

FROM:

MR. KANTILAL PATEL
TRUSTEE OF VRUN FAMILY TRUST (TRUST OF PROMOTER GROUP)
VARUN RESIDENCY, OPP. SANTOOR BUNGLOW
NR. JAYANTILAL BRTS BUS STAND,
AMBALI BOPAL ROAD
AHMEDABAD- 380007

Date: 27.03.2021

To,
Gen. Manager (DCS)
BSE Limited.
P J Towers, Dalal Street,
Fort, Mumbai-400001

SUB:DISCLOSURE UNDER REGULATION 29(2)OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 FOR M/S PRATIKSHA CHEMICALS LIMITED.(SCRIP CODE: 531257)

Dear Sir,

With Reference to captioned subject, Please Find attached herewith a copy of disclosure as required under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) regulation, 2011 in respect of acquisition of shareholding in **M/S PRATIKSHA CHEMICALS LIMITED** along with persons acting in concert.

You are requested to take same on your record.

Thank you,

Yours sincerely,

K. K. Patel

MR. KANTILAL PATEL
TRUSTEE OF VRUN FAMILY TRUST
(TRUST OF PROMOTER GROUP)
ACQUIRER

**DISCLOURE UNDER REGULATION 29(2) OF SEBI
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

NAME OF THE TARGET COMPANY (TC)	PRATIKSHA CHEMICALS LIMITED		
NAME(S) OF THE ACQUIRER AND PERSONS ACTING IN CONCERT (PAC) WITH THE ACQUIRER	MR. KANTILAL PATEL (AS A TRUSTEE OF VRUN FAMILY TRUST- TRUST OF PROMOTER GROUP) (ACQUIRER) MR. JAYESH PATEL (PAC) M/S. HARSHAD K. PATEL – HUF (PAC) MR. HARSHADBHAI PATEL (PAC) MR. HARISHBHAI BHATT (PAC) MRS. RATNKALABEN H. PATEL (PAC) MRS. CHANDRAPRABHA K. BHATT (PAC) MRS. PURNIMA ADHVARYU (PAC) MS. SURBHI HARISHBHAI BHATT (PAC) MR. MUKESH CHINUBHAI SHAH (PAC)		
WHETHER THE ACQUIRER BELONGS TO PROMOTER/PROMOTER GROUP	YES		
NAME(S) OF THE STOCK EXCHANGE(S) WHERE THE SHARES OF TC ARE LISTED	BSE		
DETAILS OF THE ACQUISITION/DISPOSAL AS FOLLOWS	NO.	% W.R.T. TOTAL SHARE/VOTING CAPITAL WHEREVER APPLICABLE(*)	% W.R.T. TOTAL DILUTED SHARE/VOTING CAPITAL OF THE TC(**)
BEFORE THE ACQUISITION/SALE UNDER CONSIDERATION, HOLDING OF ACQUIRER ALONG WITH PACS OF			
a) Shares carrying voting rights	2341140	42.0286	42.0286
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0	0
e) TOTAL (A+B+C+D)	2341140	42.0286	42.0286
DETAILS OF ACQUISITION/SALE			
a) Shares carrying voting rights acquired/ sale	220000	3.9494	3.9494
b) VRs acquired/ sale otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) acquired/sold	0	0	0

d) Shares encumbered/invoked/released by the acquirer	0	0	0
e) TOTAL (A+B+C+/-D)	220000	3.9494	3.9494
AFTER THE ACQUISITION/SALE, HOLDING OF:			
a) Shares carrying voting rights	2561140	45.9781	45.9781
b) Shares encumbered with the acquire	0	0	0
c) VRs otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
e) TOTAL (A+B+C+D)	2341140	42.0286	42.0286
MODE OF ACQUISITION/SALE (E.G./ OFF-MARKET /PUBLIC ISSUE / RIGHTS ISSUE / OPEN MARKET /PREFERENTIAL ALLOTMENT/ INTER-SETTRANSFER ETC).	OFF MARKET		
DATE OF ACQUISITION /SALE OF SHARES / VR OR DATE OF RECEIPT OF INTIMATION OF ALLOTMENT OF SHARES, WHICHEVER IS APPLICABLE	26.03.2021		
EQUITY SHARE CAPITAL / TOTAL VOTING CAPITAL OF THE TC BEFORE THE SAID ACQUISITION/SALE	5570340 equity shares of Rs. 10/- each aggregating to Equity Share Capital of Rs.55703400/-		
EQUITY SHARE CAPITAL/ TOTAL VOTING CAPITAL OF THE TC AFTER THE SAID ACQUISITION/SALE	5570340 equity shares of Rs. 10/- each aggregating to Equity Share Capital of Rs. 55703400/-		
TOTAL DILUTED SHARE/VOTING CAPITAL OF THE TC AFTER THE SAID ACQUISITION/SALE	5570340 equity shares of Rs. 10/- each aggregating to Equity Share Capital of Rs. 55703400/-		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the StockExchange.

(**)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

DATE:27.03.2021
PLACE:AHMEDABAD

K.K. Patel

MR. KANTILAL PATEL
TRUSTEE OF VRUN FAMILY TRUST
(TRUST OF PROMOTER GROUP)
ACQUIRER