

Date: 19-03-2021

**To,
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400001**

Dear Sir/Ma'am,

**Name of Company: Ace Software Exports Limited
Scrip Code: 531525**

Sub: Revised Disclosure by Promoter under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please refer to email dated 21/01/2021 in connection with the disclosure dated 21/01/2021 which was filed by me with you under aforesaid regulation.

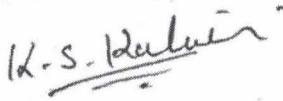
In the disclosure, I had mentioned the name of acquirer instead of my name i.e. name of seller in row - 2 of the said disclosure. Hence, you are requested to kindly ignore the same disclosure.

I am enclosing under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and takeovers) Regulations, 2011, a revised disclosure in the prescribed format, in respect of equity shares of Ace Software Exports Limited disposed by me through inter-se transfer of shares amongst the promoter group, as per details given therein.

This is for your information and record please. Kindly acknowledge the receipt.

Thanking You.

Yours Faithfully,



**Khyati S. Kalaria
Member of Promoter Group**

Encl: As above

**Copy to:
Mansi D. Patel
Company Secretary & Compliance Officer
Ace Software Exports Limited
Rajkot - 360001**

Revised Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Ace Software Exports Limited		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer/seller	Khyati Kalaria		
Whether the acquirer/seller belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the disposal under consideration, holding of			
a) Shares carrying voting rights	60,000	1.28	1.28
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	60,000	1.28	1.28
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	60,000	1.28	1.28
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered / invoked/released by the acquirer	NIL	NIL	NIL
e) Total (a+b+c+/-d)	60,000	1.28	1.28
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL

Total (a+b+c+d)	NIL	NIL	NIL
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off market Transfer Inter se transfer of shares by way of gift		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	20.01.2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 4,68,00,000/- (46,80,000 Equity Shares of Rs. 10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 4,68,00,000/- (46,80,000 Equity Shares of Rs. 10/- each)		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 4,68,00,000/- (46,80,000 Equity Shares of Rs. 10/- each)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

K.S. Kalaria

Khyati S. Kalaria

Place: Rajkot

Date: 19.03.2021
