Harsha Rajesh Jhaveri 21, Tapovan Society, Manekbaug, Ambawadi, Ahmedabad-380015

Date: 01-10-2020

| То, | To, | | | |
|--------------------------------|---------------------------|--|--|--|
| Jinaams Dress Limited | The Compliance Department | | | |
| Plot no.524, Road no.5, GIDC, | BSE Limited | | | |
| Sachin, Surat, Gujarat- 394230 | P.J Towers | | | |
| | Dalal Street, | | | |
| | Mumbai- 400001 | | | |

Dear Sir,

<u>Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of shares and Takeovers)</u> Regulation, 2011

With reference to the above mentioned subject, we Harsha Jhaveri alongwith PAC Aarav Financial Services Pvt Ltd, Jhaveri Trading & Investment Pvt Ltd, Vicky Jhaveri, Vicky Jhaveri HUF and Virali Jhaveri are enclosing herewith disclosure of under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 relating to purchase of 468000 equity shares of M/s Jinaams Dress Limited.

Please take the same on your record.

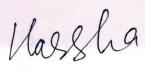
Thanking You,

Yours Faithfully,

Harsha Rajesh Jhaveri

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC) | Jinaams Dress Limited | | | |
|---|---|---|---|--|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Harsha Rajesh Jhaveri Aarav Financial Services P Ltd Jhaveri Trading & Investment P ltd Vicky Jhaveri Vicky Jhaveri HUF Virali Jhaveri | | es P Ltd ment P ltd | |
| Whether the acquirer belongs to Promoter/Promoter group | | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | | BSE Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t.total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC(**) | |
| Before the acquisition under consideration, holding of : | | | | |
| a) Shares carrying voting rightsb) Shares in the nature of encumbrance (pledge/ lien/ | 952000 | 4.28% | NA | |
| non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other | | | | |
| instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | | | | |
| e) Total (a+b+c+d) | | | | |
| Details of Purchase | | | | |
| a) Shares carrying voting rights acquired b) VRs acquired /sold otherwise than by shares | 468000 | 2.10% | NA | |
| c) Warrants/convertible securities/any other instrument | | 7 | | |
| that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each | | | | |
| category) acquired/sold d) Shares encumbered / invoked/released by the acquirer | | <u>-</u> | | |
| e) Total (a+b+c+/-d) | | | | |



| After the acquisition/sale, holding of: | | | |
|---|--|-------------------|------------|
| a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d) | 1420000 | 6.38% | NA |
| Mode of acquisition / sale (e.g. open market / off-market /public issue / rights issue / preferential allotment / inter-se transfer etc). | Open Market | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | Date of Purchase 01-10-2020 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | Rs.22,28,20,000/- consisting of 2,22,82,000 equity shares of Rs. 10/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | Rs.22,28,20,000/- consisting of 2,22,82,000 equity shares of Rs. 10/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition | NA | | |
| | | | |

^(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

Signature of the acquirer / seller / Authorised Signatory Malsha

Place: Ahmedabad

Date: 01-10-2020

^(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.