MEGHMANI ORGANICS LIMITED



Ref: MOL/2021-22/25 November 16, 2021

To,	To,
National Stock Exchange of India Limited	BSE Limited
"Exchange Plaza", Bandra-Kurla	Floor- 25, P J Tower,
Complex, Bandra (East)	Dalal Street,
Mumbai 400 051	Mumbai 400 001
SYMBOL:- MOL	Scrip Code:- 543331

Dear Sir,

Sub: Corporate Presentation as to new variant of White Pigment Titanium

Dioxide (TiO2)

Ref: Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements)

Regulations, 2015

With reference to the above, Meghmani Organics Limited (MOL) informs that it will forays into new and lucrative variant of White Pigment Titanium Dioxide (TiO2). We are enclosing herewith Corporate Presentation covering brief information on White Pigment Titanium Dioxide (TiO2) for the benefit and information of members and other stakeholders, which will also available at www.meghmani.com in the investor section.

You are requested to take the same on your record and disseminate to the members.

Thanking you.

Yours faithfully,
For, Meghmani Organics Limited
(Formerly known as Meghmani Organochem Limited)

Jayesh Patel

Company Secretary & Compliance Officer

Mem.No:A14898

Encl: As above





Meghmani Organics Limited

New Pigment - Titanium Dioxide (TiO₂) Presentation November 2021

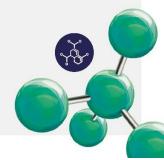


www.meghmani.com





TITANIUM DIOXIDE (TiO₂) OVERVIEW



Titanium Dioxide (TiO₂): Industry Overview



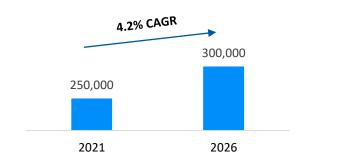
Titanium Dioxide (TiO₂): Snapshot

- Titanium Dioxide (TiO₂) is a naturally occurring white opaque mineral used a bright white pigment
- TiO2 is majorly available in two grades: Rutile Grade and Anatase Grade.
- Industrial applications are in Paint, Coating, Plastic, Polymers, Ink, Dyes, Paper and Cosmetics, etc.

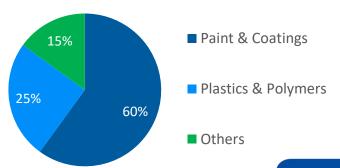
Domestic Demand Dynamics

- India's total production Titanium Dioxide (TiO₂) capacity: 81,000 MTPA with 80% demand fulfilled by imports
- India's Titanium Dioxide (TiO₂) expected to grow at 4.2% CAGR reaching 3,00,000 MTPA by 2026
- Meghmani's foray into Titanium Dioxide (TiO₂) to promote import substitution thereby contributing to the Government's 'Make in India' and Atmanirbhar Bharat vision

Domestic Market Size (MTPA)



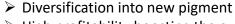
Demand Driver - Diverse Industrial Use



Investment Rationale







High profitability boosting the overall return ratios

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Import Substitution

- ➤ Growing application of Titanium Dioxide (TiO₂) in multiple industries
- ➤ Making notable contribution to the Government's 'Make in India' & 'Atmanirbhar Bharat' initiative

Synergy Benefits

- > Potential to sell the product to the existing clients
- ➤ Enables access to new potential clients through the well established distribution network

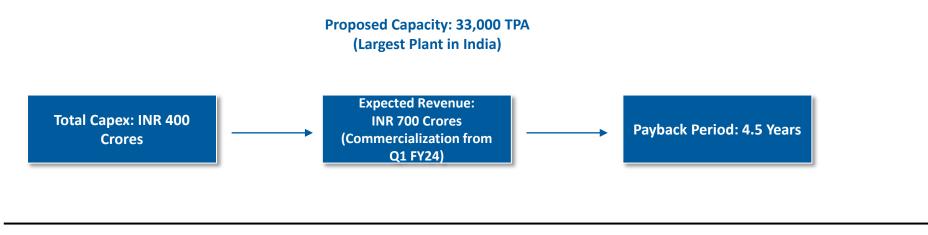
Location Advantage

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- Proposed plant based at Dahej, the Chemical hub of Gujarat
- Proximity to all weather port facilitates smooth distribution to the clients

Meghmani Titanium Dioxide (TiO₂): Project Dynamics







Expected Margin/Ratios

For Further Queries:







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DICKENSON

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