanna Financial Services, Trade Bulls Securities (P) Ltd, Yes Securities (India) Limited.

Syndicate member: Sharekhan Limited.

Escrow Collection Bank: HDFC Bank Limited.

Refund Bank: HDFC Bank Limited.

Public Offer Bank: Axis Bank Limited.

Sponsor Banks: Axis Bank Limited and HDFC Bank Limited.

UPI: UPI Bidders can also bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For EPACK DURABLE LIMITED On behalf of the Board of Directors

Sd/-

Place: Noida Date: January 15, 2024

Esha Gupta Company Secretary and Compliance Officer

EPACK DURABLE LIMITED is proposing, subject to applicable statutory and regulatory requirements and receipt of requisite approvals, market conditions, to undertake an initial public offer of its Equity Shares and has filed the RHP with the RoC. The RHP shall be available on the website of the Company at www.epackdurable.com, the website of the SEBI at www.sebi.gov.in, the websites of the Stock Exchanges, i.e., the BSE Limited and the National Stock Exchange of India Limited at www.sebi.gov.in, the websites of the Stock Exchanges, i.e., the BSE Limited at www.sebi.gov.in, the websites of the Stock Exchanges, i.e., the BSE Limited and the National Stock Exchanges, i.e., the BSE Limited at www.sebi.gov.in, the websites of the Stock Exchanges, i.e., the BSE Limited at www.sebi.gov.in, the websites of the Stock Exchanges, i.e., the BSE Limited at www.sebi.gov.in, the websites of the Stock Exchanges, i.e., the BSE Limited at www.sebi.gov.in, the websites of the Stock Exchanges, i.e., the BSE Limited at www.sebi.gov.in, the websites of the Stock Exchanges, i.e., the BSE Limited at www.sebi.gov.in, the websites of the Stock Exchanges, i.e., the BSE Limited at www.sebi.gov.in, the websites of the Stock Exchanges, i.e., the BSE Limited at www.sebi.gov.in, the websites of the Stock Exchanges, i.e., the BSE Limited at www.sebi.gov.in, the websites of the Stock Exchanges, i.e., the BSE Limited at www.sebi.gov.in, the websites of the Stock Exchanges, i.e., the BSE Limited at www.sebi.gov.in, the websites of the Stock Exchanges, i.e., the BSE Limited at www.sebi.gov.in, the websites of the Stock Exchanges, i.e., the BSE Limited at www.sebi.gov.in, the websites of the Stock Exchanges, i.e., the BSE Limited at www.sebi.gov.in, the websites of the Stock Exchanges, i.e., the BSE Limited at www.sebi.gov.in, the websites of the Stock Exchanges, i.e., the BSE Limited at www.sebi.gov.in, the websites of the Stock Exchanges, i.e., the BSE Limited at www.sebi.gov.in, the websites of the Stock Exchanges, i.e., the BSE Limited at www.sebi.gov.in, the websites of the Stock Exchanges, i.e., the BSE Limited at www.sebi.gov.in, the websites of the BSE Limited at www.sebi.gov.in, the webs at www.damcapital.in and ICICI Securities Limited at www.icicisecurities.com respectively. Any potential investor should not rely on the DRHP for making any investment decision instead investors shall rely on RHP filed with the RoC.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of each jurisdictions where such offers and sales are made. There will be no public offering of Equity Shares in the United States.

Adfactors







