

# ASIT C. MEHTA FINANCIAL SERVICES LTD.

Registered Office: 'Pantomath Nucleus House', Saki Vihar Road, Andheri (East), Mumbai 400072,  
Maharashtra, INDIA Tel.: 022 - 61325757 / 28583333 • Email Id: investorgrievance@acmfsl.co.in  
Website: www.acmfsl.com • CIN: L65900MH1984PLC091326

**Date: March 16, 2024**

**The Manager**  
**Corporate Listing Department**  
**BSE Limited**  
Phiroze Jeejeebhoy Tower,  
Dalal Street, Fort, Mumbai – 400001

**Script Code: 530723**

**Subject: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation, 2015**

Dear Sir/ Madam,

With reference to the captioned subject, we hereby inform that Asit C. Mehta Investment Intermediates Limited (ACMIIL), a subsidiary of the Company in its Board Meeting held today i.e. on Saturday, March 16, 2024, inter-alia has considered and approved to issue 1,00,000 (One Lakh) 10.50% Secured Fully Compulsory Convertible Debentures ("FCCDs") of face value Rs. 1,000/- (India Rupees One Thousand Only) each for an aggregate consideration of Rs 10,00,00,000/- (Indian Rupees Ten Crores Only) for a term of 84 months.

You are requested to take the above information on record.

Thanking You

Yours faithfully,

**For Asit C. Mehta Financial Services Limited**

**Puspraj R. Pandey**  
**Company Secretary & Compliance Officer**  
**ICSI Membership No.: A38542**



**Place: Mumbai**