



**DECCAN GOLD  
MINES LIMITED**

( CIN : L51900MH1984PLC034662 )

Corporate Office & Correspondence Address

No.77, 16th Cross, Sector-IV, HSR Layout, Bengaluru-560 102. Tel . : +91 80 47762900 Fax : +91 80 47762901 Email : info@deccangoldmines.com Website : www.deccangoldmines.com

May 30, 2024

To,  
**Corporate Relationship Department**  
**BSE Limited**  
Phiroze Jeejeebhoy Tower,  
Dalal Street, Mumbai - 400 001

**Scrip Code: 512068**

Dear Sirs,

**Sub.: Allotment of Securities -Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

1. With reference to the captioned subject and pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform that on Thursday, May 30 2024, the Board of Directors of the Company, by way of circulation, inter-alia considered and approved:
  - (a) Allotment of 6,92,764 fully paid-up Compulsorily Convertible Debentures (CCDs) each at an issue price of Rs. 116.20/- (Rupees One Hundred Sixteen and Paise Twenty only) per CCD with CCDs convertible into equivalent number of Equity Shares on preferential basis through private placement for cash consideration;
  - (b) Allotment of 26,514 (Twenty Six Thousand five Hundred Fourteen) fully paid-up Equity Shares having face value of Re.1/- (Rupee One only) each at an Issue Price of Rs. 116.20/- (Rupees One Hundred Sixteen and paise Twenty only) per Equity share on a preferential basis through private placement for cash consideration.
2. Due to the non-receipt of subscription monies from the allottee (s), the Board did not proceed with the allotment of Equity Shares, Compulsorily Convertible Debentures (CCDs) and Optionally Convertible Cumulative Redeemable Preference Shares as under:
  - (a) 7,908 equity shares to Ms Ina Dhariwal
  - (b) 860,585 CCDs to Mr U.K. Faarookh and 21,515 CCDs to Mr Shailabh Kumar Sahu
  - (c) 3,442,340 OCCRPS to Mr U.K. Faarookh

Disclosures pursuant to the Regulation 30 of the SEBI (LODR) Regulations read with SEBI Circular No.SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is attached as **Annexure A**.



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Request you to take the above intimation on record and acknowledge.

Yours truly,  
For **Deccan Gold Mines Limited**

**Subramaniam Sundaram**  
**Company Secretary & Compliance Officer**  
**Membership No.: A12110**

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**Registered Office**

501, Akruti Trade Center, Road No. 7, MIDC, Andheri (East), Mumbai - 400 093, Maharashtra. Tel . : +91 022 6260 6800 Fax : +91 022 6260 6800



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**Annexure A**

Sl. No	Particulars	Details												
a.	Types of securities proposed to be issued	A. Compulsorily Convertible Debentures for cash consideration B. Equity Shares for cash consideration.												
b.	Type of Issuance	Preferential Allotment												
c.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	<table border="1"> <thead> <tr> <th>Type of Securities proposed to be issued</th> <th>Number of Securities allotted</th> <th>Issue Price per security (in Rs.)</th> <th>Total Amount (in Rs.)</th> </tr> </thead> <tbody> <tr> <td>Compulsorily Convertible Debentures for cash consideration</td> <td>6,92,764</td> <td>116.20/-</td> <td>8,04,99,176.80</td> </tr> <tr> <td>Equity Shares for cash consideration</td> <td>26,514</td> <td>116.20/-</td> <td>30,80,926.80</td> </tr> </tbody> </table>	Type of Securities proposed to be issued	Number of Securities allotted	Issue Price per security (in Rs.)	Total Amount (in Rs.)	Compulsorily Convertible Debentures for cash consideration	6,92,764	116.20/-	8,04,99,176.80	Equity Shares for cash consideration	26,514	116.20/-	30,80,926.80
Type of Securities proposed to be issued	Number of Securities allotted	Issue Price per security (in Rs.)	Total Amount (in Rs.)											
Compulsorily Convertible Debentures for cash consideration	6,92,764	116.20/-	8,04,99,176.80											
Equity Shares for cash consideration	26,514	116.20/-	30,80,926.80											
d.	Names of the investors	Please refer Annexure 1												
e.	Number of Investors	Please refer Annexure 1												
f.	Issue Price	Please refer Point (c) above.												
g.	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable												



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h.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable
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Annexure 1

<b>Sr. No.</b>	<b>Name of the allottees</b>	<b>No. of Compulsorily Convertible Debentures allotted for cash consideration</b>
1.	Madhumathi Bafna	21,514
2.	Rupal Najhawan	86,058
3.	Shailabh Kumar Sahu	4,302
4.	Vishal Garg	43,029
5.	Bharti Yadav	43,029
6.	Hastimal Premchandji Jain	43,029
7.	Sushiil Mehta	21,514
8.	SG Global Enterprises (through Partner, Rithu Jain)	86,058
9.	Raushnak Begum	43,029
10.	Esha Srisrimal	21,514
11.	Aashruth Rangarajan	43,029
12.	Infiniteism Spiritual Foundation Private Limited	64,543
13.	Sirish Kumar Bafna	43,029
14.	Thiruvallar Thattai Rangarajan	86,058
15.	Kiran Magotra	43,029
	<b>TOTAL</b>	<b>692764</b>
<b>Sr. No.</b>	<b>Name of the allottees</b>	<b>No. of Equity Shares allotted for cash consideration</b>
1.	Fiza Qureshi	21,514
2.	Ina Dhariwal	5000
	<b>TOTAL</b>	<b>26514</b>