

To,
BSE Limited
P. J. Tower,
Dalal Street, Fort,
Mumbai - 400 001.
Security ID: PREMCAPM
Security Code: 511660

To,
Premium Capital Market & Investments Limited
401, Starlit Tower, 4th Floor,
29, Y N Road, Indore - 452 003,
Madhya Pradesh, India

Dear Sir,

Sub.: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover Regulation, 2011

Ref.: Acquisition of 189300 equity shares of Premium Capital Market & Investment Limited

Kindly find attached herewith the disclosure of details of acquisition of 189300 equity Shares of Premium Capital Market & Investment Limited under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for your record and reference.

You are requested to kindly record the same.

Thanking You

Yours Faithfully,



Suman Nandi
Acquirer

Place: Morbi
Date: May 15, 2024

ANNEXURE - 1

**Format for Disclosures under Regulation 29(2) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Part-A- Details of the Acquisition

Name of the Target Company (TC)	PREMIUM CAPITAL MARKET & INVESTMENT LIMITED Security ID: PREMCAPM Security Code: 511660						
Name(s) of the acquirer and Persons Acting in Concert(PAC) with the acquirer	Acquirer: Suman Nandi Persons Acting in Concert (PAC) with the acquirer - NA						
Whether the acquirer belongs to Promoter/Promoter group	No						
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited						
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)				
Before the acquisition under consideration, holding of acquirer along with PACs of:							
a) Shares carrying voting rights							
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)							
c) Voting rights (VR) otherwise than by equity shares	1400000	21.36%	21.36%				
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)							
e) Total (a+b+c+d)							
Details of acquisition							
a) Shares carrying voting rights acquired							
<table border="1"> <thead> <tr> <th>Name</th> <th>Shares</th> </tr> </thead> <tbody> <tr> <td>Suman Nandi</td> <td>189300</td> </tr> </tbody> </table>	Name	Shares	Suman Nandi	189300	189300	2.89%	2.89%
Name	Shares						
Suman Nandi	189300						
b) VRs acquired otherwise than by equity shares							
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired							
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)							

e) Total (a+b+c+/-d)							
After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights <table border="1"> <thead> <tr> <th>Name</th> <th>Shares</th> </tr> </thead> <tbody> <tr> <td>Suman Nandi</td> <td>1589300</td> </tr> </tbody> </table> b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	Name	Shares	Suman Nandi	1589300	1589300	24.25%	24.25%
Name	Shares						
Suman Nandi	1589300						
Mode of acquisition (e.g. off Market / open market / public issue / rights issue / preferential allotment / inter se transfer / encumbrance , etc.)	Off Market						
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA						
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	May 15, 2024						
Equity share capital / total voting capital of the TC before the said acquisition	6553700 Equity Shares of Rs. 10/- each aggregating to Rs. 6,55,37,000/-.						
Equity share capital/ total voting capital of the TC after the said acquisition	6553700 Equity Shares of Rs. 10/- each aggregating to Rs. 6,55,37,000/-.						
Total diluted share/voting capital of the TC after the said acquisition	6553700 Equity Shares of Rs. 10/- each aggregating to Rs. 6,55,37,000/-.						

Suman Nandi
Acquirer

Place: Morbi

Date: May 15, 2024

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

