

Dr. Rajesh

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Date: July 16, 2021

To,

BSE Limited
Department of Corporate Services
P J Towers, Dalal Street
Fort, Mumbai - 400 001

Ref: Trijal Industries Ltd

Sub: Declaration u/r 29(1) of SEBI (SAST) Regulations, 2011

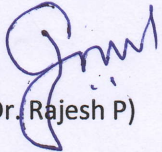
Dear Sir,

Please find enclosed herewith the disclosure pursuant to requirement of Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as Annexure 1 for acquisition of 82,659 equity shares pursuant to Open Offer of the Company.

Please take it on your record.

Thanking you,

Yours faithfully,

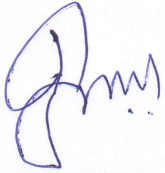


(Dr. Rajesh P)

Encl: a/a

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Trijal Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Dr. Rajesh P		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the Acquisition / Transmission under consideration, holding of:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	NIL	NIL	NIL
Details of Acquisition/Transmission			
a) Shares carrying voting rights acquired/sold	82,659	1.65%	1.65%
b) VRs acquired/sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered/invoked/released by the acquirer	NIL	1.65%	1.65%
e) Total (a+b+c+/-d)	82,659	1.65%	1.65%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	82,659	1.65%	1.65%
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs other than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	82,659	1.65%	1.65%
Mode of acquisition / sale (e.g., open market / off-market / public issue / rights issue / preferential allotment / inter-set transfer etc.)	Open Offer		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	15/07/2021		
Equity share capital/total voting capital of the TC before the said acquisition/sale	Rs. 5,01,61,000/- divided into 50,16,100 equity shares of Rs. 10/- each		
Equity share capital/total voting capital of the TC after the said acquisition/sale	Rs. 5,01,61,000/- divided into 50,16,100 equity shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 5,01,61,000/- divided into 50,16,100 equity shares of Rs. 10/- each		



Dr. Rajesh P

Place:

Date: July 16, 2021

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the StockExchange under Regulation 31 of the SEBI(LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.