

FROM:

**MR. JAYESH PATEL**  
21, SURDHARA -2 NEAR AUDA  
GARDEN SATELLITE AHMEDABAD  
380015 GJ IN

Date: 25.02.2021

To,  
Gen. Manager (DCS)  
BSE Limited.  
P J Towers, Dalal Street,  
Fort, Mumbai-400001

**SUB:DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 FOR M/S PRATIKSHA CHEMICALS LIMITED.(SCRIP CODE: 531257)**

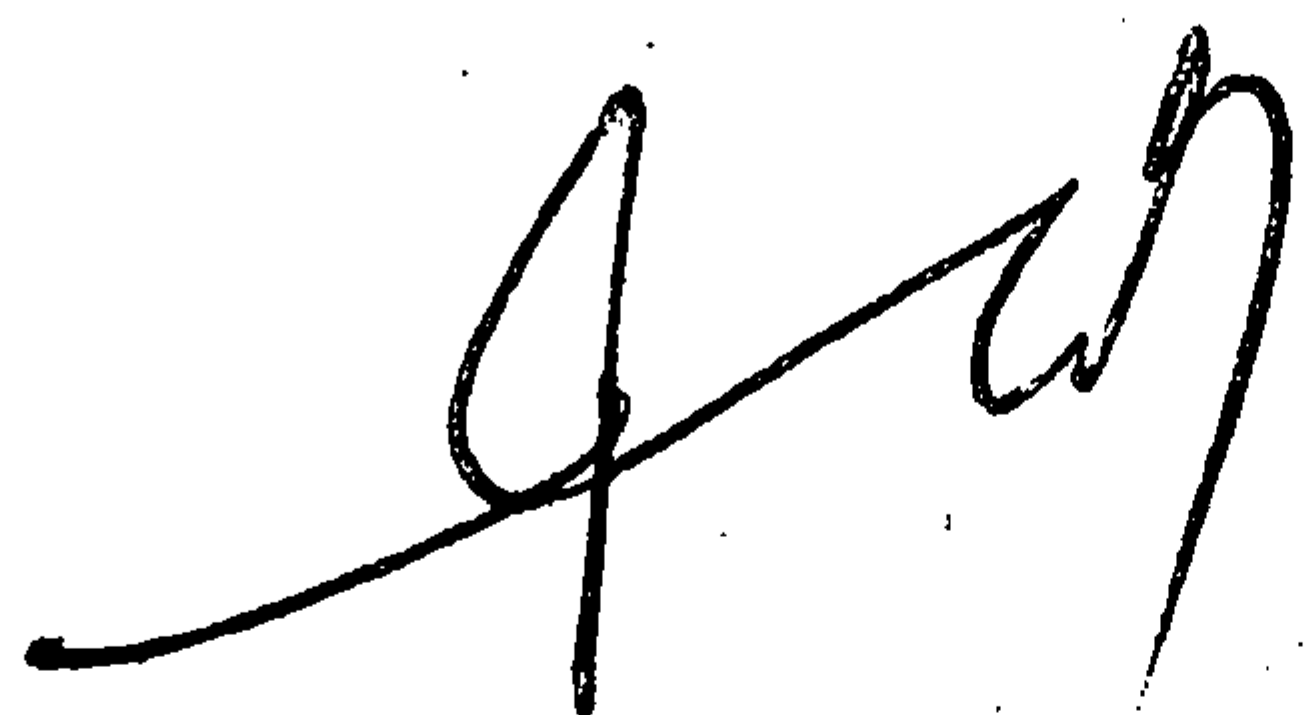
Dear Sir,

With Reference to captioned subject, Please Find attached herewith a copy of disclosure as required under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) regulation, 2011 in respect of acquisition of shareholding in **M/S PRATIKSHA CHEMICALS LIMITED** along with persons acting in concert.

You are requested to take same on your record.

Thank you,

Yours sincerely,



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**MR. JAYESH PATEL**  
**ACQUIRER**

**DISCLOURE UNDER REGULATION 29(2) OF SEBI  
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

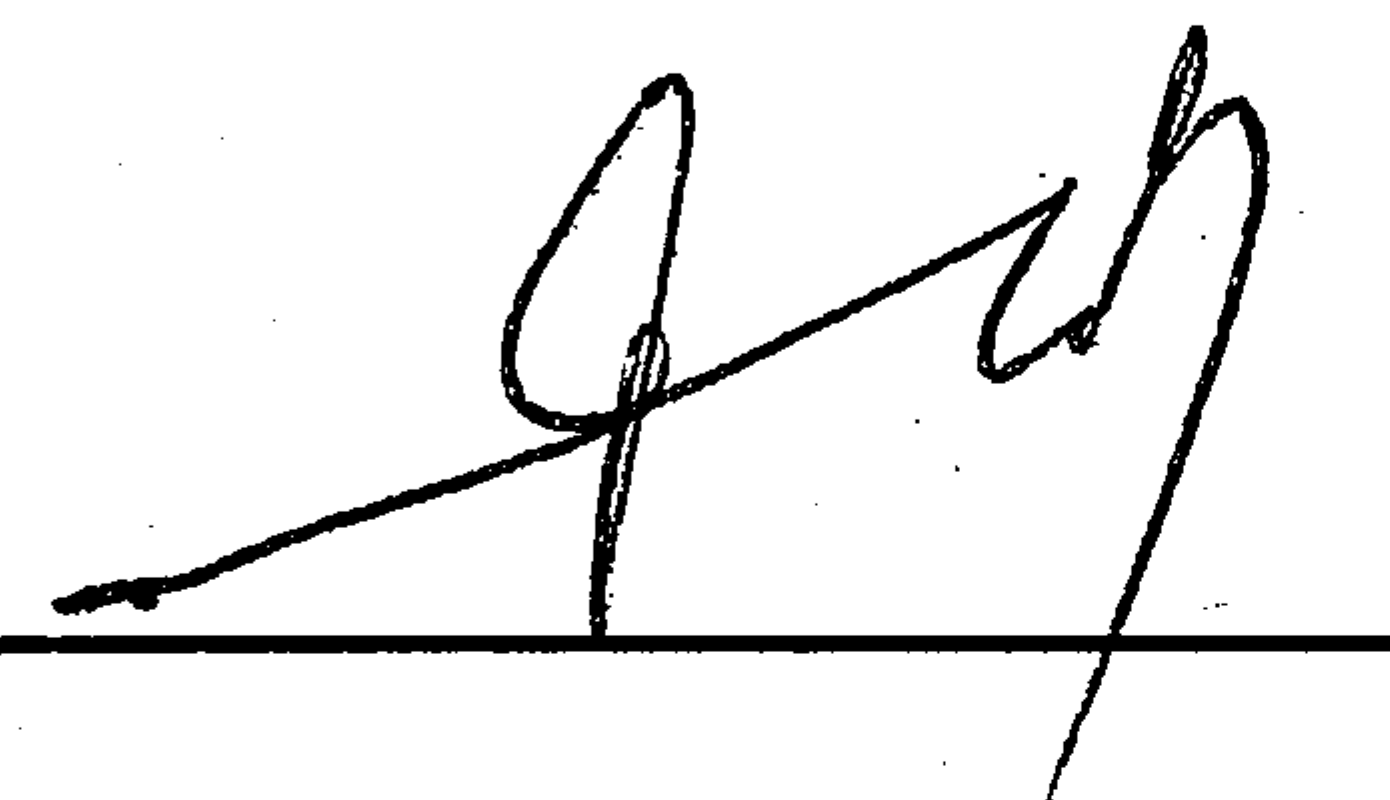
NAME OF THE TARGET COMPANY (TC)	<b>PRATIKSHA CHEMICALS LIMITED</b>		
NAME(S) OF THE ACQUIRER AND PERSONS ACTING IN CONCERT (PAC) WITH THE ACQUIRER	<b>MR. JAYESH PATEL (ACQUIRER)</b> <b>M/S. HARSHAD K. PATEL - HUF (PAC)</b> <b>MR. HARSHADBHAI PATEL(PAC)</b> <b>MR. HARISHBHAI BHATT(PAC)</b> <b>MRS. RATNKALABEN H. PATEL(PAC)</b> <b>MRS. CHANDRAPRABHA K. BHATT (PAC)</b> <b>MRS. PURNIMA ADHVARYU(PAC)</b> <b>MS. SURBHI HARISHBHAI BHATT (PAC)</b> <b>MR. MUKESH CHINUBHAI SHAH (PAC)</b> <b>MR. KANTILAL PATEL ( AS A TRUSTEE OF VRUNFAMILY TRUST- TRUST OFPROMOTER GROUP) (PAC)</b>		
WHETHER THE ACQUIRER BELONGS TO PROMOTER/PROMOTER GROUP	YES		
NAME(S) OF THE STOCK EXCHANGE(S) WHERE THE SHARES OF TC ARE LISTED	<b>BSE</b>		
DETAILS OF THE ACQUISITION/DISPOSAL AS FOLLOWS	NO.	% W.R.T.TOTAL SHARE/VOTING CAPITAL WHEREVER APPLICABLE(*)	% W.R.T. TOTAL DILUTED SHARE/VOTING CAPITAL OF THE TC(**)
<b>BEFORE THE ACQUISITION/SALE UNDER CONSIDERATION, HOLDING OF ACQUIRER ALONG WITH PACS OF</b>			
a) Shares carrying voting rights	<b>2289000</b>	<b>41.0926</b>	<b>41.0926</b>
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	<b>0</b>	<b>0</b>	<b>0</b>
c) Voting rights (VR) otherwise than by shares	<b>0</b>	<b>0</b>	<b>0</b>
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	<b>0</b>	<b>0</b>	<b>0</b>
<b>e) TOTAL (A+B+C+D)</b>	<b>2289000</b>	<b>41.0926</b>	<b>41.0926</b>
<b>DETAILS OF ACQUISITION/SALE</b>			
a) Shares carrying voting rights <b>acquired/ sale</b>	<b>52140</b>	<b>0.9360</b>	<b>0.9360</b>
b) VRs acquired/ sale otherwise than by shares	<b>0</b>	<b>0</b>	<b>0</b>
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) <b>acquired/sold</b>	<b>0</b>	<b>0</b>	<b>0</b>

d) Shares encumbered/invoked/released by the acquirer	0	0	0
<b>e) TOTAL (A+B+C+/-D)</b>	<b>52140</b>	<b>0.9360</b>	<b>0.9360</b>
<b>AFTER THE ACQUISITION/SALE, HOLDING OF:</b>			
a) Shares carrying voting rights	<b>2341140</b>	<b>42.0286</b>	<b>42.0286</b>
b) Shares encumbered with the acquire	0	0	0
c) VRs otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
<b>e) TOTAL (A+B+C+D)</b>	<b>2341140</b>	<b>42.0286</b>	<b>42.0286</b>
MODE OF ACQUISITION/SALE (E.G./OFF-MARKET/PUBLIC ISSUE / RIGHTS ISSUE / OPEN MARKET /PREFERENTIAL ALLOTMENT/ INTER-SETTRANSFERETC).	OPEN MARKET		
DATE OF ACQUISITION /SALE OF SHARES / VR OR DATE OF RECEIPT OF INTIMATION OF ALLOTMENT OF SHARES, WHICHEVER IS APPLICABLE	23.02.2021		
EQUITY SHARE CAPITAL / TOTAL VOTING CAPITAL OF THE TC BEFORE THE SAID ACQUISITION/SALE	5570340 equity shares of Rs. 10/- each aggregating to Equity Share Capital of Rs.55703400/-		
EQUITY SHARE CAPITAL/ TOTAL VOTING CAPITAL OF THE TC AFTER THE SAID ACQUISITION/SALE	5570340 equity shares of Rs. 10/- each aggregating to Equity Share Capital of Rs. 55703400/-		
TOTAL DILUTED SHARE/VOTING CAPITAL OF THE TC AFTER THE SAIDACQUISITION/SALE	5570340 equity shares of Rs. 10/- each aggregating to Equity Share Capital of Rs. 55703400/-		

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the StockExchange.

(\*\*)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**DATE:25.02.2021**  
**PLACE:AHMEDABAD**  
**MR. JAYESH PATEL**



**(ACQUIRER)**