

May 11, 2024

To,

Listing Department

BSE Limited

P.J Towers, Dalal Street, Fort, Mumbai – 400 001 To.

Listing Department

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1, G Block,

Bandra Kurla Complex, Bandra (E), Mumbai – 400 050

Symbol: TIPSINDLTD

Dear Sir/Madam,

Scrip Code: **532375**

Sub: Post Buyback Public Announcement for Buyback of Equity Shares of Tips Industries Limited ("Company") Pursuant to the Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buyback Regulations")

Pursuant to the Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended, the Company has published a Public Advertisement dated May 10, 2024 (the "Post Buyback Public Announcement") for the Buyback of 5,95,000 (Five Lakhs Ninety-Five Thousand) fully paid-up equity shares of Re.1/- (Rupee One Only) each, at a price of Rs. 625/- (Rupees Six Hundred and Twenty-Five Only) per equity share, on a proportionate basis from the equity shareholders of the Company as on the Record Date (i.e. Monday, April 22, 2024) through the tender offer route.

The Post Buyback Public Announcement has been published on May 11, 2024 in the following newspapers:

- 1. Business Standard English (All editions)
- 2. Business Standard -Hindi (All editions)
- 3. Mumbai Laksahdeep Marathi (Mumbai)

The advertisement will also be available on the website of the Company (www.tips.in) and the Stock Exchanges (www.bseindia.com).

Kindly receive the same in order and take the same on records.

Thanking you,

For Tips Industries Limited

Bijal R. Patel

Company Secretary

Encl.: a/a

TIPS INDUSTRIES LTD.

601, Durga Chambers, 6th Floor, Linking Road, Khar (West), Mumbai 400 052.

Tel.: 6643 1188 Email: response@tips.in Website: www.tips.in

CIN: L92120MH1996PLC099359

JAMSHRI REALTY LIMITED CIN: L17111PN1907PLC000258 egd. Office: Fatehchand Damani Naga Station Road, Solapur – 413 001. Email: jammill1907@gmail.com

NOTICE NOTICE is hereby given that the Meeting of the Board of Directors of the Company which was scheduled to be held on 13th May, 2024, inter alia, to consider and approve the Audited Financial Results of the Company, for the quarter and year ended on 31" March 2024. We hereby inform you that the said meeting of the Board of Directors of the Company has been postponed due to unavoidable circumstances to Monday, the 27th May 2024, at 12.30 pm at, 601-B, Motimanal, 195, J.T. Road, Backbay Reclamation, Churchgate, Mumbai 400020. For JAMSHRI REALTY LIMITED Place: Mumbai RAJESH DAMAN Date: 10th May 2024

JOINT MANAGING DIRECTO

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SANGAM (INDIA) LIMITED

CIN: L17118RJ1984PLC003173

EXTRACT OF AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2024

(₹ in Lakhs

(\ III Lakiis)						
	Particulars		uarter End	ed	Financial	Year Ended
		31.03.24	31.12.23	31.03.23	31.03.24	31.03.23
		Audited	Unaudited	Audited	Audited	Audited
1	Total Income from Operations	70480	62402	69014	264085	272944
2	Net Profit/(Loss) before Exceptional & Extraordinary Items & tax	2091	604	5284	6003	18541
3	Net Profit/(Loss) for the period before tax (after Exceptional and/or Extraordinary items)	1925	438	3511	5339	15966
4	Net Profit/(Loss) for the period after tax (after Exceptional and/or Extraordinary items)	1366	381	3013	4082	13054
5	Total Comprehensive Income for the period [Comprising Profit/Loss for the period (after tax) and other Comprehensive Income (after tax)]	1289	429	3019	4047	13142
6	Paid-up Equity Share Capital	5025	5025	4505	5025	4505
7	Other Equity				93407	81468
8	Earning per share (not annualised)	3.08	1.1	10.78	9.55	35.21
	(before extraordinary items) (of ₹ 10/- each) Basic & Diluted (In ₹)	2.75	0.77	6.79	8.21	29.41
9	Earning per share (not annualised)	3.08	1.1	10	9.55	32.64
	(after extraordinary items) (of ₹ 10/- each) Basic & Diluted (In ₹)	2.75	0.77	6.29	8.21	27.26

Date: May 10, 2024

I.The above audited Consilidated financial results for the quarter and year ended 31st March, 2024 have been prepared by the Company accordance with Regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended) and were re by the Audit Committee of the Board and thereafter were approved and taken on record by the Board of Directors in their meeting held on 10th May, 2024

The Board of Directors have recommended a dividend @ 20% on equity shares, subject to approval from the shareholders at the ensuing AGM Based on the management approach as defined in Ind AS 108 - Operating Segments, the Chief Operating Decision Maker (CODM) evaluate the company's performance and allocates resources based on an analysis of various performance indicators of business segment/s in which the company operates. The Company is primarily engaged in the business of textile manufacturing which the management and CODN recognise as the sole business segment. Hence, disclosure of segment-wise information is not required and accordingly not provided. The Exceptional items includes proportionate value of sweat equity shares which were issued during the Financial Year 2022-23

3 The earning per equity share (EPS) are not annualised for the quarter ended 31st March, 2024 & 2023 and for the Quarter ended 31s

The respective projects at the various units of the company are under progress as per planned scheduled

The figures of the previous period have been re-grouped / rearranged and / or recast wherever considered necessary. The figures of the las quarter are the balancing figures between audited figures in respect of full financial year and reviewed year to date figures up to the third quarter of the current / previous financial year.

Particulars	Quarter Ended			Financial '	/ear Ended
	31.03.24	31.12.23	31.03.23	31.03.24	31.03.23
	Audited	Unaudited	Audited	Audi	ted
Total Income from Operations	71070	64002	69344	266364	273277
Profit Before Tax	1786	494	3608	5292	16149
Profit after Tax	1255	439	3327	3809	13454

he above is an extract of the detailed Consolidated Financial Result for the quarter and year ended 31st March, 2024 filed with the stock Exchanges under regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. The full format of the quarter Standalone and Consolidated financial results are available on the stock Exchanges websites at www.nseindia.com, www.bseindia.com and or For and on behalf of the Board of Director

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Regd.Off.: Atun, Chittorgarh Road, Bhilwara-311001 (Raj.) Phone: 01482-245400, Fax: 01482-245450 Web: www.sangamgroup.com, Email: secretarial@sangamgroup.com



Cholamandalam Financial Holdings Limited

CIN: L65100TN1949PLC002905

Regd. Office: 'Dare House', No.234, N.S.C. Bose Road, Chennai - 600 001.

Tel: 044-42177770-5; Fax: 044-42110404; Email: investorservices@cfhl.murugappa.com; Website: www.cholafhl.com

EXTRACT OF THE DETAILED FORMAT OF STANDALONE AND CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2024

(Rs. Crores) Standalone Quarter ended Year ended **Particulars** 31.03.2024 31.12.2023 31.03.2023 31.03.2024 31.03.2023 No 51.53 2.85 50.85 86.00 83.76 Total income from operations Net Profit / (Loss) for the period before tax 49.16 1.30 47.93 79.01 73.86 Net Profit / (Loss) for the period after tax 0.97 57.87 36.79 35.87 61.72 Total Comprehensive Income for the period (Comprising Profit for the period after tax and Other 0.94 58.09 36.87 Comprehensive Income after tax) 18.78 18.78 **Equity Share Capital** Reserves (excluding Revaluation Reserves, 1,054.87 1.054.87 1.017.99 1.003.76 1,003.76 securities premium account and capital redemption 207.70 207.70 207.70 207.70 207.70 eserve) Securities premium account 6.15 6.15 6.15 6.15 6.15 Capital Redemption reserve 1,287.50 1,250.62 1,236.39 1,236.39 1,287.50 Networth 52.74 49.98 49.98 Outstanding Debt Nil Ni Nil Nil Outstanding Redeemable preference shares Debenture Redemption reserve 0.04 0.04 0.04 Debt Equity Ratio Earnings per Share of ₹1/- each not annualised for interim period (₹) b) Diluted

				Consolidated			
SI.			Quarter ended		Year ended		
No No	Particulars	31.03.2024 Audited	31.12.2023 Un-audited	31.03.2023 Audited	31.03.2024 Audited	31.03.2023 Audited	
		1	2	3	4	5	
1.	Total income from operations	7,083.48	6,794.67	5,186.07	25,803.52	18,145.87	
2.	Net Profit for the period before tax	1,573.92	1,363.42	1,246.50	5,211.91	3,815.71	
3.	Net Profit for the period after tax	1,143.75	1,027.00	900.77	3,850.56	2,809.62	
4. 5.	Total Comprehensive Income for the period (Comprising Profit for the period after tax and Other Comprehensive Income after tax) Equity Share Capital	1,185.89 18.78	1,011.46 18.78	920.24 18.78	3,903.92 18.78	2,675.29 18.78	
6.	Reserves (excluding Revaluation Reserves, securities premium account and capital redemption reserve)	17,713.68 4,352.41	16,574.31 4,339.31	13,851.66 2,348.43	17,713.68 4,352.41	13,851.66 2,348.43	
7.	Securities premium account	39.15	39.15	39.15	39.15	39.15	
8.	Capital Redemption reserve	22,124.02	20,971.55	16,258.02	22,124.02	16,258.02	
9.	Networth	1,34,014.00	1,22,704.01	97,191.03	1,34,014.00	97,191.03	
10.	Outstanding Debt	Nil	Nil	Nil	Nil	Nil	
11. 12. 13.	Outstanding Redeemable preference shares Debenture Redemption reserve Debt Equity Ratio	20.00 6.06	20.00 5.85	20.00 5.98	20.00 6.06	20.00 5.98	
14.	l ' '						
14.	not annualised for interim period (₹) a) Basic	27.32	24.88	21.72	94.39	68.72	
	b) Diluted	27.32	24.88	21.72	94.39	68.72	

Note : Interest Service Coverage Ratio and Debt Service Coverage ratio not applicable as the Company is a Core Investment Company

Note: The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. The full format of the Standalone and Consolidated Audited Financial Results for the quarter and vear ended March 31, 2024 is available on the Stock Exchange websites, www.nseindia.com and www.bseindia.com and also on the Company! vebsite www.cholafhl.com.

For Cholamandalam Financial Holdings Limited

M M Murugappan Place: Chennai Date : May 10, 2024 visit us at www.cholafhl.com DIN:00170478

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TIPS INDUSTRIES LIMITED

Corporate Identity Number (CIN): L92120MH1996PLC099359 Tel. No.: 022-66431188; Email: info@tips.in; Website: www.tips.in Contact Person: Bijal R. Patel, Company Secretary & Compliance Officer

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY

This post buyback public announcement ("Post Buyback Public Announcement") is being made in accordance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buyback Regulations") regarding completion of the Buyback. This Post Buyback Public Announcement should be read in conjunction with the public announcement dated April 08, 2024, published on April 10, 2024 ("Public Announcement"), the letter of offer dated April 24, 2024 along with form of acceptance cum acknowledgement ("Tender Form") and share transfer form (Form SH-4) ("Letter of Offer"). Unless specifically defined herein, all capitalised terms and abbreviations used herein shall have the same meaning as ascribed to them in the Letter of Offer.

- 1. THE BUYBACK
- 1.1. Tips Industries Limited ("Company") had announced the buyback of up to 5,95,000 (Five Lakhs Ninety-Five Thousand) fully paid-up equity shares of the Company having the face value of ₹1/- each (Rupees One only) ("Equity Shares"), representing 0.46% of the total number of issued and paid up Equity Shares of the Company, from all the Equity Shareholders/beneficial owners of the Company who holds Equity Shares as on record date i.e. Monday, April 22, 2024 ("Record date"), on a proportionate basis, through the tender offer route using stock exchange mechanism ("Tender Offer") at a price of ₹625/- (Rupees Six Hundred And Twenty-Five Only) per Equity Share ("Buyback Price") for an aggregate maximum amount not exceeding ₹37,18,75,000/- (Rupees Thirty Seven Crores Eighteen Lakhs Seventy Five Thousand Only) ("Buyback Size") excluding filing fees payable to the SEBI, advisors' fees, stock exchanges fee for usage of their platform for Buyback, transaction costs viz. brokerage, applicable taxes inter alia including Buyback tax, securities transaction tax, GST, stamp duty, public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses ("Transaction Cost") which represents up to 24.89% of the fully paid-up equity share capital and free reserves as per the audited interim condensed financial statements of the Company for the nine months period ended December 31, 2023, being the latest audited financial statements
- available (the "Audited Financial Statements"). 1.2. The Company had adopted the Tender Offer route for the purpose of Buyback. The Buyback was implemented through the "Mechanism for acquisition of shares through Stock Exchange", as provided under the SEBI Buyback Regulations and circular no. CIR/CFD/ POLICYCELL/1/2015 dated April 13, 2015 read with circular no. CFD/DCR2/CIR/P/2016/131 dated December 09, 2016, circular no. SEBI/ HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 and circular SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 08, 2023, issued by the Securities and Exchange Board of India ("SEBI"). For the purposes of the Buyback, BSE Limited was the designated stock exchange.
- The Buyback Opening Date was Friday, April 26, 2024, and the Buyback Closing Date was Friday, May 03, 2024
- 2. DETAILS OF THE BUYBACK
- 2.1 5,95,000 (Five Lakhs Ninety-Five Thousand) Equity Shares were bought back pursuant to the Buyback, at a price of ₹625/- (Rupees Six Hundred and Twenty-Five Only) per Equity Share.
- 2.2 The total amount utilized in the Buyback was ₹37,18,75,000/- (Rupees Thirty-Seven Crores Eighteen Lakhs Seventy-Five Thousand Only)
- 2.3 The Registrar to the Buyback i.e., Link Intime India Private Limited ("Registrar"), considered a total of 38,681 valid bids for 1,01,21,828 Equity Shares in response to the Buyback resulting in the subscription of approximately 17.01 times the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar are as follows:

Category	Number of Equity Shares reserved in the Buyback	Number of valid bids	Total Equity Shares validly Tendered	Response (%)
Reserved Category for Small Shareholders	89,250	37,007	10,70,987	1,199.99%
General Category for all other Eligible Shareholders	5,05,750	1,674	90,50,841	1,789.59%
Total	5,95,000	38,681	1,01,21,828	1701.14%

- 2.4 All valid bids were considered for the purpose of Acceptance in accordance with the SEBI Buyback Regulations, Public Announcement and the Letter of Offer. The communication of acceptance / rejection has been dispatched by the Registrar, via email, to the relevant Eligible Shareholders (who have their email IDs registered with the Company/Registrar or the depositories) on May 09, 2024. In cases where email IDs were not registered with the Company/ Registrar or depositories, physical letters of acceptance / rejection are being dispatched to the Eligible Shareholders by the Registrar and the same shall be completed on or before May 10, 2024. Further where the emails bounced back the dispatch for the same shall be completed by the Registrar on or before May 10, 2024.
- 2.5 The settlement of all valid bids was completed by Indian Clearing Corporation Limited and the National Securities Clearing Corporation (collectively referred to as the "Clearing Corporations") on May 9, 2024. Clearing Corporations have made direct funds pay-out to Eligible Shareholders whose Equity Shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instruction was rejected by the Reserve Bank of India / relevant bank(s), due to any reasons, then the amount payable to the concerned shareholder was transferred to the Seller Member for onward transfer to their respective shareholders holding Equity Shares in dematerialized form.
- 2.6 Demat Shares accepted under the Buyback were transferred to the Company's Demat Account on May 9, 2024. The unaccepted Demat Shares have been returned to respective Eligible Shareholders / Shareholders brokers / custodians and lien has been removed by Clearing
- 2.7 The extinguishment of 5,95,000 (Five Lakhs Ninety-Five Thousand) demat Equity Shares accepted under the Buyback, is currently under process and shall be completed in accordance with the Buyback Regulations on or before May 21, 2024
- CAPITAL STRUCTURE AND SHAREHOLDING PATTERN
- 3.1 The capital structure of the Company before and after the completion of the Buyback is set forth below

Particulars	Pre-Buyback*	Post completion of the Buyback
Authorised share capital	₹ 20,00,00,000 (20,00,000 Equity Shares of ₹ 1/- each)	₹ 20,00,00,000 (20,00,000 Equity Shares of ₹ 1/- each)
Issued, subscribed and paid-up share capital	₹12,84,26,590 12,84,26,590 Equity Shares of ₹ 1/- each	₹12,78,31,590 (12,78,31,590 Equity Shares of ₹1/- each)#

*As on the date of the Record date i.e. April 22, 2024. *Subject to extinguishment of 5,95,000 Equity Shares.

3.2 Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back under the Buyback are as

Sr. No.	Name Of Shareholder	Number Of Equity Shares Accepted Under The Buyback	Equity Shares Accepted As A % Of Total Equity Shares Bought Back	Equity Shares Accepted As A % Of Total Post Buyback Equity Capital Of The Company#
1	SBI Long Term Advantage Fund - Series V	77074	12.95%	0.06%
2	Subhkam Ventures I Private Limited	37532	6.31%	0.03%
3	Motilal Oswal Nifty Microcap 250 Index Fund	33199	5.58%	0.03%
4	Avinash Parsram Wadhwa	30942	5.20%	0.02%
5	Damyanti Jivandas Gokalgandhi	17762	2.99%	0.01%
6	Sundeep C Patel HUF	16671	2.80%	0.01%
7	Amodini Sales Private Limited	15186	2.55%	0.01%
8	Samco Active Momentum Fund	15069	2.53%	0.01%
9	Dhiraj O Sachdev	11837	1.99%	0.01%
10	Avinash Parsram Wadhwa	10799	1.81%	0.01%
11	Bhimavarapu Sridhar Reddy	10443	1.76%	0.01%
12	Manulife Global Fund - Asian Small Cap Equity Fund	9305	1.56%	0.01%
13	Rowenta Networks Private Limited	8407	1.41%	0.01%
14	Mc Jain Infoservices Private Limited	8201	1.38%	0.01%
15	Sundeep Patel	7119	1.20%	0.01%
16	Inga Advisors Private Limited	6867	1.15%	0.01%
17	Setu Securities Pvt Ltd	6592	1.11%	0.01%
18	Anshul Saigal	6296	1.06%	0.00%

*Subject to extinguishment of 5,95,000 Equity Shares

3.3 The shareholding pattern of the Company before (as on Record Date i.e. Monday, April 22, 2024) and after completion of the Buyback is set

Category of Shareholder	Pre-Bu	ıyback	Post-Buyback#		
	Number of Equity Shares	% to the existing Equity Share capital	Number of Equity Shares	% to the post- Buyback Equity Share Capital	
Promoters and members of the promoter group, and persons acting in concert (collectively "the Promoter")	8,20,16,380	63.86	8,20,16,380	64.16	
Foreign Investors (including Non-Resident Indians / FIIs / Foreign Mutual Funds)	33,79,220	2.63			
Financial Institutions / Banks / Banks & Mutual Funds promoted by Banks / Institutions	93,03,404	7.24	4,58,15,210	35.84	
Others (Public, Public Bodies Corporate, etc.)	3,37,27,586	26.26			
Total	12,84,26,590	100.00	12,78,31,590	100.00	

Subject to extinguishment of 5,95,000 Equity Shares.

MANAGER TO THE BUYBACK

Inga Ventures Private Limited 1229. Hubtown Solaris, N.S. Phadke Marg. Opp. Telli Galli, Andheri (East), Mumbai, Maharashtra - 400069



Tel. No.: +91 022 6854 0808 Contact Person: Kavita Shah Email: kavita@ingaventures.com Website: www.ingaventures.com SEBI Registration No: INM000012698 Validity Period: Permanent CIN: U67100MH2018PTC318359

DIRECTORS' RESPONSIBILITY

In terms of Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors accepts responsibility for all the information contained in this Post-Buyback Public Announcement and confirms that it contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of

TIPS INDUSTRIES LIMITED

Sd/-	Sd/-	Sd/-
Kumar S. Taurani Chairman & Managing Director	Ramesh S. Taurani Executive Director	Bijal Patel Company Secretary & compliance officer
(Director Identification Number (DIN): 00555831)	(Director Identification Number (DIN): 00010130)	(Membership Number: A30140)

Date: May 10, 2024

Place: Mumbai

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT

Innomet INNOMET ADVANCED MATERIALS LIMI

Our Company was originally formed as a partnership firm under the name and style of "M/s. Padmasree Enterprises" pursuant to a deed of partnership dated March 07, 1984, as amended from time to time, M/s, Padmasree Enterprises was thereafter converted into a private limited Company "Innomet Advanced Materials Private Limited" pursuant to the provisions of Chapter XXI of the Companies Act, 2013 on January 29, 2019 and fresh a certificate of incorporation dated April 24, 2019 was issued by Registrar of Companies, Central Registration Centre, Subsequently, the name of our Company was changed to Innomet Advanced Materials Limited upon conversion to a public limited company pursuant to a Board resolution dated September 07, 2023 and a resolution passed in the Extra-Ordinary General Meeting of the shareholders held on September 18, 2023 and consequently a Fresh Certificate of Incorporation dated November 9, 2023 was issued by the Registrar of Companies, Hyderabad. For further details please refer to chapter titled "History and Corporate Structure" beginning on page 135 of the Draft Prospectus.

Registered Office: B-31 Bhel Ancillary Industrial Estate, Ramachandrapuram, Medak, Hyderabad-505032, Telangana, India; Tel No.: +91 04023021726; Website: www.innomet.net; E-mail: CS@innomet.net;

Contact Person: Aanchal Sethia, Company Secretary and Compliance Officer; Corporate Identity Number: U27101TG2019PLC132262

NOTICE TO INVESTORS ("NOTICE")

INITIAL PUBLIC OFFERING OF UP TO 34,24,000 EQUITY SHARES OF ₹ 10/- EACH ("EQUITY SHARES") OF INNOMET ADVANCED MATERIALS LIMITED ("IAML" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"). OUT OF THE ISSUE [•] EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E., NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•] %, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE NO 244 OF THIS DRAFT PROSPECTUS.

Potential Bidders may note the following

- a) On May 10, 2024, our Promoter, Chilakapati Lakshmi Kanthamma transferred 7,50,000 Equity Shares as mentioned below. The transferee(s) are not connected with our Company, our Promoters, our Promoter Group, our Directors, our Key Managerial Personnel, our Subsidiaries, our Group Companies and their respective directors and key managerial personnel.
- b) On May 10, 2024, our Promoter, Saritha Devi Chilakapati transferred 7,50,000 Equity Shares as mentioned below. The transferee(s) are not connected with our Company, our Promoters, our Promoter Group, our Directors, our Key Managerial Personnel, our Subsidiaries, our Group Companies and their respective directors and key managerial personnel.

The details of Transfer are provided below

Date of Transaction/	Name of Transferor	Name of Transferee/Acquirer/ Nature of	Number of	Equity Transfer	Price per Equity
Transfer	Name of Transferor	Allottee	Transfer	Shares Transferred	Shares (in ₹)
May 10, 2024	Chilakapati Lakshmi Kanthamma	Ajeet Modi	Sale	1,00,000	43/-
May 10, 2024	Chilakapati Lakshmi Kanthamma	Ajit Kumar	Sale	1,00,000	43/-
May 10, 2024	Chilakapati Lakshmi Kanthamma	Anil Kumar Aggarwal	Sale	50,000	43/-
May 10, 2024	Chilakapati Lakshmi Kanthamma	Kinchit Sunil Kumar Mehta	Sale	30,000	43/-
May 10, 2024	Chilakapati Lakshmi Kanthamma	Madan Gopal Aggarwal	Sale	5,000	43/-
May 10, 2024	Chilakapati Lakshmi Kanthamma	Mahesh Kumar	Sale	50,000	43/-
May 10, 2024	Chilakapati Lakshmi Kanthamma	Omnibulls Training & Education Pvt Ltd	Sale	10,000	43/-
May 10, 2024	Chilakapati Lakshmi Kanthamma	Surbhi Aggarwal	Sale	55,000	43/-
May 10, 2024	Chilakapati Lakshmi Kanthamma	Vinit Patwari HUF	Sale	1,00,000	43/-
May 10, 2024	Chilakapati Lakshmi Kanthamma	HBPA Tradex Pvt Ltd	Sale	2,00,000	43/-
May 10, 2024	Chilakapati Lakshmi Kanthamma	Utsav Pramodkumar Shrivastav	Sale	50,000	43/-
May 10, 2024	Saritha Devi Chilakapati	Deepak Gupta	Sale	1,00,000	43/-
May 10, 2024	Saritha Devi Chilakapati	Jitendra Mohanlal Dulhani	Sale	50,000	43/-
May 10, 2024	Saritha Devi Chilakapati	Prosperity Catalyst OPC Pvt Ltd	Sale	1,00,000	43/-
May 10, 2024	Saritha Devi Chilakapati	RNR Wealth Management Pvt Ltd	Sale	2,50,000	43/-
May 10, 2024	Saritha Devi Chilakapati	Santosh Rani	Sale	2,00,000	43/-
May 10, 2024	Saritha Devi Chilakapati	Swarnali Advisors Pvt Ltd	Sale	50.000	43/-

Shareholding pattern of the Company prior to and subsequent to the Transfer are below.

S. No.	Date of Transaction/	Name	Pre-Tr	ansfer Shareholding	Post-Transfer Shareholding	
	Transfer		No. of Equity	Percentage of	No. of Equity Shares	Percentage of
			Shares	pre-Offer share capita		pre-Offer share capital
				of the Company (%)		of the Company (%)
1.	May 10, 2024	Chilakapati Lakshmi Kanthamma	40,05,794	42.09%	32,55,794	34.21%
2.	May 10, 2024	Saritha Devi Chilakapati	40,59,228	42.65%	33,09,228	34.77%
3.	May 10, 2024	Vinay Chowdhary Chilakapati	5,26,316	5.53%	5,26,316	5.53%
4.	May 10, 2024	Public	9,25,200	9.73%	9,25,200	9.72%
5.	May 10, 2024	Ajeet Modi	-	•	1,00,000	1.05%
6.	May 10, 2024	Ajit Kumar	-		1,00,000	1.05%
7.	May 10, 2024	Anil Kumar Aggarwal	-	•	50,000	0.53%
8.	May 10, 2024	Kinchit Sunil Kumar Mehta	-	•	30,000	0.32%
9.	May 10, 2024	Madan Gopal Aggarwal	-	•	5,000	0.05%
10.	May 10, 2024	Mahesh Kumar	-	•	50,000	0.53%
11.	May 10, 2024	Omnibulls Training & Education Pvt Ltd	-		10,000	0.11%
12.	May 10, 2024	Surbhi Aggarwal	-	•	55,000	0.58%
13.	May 10, 2024	Vinit Patwari HUF	-	-	1,00,000	1.05%
14.	May 10, 2024	HBPA Tradex Pvt Ltd	-		2,00,000	2.10%
15.	May 10, 2024	Utsav Pramodkumar Shrivastav	-	•	50,000	0.53%
16.	May 10, 2024	Deepak Gupta	-		1,00,000	1.05%
17.	May 10, 2024	Jitendra Mohanlal Dulhani	-		50,000	0.53%
18.	May 10, 2024	Prosperity Catalyst OPC Pvt Ltd	-		1,00,000	1.05%
19.	May 10, 2024	RNR Wealth Management Pvt Ltd	-	•	2,50,000	2.63%
20.	May 10, 2024	Santosh Rani	-	-	2,00,000	2.09%
21.	May 10, 2024	Swarnali Advisors Pvt Ltd	-		50,000	0.52%

EXPERT GLOBAL CONSULTANTS PRIVATE LIMITED

1511, RG Trade Tower Netaji Subhash Place, Pitampura. New Delhi - 110034, India; **Telephone:** 011 4509 8234 Email: ipo@expertglobal.in; Website: www.expertglobal.in

Investor Grievance Email: compliance@expertglobal.in; Contact Person: Mr. Gaurav Jain:

SEBI Registration Number: INM000012874 CIN: U74110DL2010PTC205995



SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

A/506. Dattani Plaza. Andheri Kurla Road. Safeed Pool. Andheri East. Mumbai – 400 072, Maharashtra, India SEBI Registration No.: INR000003241 CIN: U74899DL1995PTC071324

Contact Person: Mr. Anuj Rana Tel: +91 22 2851 1022; E-mail: ipo@skylinerta.com Investor Grievance Email: grievances@skylinerta.com Website: www.skylinerta.com

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DP.

For INNOMET ADVANCED MATERIALS LIMITED Sd/-

Place: Delhi Date: May 10, 2024

Aanchal Sethia Company Secretary and Compliance Officer

Innomet Advanced Materials Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its equity shares and has filed the DP to BSE and received In-Principal approval. The DP is available on the websites of the Company at www.innomet.net, the lead managers, Expert Global Consultants Private Limited, www.expertglobal.in and BSE Limited at www.bseindia.com, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" of the DP on page 30, when available, Potential investors should not rely on the DP filed with BSE for any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in offshore transactions in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made.

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TIPS INDUSTRIES LIMITED

Registered Office: 601, Durga Chambers, 6th Floor, Linking Road, Khar - West, Mumbai, Maharashtra, 400052; Corporate Identity Number (CIN): L92120MH1996PLC099359; Tel. No.: 022-66431188; Email: info@tips.in; Website: www.tips.in; Contact Person: Bijal R. Patel, Company Secretary & Compliance Officer

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY

This post buyback public announcement ("Post Buyback Public Announcement") is being made in accordance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buyback Regulations") regarding completion of the Buyback. This Post Buyback Public Announcement should be read in conjunction with the public announcement dated April 08, 2024, published on April 10, 2024 ("Public Announcement"), the letter of offer dated April 24, 2024 along with form of acceptance cum acknowledgement ("Tender Form") and share transfer form (Form SH-4) ("Letter of Offer"). Unless specifically defined herein, all capitalised terms and abbreviations used herein shall have the same meaning as ascribed to them in the Letter of Offer

1. THE BUYBACK

- 1.1. Tips Industries Limited ("Company") had announced the buyback of up to 5,95,000 (Five Lakhs Ninety-Five Thousand) fully paid-up equity shares of the Company having the face value of ₹1/- each (Rupees One only) ("Equity Shares") representing 0.46% of the total number of issued and paid up Equity Shares of the Company, from all the Equity Shareholders/beneficial owners of the Company who holds Equity Shares as on record date i.e. Monday, April 22, 2024 ("Record date"), on a proportionate basis, through the tender offer route using stock exchange mechanism ("Tender Offer") at a price of ₹625/- (Rupees Six Hundred And Twenty-Five Only) per Equity Share ("Buyback Price") for an aggregate maximum amount not exceeding ₹37,18,75,000/- (Rupees Thirty Seven Crores Eighteen Lakhs Seventy Five Thousand Only) ("Buyback Size") excluding filing fees payable to the SEBI, advisors' fees, stock exchanges fee for usage of their platform for Buyback, transaction costs viz. brokerage, applicable taxes inter alia including Buyback tax, securities transaction tax, GST, stamp duty, public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses ("Transaction Cost") which represents up to 24.89% of the fully paid-up equity share capital and free reserves as per the audited interim condensed financial statements of the Company for the nine months period ended December 31, 2023, being the latest audited financial statements available (the "Audited Financial Statements").
- 1.2. The Company had adopted the Tender Offer route for the purpose of Buyback. The Buyback was implemented through the "Mechanism for acquisition of shares through Stock Exchange", as provided under the SEBI Buyback Regulations and circular no. CIR/CFD/ POLICYCELL/1/2015 dated April 13, 2015 read with circular no. CFD/DCR2/CIR/P/2016/131 dated December 09, 2016, circular no. SEBI/ HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 and circular SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 08, 2023, issued by the Securities and Exchange Board of India ("SEBI"). For the purposes of the Buyback, BSE Limited was the designated stock exchange.
- 1.3. The Buyback Opening Date was Friday, April 26, 2024, and the Buyback Closing Date was Friday, May 03, 2024.
- 2. DETAILS OF THE BUYBACK
- 2.1 5,95,000 (Five Lakhs Ninety-Five Thousand) Equity Shares were bought back pursuant to the Buyback, at a price of ₹625/- (Rupees Six Hundred and Twenty-Five Only) per Equity Share
- 2.2 The total amount utilized in the Buyback was ₹37,18,75,000/- (Rupees Thirty-Seven Crores Eighteen Lakhs Seventy-Five Thousand Only)
- 2.3 The Registrar to the Buyback i.e., Link Intime India Private Limited ("Registrar"), considered a total of 38,681 valid bids for 1,01,21,828 Equity Shares in response to the Buyback resulting in the subscription of approximately 17.01 times the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar are as follows:

Category	Number of Equity Shares reserved in the Buyback	Number of valid bids	Total Equity Shares validly Tendered	Response (%)
Reserved Category for Small Shareholders	89,250	37,007	10,70,987	1,199.99%
General Category for all other Eligible Shareholders	5,05,750	1,674	90,50,841	1,789.59%
Total	5,95,000	38,681	1,01,21,828	1701.14%

- 2.4 All valid bids were considered for the purpose of Acceptance in accordance with the SEBI Buyback Regulations, Public Announcement and the Letter of Offer. The communication of acceptance / rejection has been dispatched by the Registrar, via email, to the relevant Eligible Shareholders (who have their email IDs registered with the Company/Registrar or the depositories) on May 09, 2024. In cases where email IDs were not registered with the Company/ Registrar or depositories, physical letters of acceptance / rejection are being dispatched to the Eligible Shareholders by the Registrar and the same shall be completed on or before May 10, 2024. Further where the emails bounced back the dispatch for the same shall be completed by the Registrar on or before May 10, 2024.
- 2.5 The settlement of all valid bids was completed by Indian Clearing Corporation Limited and the National Securities Clearing Corporation (collectively referred to as the "Clearing Corporations") on May 9, 2024. Clearing Corporations have made direct funds pay-out to Eligible Shareholders whose Equity Shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instruction was rejected by the Reserve Bank of India / relevant bank(s), due to any reasons, then the amount payable to the concerned shareholder was transferred to the Seller Member for onward transfer to their respective shareholders holding Equity Shares in dematerialized form.
- 2.6 Demat Shares accepted under the Buyback were transferred to the Company's Demat Account on May 9, 2024. The unaccepted Demat Shares have been returned to respective Eligible Shareholders / Shareholders brokers / custodians and lien has been removed by Clearing
- 2.7 The extinguishment of 5,95,000 (Five Lakhs Ninety-Five Thousand) demat Equity Shares accepted under the Buyback, is currently under process and shall be completed in accordance with the Buyback Regulations on or before May 21, 2024.
- CAPITAL STRUCTURE AND SHAREHOLDING PATTERN
- 3.1 The capital structure of the Company before and after the completion of the Buyback is set forth below:

Particulars	Pre-Buyback*	Post completion of the Buyback
Authorised share capital	₹ 20,00,00,000 (20,00,00,000 Equity Shares of ₹ 1/- each)	₹ 20,00,00,000 (20,00,00,000 Equity Shares of ₹ 1/- each)
Issued, subscribed and paid-up share capital	₹12,84,26,590 12,84,26,590 Equity Shares of ₹ 1/- each	₹12,78,31,590 (12,78,31,590 Equity Shares of ₹1/- each)#

*As on the date of the Record date i.e. April 22, 2024. *Subject to extinguishment of 5.95,000 Equity Shares.

3.2 Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back under the Buyback are as

Sr. No.	Name Of Shareholder	Number Of Equity Shares Accepted Under The Buyback	Equity Shares Accepted As A % Of Total Equity Shares Bought Back	Equity Shares Accepted As A % Of Total Post Buyback Equity Capital Of The Company#
1	SBI Long Term Advantage Fund - Series V	77074	12.95%	0.06%
2	Subhkam Ventures I Private Limited	37532	6.31%	0.03%
3	Motilal Oswal Nifty Microcap 250 Index Fund	33199	5.58%	0.03%
4	Avinash Parsram Wadhwa	30942	5.20%	0.02%
5	Damyanti Jivandas Gokalgandhi	17762	2.99%	0.01%
6	Sundeep C Patel HUF	16671	2.80%	0.01%
7	Amodini Sales Private Limited	15186	2.55%	0.01%
8	Samco Active Momentum Fund	15069	2.53%	0.01%
9	Dhiraj O Sachdev	11837	1.99%	0.01%
10	Avinash Parsram Wadhwa	10799	1.81%	0.01%
11	Bhimavarapu Sridhar Reddy	10443	1.76%	0.01%
12	Manulife Global Fund - Asian Small Cap Equity Fund	9305	1.56%	0.01%
13	Rowenta Networks Private Limited	8407	1.41%	0.01%
14	Mc Jain Infoservices Private Limited	8201	1.38%	0.01%
15	Sundeep Patel	7119	1.20%	0.01%
16	Inga Advisors Private Limited	6867	1.15%	0.01%
17	Setu Securities Pvt Ltd	6592	1.11%	0.01%
18	Anshul Saigal	6296	1.06%	0.00%

*Subject to extinguishment of 5,95,000 Equity Shares

3.3 The shareholding pattern of the Company before (as on Record Date i.e. Monday, April 22, 2024) and after completion of the Buyback is set

Category of Shareholder	Pre-Buyback		Post-Buyback#		
	Number of Equity Shares	% to the existing Equity Share capital	Number of Equity Shares	% to the post- Buyback Equity Share Capital	
Promoters and members of the promoter group, and persons acting in concert (collectively "the Promoter")	8,20,16,380	63.86	8,20,16,380	64.16	
Foreign Investors (including Non-Resident Indians / FIIs / Foreign Mutual Funds)	33,79,220	2.63			
Financial Institutions / Banks / Banks & Mutual Funds promoted by Banks / Institutions	93,03,404	7.24	4,58,15,210	35.84	
Others (Public, Public Bodies Corporate, etc.)	3,37,27,586	26.26			
Total	12,84,26,590	100.00	12,78,31,590	100.00	

[#] Subject to extinguishment of 5,95,000 Equity Shares. MANAGER TO THE BUYBACK

Inga Ventures Private Limited 1229, Hubtown Solaris, N.S. Phadke Marg, Opp. Telli Galli, Andheri (East), Mumbai, Maharashtra - 400069



Tel. No.: +91 022 6854 0808 Contact Person: Kavita Shah Email: kavita@ingaventures.com Website: www.ingaventures.com SEBI Registration No: INM000012698 Validity Period: Permanent CIN: U67100MH2018PTC318359

DIRECTORS' RESPONSIBILITY

In terms of Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors accepts responsibility for all the information contained in this Post-Buyback Public Announcement and confirms that it contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of

TIPS INDUSTRIES LIMITED

ı			
١	Sd/-	Sd/-	Sd/-
l	Kumar S. Taurani Chairman & Managing Director	Ramesh S. Taurani Executive Director	Bijal Patel Company Secretary & compliance officer
l	(Director Identification Number (DIN): 00555831)	(Director Identification Number (DIN): 00010130)	(Membership Number: A30140)

Date: May 10, 2024

Place: Mumbai

रोज वाचा दै. 'मुंबई लक्षदीप'

जाहिर नोटीस

मे. उप निबंधक, सहकारी संस्था, (परसेवा) महाराष्ट्र राज्य विगर कृषी सहकारी पतसंख्या फेडरेशन लि. मुंबई यांचे मुख्य कार्यालय पत्ता : ६/ ६०३, दुर्गा कृपा को-ऑप हॉसिंग सोसायटी, हनुमान चौक, नवघर रोड, मुलूंड (पूर्व), मुंबई-४०००८१.

भारत को-ऑप. क्रेडिट सोसायटी लि., मुंबई

ला : सी १, जय भवावी को-ऑप. हॉ. सोसा. लि., शंबदेव नगर. संत गेहिटास मार्ग. धागवी. मंबर्ड - ४०० ०१७

	दव नगर, सत साहदास माग, धाराव ज्यांक १ ते ४७	***	.अजंद		
अ. क्र.	जाब देणाऱ्याचे नाव	अर्ज दाखल दिनांक	दावा क्रमांक	दावा रक्कम रुपये	जाव देणार क्र.
2	श्री. तुकाराम पांडुरंग धुरी	02/08/28	२५१८	१४२२९४	2
2	श्री. सुधीर पांडुरंग भुवड	02/08/28	२५१८	885568	3
3	श्री. अजित सखाराम कानडे	02/08/28	२५१९	६०८६१	8
Х	श्री. शशिकांत नारायण भगत	02/08/28	२५१९	६०८६१	2
ષ	श्री. सुनिल रामचंद्र केसरकर	07/08/78	२५१९	६०८६१	3
Ę	श्री. आत्माराम राजाराम कानडे	02/08/28	२५१९	१३७०३	8
৩	श्री. संजय सदाशिव चव्हाण	02/08/28	२५२०	823490	9
۷	श्री. प्रशांत सुख्या नाईक	02/08/28	२५२०	873490	8
٩	श्री. सुधीर गणपत बांद्रे	02/08/28	२५२१	८२६३१९	2
20	श्री. शशिकांत विद्वल कदम	०१/०४/१४	२५२१	694388	2
११	श्री. सुनिल हरिश्चंद्र रेवाळे	02/08/28	२५२१	८२६३१९	8
१२	श्री. नवनाथ सुखदेव हातेकर	02/08/28	२५२३	६१८६००	2
१३	श्री. प्रभाकर गंगाराम जाधव	02/08/28	२५२३	896800	3
१४	श्रीम. लीना संदिप सावंत	02/08/28	२५२३	६१८६००	В
१५	श्री. अर्जुन ज्ञानदेव कांबळे	02/08/28	२५२५	४३१३७९	8
१६	श्री. अशोक सखाराम पाचारणे	02/08/28	२५२५	४३१३७९	2
919	श्री वर्धन अंबानाय कांबले	09/08/98	26.26	X393199	3

豖.		दिनांक	क्रमांक	रुपये	देणा क्र.
२५	श्रीम. राणी राजेश कांबळे	०२/०४/२४	२५३१	५३९५८५	8
२६	श्री. राजेश ज्ञानदेव कांबळे	02/08/28	२५३१	५३९५८५	2
२७	श्री. सुनिल विद्ठल केंजळे	०२/०४/२४	२५३१	438464	Þ
२८	श्री. अक्षय संजय नेटके	02/08/28	२५३१	५३९५८५	8
२९	श्री. अविनाश रामचंद्र धुळप	07/08/78	२५३१	५३९५८५	8
30	श्री. अजय श्रीमंत धोरात	02/08/28	२५३२	११६६३५	8
38	श्री. मनोज अनंत पाडवे	07/08/78	२५३३	५४८६९४	8
32	श्री. तुकाराम गणु पोस्टुरे	07/08/78	२५३३	486588	2
33	श्री. रविंद्र महादेव खोराडे	02/08/28	२५३३	486898	3
38	श्री. निलेश दलाराम बँकर	02/08/28	२५३३	486898	¥
34	श्री. देवजी गुणाजी देवळे	०२/०४/२४	२५३४	१९११६२	8
38	श्री. सोनु पांडुरंग महाडीक	02/08/28	२५३४	१९११६२	2
30	श्री. पांडुरंग सोनु खेडेकर	02/08/28	२५३४	१९११६२	3
36	श्री. विजय ज्ञानु करजावकर	02/08/28	२५३५	९३७०१	8
39	श्री. शेखर मुरलीधर नेवे	07/08/78	२५३५	९३७०१	2
80	श्री. दानियल निलकंठ कोरे	07/08/78	२५३५	९३७०१	3
88	श्री. बळीराम धोंडीबाजी दापकेकर	02/08/28	२५३६	१२२७८७	2
४२	श्री. भिमन्ना हनुमंत कोरे	०२/०४/२४	२५३६	१२२७८७	3
83	श्री. महादेव लक्ष्मण हरावडे	०२/०४/२४	२५३७	८५६७६	8
४४	श्री. दिपक पामा चिनकटे	07/08/78	२५३७	८५६७६	2
४५	श्री. रविंद्र अनंत थोटम	07/08/78	२५३८	38065	8
४६	श्री. चंद्रकांत ज्ञानु तास्ये	०२/०४/२४	२५३९	१४३२०९	ş
४७	श्री. दिलीप रामचंद्र मुंडे	07/08/78	२५४०	१३३६६६	8

उपनिर्दिष्ठ अर्जासंबंधी आपले म्हणणे मांद्रण्यासाठी स्वतः जातीने दिनांक १७/०५/२०२४ रोजी दुपारी १.०० वा. या वेळेत कागदपत्रांसहआपण या कार्यालयात हजर राहावे.

माज दिनांक २६/०४/२०२४ रोजी माझे सही व कार्यालयाचे मुद्रेसह दिली आहे शिक्का



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Poonamaliee High Flood, Meduravoyal, Chennal - 600 095, Tamil Nodu.
Toll-free No. 1800 103 6001 | Email: namastet@artgindia.cd.
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ncial Results for the quarter and year ended March 31st 2024

1. Extract of Consolidated Financial Results for the quarter and year ended March 31", 2024 (% in Lasha)						
Particulars	Quarter ended Mar 31, 2024	Quarter ended Dec 31, 2023	Quarter ended Mar 31, 2023	Year Ended Mar 31, 2024	Year Ended Mar 31, 2023	
	Unaudited	Unaudited	Unaudited	Audited	Audited	
1. Total Income from Operations	2,21,540	2,13,613	1,74,259	8,08,302	5,71,416	
Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	26,102	24,068	21,617	90,749	94,810	
Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	26,102	24,068	21,617	90,749	94,810	
Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	18,656	18,010	15,883	66,993	70,953	
Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	19,142	12,541	20,051	62,793	75,294	
6. Paid-up Equity Share Capital	2,24,672	2,24,672	2,24,672	2,24,672	2,24,672	
7. Reserves (excluding Revaluation Reserves)*	3,59,642	3,40,500	2,96,848	3,59,642	2,96,848	
8. Securities Premium Account	1,38,710	1,38,710	1,38,710	1,38,710	1,38,710	
9. Net Worth	5,70,886	5,52,139	5,13,194	5,70,886	5,13,194	
10. Outstanding Debt at amortised cost	38,93,477	38,74,448	33,72,545	38,93,477	33,72,545	
11. Debt Equity Ratio	6.8	7.0	6.6	6.8	6.6	
12. Earnings Per Share (EPS) (of ₹ 10/- each) (in ₹)						
- Basic **	0.83	0.80	0.71	2.98	3.16	
- Diluted **	0.83	0.80	0.71	2.98	3.16	
13. Capital Redemption Reserve	Nil	Nil	Nil	Nil	Nil	
14. Debenture Redemption Reserve^	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	
15. Debt Service Coverage Ratio^^	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	
16. Interest Service Coverage Ratio^^	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	

2. Extract of Standalone Financial Results for the quarter and year ended March 31st, 2024

Particulars	Quarter ended Mar 31, 2024	Quarter ended Dec 31, 2023	Quarter ended Mar 31, 2023	Year Ended Mar 31, 2024	Year Ended Mar 31, 2023
	Audited	Unaudited	Audited	Audited	Audited
1. Total Income from Operations	1,93,996	1,88,620	1,54,369	7,11,269	5,02,982
Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	22,383	22,553	19,746	81,914	89,454
Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	22,383	22,553	19,746	81,914	89,454
Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	16,788	16,877	14,470	61,391	67,014
Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	17,301	11,427	18,654	57,260	71,394
6. Paid-up Equity Share Capital	2,24,672	2,24,672	2,24,672	2,24,672	2,24,672
7. Reserves (excluding Revaluation Reserves)*	3,59,772	3,42,474	3,02,512	3,59,772	3,02,512
8. Securities Premium Account	1,38,722	1,38,722	1,38,722	1,38,722	1,38,722
9. Net Worth	5,72,223	5,55,263	5,19,671	5,72,223	5,20,320
10. Outstanding Debt at amortised cost	32,22,222	32,44,493	28,68,755	32,22,222	28,68,755
11. Debt Equity Ratio	5.6	5.8	5.5	5.6	5.5
12. Earnings Per Share (EPS) (of ₹ 10/- each) (in ₹)					
- Basic **	0.75	0.75	0.64	2.73	2.98
- Diluted **	0.75	0.75	0.64	2.73	2.98
13. Capital Redemption Reserve	Nil	Nil	Nil	Nil	Nil
14. Debenture Redemption Reserve^	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
15. Debt Service Coverage Ratio^^	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
16. Interest Service Coverage Ratio^^	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

- *Includes securities Premium Account **not annualised for periods other than year ended March 31, 2024 and year ended March 31, 2023
 ^ The Company is not required to create debenture redemption reserve in terms of the Companies (Share Capital and Debenture) Rules, 2014 read with the Companies (Share Capital and Debenture) Rules, 2014 read with the Companies (Share Capital and Debenture) Rules, 2014 read with the Companies (Share Capital and Debenture) Rules, 2014 read with the Companies (Share Capital and Debenture) Rules, 2014 read with the Companies (Share Capital and Debenture) Rules, 2014 read with the Companies (Share Capital and Debenture) Rules, 2014 read with the Companies (Share Capital and Debenture) Rules, 2014 read with the Companies (Share Capital and Debenture) Rules, 2014 read with the Companies (Share Capital and Debenture) Rules, 2014 read with the Companies (Share Capital and Debenture) Rules, 2014 read with the Companies (Share Capital and Debenture) Rules, 2014 read with the Companies (Share Capital and Debenture) Rules, 2014 read with the Companies (Share Capital and Debenture) Rules, 2014 read with the Companies (Share Capital and Debenture) Rules, 2014 read with the Companies (Share Capital and Debenture) Rules, 2014 read with the Companies (Share Capital and Debenture) Rules, 2014 read with the Companies (Share Capital and Debenture) Rules, 2014 read with the Companies (Share Capital And Debenture) Rules, 2014 read with the Capital Rules, 2014 read with the Rules, 2014 read with the Capital Rules, 2014 read with the Capi

** The Company is a Non-Hastinag invariced Company registered under the Reserves Bank of India Act, 1954 hence these retires are generally not applicable.

**SMET field at Credit Company Limited Formerly Fullerian India Comment of Company Limited (the Company) is a public limited company demiciled in India and incorporated under the provisions of Companies Act, 1956. The Company is a company demiciled in India and incorporated under the provisions of Companies Act, 1956. The Company is a company demiciled in India and incorporated under the provisions of Companies Act, 1956. The Company is a company demiciled by point studiency auditors, pursuant to Regulations, 2015 as a memedate (in the Act of India Company Limited Provisions of Company Limited

of India (1987).

A These financiar resulfs have been prepared in accordance with the Regulations 52 of SERI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the 'Listing Regulations') and recognition and measurement principles laid down in Indian Accounting Standards, notified under Section 133 of the Companies Indian Accounting Standards Rules, 2015, as amended by the Companies (findian Accounting Standards) Rules, 2015, as amended by the Companies (midian Accounting Standards) Rules, 2016, other relevant provisions of the Act, guidelines issued by the RRIs aspiticable to NBFCs and other accounting principles generally accepted in India.

Experience of the Accounting Standards and Standards (Standards) Rules, 2016, other relevant provisions of the Act, guidelines issued by the RRIs aspiticable to NBFCs and other accounting principles generally accepted in India.

5. Pursuant to shareholders agreement between Angelica Investments Pte. Ltd (Angelica), Sumitone Mitsus Financial Group (SMFG) & SMFG India Credit Company Limited testal July 2; 2021, Angelica has completed sale of its balance equity shares aggregating to 25.1% of the paid up share capital of the Company to SMFG on March 6, 2024. Following the sale, the Company is now a wholly owned subsidiary of SMFG with effect from March 6, 2024.

For and on behalf of the Board of Directors o SMFG India Credit Company Limite (Formerly Fullerton India Credit Company Limited

CEO & Managing Director DIN: 03019468

Date: May 10, 2024



TIPS INDUSTRIES LIMITED

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF TIPS INDUSTRIES LIMITED

This post buyback public announcement ('Post Buyback Public Announcement') is being made in accordance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buyback Regulations") regularing completion of the Buyback. The Post Buyback New India Announcement should be read in conjunction with the post Buyback Public Announcement about do read in conjunction with the post Buyback Public Announcement.) The letter of offer dated Acril 24, 2024 along with from of acceptance cum acknowledgement ("Ender Form") and sharter transfer rom (From SH-1) ("Letter of Offer"). Unless specifically defined herein, all capitalised terms and abbreviations used herein shall have the same meaning as ascribed to them in the Letter of Offer.

- 1. THE BUYBACK
 11. The IBUYBACK
 11. Top Industries Limited ("Company") had announced the buyback of up to 5.95.000 (Five Lakhs Ninety-Five Thousand) fully paid-up equity shares of the Company having the face value of ₹1/- each (Rupees One only) ("Equity Shares"), representing 0.46% of the total number of issued and paid up Equity Shares of the Company, from all the Equity Shareholdersharehedial owners of the Company who holds Equity Shares as on record date 1e. Monday, April 22, 2024 ("Record date"), on a proportionate basis, through the tender ofter route using stock exchange mechanism ("Tender Offer") at a price of ₹25/- (Rupees Sk Hundred And Trenty-Five Only) per Equity Share ("Buyback Price") for an aggregate maximum amount not exceeding \$37,18,75,000- (Rupees Thirty Saven Crores Eighteen Lakhs Saventy, Five Thousand Only (Buyback Size) excluding filing less payable to the SEB, advisors' fees, stock exchanges fee for usage of their platform for Buyback, transaction costs viz. brokerage, applicable taxes inter alia including Buyback tax, securities transaction Cost') which represents up to 24,89% of the fully paid-up equity share capital and free reserves as per the audited interim condensed financial statements of the Company for the nine months period ended December 31, 2023, being the latest audited financial statements variable (the "Audited Financial Statements").
- 1.2. The Company had adopted the Index Offer route for the purpose of Buyback. The Buyback was implemented through the "Mechanism for acquisition of shares through Stock Exchange", as provided under the SEBI Buyback Regulations and circuits an CRIFCHOP POLICYCELL/12015 dated April, 3, 2015 road with rincular no. CRIFCHOZ/CRIFCP/2016/13 dated December 09, 2016, cruzial no. CRIFCHOZ/CRIFCP/2016/13 dated December 09, 2015, cruzial no. CRIFCHOZ/CRIFCP/2016/13 dated December 09, 2015, cruzial no. SEBI HOCPDDCR-III/CRIPC2016/13 dated August 13, 2021 and circuits SEBIHOCPDP-03-2P/CRIFC2023/35 dated March 80, 2023, issued by the Securificate and Exchange Board of India (*SEBI-) For the purposes of the Buyback, SEB Limited was the designated stock exchange.
- ng Date was Friday, April 26, 2024, and the Buyback Closing Date was Friday, May 03, 2024. DETAILS OF THE BUYBACK
- 2.1 5,95,000 (Five Lakhs Ninety-Five Thousand) Equity Shares were bought back pursuant to the Buyback, at a price of ₹625/- (Rupees Sb Hundred and Twenty-Five Only) per Equity Share.
- 2.2 The total amount utilized in the Buyback was ₹37,18,75,000/- (Rupees Thirty-Seven Crores Eighteen Lakhs Seventy-Five Thousand Only) excluding Transaction Costs.
- 2.3 Coulding Transaction Jordan. Jordan English (Registrar), considered a total of 38,681 valid bids for 1,01,21,828 Equity Shares in response to the Buyback resulting in the subscription of approximately 17.01 times the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar are as follows:

Category	Number of Equity Shares reserved in the Buyback	Number of valid bids	Total Equity Shares validly Tendered	Response (%)
Reserved Category for Small Shareholders	89,250	37,007	10,70,987	1,199.99%
General Category for all other Eligible Shareholders	5,05,750	1,674	90,50,841	1,789.59%
Total	5,95,000	38,681	1,01,21,828	1701.14%

- Total 5,65,000 38,681 1,012,18,28 1701,145; 24 Al valid tids were considered for the purpose of Acceptance in accordance with the SEBI Buyback Regulations, Public Amouncement and the Latter of Offer. The communication of acceptance / rejection has been dispatched by the Registrar, via email, to the nelevant Eligible Shareholders (who have their email Dar registered with the Company' Registrar of depositories) on May 9, 2024. Incases where email Dar were not registered with the Company' Registrar or depositories, physical eleters of acceptance / rejection are being dispatched to the Eligible Shareholders by the Registrar and the same shall be completed on or before May 10, 2024. Further where the emails bounced back, the dispatch for the same shall be completed by the Registrar on or before May 10, 2024. Further where the emails bounced back, the dispatch for the same shall be completed by Indian Clearing Corporation. Further of the Vision of the Company's proposition of the Company's proposition of the Company's proposition of the Vision of the Company's proposition of the Vision of the Visi
- The extinguishment of 5,9500 (Five Lakhs Ninely-Five Thousand) demat Equity Shares accepted under the Buyback, is curre
 process and shall be completed in accordance with the Buyback Regulations on or before May 21, 2024.
 CAPITLA STRUCTURE AND STARKENCLIME OF ATTERN
- 3.1 The capital structure of the Company before and after the completion of the Buyback is set forth below

Particulars	Pre-Buyback*	Post completion of the Buyback
Authorised share capital	₹ 20,00,00,000 (20,00,00,000 Equity Shares of ₹ 1/- each)	₹ 20,00,00,000 (20,00,000,000 Equity Shares of ₹ 1/- each)
Issued, subscribed and paid-up share capital	₹12,84,26,590 12,84,26,590 Equity Shares of ₹ 1/- each	₹12,78,31,590 (12,78,31,590 Equity Shares of ₹1/- each)*

*As on the date of the Record date i.e. April 22, 2024.

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Sr. No.	Name Of Shareholder	Number Of Equity Shares Accepted Under The Buyback	Equity Shares Accepted As A % Of Total Equity Shares Bought Back	Equity Shares Accepted As A % Of Total Post Buyback Equity Capital Of The Company
1	SBI Long Term Advantage Fund - Series V	77074	12.95%	0.06%
2	Subhkam Ventures I Private Limited	37532	6.31%	0.03%
3	Motilal Oswal Nifty Microcap 250 Index Fund	33199	5.58%	0.03%
4	Avinash Parsram Wadhwa	30942	5.20%	0.02%
5	Damyanti Jivandas Gokalgandhi	17762	2.99%	0.01%
6	Sundeep C Patel HUF	16671	2.80%	0.01%
7	Amodini Sales Private Limited	15186	2.55%	0.01%
8	Samco Active Momentum Fund	15069	2.53%	0.01%
9	Dhiraj O Sachdev	11837	1.99%	0.01%
10	Avinash Parsram Wadhwa	10799	1.81%	0.01%
11	Bhimavarapu Sridhar Reddy	10443	1.76%	0.01%
12	Manulife Global Fund - Asian Small Cap Equity Fund	9305	1.56%	0.01%
13	Rowenta Networks Private Limited	8407	1.41%	0.01%
14	Mc Jain Infoservices Private Limited	8201	1.38%	0.01%
15	Sundeep Patel	7119	1.20%	0.01%
16	Inga Advisors Private Limited	6867	1.15%	0.01%
17	Setu Securities Pvt Ltd	6592	1.11%	0.01%
18	Anshul Saigal	6296	1.06%	0.00%

*Subject to extinguishment of 5,95,000 Equity Shares
3.3 The shareholding pattern of the Company before (as on Record Date i.e. Monday, April 22, 2024) and after completion of the Buyback is se
out below:

Category of Shareholder	Pre-Bu	yback	ack Post-Buybacl	
	Number of Equity Shares	% to the existing Equity Share capital	Number of Equity Shares	% to the post- Buyback Equity Share Capital
Promoters and members of the promoter group, and persons acting in concert (collectively "the Promoter")	8,20,16,380	63.86	8,20,16,380	64.16
Foreign Investors (including Non-Resident Indians / FIIs / Foreign Mutual Funds)	33,79,220	2.63		
Financial Institutions / Banks / Banks & Mutual Funds promoted by Banks / Institutions	93,03,404	7.24	4,58,15,210	35.84
Others (Public, Public Bodies Corporate, etc.)	3,37,27,586	26.26		
Total	12,84,26,590	100.00	12,78,31,590	100.00

Subject to extinguishment of 5,95,000 Equity Shares.

MANAGER TO THE BUYBACK

MANAGER TO THE BUYBACK
Inga Ventures Private Limited
1229. Hubtown Solaris, N. S. Phauke Marg.
Op. Tall Guill, Anchert (East), Murbail, Maharashitra - 400069
Tel. No. +91 022 858 0808
Contact Peson: Karla Shar
Contact Peson: Karla Shar
Mehalt: evika@ingaventures.com
Website: veny lagarentures.com
Website: veny lagarentures.com
SEBI Registration No. INM000012898
Validity Period: Permannel
CIN: U67100MH2018PTC318359

DIRECTORS' RESPONSIBILITY

In terms of Regulation 24(i/q) of the Buyback Regulations, the Board of Directors accepts responsibility for all the information containes in this Post-Buyback Public Announcement and confirms that it contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of TIPS INDUSTRIES LIMITED

Sd/-	Sd/-	Sd/-
Kumar S. Taurani Chairman & Managing Director	Ramesh S. Taurani Executive Director	Bijal Patel Company Secretary & compliance officer
(Director Identification Number (DIN): 00555831)	(Director Identification Number (DIN): 00010130)	(Membership Number: A30140)

Date : May 10, 2024