Dated 15th February, 2019.

To
The Manager,
Corporate Relations Department,
BSE Limited,
1st Floor, PJ Towers,
Dalal Street, Fort,
MUMBAI – 400001

To
The Manager,
Corporate Relations Department,
National Stock Exchange of India Ltd.,
Plot No.C/1, G Block,
Bandra-Kurla Complex, Bandra East,
Mumbai 400051

Dear Sir/Madam,

Sub: Conclusion of CIRP and commencement of Liquidation Process
FROM GEMINI COMMUNICATION LIMITED —

BSE SCRIP ID -- 532318 NSE SCRIPT ID -- GEMINI

This has reference to the captioned subject.

During the 11<sup>th</sup> meeting of the members Committee of Creditors of Gemini Communication Limited held on 05.02.2019, the Resolution Plan was rejected by the CoC with 74% voting share. The Corporate Insolvency Resolution Process is coming to end on the 15<sup>th</sup> February 2019. Since there is no Resolution Plan as on date, the next logical step in the Corporate Insolvency Resolution Process is to go for Liquidation of the Company and an application has been filed with the Honorable NCLT, Chennai for approval of Liquidation Process and also appointment of a Liquidator.

Thanking you,

For Gemini Communication Limited

R.Mukundan,

Resolution Professional,

(IBBI Registration No.IBBI/IPA002/IPNO0375/2017-2018/11118)