

IL&FS Engineering and Construction Company Limited
CIN - L45201TG1988PLC008624

Registered Office

D.No. 8-2-120/113 Block
B, 1st Fl, Sanali Info Park
Road No 2, Banjara Hills
Hyderabad -500033

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5th April 2024

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Scrip Code: **532907**

National Stock Exchange of India Ltd.

“Exchange Plaza” Bandra-Kurla Complex,
Bandra (East), Mumbai - 400 051

Symbol: **IL&FSENGG**

Sub: Disclosure of defaults on payment of interest/repayment of principal on loans from banks/financial institutions and unlisted debt securities

In terms of SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated 21st November 2019, we enclose herewith relevant disclosures of defaults on payment of interest /repayment of principal amount on loans from banks / financial institutions as on 31st March 2024 in specified formats.

Kindly take the above intimation on your record.

Thanking you & with regards
For **IL&FS Engineering and Construction Company Limited**

Rajib Kumar Routray
Company Secretary & Compliance Officer

Encl: as above



C1a. For loans including revolving facilities like cash credit from banks/ financial institutions:

Sr.no	Type of Disclosure	Details
1.	Name of the Listed entity	IL&FS Engineering and Construction Company Limited
2.	Date of making the disclosure	5th April 2024
3.	Nature of obligation	Principal repayment along with interest thereon
4.	Name of the Lender(s)	Allahabad Bank (now Indian Bank), Bank of India, Bank of Maharashtra, ICICI Bank, IDBI Bank, Indian Overseas Bank, Punjab National Bank, State Bank of Hyderabad (now merged with SBI), State Bank of India, Vijaya Bank (now Bank of Baroda) and Related Parties
5.	Date of default	At the Cut Off date i.e, 15.10.2018, applicable for all IL&FS Group entities or posterior thereof as on the respective date of interest and principal payment date trigger.
6.	Current default amount (break-up of principal and interest in INR crore)	Rs. 3098.11 Crore*#
7.	Details of the obligation (total principal amount in INR crore, tenure, interest rate, secured/ unsecured etc.)	Rs. 3098.11 Crore
8.	Total amount of outstanding borrowings from Banks/ financial institutions (in INR crore)	Rs. 581.41 Crore
9.	Total financial indebtedness of the listed entity including short-term and long-term debt (in INR crore)	Rs. 2628.96 Crore

*Includes Funded Interest Term Loan

No interest has been accrued post the cut-off date i.e. 15th October 2018 as accepted by NCLAT

C2b

Disclosures as on 31st March 2024

Sl.no	Particulars	In INR crore
1.	Loans/ revolving facilities like cash credit from banks/ financial institutions	
A.	Total amount outstanding as on the date	2,628.56
B.	Of the total amount outstanding, amount of default as on the date	2,628.56
2.	Unlisted debt securities i.e. NCDS and NCRPS	Nil
A.	Total amount outstanding as on date	
B.	Of the total amount outstanding, amount of default as on date	
3.	Total financial indebtedness of the listed entity including short-term and long-term debt	*3,098.11

*as no interest is either being accrued/provided post the Cutoff date except interest on Funded Interest Term Loan (FITL), the figures as on 31.12.2023 (last published results) are provided