



December 15, 2020

**BSE Limited,**  
Listing Operations  
P.J. Towers,  
Dalal Street, Fort,  
**Mumbai – 400 001.**

Dear Sir,

**Sub: Wintac Limited (the “Company”) – Delisting Exit Offer announcement**

Pursuant to the Notice No. 20201211-16 dated December 11, 2020 issued by BSE, the Company has issued an announcement today informing its shareholders / public regarding delisting of the Company from the Exchange.

The announcement has been published today in the following newspapers :

- Business Standard, English, all India editions
- Business Standard, Hindi, all India editions
- Mumbai Lakshadeep, Mumbai edition

Relevant cutting of the announcement is attached and request you to upload the same on your website for dissemination to the public.

Thanking you,

Yours faithfully,  
For **Arihant Capital Markets Limited**

Amol Kshirsagar  
Vice President – Merchant Banking

**ARIHANT CAPITAL MARKETS LTD.**

**MERCHANT BANKING DIVISION**

**Corporate Office :** 1011, Building No. 10, Solitaire Corporate Park, Guru Hargovindji Road, Chakala, Andheri (East), Mumbai - 400 093

Tel.: 4225 4800 • Fax : 4225 4880 • E-mail : mbd@arihantcapital.com • Website : www.arihantcapital.com

**Registered Office :** 6, Lad Colony, Y.N. Road, Indore - 452001

**CIN :** L67120MP1992PLC007182



CIN : L85110KA1990PLC011166

**Registered Office:** No. 54/1, 54/2, Boodihal Village, Nelamangala, Bangalore – 562 123

Tel : 080-67086500; Fax: 080-27733369; e-mail : thyagaraj@wintaclimited.com

This delisting Public Announcement ("Delisting PA") is being issued by Wintac Limited ("Company") in respect of the voluntary delisting of the fully paid up equity shares of the Company from the BSE Limited ("BSE") made by Veego Pharma LLC ("Promoter" / "Acquirer") pursuant to Regulation 21 and other applicable provisions of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009 as amended ("Delisting Regulations").

This Delisting PA is in continuation to and should be read in conjunction with the Public Announcement published on November 2, 2020 ("Delisting PA"), the Delisting Letter of Offer ("LOF") and the post offer public announcement published on November 24, 2020 ("Post Offer PA").

Capitalised terms used but not defined in this Delisting PA shall have the same meaning assigned to them as in the Delisting PA, the LOF and the Post Offer PA, unless otherwise specified.

**1. INTIMATION OF DATE OF DELISTING**

- 1.1 Following the successful closure of the Delisting Offer and in accordance with the SEBI Delisting Regulations, the Company had on November 30, 2020, applied to BSE seeking the final approval for delisting of its Equity Shares from BSE.
- 1.2 BSE vide its Notice Number 20201211-16 dated December 11, 2020 has communicated that trading in the Equity Shares of the Company (Scrip Code : 524758) will be discontinued with effect from December 18, 2020 and the above referred scrip will be delisted from the Exchange Records with effect from December 28, 2020.

**THE DELISTING OF THE EQUITY SHARES MEANS THAT THEY WILL NO LONGER BE TRADED ON STOCK EXCHANGES.**

**2. OUTSTANDING EQUITY SHARES AFTER DELISTING**

- 2.1 In accordance with Regulation 21 of the SEBI Delisting Regulations, all public shareholders of the Company who did not or were not able to participate in the Reverse Book Building process or who unsuccessfully tendered their Equity Shares in the Reverse Book Building process ("residual public shareholders") and are currently holding Equity Shares, will be able to tender their Equity Shares to the Acquirer at a price of Rs. 350/- per Equity Share ("Exit Price") for a period of one year starting from the date of delisting i.e. from December 28, 2020 to December 28, 2021 ("Exit Period").
- 2.2 A separate exit offer letter alongwith application forms ("Exit LOF") in this regard will be sent by the Acquirer to the residual public shareholders of the Company. If the residual public shareholders wish to tender their Equity Shares in the exit offer, they will be required to submit the requisite documents to the Registrar to the Offer at the address mentioned on the Exit LOF i.e Bigshare Services Private Limited, 1<sup>st</sup> floor, Bharat Tin Works Building, Opp Vasant Oasis, Makwana Road, Marol, Andheri (East), Mumbai – 400 059, clearly marking the envelope "WINTAC LIMITED – DELISTING EXIT OFFER" during the exit period

For Wintac Limited  
Sd/-

B P Thyagaraj

Vice President (Finance) & Secretary

Place : Mumbai

**Date:** December 14, 2020