

BALAJI AGENCIES

March 27, 2024

To,
The Manager,
BSE Limited
P.J. Towers, Dalal Street
Mumbai - 400001

Dear Sir/Madam,

Subject: Disclosure pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to acquisition of 60,00,000 (Sixty Lakh) Equity Shares representing 5.02% of the Paid-up Equity Share Capital of Kisan Mouldings Limited on March 26, 2024 through Preferential Allotment on private placement basis by the Target Company to the Acquirer.

You are requested to take the same on your records.

For Balaji Agencies

For BALAJI AGENCIES


Partner/ Auth. Signatory

Signature of the acquirer / Authorised Signatory
Sanjay Singhal

CC:

To

The Compliance Officer
Kisan Mouldings Limited
"Tex Centre", K-Wing, 3rd Floor,
26 'A' Chandivli Road,
Off Saki Vihar Road,
Andheri (East), Mumbai - 400072

BALAJI AGENCIES

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

| | | | |
|---|-------------------------|---|--|
| Name of the Target Company (TC) | Kisan Mouldings Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Balaji Agencies | | |
| Whether the acquirer belongs to Promoter / Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | NIL | NIL | NIL |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | NIL | NIL | NIL |
| c) Voting rights (VR) otherwise than by shares | NIL | NIL | NIL |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | NIL | NIL | NIL |
| e) Total (a+b+c+d) | NIL | NIL | NIL |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | 60,00,000 | 5.02% | 5.02% |
| b) VRs acquired otherwise than by equity shares | NIL | NIL | NIL |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | NIL | NIL | NIL |

BALAJI AGENCIES

| | | | |
|--|---|-------|-------|
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | NIL | NIL | NIL |
| e) Total (a+b+c+/-d) | 60,00,000 | 5.02% | 5.02% |
| After the acquisition, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 60,00,000 | 5.02 | 5.02 |
| b) VRs otherwise than by equity shares | NIL | NIL | NIL |
| c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | NIL | NIL | NIL |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | NIL | NIL | NIL |
| e) Total (a+b+c+d) | 60,00,000 | 5.02% | 5.02% |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.) | Preferential Allotment | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | Issuance of 60,00,000 Equity Shares of face value of Rs.10/- each fully paid up, for cash, at an issue price of Rs. 18.50 (including premium of Rs. 8.50) /- per Equity Share, determined in accordance with the provisions of Chapter V of SEBI ICDR Regulations, 2018 | | |
| Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 27/03/2024 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | Rs. 33,86,30,650 representing 3,38,63,065 equity shares of Rs. 10/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | Rs. 119,46,30,650 representing 11,94,63,065 equity shares of Rs. 10/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition | Rs. 119,46,30,650 representing 11,94,63,065 equity shares of Rs. 10/- each | | |

8, Todarmal Lane, Bengali Market, New Delhi - 110001

E-mail – balajiagencies2017@gmail.com

For BALAJI AGENCIES

Sanyal
Partner/ Auth. Signatory