

November 20, 2018

| BSE Limited | National Stock Exchange of India Limited |
|-----------------------------------|--|
| Phiroze Jeejeebhoy Towers, | Exchange Plaza, |
| Dalal Street, Fort, | Bandra Kurla Complex, Bandra (East) |
| Mumbai – 400 001. | Mumbai – 400 051. |
| Tel No.: 022 - 2272 2039/ 37/3121 | Tel No.: 022 – 2659 8237/ 38 |
| BSE- Scrip Code: 532938 | NSE - Symbol - CAPF |

Dear Sirs,

<u>Sub : Compliance – SEBI (Listing Obligation and Disclosure requirements)</u> <u>Regulations, 2015 (SEBI LODR)</u>

Pursuant to Regulation 57 (1) of the SEBI (LODR), we hereby confirm that we have made timely payment of interest obligations on November 20, 2018 in respect of the Non-Convertible Debentures (INE688108103).

Kindly take the above information on record.

Thanking You

Yours faithfully

For CAPITAL FIRST LIMITED

Sachin Agrawal Sr. Vice President & Head Treasury