

SPECTRUM FOODS LIMITED

Regd. Office: L-5, B-II, Krishna Marg, C-Scheme, Jaipur - 302001 Rajasthan INDIA
(Ph). : +91 141 4191000, 4191029, 2379483, 2372946 • Fax : 0141-2365888 • E-mail : salt@suryasalt.com
CIN : L15499RJ1994PLC00816

February 02, 2024

Ref: SFL/JPR/2024/5

To
The General Manager-Listing
Corporate Relationship Department
BSE Limited, Ground Floor,
P.J. Towers, Dalal Street, Mumbai.

Scrip Code: 531982

Dear Sir/Madam,

SUB: - OUTCOME OF BOARD MEETING AND ANNOUNCEMENTS PURSUANT TO REG. 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015.

With reference to above subject and in compliance regulation 30 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit the outcome of the Meeting of the Board of Director held on today i.e. February 02, 2024 at 1:00 p.m. and concluded at 1:30 p.m.:-

1. In addition to the Board of Directors Meeting held on October 10, 2023, the Board had considered and approved, raising of funds by way of offer and issue of equity shares to the existing members of the Company on rights basis (Rights Issue), at such price and right entitlement ratio as may be decided by the Board, for an amount aggregating up to Rs. 40 crores, further the terms of the proposed Rights Issue, shall be amended from "FULLY PAID-UP EQUITY SHARES" to "PARTLY PAID-UP EQUITY SHARES", subject to necessary approvals and consent as may be necessary / required for compliance of applicable laws, including the provisions of the SEBI (ICDR) Regulations, 2018, as amended, the SEBI (LODR) Regulations, 2015, as amended and the Companies Act, 2013 as amended.
2. All other terms and conditions as stipulated in the Board Resolution dated October 10, 2023, related to the Rights Issue, shall remain unaltered.

You are requested to kindly take the same on record.

Thanking you,
Yours faithfully

For Spectrum Foods Limited


Girdhar Saboo
Managing Director
(DIN: 00364750)



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Annexure – I

| Sr. No. | Particulars | Details** |
|---------|---|--|
| 1. | Details of the securities | Equity shares of Rs. 10.00/- each |
| 2. | Type of issue | Rights issue of equity shares |
| 3. | Equity shares offered through the issue | [•] Equity Shares* |
| 4. | Face value per equity share | Rs. 10.00/- |
| 5. | Issue price per equity share | Rs. [•] |
| 6. | Right entitlement ratio | [•] Rights Equity share for every [•] fully paid-up Equity shares held by the Eligible Equity shareholders in the Company as on Record date with the Right announce |
| 7. | Outstanding equity shares post rights issue (assuming fully subscription) | [•] Equity shares of Rs. 10.00/- each |
| 8. | Terms of Payment | Amount for Rights Equity Shares shall be payable by the eligible shareholders in the following manner: 1. Rs. [•] at the time of application 2. Balance Rs. [•] in one or more subsequent call(s), as determined by our Board at its sole discretion |

* Equity shares which are offered through the rights issue are Maximum no. of shares that will be issued.

** Details pertaining to Issue structure i.e. Issue price, offered shares, Rights entitlement ratio etc. shall be disclosed in Final Letter of Offer.

The detailed terms of the Rights Issue including the procedure for the Rights Issue will be specified in the Letter of Offer which will be sent by the Company to the Eligible Equity Shareholders holding Equity Shares of the Company as on the Record Date in due course.

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Factories : Unit I Village Govindi, Nawa City - 341 509 (Raj.) (India)
Unit II - Survey No. 416, Moti Chirai, Taluka Bhachau Kutch (Gujrat)(India)
Unit III- Badi Dhani, Bap, Tehsil Phalodi, Jodhpur - 342 301 (Raj.)(India)