



RACL Geartech Ltd.

Corporate Office

B-9, Sector-3, Noida, Uttar Pradesh-201301, INDIA

Phone: +91-120-4588500 Fax: +91-120-4588513

Web: www.raclgeartech.com E-mail: info@raclegeartech.com

10th December, 2021

Listing Department
BSE Limited
25th Floor, P. J. Towers,
Dalal Street,
Mumbai - 400 001

Scrip Code: 520073

Subject: Investors Conference Call and Investor Presentation

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is hereby informed that the Company conducted an Investors Conference Call on 10th December, 2021. The Investor Presentation for the same is annexed herewith. The Audio Recording of the Conference Call has been voluntarily placed on the Website of the Company at www.raclgeartech.com.

This is for your information and record please.

Thanking You,

For RACL Geartech Limited


Shagun Bajpai
Company Secretary & Compliance Officer
ICSI Mem. No.: A45982



Registered Office

15th Floor, Eros Corporate Tower, Nehru Place, New Delhi-110019, INDIA

Phone: +91 11 66155129

CIN: L34300DL1983PLC016136

D-U-N-S Number: 65-013-7086



IS 16849:2009
IS 15189:2000

DISCLAIMER

Investors may please be informed that the Presentation and Conference Call contains forward-looking statements about the Company which are based on the beliefs, opinions, and expectations of the Company and its Management as on date. These statements are not guarantees of future performance and involve risks and uncertainties that are difficult to predict. This communication is not an offer to sell or the solicitation of an offer to trade in securities.



QUARTERLY FINANCIAL PERFORMANCE

Q2 FY 2021-2022

RACL Geartech Limited

10-12-2021

About us

Company Snapshot



Established	1987
Registered Office	New Delhi, India
Corporate Office	Noida , India
European Office	4550, Kremsmunster, Kirchdorf, Austria
D-U-N-S Number	Corporate Office 65-013-7086
Manufacturing Unit 1	Situated in Gajraula (100 Kms. from Delhi on NH -24)
Manufacturing Unit 2	Situated in Noida (DELHI NCR)
Certifications Acquired	ISO 9001, IATF 16949, ISO 14001, ISO 45001:2018
Product Range	Transmission gears and shafts, sub- assemblies, sprockets and ratchets, precision machined parts, industrial gears
Product Application	Aircrafts, Air Defence Systems, Tractors, Two Wheelers, Electric Car, Three Wheelers, All Terrain Vehicles, Cargo Vehicles, Light and Heavy commercial vehicles, Passenger Cars
Sales Turnover	FY: 2020-2021 = 208 Crores (USD 28.80 million)
Employees	532

About us

Product Portfolio



Transmission
Gears



Transmission
Sub assemblies



Engine Timing
Gears



Reduction Gears



Sprockets & Ratchets



Industrial Gears

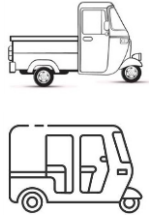
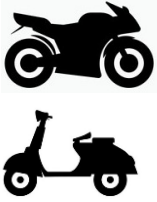


EV Parts



PV Chassis Parts

Our Customers



PIAGGIO



YAMAHA

Kawasaki



Kubota



ESCORTS



PIAGGIO



Kubota



TIER-1



TIER-2



KOHLER
ENGINES

Schneider
Electric

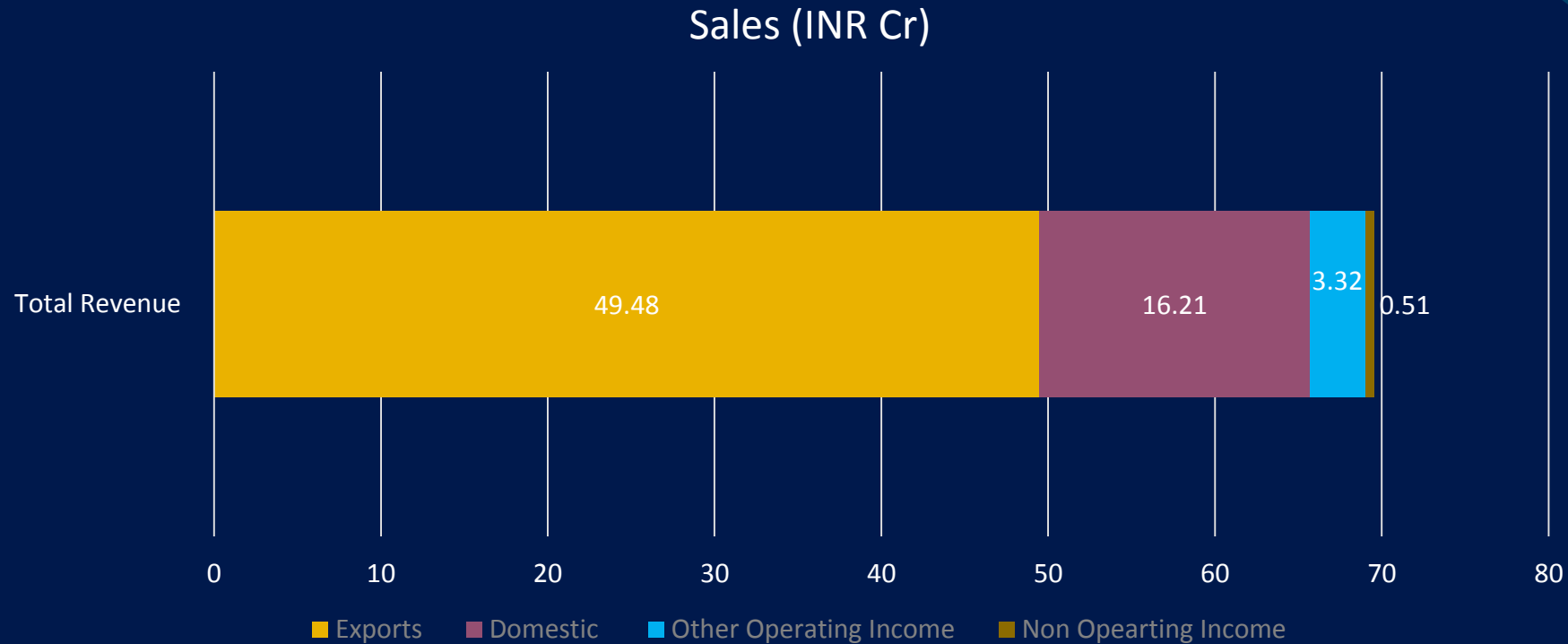
Global Presence of our Products

11 worldwide locations



Q2 Results

Total Standalone Revenue for Q2 FY 21-22

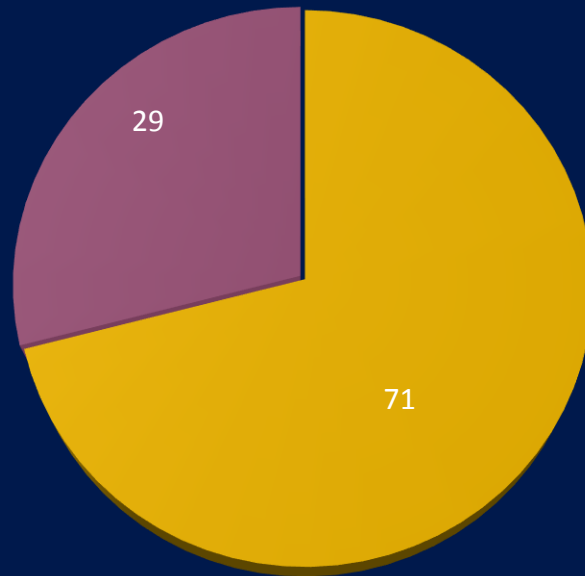


TOTAL SALES : 69.52 CRORE

Our Performance

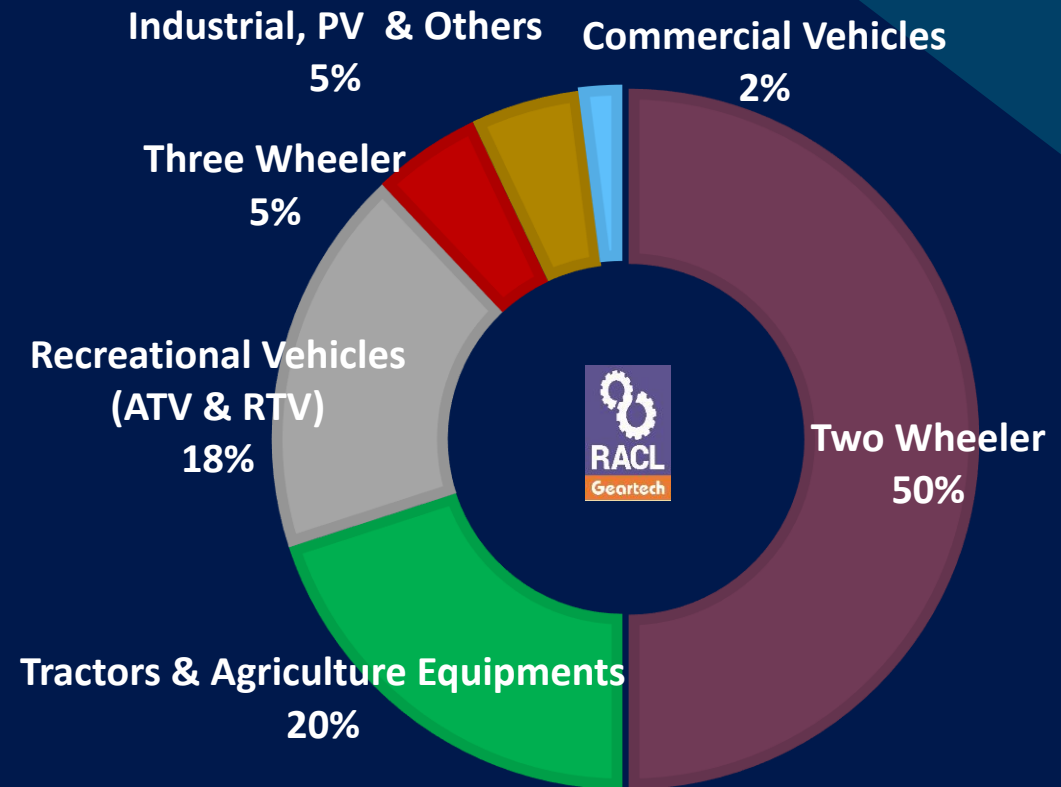
Business Share for Q2 FY 21-22

Sales Segment



■ Exports ■ Domestic

Q2 21-22

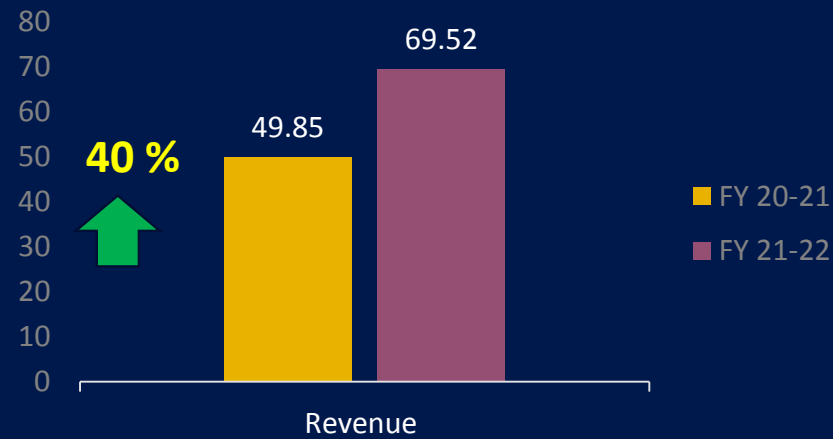


HY1 21-22

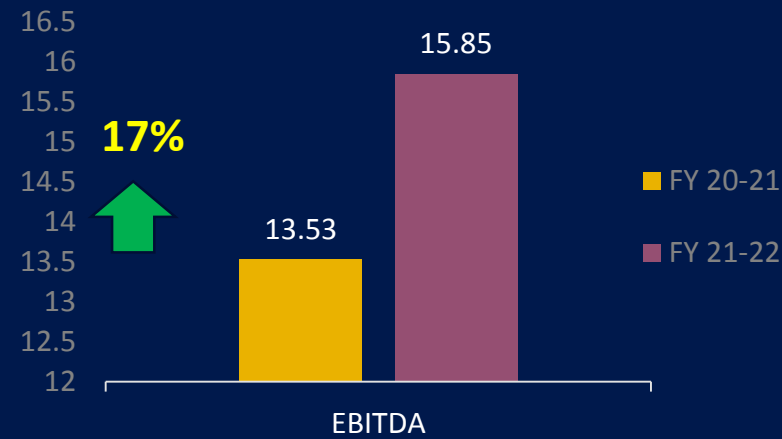
Q2 Results

YoY Q2 Sales & Profitability for FY 21-22

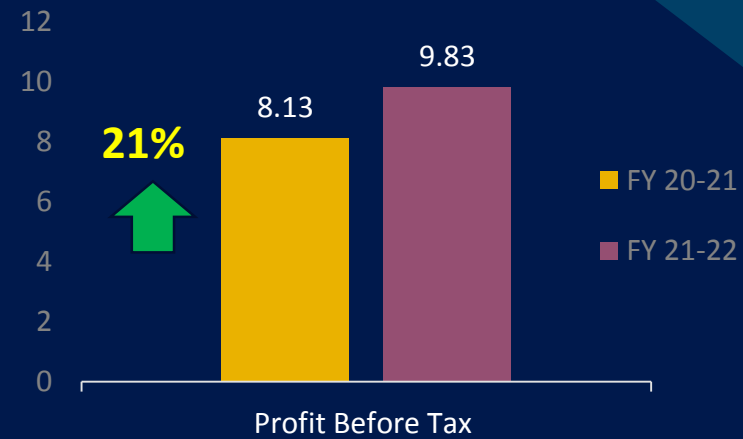
Q2 Sales (INR Cr)



Q2 EBITDA (INR Cr)



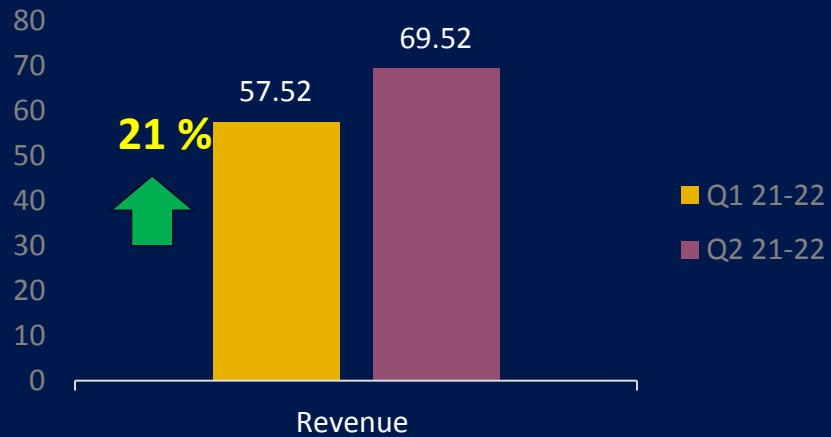
Q2 PBT (INR Cr)



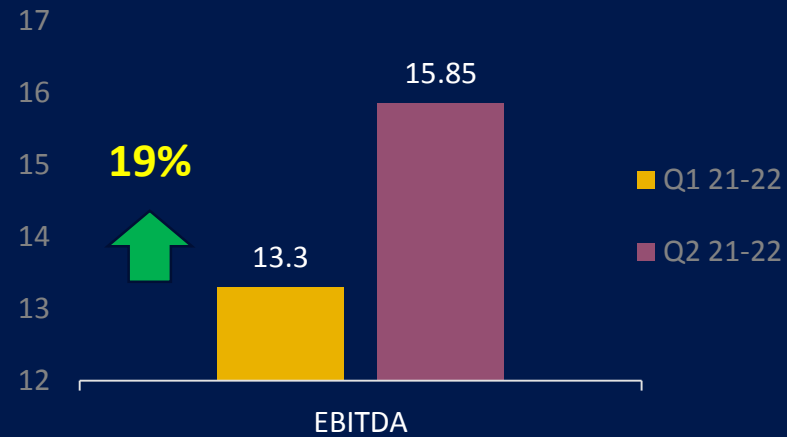
Q2 Results

Standalone Q1 Vs. Q2 Sales & Profitability for FY 21-22

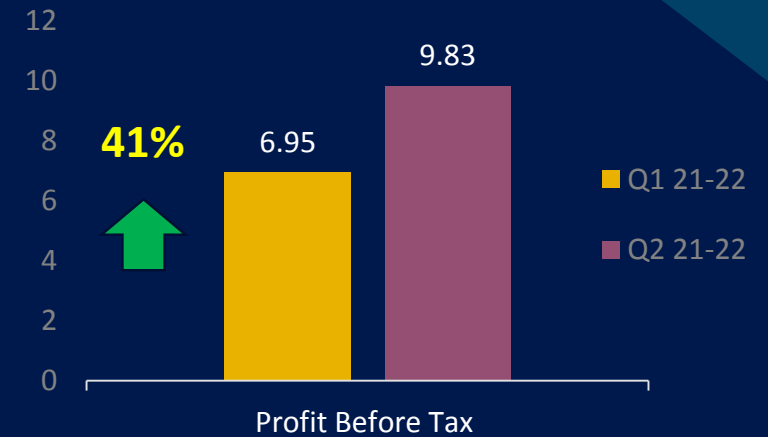
Sales (INR Cr)



EBITDA (INR Cr)



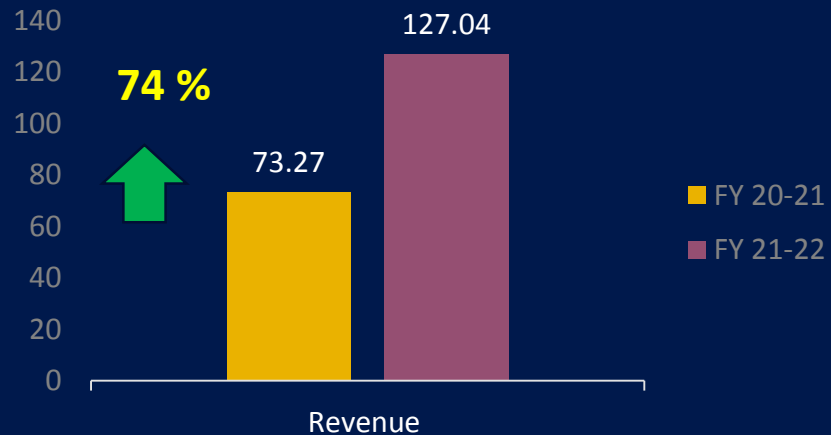
PBT (INR Cr)



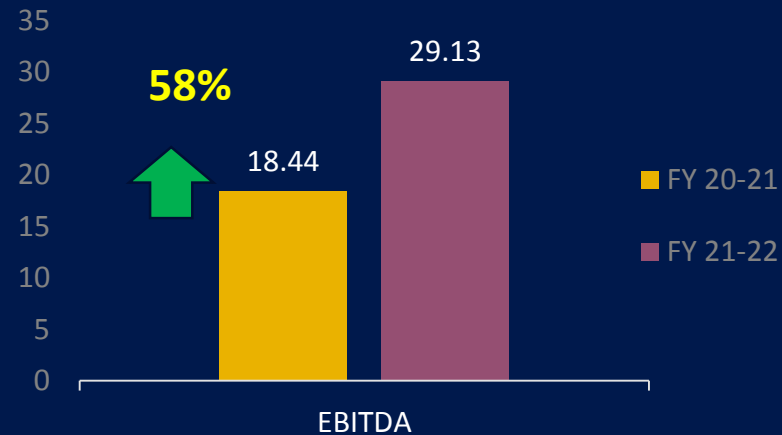
Half Yearly Results

YoY Half Yearly Sales & Profitability for FY 21-22

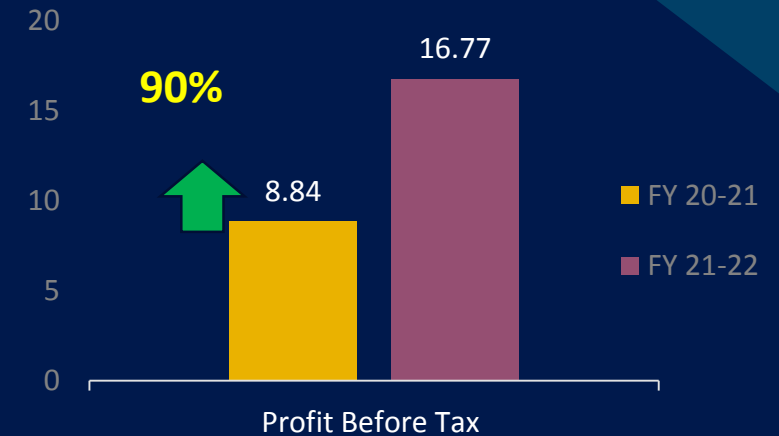
YoY Sales (INR Cr)



YoY EBITDA (INR Cr)



YoY PBT (INR Cr)



Key Highlights

Notable updates about the company

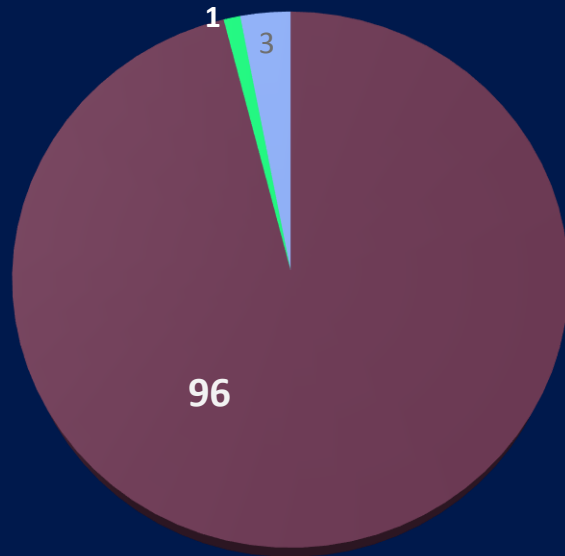


- Credit Rating Upgraded to “A-” for LT & “A2” for ST.
- Recognized as the “Business Enterprise of Tomorrow” from Dun & Bradstreet under the SME Category.
- SOP of EV Scooter parts started at customer end.
- ZF & MAN Sample Submission going smooth. SOP to start in June 2022.
- Undergoing major business discussions with major Indian 2 wheeler manufacturer for EV parts, a major German car manufacturer for steering and suspension parts.

Key Highlights

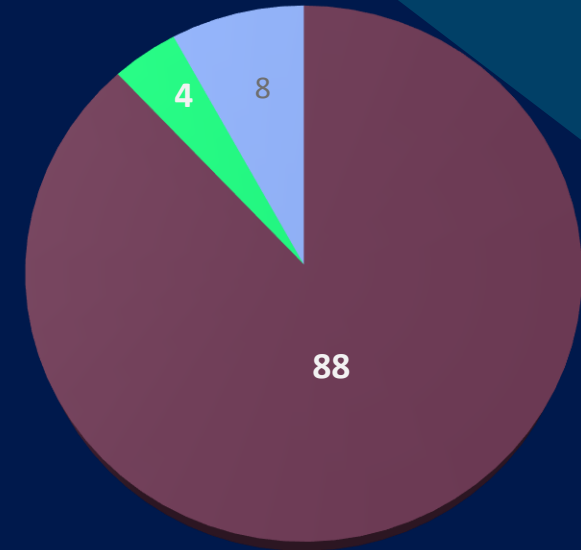
Segment Diversification Pie (EV Projection)

Sales % FY 21-22



■ ICE ■ EV ■ Chasis & Suspension

Sales % FY 22-23



■ ICE ■ EV ■ Chasis & Suspension



Thank You.