TIMEXGROUP

Timex Group India Limited Unit No 303, 3rd Floor, Tower B, World Trade Tower (WTT), C-1, Sector-16, Noida – 201 301 Uttar Pradesh INDIA CIN: L33301DL1988PLC033434

Tel.: +91 120 474 1300 Fax: +91 120 474 1440 Website: www.timexindia.com E-mail: feedback@timexindia.com

May 9, 2019

The Secretary
BSE Ltd.
P J Towers, Rotunda Bldg.,
Dalal Street, Fort
Mumbai – 400 001

Scrip Code: 500414

Sub: Intimation under Regulation 30(6) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 - Investor Presentation for Q4 of FY 2019

Dear Sir,

Please find enclosed an Investor Presentation covering the performance highlights of the Company for Q4 of FY 2019.

We have also uploaded the presentation on the Website of the Company at www.timexindia.com

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You are requested to take the above on your records.

Thanking you,

For TIMEX GROUP INDIA LIMITED

Dhiraj Kumar Maggo GM-Legal & Company Secretary



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Timex Group India Limited

Investor Presentation

Q4' FY19

Disclaimer

This presentation may contain certain forward looking statements concerning Timex's future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward looking statements.

The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to implement strategy and manage growth, competition (both domestic and international), market demand for products, successful operation of our sales channels, price of our raw materials, economic growth in India and the target countries for exports, ability to attract and retain highly skilled professionals, time and cost over runs, our ability to manage our operations, government policies and actions with respect to investments, fiscal deficits, regulations, etc., inflation, foreign exchange rates, interest and other fiscal costs generally prevailing in the economy.

Past performance may not be indicative of future performance. We do not undertake to publicly update our forward-looking statements to reflect subsequent events or circumstances. Timex will not be responsible in any way for any action taken based on such statements.

This presentation is not intended, and does not, constitute or form part of any offer, invitation or the solicitation of an offer to purchase, otherwise acquire, subscribe for, sell or otherwise dispose of, any securities in Timex or any of it's group companies or any other invitation or inducement to engage in investment activities, neither shall this presentation nor the fact of it's distribution form the basis of, or be relied on in connection with, any contract or investment decision. The numbers & the contents in this presentation are purely indicative and subject to change.



Founded in 1854 as the Waterbury Clock Company, Timex has 165 years of experience in watchmaking. With a rich and varied history, Timex has established a tradition of producing quality, innovative pieces.

Timex played an influential role in moving the watch from the pocket to the wrist and to this day, continues the tradition of value and invention that has long been part of this iconic brand.

In the News

Enjoy a teaser of 165 years of Timex



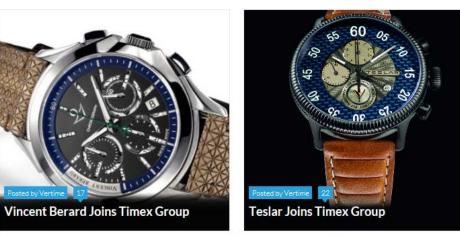
Swiss Luxury in the News http://insiders.timexgroup.com/2019/03/25/swiss-luxury-in-the-news/

Times, Group's Luxury Division has been attracting plenty of media attention. In a recent article in the New York Times, writer

"At Versace Palazzo Empire is a collection name that the house has used for fashion and accessories. When it was added to a watch, the design included a sculptural gold Medusa head, surrounded by a Greek key motif, and is offered in a range of fun and fashionable dial and strap colors."

For the full article, click here.







Timex Group to manufacture and distribute Ted Baker watches

by ALESSANDRO CARRARA — October 8, 2018 in Manufacturers 1 min read













Fashion retailer Ted Baker and watch manufacturing firm Timex Group have entered into a global product licensing agreement.

The move will see Timex distribute and manufacture Ted Baker branded watches, and according to the retailer the new agreement will allow the group to "underpin its own global plans with a unique product offering in watches" that "fully compliments" the brand's apparel and accessory collections.

Ray Kelvin, founder and CEO of Ted Baker, said: "This is an exciting opportunity for Ted Baker to drive accelerated growth in our watch business by leveraging the Timex Group global footprint and infrastructure, in line with our strategy to further develop Ted Baker as a global lifestyle brand."

In the Media







About Us

Timex Group India Limited is a group company of Timex Group B.V. Netherlands.

Having entered India in 1988, Timex Group India today has one of the most powerful portfolios of brands in the watch industry.

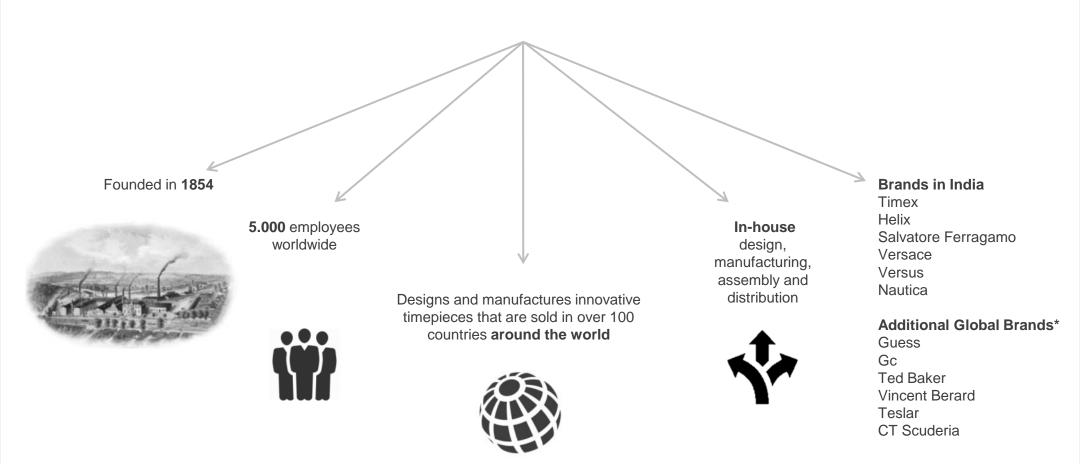
With technological innovation and cutting-edge design, we recognize the tremendous opportunity to leverage the reach and appeal of each brand's individual identity, personality and customer base.

Since 1988

Established 1854

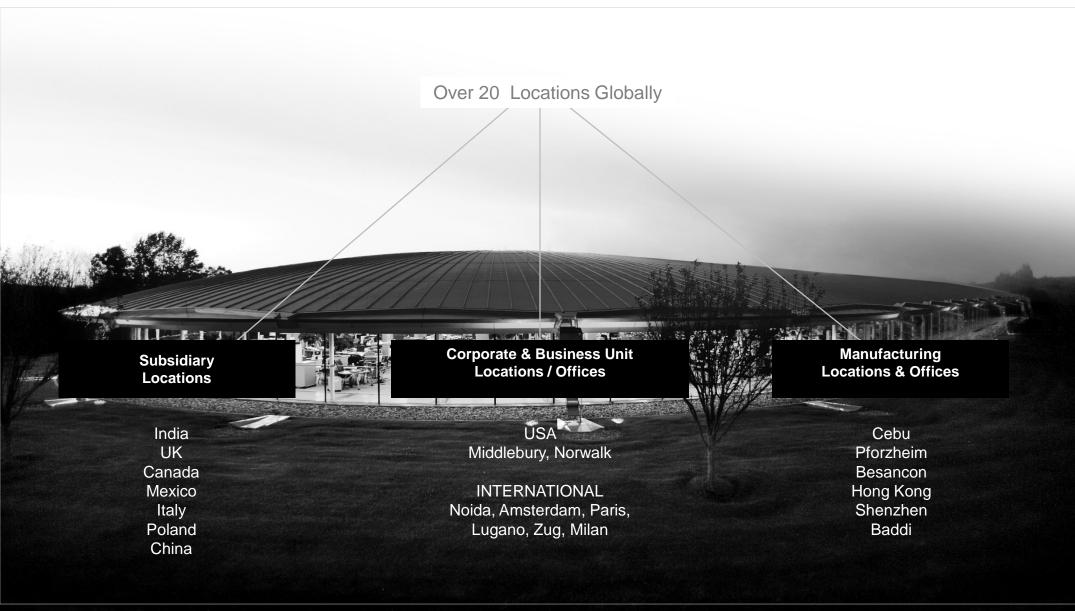
Our global resources give Timex Group India a true advantage in a highly competitive marketplace. By thinking and acting both locally and globally, we are constantly challenging ourselves to look at the future.

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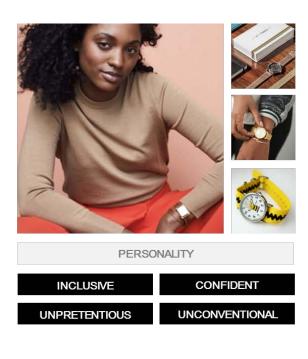
^{*} These brands are not distributed by Timex Group India Limited.

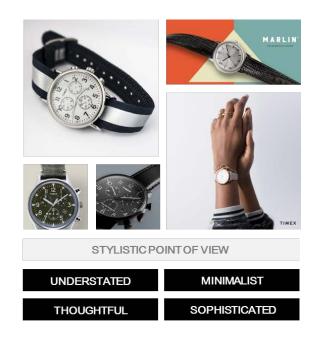
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Our Values



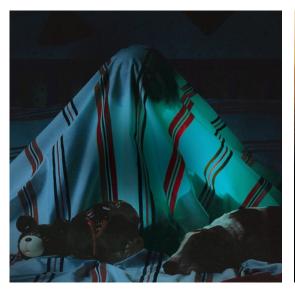




A History Of Firsts









The 1970s saw our first digital watches, and we pioneered the first connected watch in the 90s. In 1992, we changed the way the world told time in the dark with our patented INDIGLO backlight.

Timex Group India Limited





Locations

Noida [Headquarters], New Delhi [Registered Office]

Baddi, Himachal Pradesh [Factory]

Regional Sales Offices - New Delhi, Mumbai, Kolkata, Bangalore

Board of Directors

David Thomas Payne Chairman

Experience: 22 years

Qualification: B. Sc. (Computer Science) - University of Alabama & a Juris doctorate from Washington & Lee

University

Sharmila Sahai Managing Director

Experience: 30 years

Qualification: B.A., Post Graduate Diploma in Marketing Management from the Centre of Management & Development

Anil Malhotra Non - Executive Director

Experience: 35+ years

Qualification: Eco. (Hons.) from SRCC, DU

INDEPENDENT DIRECTORS

Pradeep Mukerjee Independent Director

Experience: 30+ years

Qualification: Masters in Personal Management & Industrial

Relations from TISS & IR & B. Sc. from IIT

Gagan Singh Independent Director

Experience: 30+ years

Qualification: Chartered Accountant and Cost Accountant

Bijou Kurien Independent Director

Experience: 35+ years

Qualification: PGDBM from XLRI & Science Graduate

Brand Portfolio In India

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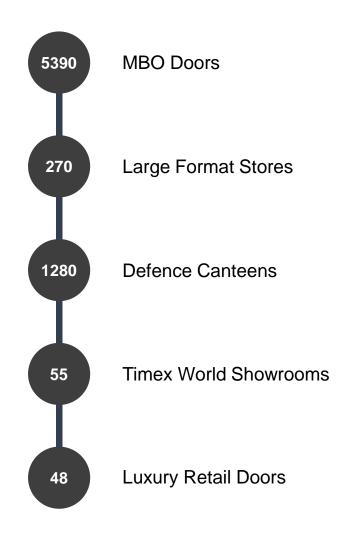
Salvatore Ferragamo







Retail Network







International Design Credentials

Creative Director – Giorgio Galli

At the creative epicentre of the Timex family in Milan, the Giorgio Galli Design Lab's team originates more than 500 watches each year for brands across the Timex Group including Timex, Helix, Nautica, Versace, Versus and Salvatore Ferragamo.

Apart from Milan, Timex Group also has design studios in India and Hong Kong.

Under the directorship of Giorgio Galli, the design teams worldwide ensure that Timex is enduringly at the forefront of watch making.

Good design is the starting point of everything we do.



Manufacturing

A state of the art, OHSAS: 18001:2007 certified watch assembly unit in Baddi, Himachal Pradesh, India.

Land Area: 10,000 sq. meters; Built up area: 3,278 sq. meters

Assembly of watches from piece parts to complete watch. Single shift operation.

Installed Capacity: 10K/ day; currently handling 52 types of movements.

Finished Goods Warehouse: Capacity 200K boxed watches.

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TIMEX GROUP INDIA LTD. Plot No. 10, Industrial Area, Katha, Bhatoli Kalan

has implemented an Occupational Health and Safety Management System in accordance with OHSAS 18001:2007

ASSEMBLY OF WATCHES

The certificate is valid From 2018-10-15 until 2021-10-14

Certificate Registration No. 99 116 00374 Date of Initial certification: 2018-10-15

















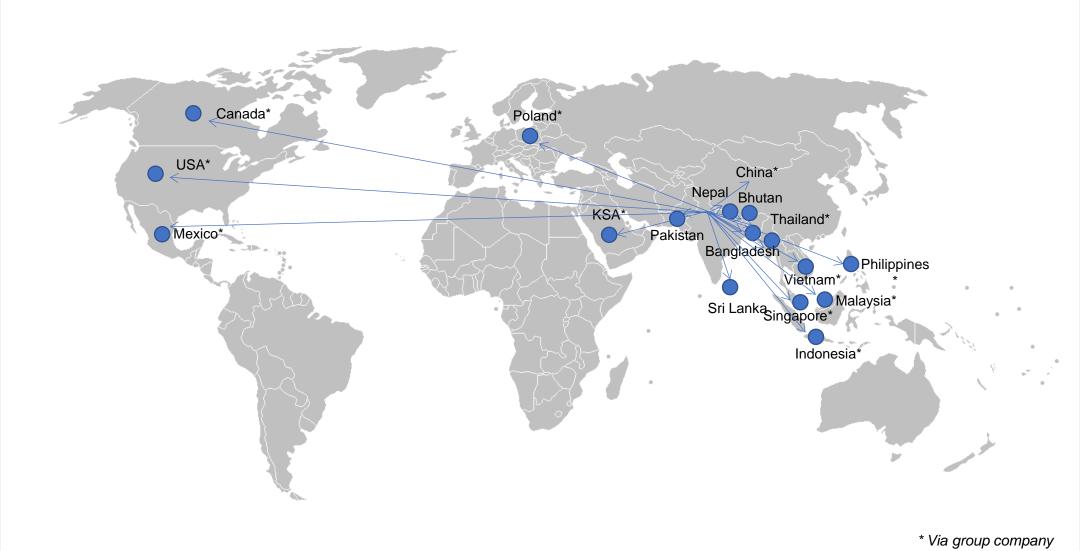
Service Network





A combination of 227 locations serve the 29 states of India. Supported by a customer care call centre service.

Exports



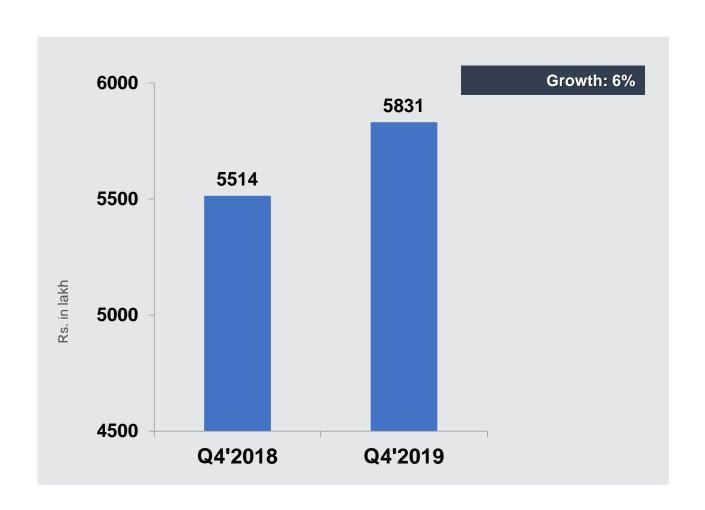
Financial Performance



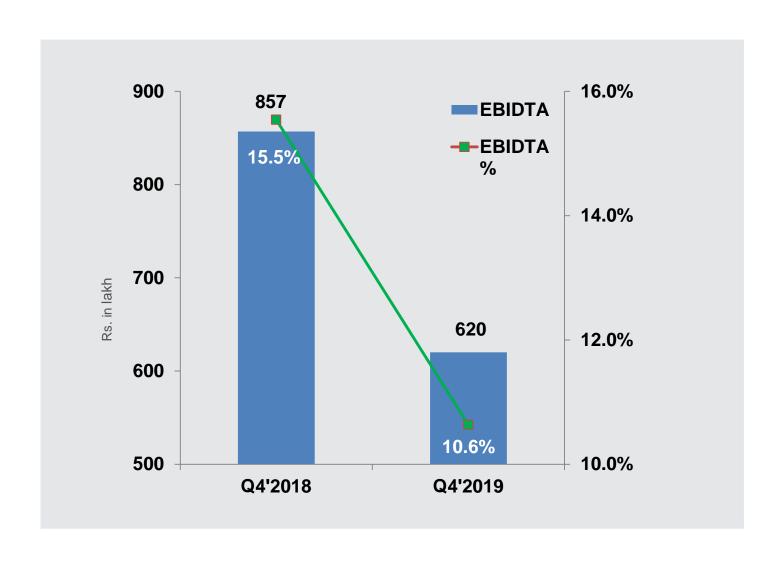
Performance Highlights

- Revenue increased by 6% during the quarter and by 15% during the year over last year.
- EBIDTA decreased by 28% during the quarter but increased by 2% during the year over last year
- PBT decreased by 30% during the quarter but increased by 11% during the year over last year

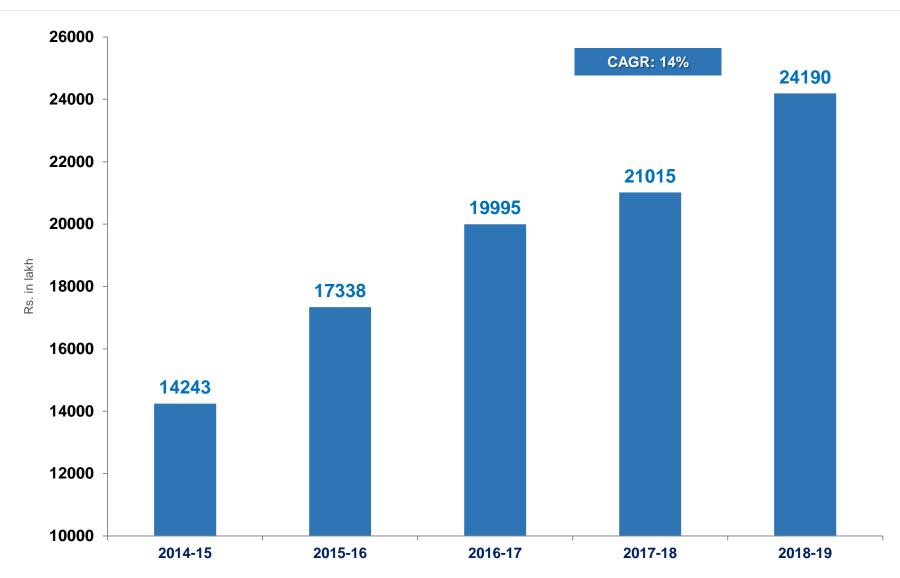
Financial Performance – Total Income



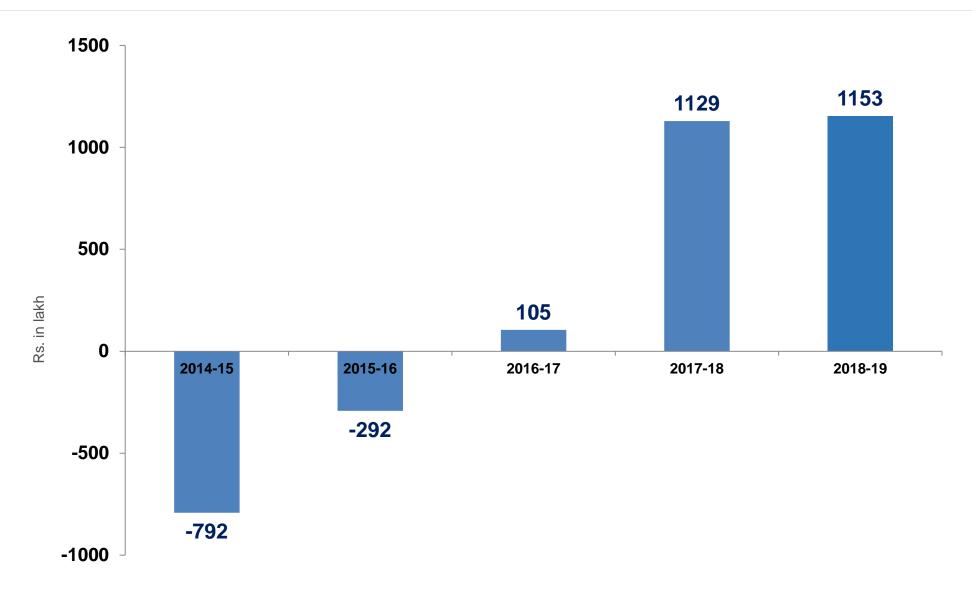
Financial Performance – EBIDTA



Annual Financial Performance: Revenue



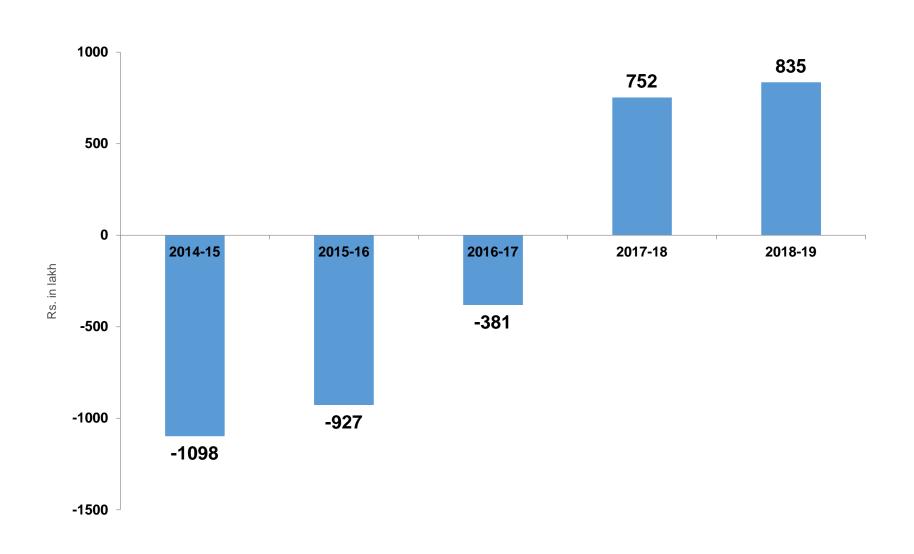
Annual Financial Performance: EBITDA



Annual Financial Performance: EBITDA %



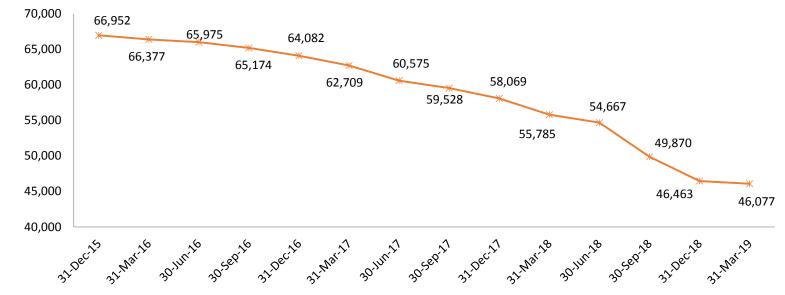
Annual Financial Performance: PBT



Shareholding Pattern

	31-Dec-15	31-Mar-16	30-Jun-16	30-Sep-16	31-Dec-16	31-Mar-17	30-Jun-17	30-Sep-17	31-Dec-17	31-Mar-18	30-Jun-18	30-Sep-18	31-Dec-18	31-Mar-19
Promoters	74.93%	74.93%	74.93%	74.93%	74.93%	74.93%	74.93%	74.93%	74.93%	74.93%	74.93%	74.93%	74.93%	74.93%
Institutional Investors	0.03%	0.03%	0.03%	0.03%	0.03%	0.11%	0.19%	0.19%	0.19%	0.13%	0.13%	0.04%	0.03%	0.03%
Public & other shareholding	25.04%	25.04%	25.04%	25.04%	25.04%	24.96%	24.88%	24.88%	24.88%	24.94%	24.94%	25.03%	25.04%	25.04%
Total	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Total no. of shareholders	66,952	66,377	65,975	65,174	64,082	62,709	60,575	59,528	58,069	55,785	54,667	49,870	46,463	46,077

Number of share holders



Market Capitalization





Note: The market capitalization is based on BSE closing prices at the end of the period

Thank you

