

RAAJ MEDISAFE INDIA LIMITED

Regd. Office: 75/ 2 and 3, Industrial Area, Maxi Road, Ujjain-456010
Email: raajmedisafe@gmail.com, Website: www.raajmedisafeindia.com

RAAJ/BSE/2024-25/

May 06,2024

To,
The Bombay Stock Exchange Limited
25th Floor, Phiroze Jeejeebhoy Towers
Dalal Street,
MUMBAI-400001
Online Filing at: -listing.bseindia.com
Email :- corp.relations@bseindia.com
FAX :- 022 22723121,22722039,2272041

Scrip Code : 524502

Subject: Outcome of Board Meeting relating to Allotment of Equity Shares under the provisions of Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and applicable provisions of Companies Act 2013 and the rules made thereunder, each as amended (the "Preferential Issue") held on 6th May 2024 commenced at 11.00 AM and Concluded at 11.50 AM.

Dear Sir,

In terms of Regulation 30 and other applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with related circulars and notifications and in continuation to board meeting notice dated 3rd May,2024 and in-principal approval dated 23rd April, 2024 regarding the approval of issue of Equity Shares through Preferential issue basis.

We hereby inform you that the Board of Directors of Raaj Medisafe India Limited ("the Company") at its meeting held today, i.e., 6th May, 2024, approved the allotment of 22,75,000 fully paid-up equity shares having face value of Rs.10/- (Rupees Ten Only) each at a price of Rs.44.00/- (including premium of Rs.34/-) per equity shares to the allottees given below as an Annexure A, for cash consideration, on preferential basis. These shares shall rank pari-passu, in all respects with the existing equity shares of the company. The company has received in-principle approval from the Stock Exchange i.e., BSE Limited for issue of the aforesaid Equity Shares on a Preferential Basis on 23rd April,2024. The Application for listing approval of the stock exchange for the equity shares allotted as above will be made in due course.

The disclosure as required under Regulation 30 of the Listing Regulations read with SEBI Circular on Continuous Disclosure (SEBI Circular SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023), regarding the issue of equity shares on a preferential basis is enclosed as Annexure-I.

We request you kindly take the above intimation on your records and treat this as compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

CIN L33112MP1985PLC003039

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The Board Meeting commenced at 11:00 a.m. and concluded at 11.50 a.m.

Kindly acknowledge the receipt of the same and take it on your record.

Thanking You!!!

Yours faithfully,
For Raaj Medisafe India Limited

Arpit Bangur
Director
DIN - 02600716

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Annexure I

Disclosures in terms of Regulation 30 of the Listing Regulations read with the SEBI Disclosure Circular, in respect of Allotment of equity shares of the Company to the shareholders
 Annexure I

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity Shares
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 22,75,000 Equity Shares of face value of Rs. 10/- each at a price of Rs.44.00/- each (including premium of Rs.34/- each) on a preferential basis for cash consideration
4.	Additional details applicable for preferential issue	Annexure A
5.	Names of the investors	Annexure A
6.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Annexure A
7.	In case of convertibles — intimation on conversion of securities or on lapse of the tenure of the instrument;	Not applicable
8.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable

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Annexure A

Sr. No.	Name of Investor	Category of Investor (Current/ Proposed)	Pre-issue Holding	% of shares held	No. of shares to be allotted	Post-issue shares	% of share held
1	Anand Bangur	PG**	1150028	10.51	334000	1484028	11.23
2	Arpit Bangur	PG**	0	0.00	334000	334000	2.53
3	Samiksha Bangur	PG**	0	0.00	334000	334000	2.53
4	Mangla Bangur	PG**	0	0.00	334000	334000	2.53
5	Vishnu Jajoo	PG**	477900	4.37	334000	811900	6.14
	Total A		1627928	14.88	1670000	3297928	24.97
6	Ramesh Chand Maheshbvari	Individual (NP)##	0	0	320200	320200	2.42
7	Ruchin Agrawal	Individual (NP)##	0	0	28450	28450	0.22
8	Krati Agrawal	Individual (NP)##	0	0	28450	28450	0.22
9	Kanan Agrawal	Individual (NP)##	0	0	28450	28450	0.22
10	Suman Agrawal	Individual (NP)##	0	0	28450	28450	0.22
11	Manoj Maheshwari	Individual (NP)##	0	0	34000	34000	0.26
12	Dharmika Maheshwari	Individual (NP)##	0	0	23000	23000	0.17
13	Vinod Saboo	Individual (NP)##	0	0	57000	57000	0.43
14	Chitranjan Jain	Individual (NP)##	0	0	57000	57000	0.43
	Total B		0	0	605000	605000	4.58

** PG=Promoter Group ##NP=Non Promoter