

Date: 1st April, 2024

| | |
|--|---|
| To, The BSE LIMITED Department of Corporate Services Floor - 25, Phirozee Jeejeebhoy Tower, Dalal Street, Mumbai - 400001 | To, Listing Department, National Stock Exchange Limited Exchange Plaza, C- 1, Block-G Bandra Kurla Complex, Bandra (E), Mumbai-400 051 |
|--|---|

To,
M/s. ZENITH EXPORTS LIMITED (NSE Scrip Code: ZENITHEXPO)
(BSE Scrip Code: 512553)
19, R. N. MUKHARJEE ROAD, KOLKATA, WEST BENGAL, INDIA, 700001


Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

Please find enclosed herewith disclosure pursuant to Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We are requested you to take this information on your records.

Thanking You,


URMILA LOYALKA
TRANSFEROR

Encl: As Attached

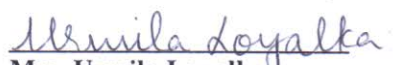
Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|--|--|--|
| Name of the Target Company (TC) | ZENITH EXPORTS LIMITED | | |
| Name(s) of the transferor | Mrs. Urmila Loyalka | | |
| Whether the transferor belongs to Promoter/Promoter group | Yes, the transferor belongs to promoter group. | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | -National Stock Exchange Limited -Bombay Stock Exchange Limited | | |
| Details of the transfer as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the transfer under consideration, holding of : | | | |
| a) Shares carrying voting rights | | | |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) | 6,29,150 | 11.66 | 11.66 |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the transferor to receive shares carrying voting rights in the T C (specify holding in each category) | | | |
| Total (a+b+c+d) | 6,29,150 | 11.66 | 11.66 |
| Details of inter-se transfer | | | |
| a) Shares carrying voting rights transferred | 300000 | 5.56 | 5.56 |
| b) VRs transferred otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the transferor to receive shares carrying voting rights in the TC (specify holding in each category) transferred | | | |
| d) Shares encumbered / invoked/released by the transferor | | | |
| Total (a+b+c+/-d) | 300000 | 5.56 | 5.56 |

| After the transfer, holding of: | | | |
|---|--|------|------|
| a) Shares carrying voting rights | 3,29,150 | 6.10 | 6.10 |
| b) Shares encumbered with the transferor | | | |
| c) VRs otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the transferor to receive shares carrying voting rights in the TC (specify holding in each category) after transfer | | | |
| e) Total (a+b+c+d) | 3,29,150 | 6.10 | 6.10 |
| Mode of transfer (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Inter-se Transfer by way of Gift | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 28.03.2024 | | |
| Equity share capital / total voting capital of the TC before the said transfer | Rs. 5,39,62,500 divided into 53,96,250 shares of Rs. 10 each | | |
| Equity share capital/ total voting capital of the TC after the said transfer | Rs. 5,39,62,500 divided into 53,96,250 shares of Rs. 10 each | | |
| Total diluted share/voting capital of the TC after the said transfer | Rs. 5,39,62,500 divided into 53,96,250 shares of Rs. 10 each | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Mrs. Urmila Loyalka
Transferor

Place: Karnataka

Date: 01.04.2024
