

CA Sunit Jagdishchandra Shah  
Resolution Professional – Shree Rajeshwaranand Paper Mills Limited  
801-802-8<sup>th</sup> floor, Abhijeet-1, Mithakali Six Roads,  
Navrangpura, Ahmedabad-380009  
Email Id: [jp.srpml@gmail.com](mailto:jp.srpml@gmail.com)  
Contact no.: +91-9825562442

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Date: 15<sup>th</sup> February, 2024

To,  
**THE LISTING DEPARTMENT**  
**BSE LIMITED**  
PHIROZE JEEJEEBHOY TOWER,  
DALAL STREET, FORT  
MUMBAI - 400 001.  
E-mail - [bsesme.info@bseindia.com](mailto:bsesme.info@bseindia.com)

**BSE SCRIP CODE: 516086**

**Subject:** Disclosure under Regulation 30 of SEBI (LODR), Regulations, 2015 read with Schedule III – Outcome of Twenty Sixth meeting of the Committee of Creditors of **SHREE RAJESHWARANAND PAPER MILLS LIMITED** (Company undergoing Corporate Insolvency Resolution Process)

**Reference:** Intimation regarding Notice of Twenty Sixth meeting of Committee of Creditors of **SHREE RAJESHWARANAND PAPER MILLS LIMITED** (Company undergoing Corporate Insolvency Resolution Process) dated 18<sup>th</sup> January, 2024.

Dear Sir / Madam,

With reference to the intimation dated 18<sup>th</sup> January, 2024 regarding Notice of Twenty Sixth meeting of Committee of Creditors of **SHREE RAJESHWARANAND PAPER MILLS LIMITED** (Company undergoing Corporate Insolvency Resolution Process) and in furtherance to Regulation 30 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the requirements of sub-clause 16 (g) of Clause A of Part A of Schedule III of Listing Regulations, the undersigned Resolution Professional hereby intimates that the following matters were discussed and resolved in the Twenty Sixth meeting of the Committee of Creditors (COC) held on Monday, 22<sup>nd</sup> of January, 2024 at 12:00 P.M. at 801-802-8<sup>th</sup> floor, Abhijeet-1, Mithakali Six Roads, Navrangpura, Ahmedabad-380009 or through video conferencing.

ITEM	PARTICULAR/AGENDA ITEMS	OUTCOMES
<b>A. LIST OF THE MATTERS DISCUSSED/NOTED</b>		
1.	Welcome Address by the Resolution Professional	Noted by the COC members
2.	To ascertain the quorum of the Meeting in accordance with the provisions of Regulation 22 of The Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016	Noted by the COC members
3.	Discussion with the CoC members on withdrawal of Resolution Plan by RA Cirrus Chemicals Private Limited. (Mail dated 16.01.2024)	Noted by the COC members
4.	Discussion with CoC members on all Resolution Plans received from RAs and placing them for approval by the CoC members.	Noted by the COC members
5.	To discuss about the CIRP expenses incurred by the Resolution Professional during the Corporate Insolvency Resolution Process and approval thereof if any.	Noted by the COC members
6.	To ascertain the further course of action.	Noted by the COC members
7.	Any other matters relevant to the present case subject to approval of Chairman	Noted by the COC members

<b>B. List of the issues to be voted after discussions</b>				
Description of resolution	Agree	Disagree	Not present and abstain from voting	Total
Approval of Resolution Plan provided by Resolution Applicant, Mohsinali Varteji In Consortium Withmahendihasan Varteji, Shailesh Kothari And Sanjaybhai Doga	0%	97.36%	02.64%	100%
Approval of Resolution Plan provided by Mercury Terra Firma, Resolution Applicant	97.36%	0%	02.64%	100%
Approval for Resolution Plan provided by JRD Fibre Composite Private Limited , Resolution Applicant	0%	97.36%	02.64%	100%
Approval/Ratification of CIRP Expenses.	97.36%	0%	02.64%	100%
Approval of Initiation of Liquidation Process of Corporate Debtor u/s 33(2) of the code.	0%	97.36%	2.64%	100%
Appointment of Liquidator u/s 34(1) of the code.	68.56%	28.8%	2.64%	100%
Approval of Liquidator's Fees.	68.56%	28.8%	2.64%	100%
Approval of Liquidation Cost as per Regulation 39B of IBBI Regulations, 2016.	68.56%	28.8%	2.64%	100%
Approval of Possibility of Compromise and Arrangement pursuant to Regulation 39BA of IBBI Regulations, 2016	68.56%	28.8%	2.64%	100%
Approval of Sale of Corporate Debtor as a going concern as per Regulation 39C of IBBI Regulations, 2016.	68.56%	28.8%	2.64%	100%

E-Voting Start Date & Time: 29<sup>th</sup> January, 2024, 10:00 A.M., Monday.

E-Voting Ending Date & Time: 14<sup>th</sup> February, 2024, 05:00 P.M., Wednesday.

Kindly take the information on your record.

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**CA Sunit Jagdishchandra Shah**

**Resolution Professional**

**Shree Rajeshwaranand Paper Mills Limited (In CIRP)**

**IP Registration No- IBBI/IPA-001/IP-P00471/2017-18/10814**

**AFA number: AA1/10814/02/041223/105016**

**AFA valid up to: 22/11/2024**