

To,

Date: 25.01.2024

1. BSE Limited P. J. Towers, Dalal Street, Mumbai – 400001	1. Midland Polymers Limited PLOT NO. 8-2-603/23/3 & 8-2-603/23, 15, 2ND FLOOR, HSR SUMMIT BANJARA HILLS, HYDERABAD, KHAIRATABAD, TELANGANA, INDIA, 500034
--	--

Dear Sir/ Madam,

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Unit: Midland Polymers Limited

I, V. Lakshmi Priya Darshini, hereby submit that I have acquired 125000 Equity shares of Rs.10/- each pursuant to resolution plan as approved by Hon'ble NCLT, Indore Bench vide its Order dated 18.08.2023. In this regard, please find enclosed herewith prescribed Form under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for the information and records of the Company and the Exchange, please.

Thanking you.

Yours sincerely,



V. Lakshmi Priya Darshini
Encl. As above

ANNEXURE - 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Midland Polymers Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	V. Lakshmi Priya Darshini		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
Details of acquisition			
a) Shares carrying voting rights acquired	125000	18.69	18.69
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying	-	-	-

category) acquired			
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	125000	18.69	18.69
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	125000	18.69	18.69
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	125000	18.69	18.69
Mode of acquisition (e.g., open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Allotment of 125000 Equity shares of Rs. 10/- each as per the resolution plan approved by Hon'ble NCLT Indore Bench vide its Order dated 18.08.2023.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	16.10.2023		
Equity share capital / total voting capital of the TC before the said acquisition	1,23,610 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	6,68,760 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	6,68,760 Equity Shares of Rs. 10/- each		

V. Lakshmi Prasad Acharya

Signature of the acquirer / Authorised Signatory

Place: Hyderabad

Date: 25.01.2024

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.