

May 21, 2024

BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 The Manager, Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051

BSE: Scrip Code: 543251 NSE Symbol: RVHL

Sub: In - Principle approval for listing of 75000 Equity shares of Re. 1/- each allotted pursuant to conversion of 165000 0.01% Compulsorily Convertible Non- Cumulative Preference Shares issued on preferential basis.

Dear Sir/Madam,

We wish to inform you that the Company has received the approval from BSE Limited (BSE) vide letter no. LOD/PREF/VK/FIP/292/2024-25 dated 21st May 2024 for In - Principle approval for listing of 75000 Equity shares of Re. 1/- each allotted pursuant to conversion of 165000 0.01% Compulsorily Convertible Non- Cumulative Preference Shares issued on preferential basis.

This is for your kind information and record please.

Thanking you, For **Ravinder Heights Limited**

Renuka Uniyal Company Secretary and Compliance Officer



LOD/PREF/VK/FIP/292/2024-25

May 21, 2024

The Company Secretary

Ravinder Heights Ltd

SCO No. 71, First Floor, Royal Estate Complex,
Zirakpur, Mohali, Punjab, 140603.

Re: Listing of 75,000 equity shares of Re. 1/- each issued at a premium of Rs. 21/- bearing distinctive numbers from 61250747 to 61325746 issued to promoters on preferential basis pursuant to conversion of CCPS.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

Yours faithfully,

Marian DSouza Senior Manager Vaidehi Ketkar Senior Officer