

13th May, 2019

To,

The Secretary

BSE Limited

P J Towers,

Dalal Street,

Mumbai – 400 001

Scrip Code: 532706

The Manager

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No C/1,

G Block, Bandra-Kurla Complex,

Bandra (East), Mumbai – 400 051

Scrip Code: INOXLEISUR

Dear Sir / Madam,

Sub: Disclosure of Material Event / Information under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Earnings Presentation.

Pursuant to Regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, a copy of the Earnings Presentation that we propose to make during the Conference Call for analyst and investors scheduled to be held on Monday, 13th May, 2019 at 5.00 p.m. is enclosed and the said Earnings Presentation has also been uploaded on the Company's Website at <https://www.inoxmovies.com/Corporate.aspx?Section=3>

We request you to kindly take the same on record.

Thanking you.

Yours faithfully,

For INOX Leisure Limited



Parthasarathy Iyengar

Company Secretary

Encl: A/a.



*Exceeding
expectations*

INOX

LEISURE LTD.

**RESULTS
UPDATE**

Q4 & FULL YEAR
FY2019

IMAX

INSIGNIA

LASER

CLUB

Kiddie's

Onyx Diner

MX4D

BIGPIX

DISCLAIMER

This presentation and the following discussion may contain “forward looking statements” by Inox Leisure Limited (“ILL” or “the Company”) that are not historical in nature. These forward looking statements, which may include statements relating to future state of affairs, results of operations, financial condition, business prospects, plans and objectives, are based on the current beliefs, assumptions, expectations, estimates, and projections of the management of ILL about the business, industry and markets in which ILL operates.

These statements are not guarantees of future performance, and are subject to known and unknown risks, uncertainties, and other factors, some of which are beyond ILL’s control and difficult to predict, that could cause actual results, performance or achievements to differ materially from those in the forward looking statements.

Such statements are not, and should not be construed, as a representation as to future performance or achievements of ILL. In particular, such statements should not be regarded as a projection of future performance of ILL. It should be noted that the actual performance or achievements of ILL may vary significantly from such statements.

Due to rounding-off, figures presented throughout this document may not add up precisely to the totals provided and percentages may not precisely reflect the rounded-off figures.

All financial figures, upto and including FY15 are as per IGAAP and for FY16 and thereafter are as per IND-AS. Revenues for FY14 to FY15 are shown net of entertainment tax, to be consistent with the revenues under IND-AS for FY16 and thereafter.

SUMMARY

FINANCIAL RESULTS

PROPERTY OPENINGS AND PIPELINE

CONTENT PIPELINE

**SHAREHOLDING STRUCTURE AND
BALANCE SHEET ITEMS**

ANNEXURE

Highest Ever New
Screen Openings for
the Industry in a Year

85 Screens

Highest Ad Revenue
Growth Rate in the
Industry for

**8 consecutive
quarters**

Breaking
**INDUSTRY
RECORDS**

Setting New Benchmarks

First National Chain
in the Industry to be
Net Debt Free

Highest “EBITDA to
Capital Invested” Ratio
in the Industry for FY19

22%

MILESTONES FY19

INOX
LIVE the MOVIE

*Exceeding
expectations*

HIGHEST YEARLY
FOOTFALLS

6.25Crs

HIGHEST YEARLY
ATP

Rs.197

HIGHEST YEARLY
SPH

Rs.74

HIGHEST YEARLY
REVENUE

Rs.1,692Crs

HIGHEST YEARLY
EBITDA

Rs.309Crs

HIGHEST YEARLY
PAT

Rs.133Crs



MOST AWARDED MULTIPLEX OF THE YEAR

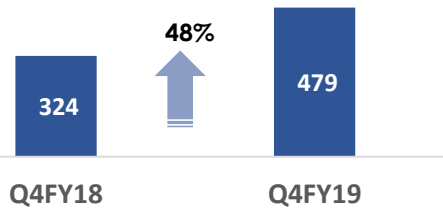


Q4 & Full Year FY19 Results Highlights

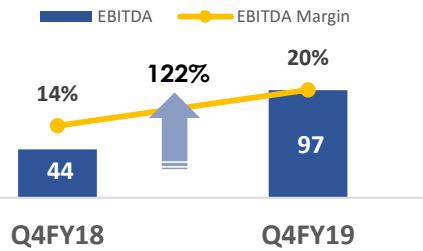


Q4 FY19 YoY Comparison

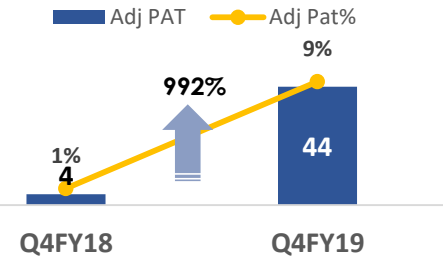
Revenue from Operations



EBITDA

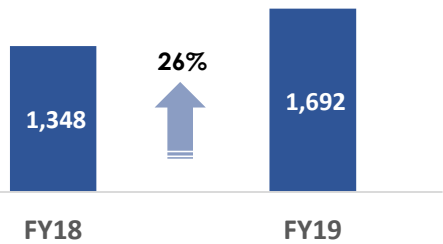


*Adjusted PAT

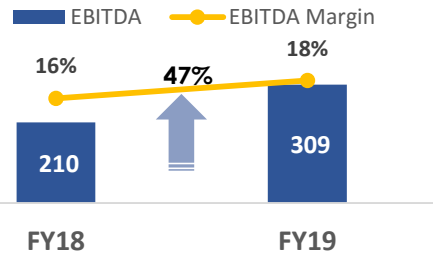


FY19 YoY Comparison

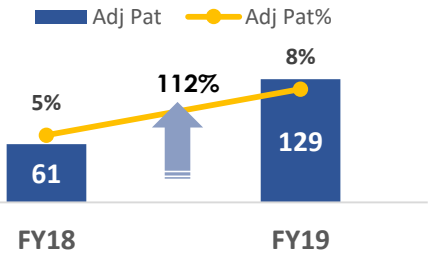
Revenue from Operations



EBITDA



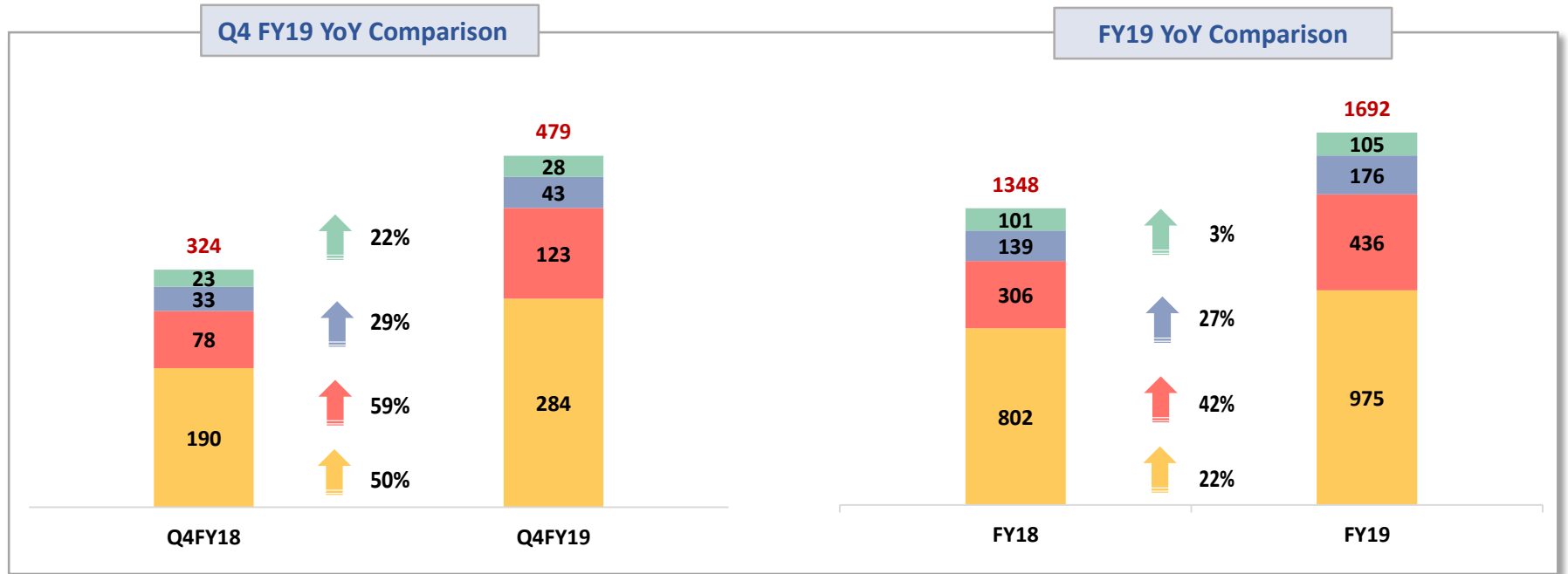
*Adjusted PAT



All figures in INR Crs., unless specified
 Note: EBITDA excludes Other Income (non-operating)

*Excludes tax write back of Rs.54crs (FY18) and Rs.5crs (FY19)

Q4 & Full Year FY19 – Revenue Break Up Analysis

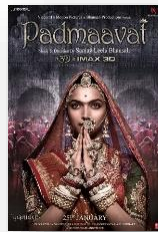


%Share	Q4FY18	Q4FY19	FY18	FY19
Net Box Office	58.6%	59.4%	59.5%	57.6%
Net Food & Beverage	24.0%	25.8%	22.7%	25.8%
Advertisement	10.3%	8.9%	10.3%	10.4%
Other Operating Revenues	7.2%	5.9%	7.5%	6.2%

Q4FY19 Results Analysis – Top 5 Movies in INOX



Q4FY19	URI The Surgical Strike	Gully Boy	Simmba	Total Dhamaal	Kesari	Total
Footfalls (Lacs)	31	15	15	14	11	86
GBOC (INR Crs.)	57	32	29	25	21	164



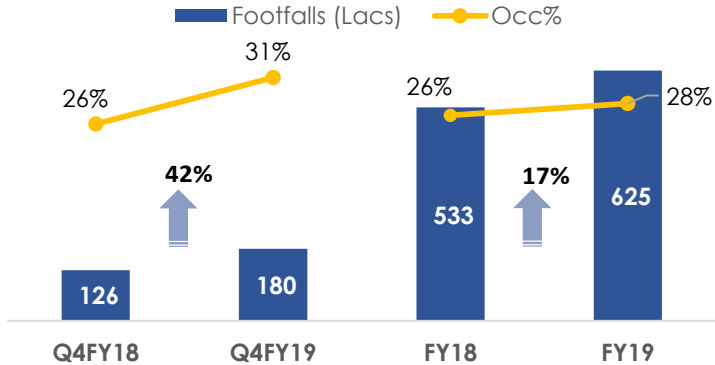
Q4FY18	Padmaavat	Sonu Ke Titu Ki Sweetey	Raid	Padman	Tiger Zinda Hai	Total
Footfalls (Lacs)	26	13	10	8	8	65
GBOC (INR Crs.)	60	22	18	16	14	130

Top 5 films accounted for 48% of Q4 FY19 GBOC revenues (53% in Q4 FY18)

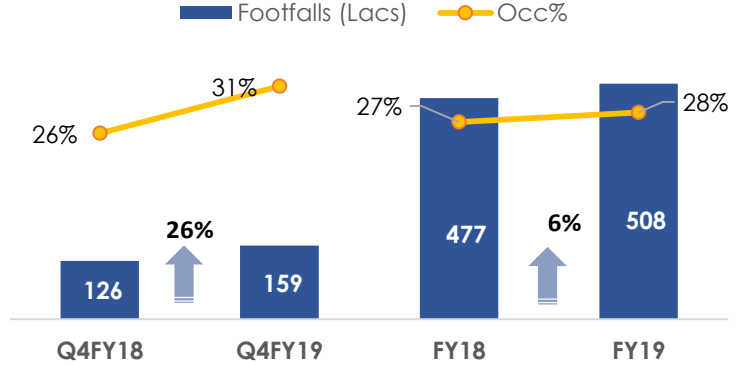
Q4 & FY19 Results Analysis – Key Operational Metrics



Overall Footfalls & Occupancy%

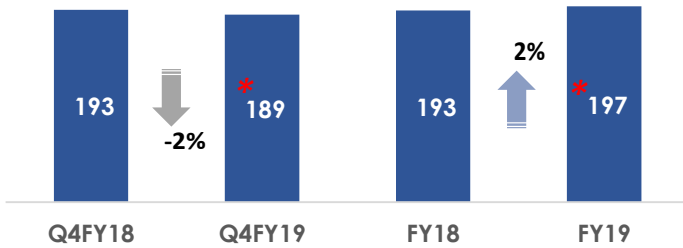


Comparable Properties Footfalls & Occupancy%

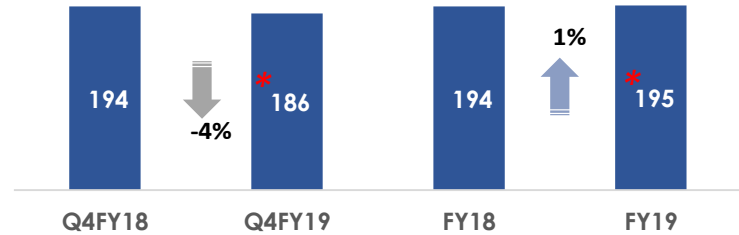


Footfalls with Management properties: Q4FY19: 189 lacs, Q4FY18: 133 lacs & FY19: 658 lacs, FY18: 563 lacs

Overall Average Ticket Price (ATP) [INR]



Comparable Properties Average Ticket Price (ATP) [INR]

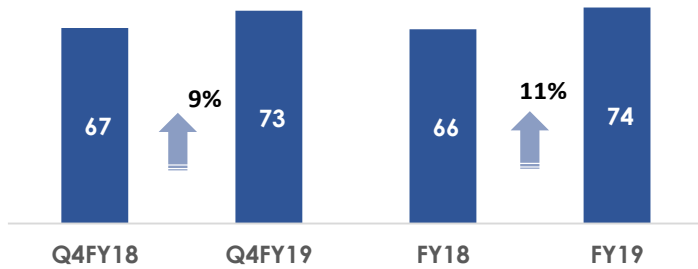


* W.e.f 1st Jan 2019, GST rate on tickets is reduced from 28%/18% to 18%/12%, thereby affecting the YoY ATP growth.

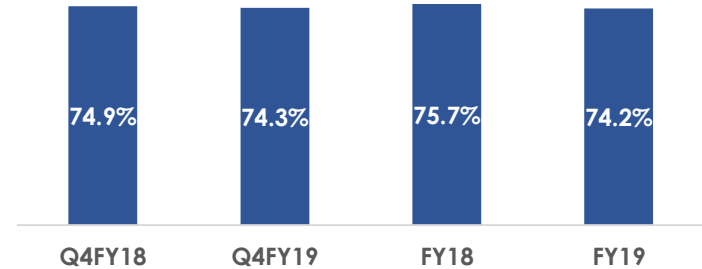
Q4 & FY19 Results Analysis – Key Operational Metrics



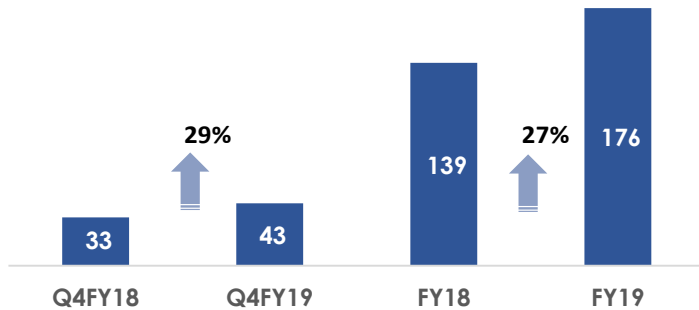
Gross Spend Per Head (SPH) [INR]



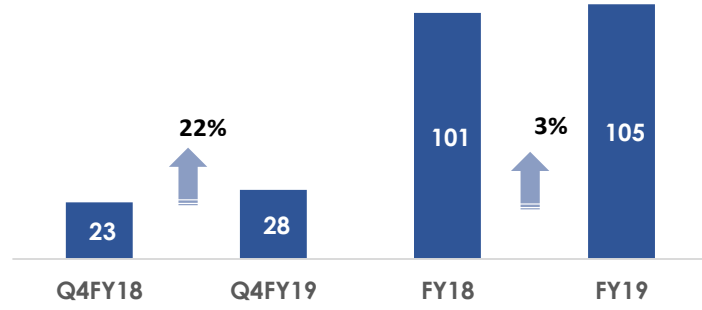
Food & Beverages – Contribution (%)



Advertisement Revenue [INR Crs.]



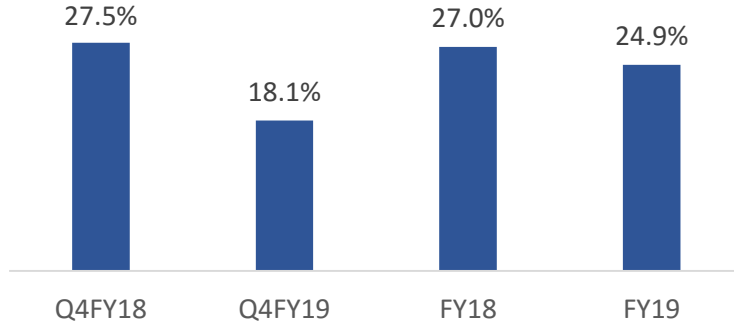
Other Operating Revenue [INR Crs.]



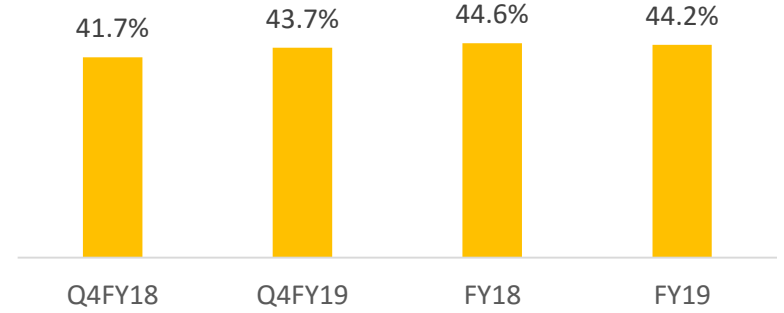
Q4 & FY19 Results Analysis – Key Operational Metrics



GST (Including LBT & Cess) on NBOC [%]

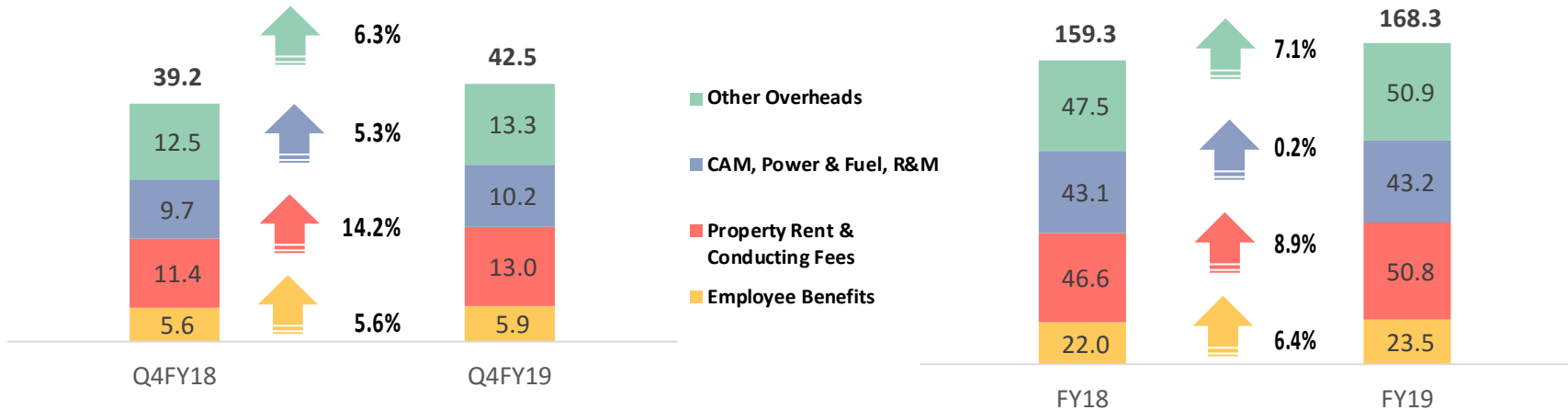


Film Distributor Share on NBOC [%]



NBOC (Net Box Office Collections)

Other Overheads Per Operating Screen (INR Lacs)



New Properties Opened in Q4FY19



Jaipur GT Central (21st Jan 2019)
7 Screens 731 Seats



Bhubaneswar D N Mall (25th Jan 2019)
4 Screens 762 Seats



Jamnagar Reliance (8th Mar 2019)
2 Screens 400 Seats



Mumbai Inorbit Mall (Existing) (17th Mar 2019) 4 Screens 168 Seats



Bhubaneswar Symphony (29th Mar 2019)
3 Screens 609 Seats



Chennai The Marina Mall (31st Mar 2019)
8 Screens 1820 Seats

Property Openings FY19

Property Openings - FY19	Opened	Property	Screens	Seats
Mumbai Palm Beach	Q1FY19	1	4	779
Cuttack SGBL Square Mall	Q1FY19	1	4	830
Zirakpur Dhillon Mall	Q1FY19	1	4	945
Q1FY19 Openings		3	12	2,554
Kakinada SRMT	Q2FY19	1	5	915
Gurgaon Sapphire	Q2FY19	1	3	567
Pune Heritage Mall (existing)	Q2FY19	-	2	428
Coimbatore Prozone	Q2FY19	1	9	2,057
Surat Reliance Mall	Q2FY19	1	3	539
Gorakhpur City Mall	Q2FY19	1	3	742
Delhi Epicuria	Q2FY19	1	3	117
Q2FY19 Openings		6	28	5,365
Mumbai Metro (existing)	Q3FY19	-	2	94
Bangalore RMZ Galleria	Q3FY19	1	5	1,317
Gwalior DB Mall	Q3FY19	1	6	1,023
Kolkata Madhyamgram	Q3FY19	1	4	809
Q3FY19 Openings		3	17	3,243
9MFY19 Openings		12	57	11,162
Jaipur GT Central	Q4FY19	1	7	731
Bhubhaneshwar D N Mall	Q4FY19	1	4	762
Jamnagar Reliance	Q4FY19	1	2	400
Mumbai Malad (Existing)	Q4FY19		4	168
Bhubhaneshwar Symphony	Q4FY19	1	3	609
Chennai Marina Mall	Q4FY19	1	8	1,820
Q4FY19 Openings		5	28	4,490
YTD FY19 Openings		17	85	15,652



**ALL TIME
INDUSTRY
RECORD!**

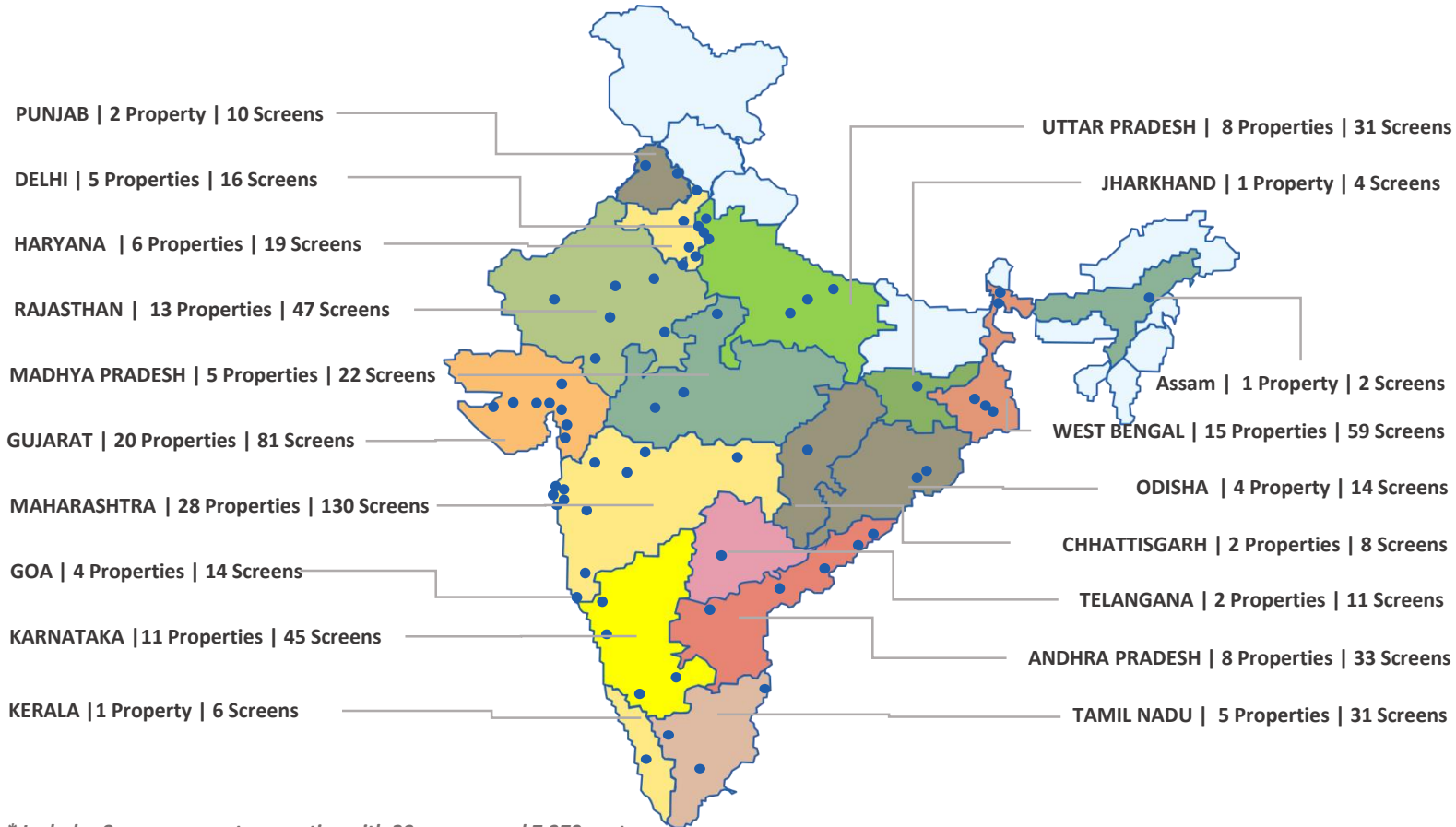
85 *new* **SCREENS**
Highest
**EVER OPENINGS
IN THE INDUSTRY
IN ONE SINGLE YEAR**

15,652 SEATS ADDED IN 17 PROPERTIES!



Note: Includes Acquisition of 89 Cinemas in FY07, Fame in FY11 and Satyam in FY15

ONE OF THE LARGEST MULTIPLEX CHAIN IN INDIA



19
States

67
Cities

141
Properties

583
Screens

137,365
Seats

* Includes 8 management properties with 29 screens and 7,370 seats

FY20 Pipeline				
Properties	Open Date	Properties	Screens	Seats
Lucknow Garden	12-Apr-19	1	4	803
Taksh Galaxy	3-May-19	1	5	976
Openings Till Date		2	9	1,779
Hyderabad		1	8	1,678
Gurugram		2	8	970
Kolkata		1	2	342
Bengaluru		2	9	1,357
Gorakhpur		1	4	761
Lucknow		2	9	1,817
Jalandhar		1	3	822
Indore (existing)		-	6	403
Pune		1	5	1,160
Delhi		2	6	498
Tumkur		1	5	1,000
Vijayawada		1	3	1,022
Salem		1	3	803
Total		18	80	14,412

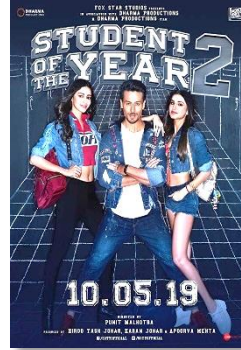
	Properties	Screens	Seats
FY19	139	574	135,586
FY20 Openings till date	2	9	1,779
Expected May'19 to Mar'20	16	71	12,633
FY20 Expected	157	654	149998
Additions Post FY20	120	830	151,663
Leading to	277	1484	301661

**STRONG VISIBILITY FROM NEW SCREENS PIPELINE
BACKED BY SIGNED AGREEMENTS**



Maharshi (Telugu)

Release Date:
9th May 2019
Cast: Mahesh Babu,
Pooja Hegde
Director: Vamsi
Paidipally
Banner: Sri
Venkateswara
Creations, Vyjayanthi
Movies, PVP Cinema



Student Of The Year 2

Release Date:
10th May 2019
Cast: Tiger Shroff, Tara
Sutaria, Ananya
Pandey
Director: Punit
Malhotra
Banner: Fox Star
Studios, Dharma
Productions



De De Pyaar De

Release Date:
17th May 2019
Cast: Ajay Devgn,
Tabu, Rakul Preet
Singh
Director: Akiv Ali
Banner: Urban
Romcom



India's Most Wanted

Release Date:
24th May 2019
Cast: Arjun Kapoor
Director: Rajkumar
Gupta
Banner: Fox Star
Studios, Raapchik
Films



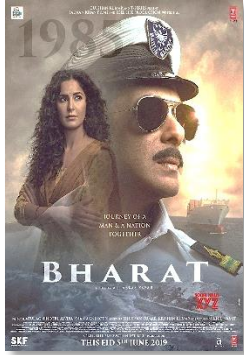
Aladdin

Release Date:
24th May 2019
Cast: Naomi Scott, Will
Smith, Billy Magnussen
Director: Guy Ritchie
Banner: Walt Disney
Pictures, Lin Pictures



Godzilla: King of the Monsters

Release Date:
31st May 2019
Cast: Millie Bobby Brown,
Sally Hawkins, Vera Farmiga
Director: Michael
Dougherty
Banner: Legendary
Entertainment, Wanda
Qingdao Studios, Warner
Bros.



Bharat

Release Date:
5th June 2019
Cast: Salman Khan,
Katrina Kaif
Director: Ali Abbas
Zafar
Banner: T-Series Super
Cassettes Industries
Ltd., Reel Life
Production Pvt Ltd,
Salman Khan Films



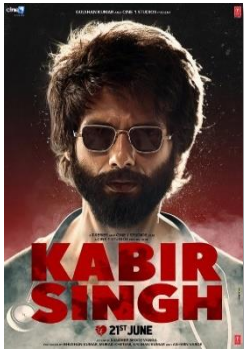
Dark Phoenix

Release Date:
7th June 2019
Cast: Sophie Turner,
Jennifer Lawrence,
James McAvoy
Director: Simon
Kinberg
Banner: 20th Century
Fox Film Corporation,
Bad Hat Harry
Productions



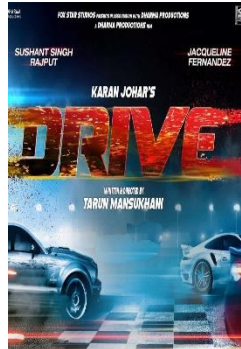
Toy Story 4

Release Date:
21st June 2019
Cast: Tom Hanks, Tim
Allen, Keanu Reeves
Director: Josh Cooley
Banner: Pixar, Walt
Disney Pictures



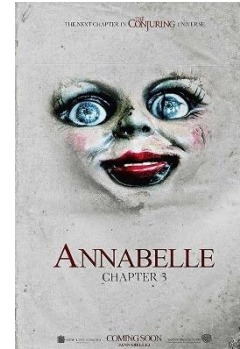
Kabir Singh

Release Date:
21st June 2019
Cast: Shahid Kapoor,
Kiara Advani
Director: Sandeep
Reddy Vanga
Banner: T-Series Super
Cassettes Industries
Ltd., Cine1 Studios
Production



Drive

Release Date:
28th June 2019
Cast: Sushant Singh
Rajput, Jacqueline
Fernandez
Director: Tarun
Mansukhani
Banner: Dharma
Productions, Fox Star
Studios



Annabelle Comes Home

Release Date:
28th June 2019
Cast: Emily Brobst, Patrick
Wilson, Vera Farmiga
Director: Gary Dauberman
Banner: Atomic Monster,
New Line Cinema, RatPac-
Dune Entertainment



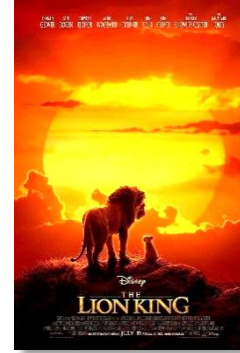
Spider-Man: Far from Home

Release Date:
5th July 2019
Cast: Zendaya, Tom Holland, Jon Favreau
Director: Jon Watts
Banner: Sony Pictures Releasing, Columbia Pictures, Marvel Studios



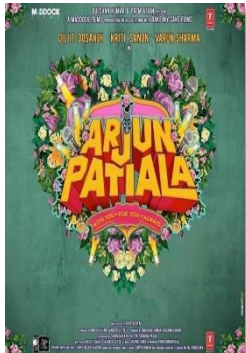
Jabariya Jodi

Release Date:
12th July 2019
Cast: Parineeti Chopra, Sidharth Malhotra
Director: Prashant Singh
Banner: Balaji Telefilms Ltd., Karma Media



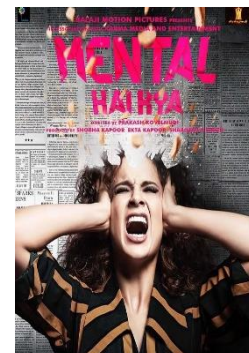
The Lion King

Release Date:
19th July 2019
Cast: Chiwetel Ejiofor, Seth Rogen, Billy Eichner
Director: Jon Favreau
Banner: Fairview Entertainment, Walt Disney Pictures



Arjun Patiala

Release Date:
19th July 2019
Cast: Diljit Dosanjh, Kriti Sanon
Director: Abhishek Chaubey
Banner: Maddock Films



Mental Hai Kya

Release Date:
26th July 2019
Cast: Kangana Ranaut, Rajkumar Rao
Director: Prakash Kovelamudi
Banner: Balaji Motion Pictures, Karma Media



Once Upon a Time in Hollywood

Release Date:
26th July 2019
Cast: Brad Pitt, Leonardo DiCaprio, Margot Robbie
Director: Quentin Tarantino
Banner: Sony Pictures, Columbia Pictures, Heyday Films, Polybona Films

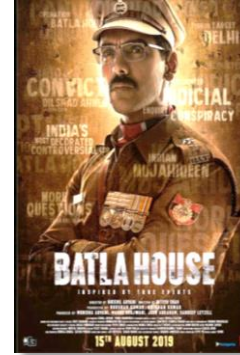


Hobbs & Shaw

Release Date: 2nd August 2019
Cast: Dwayne Johnson, Idris Elba, Eiza González
Director: David Leitch
Banner: Universal Pictures

Mission Mangal

Release Date: 15th August 2019
Cast: Akshay Kumar, Vidya Balan, Taapsee Pannu
Director: Jagan Shakti
Banner: Cape of Good Films, Fox Star Studios



Batla House

Release Date: 15th August 2019
Cast: John Abraham, Mrunal Thakur
Director: Nikhil Advani
Banner: T-Series Super Cassettes Industries Ltd., Emmay Entertainment Pvt. Ltd, JA Entertainment Pvt. Ltd.



Saaho

Release Date: 15th August 2019
Cast: Prabhas, Shraddha Kapoor
Director: Sujeeth
Banner: UV Creations, T-Series, Dharma Productions

Made in China

Release Date: 30th August 2019
Cast: RajKummar Rao, Mouni Roy
Director: Mikhil Musale
Banner: Maddock Films



Chhichhore

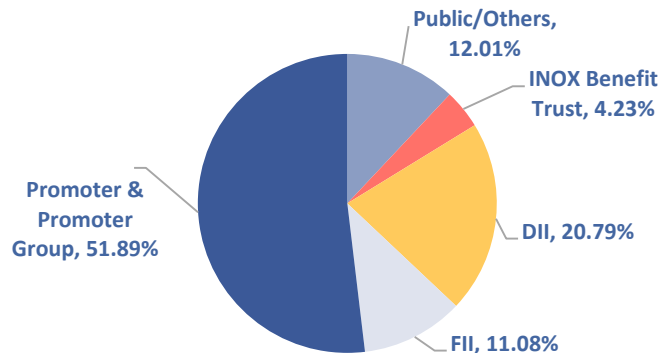
Release Date: 30th August 2019
Cast: Sushant Singh Rajput, Shraddha Kapoor
Director: Nitesh Tiwari
Banner: Fox Star Studios, Nadiadwala Grandson Entertainment

Share Price Performance



Source: BSE

% Shareholding as of 3rd May 2019



Source: Company

Market Data

As on 09-May-19

No. of Shares Outstanding (Cr.)	10.3
Face Value (INR)	10.0
Price (INR)	316.2
52 week High/Low (INR)	344.00/189.65
Market Capitalisation (INR Cr.)	3,252

Source: BSE

Key Institutional Investors – 3rd May 2019

Holding

HDFC MF	6.2%
Reliance MF	3.7%
Aditya Birla Sunlife	3.4%
Sundaram MF	2.9%
DSP Blackrock MF	2.0%
Taiyo Greater India Fund Ltd	1.6%
BNP Paribas MF	1.4%
DFA Investments Group	1.2%
Morgan Stanley	1.0%
RAMS Equities Portfolio Fund	0.9%
Kuwait Investment Authority Fund	0.9%
Cohesion Fund	0.9%
AADI financial	0.7%

Source: Company

INOX
LIVE *the* MOVIE

Exceeding
expectations

Annexure

INOX
INOX

Consolidated Balance Sheet



Particulars (INR Crs.)	Mar-19	Mar-18
Share Capital	102.6	96.2
Other Equity	893.9	606.1
Interest in Inox Benefit Trust, at cost	(32.7)	(32.7)
Total Shareholder funds	963.8	669.6
Non-Controlling Interest	0.01	0.01
Total Equity	963.8	669.6
Total Debt	110.0	291.9
Other Non-Current Liabilities	90.7	88.9
Total Sources of Funds	1,164.5	1,050.4
Fixed Assets	986.1	825.7
Other Non-Current Assets	341.3	315.8
Current Assets	137.6	116.5
Cash & Cash Equivalents	13.7	26.9
Less: Current Liabilities	314.3	234.6
Net Current Assets	(163.0)	(91.1)
Total Assets	1,164.5	1,050.4

Key Balance sheet Ratios	Mar-19	Mar-18
Net Debt : Equity	0.10	0.40
Return on Equity (ROE) #	16.3%	18.8%
Return on Capital Employed (ROCE)	20.9%	13.2%

Strong
Balance Sheet



Low Leverage
Net D/E: 0.10x

Treasury Stock in Inox
Benefit Trust



138 INR Crs.
As on 09-May-19

Real Estate on
Balance Sheet



INR 350 Crs.

Promoters Stake



51.9%

Potential To Grow Aggressively
Without Any Stress On Balance Sheet

ROE (TTM): PAT/Avg. Equity, ROCE (TTM): EBIT/Avg. Capital Employed (Capital Employed = Equity + Total Debt)

#Includes Tax write back pertaining to earlier years of Rs.53.7 crs.(FY18) and Rs.4.6crs (FY19)

Annexure: Consolidated P&L Statement



Particulars (INR Crs.)	Q4FY19	Q4FY18	YoY %	Q3FY19	QoQ %	FY19	FY18	YoY %
Revenue from Operations	478.8	323.6	48.0%	433.1	10.6%	1,692.2	1,348.1	25.5%
Exhibition Cost	127.2	81.3	56.5%	112.2	13.4%	444.2	367.3	20.9%
Food & Beverages Cost	31.7	19.5	62.6%	28.3	11.9%	112.5	74.4	51.3%
Employee Benefits Expense	30.9	25.4	21.4%	30.2	2.3%	115.2	96.4	19.5%
Lease Rental & Hire Charges	68.3	52.1	31.2%	64.2	6.5%	249.3	203.8	22.4%
CAM, Power & Fuel, R&M	53.6	44.3	21.0%	52.7	1.7%	211.9	188.2	12.6%
Other Expenses	69.8	57.2	22.1%	62.1	12.5%	249.9	207.7	20.3%
EBITDA	97.4	43.9	121.9%	83.5	16.6%	309.2	210.4	46.9%
EBITDA Margin %	20.3%	13.6%	678 bps	19.3%	105 bps	18.3%	15.6%	266 bps
Depreciation & Amortisation	24.8	21.9	13.2%	24.5	1.3%	95.5	86.7	10.1%
Impairment Loss on PP&E	0.8	1.8	-55.1%	-	-	0.8	3.1	-73.5%
Other Income	5.2	6.2	-16.0%	3.1	69.3%	14.9	14.5	3.1%
Finance Cost	3.8	7.1	-46.7%	6.2	-38.9%	23.7	28.9	-18.1%
Exceptional Items	5.0	8.5	-41.5%	-	-	5.0	8.5	-41.5%
Share of Profit from Joint Ventures	-	(0.0)	-100.0%	-	-	-	(0.0)	-100.0%
PBT	68.2	10.7	538.1%	55.9	22.0%	199.1	97.6	103.9%
Current Tax	21.5	0.9	2207.5%	16.5	30.3%	60.1	32.5	84.9%
Deferred Tax	3.1	5.8	-45.5%	2.9	7.5%	10.1	4.2	139.3%
Tax pertaining to earlier years	(4.6)	(53.7)	-91.5%	-	-	(4.6)	(53.7)	-91.5%
PAT	48.1	57.7	-17%	36.4	32%	133.5	114.6	16%
PAT Margin %	10.0%	17.8%	-779 bps	8.4%	162 bps	7.9%	8.5%	-61 bps
Earnings Per Share (EPS)	4.97	1.43	248%	3.90	27%	14.20	12.49	14%

All figures in INR Crs., unless specified

Annexure: Consolidated Balance Sheet Statement



Equity & Liabilities (INR Crs.)	Mar-19	Mar-18
Equity:		
Equity Share Capital	102.6	96.2
Other Equity	893.9	606.1
Interest in Inox Benefit Trust, at cost	(32.7)	(32.7)
Equity attributable to owners of the company	963.8	669.6
Non-Controlling Interest	0.0	0.0
Total Equity	963.8	669.6
Non-current liabilities:		
Borrowings	55.0	252.4
Other Financial Liabilities	9.0	3.1
Provisions	12.7	10.1
Other Non-current Liabilities	69.0	75.7
Total of Non-Current Liabilities	145.7	341.3
Current Liabilities:		
Borrowings	20.0	-
Trade Payables	159.6	113.2
Other Financial Liabilities	120.4	105.7
Other Current Liabilities	47.5	38.2
Provisions	14.4	14.8
Income Tax Liabilities (Net)	7.4	2.1
Total of Current Liabilities	369.3	274.1
Total Equity & Liabilities	1,478.8	1,285.0

Assets (INR Crs.)	Mar-19	Mar-18
Non-Current Assets:		
Property, Plant & Equipment	893.9	742.7
Capital work-in-progress	63.7	53.9
Goodwill	17.5	17.5
Other Intangible Assets	11.1	11.5
Investments in Joint Ventures	-	-
Other Investments	0.6	1.2
Loans	89.2	74.2
Other Financial Assets	86.0	67.5
Deferred Tax Assets (Net)	52.9	81.1
Tax Assets (Net)	8.8	9.1
Other Non Current Assets	103.9	82.7
Total Non Current Assets	1,327	1,142
Current Assets:		
Inventories	12.2	9.4
Other Investments	0.6	12.4
Trade Receivables	88.2	75.9
Cash and Bank Balances	11.8	13.3
Bank Balances Other than above	1.9	1.7
Loans	5.2	5.9
Other Financial Assets	0.2	0.2
Income Tax Assets (net)	4.6	-
Other Current Assets	26.7	24.6
Total Current Assets	151.3	143.4
Total Assets	1,478.8	1,285.0

Business Overview

- Inox Leisure Limited (ILL), incorporated in 1999, is one of the largest multiplex operator in India
- ILL is a part of Inox Group which is diversified across industrial gases, engineering plastics, refrigerants, chemicals, cryogenic engineering, renewable energy and entertainment sectors
- ILL currently operates 141 properties (583 screens and 137,365 seats) located in 67 cities across India, being the only multiplex operator having such a diverse presence across PAN India
- The company accounts for 19% share of the multiplex screens in India and ~11% share of domestic box office collections
- The company has aggressively scaled up through organic and inorganic expansion over last decade growing from 2 properties – 8 screens in FY03 to 141 properties – 583 screens at present, on an average adding ~9 screens every quarter since inception.

Key Strengths

- One of the largest multiplex chains in India
- Most diversified distribution of multiplexes in India
- Premium multiplex properties, state of the art technology and unmatched service and ambience
- Strong partnerships with more than 50 leading Indian and Global brands, offering high growth potential for advertising and other ancillary revenues
- Strong management team and recognized and trusted corporate group

Strong Financials

- Consolidated Revenues, EBITDA and PAT were Rs 1,692crs, Rs 309crs and Rs 134crs in FY19
- Strong balance sheet with Gross Debt of Rs 110 crs, Net Debt of Rs 96 crs and Equity of Rs 964 crs in FY19 with net D/E ratio of 0.10x

ANNEXURE: RECOGNISED AND TRUSTED CORPORATE GROUP



LISTED COMPANIES

OTHER KEY COMPANIES



- Largest producer of (by volume) Chloromethanes, refrigerants and Polytetrafluoroethylene in India.
- Pioneer of carbon credits in India

- Fully integrated player in the wind energy market
- State-of-the-art manufacturing plants near Ahmedabad (Gujarat), Una (Himachal Pradesh) and Barwani (Madhya Pradesh). Our Madhya Pradesh facility is one of the largest in Asia
- Ability to provide end-to-end turnkey solutions for wind farms

- One of the largest multiplex chains in India
- In the business of setting up, operating and managing a national chain of multiplexes under the brand name 'INOX'
- Present in 67 cities with 141 multiplexes and 583 screens

- 50:50 joint venture with Air Products Inc., USA
- Largest producer of industrial gases in India
- 40 plants spread throughout the country

- Largest producer of cryogenic liquid storage and transport tanks in India
- Offers comprehensive solutions in cryogenic storage, vaporization and distribution engineering
- Has operations in India, USA, Netherlands and Brazil

- 90 Year track record of consistent business growth
- USD \$3 Billion Inox Group diversified across 7 different businesses

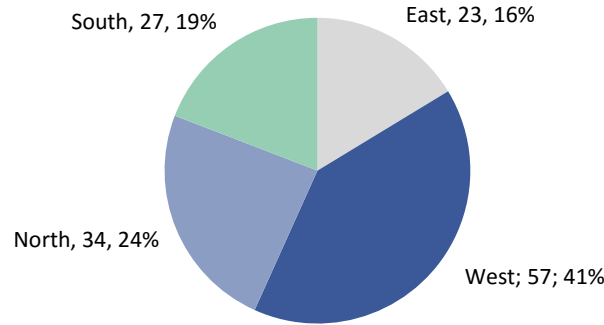
- 10,000+ employees at 150+ business units across India
- Distribution network spread over 50+ countries

Well Diversified Distribution of Multiplexes across India

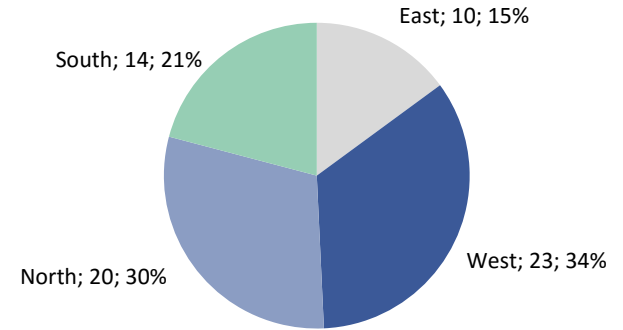
Access to Wide Variety of Regional Content

Lower Dependency on Hindi and English Content

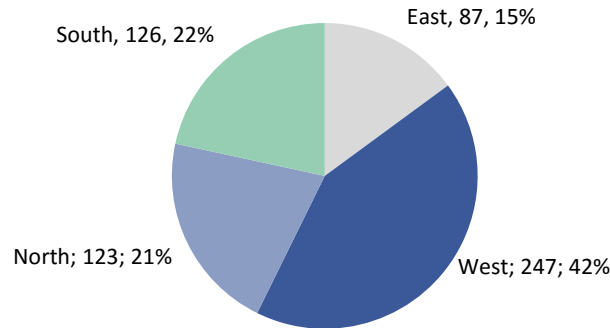
141 Properties



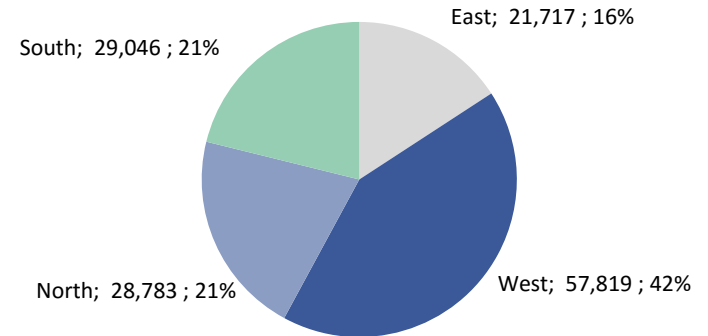
67 Cities



583 Screens



137,365 Seats



Includes 8 management properties with 29 screens and 7,370 seats

Annexure: Strong Brand Partnerships



BFSI

FMCG

CONSUMER DURABLES

AUTOMOBILES

GEC

ECOMMERCE & TELECOMM. 17%

OTHERS



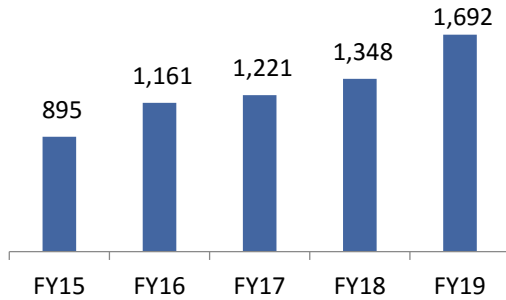
17%



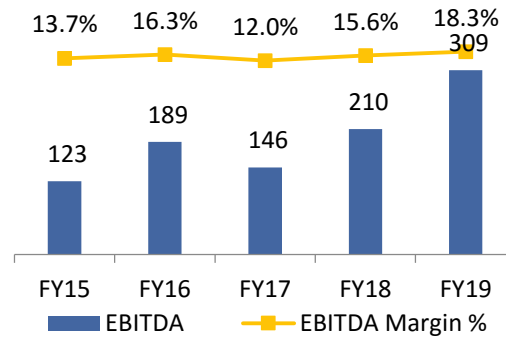
IDFC LIMITED



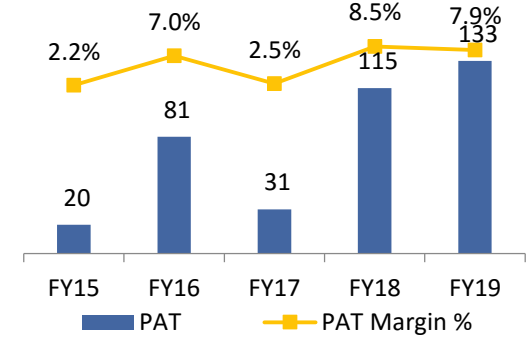
REVENUES



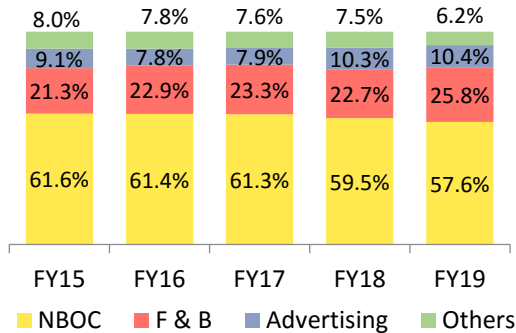
EBITDA



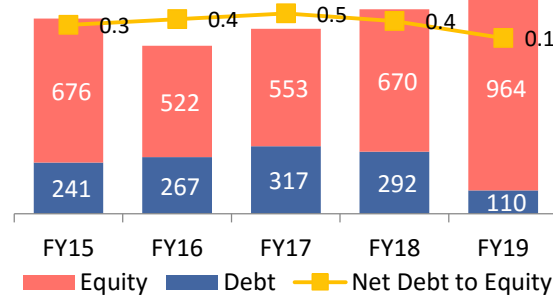
PAT



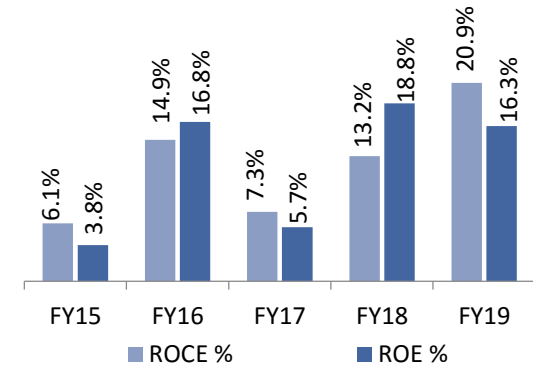
REVENUES - SEGMENT BREAKUP



LEVERAGE ANALYSIS



RETURN METRICS



ROE: PAT/Avg. Equity, ROCE: EBIT/Avg. Capital Employed [(Capital Employed = Equity + Total Debt)

Net Debt = Total Debt – Cash – Bank – Liquid MF Investments

All figures in INR Crs., unless specified



Thank You
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INOX

LEISURE LTD.

IMAX

INSIGNIA

LASER

CLUB

Kiddies

Onyx Diner

MX4D

BIGPIX